OVERVIEW OF FLORIDA PALM

AUGUST 2, 2017
Florida PALM Story
Discussion of Florida PALM

Overview of FLAIR

- Florida Accounting Information Resource (FLAIR) was implemented 30 years ago to provide accounting resources to State agencies.
- FLAIR processes $90 billion in payments annually (including $3.5 billion in payroll).
- FLAIR has over 16,000 users statewide.
- FLAIR limitations include:
  - Paper intensive processing
  - No predictability/forecasting
  - Lack of availability of IT support
- There was a previous effort (Project Aspire) to replace FLAIR.
**Discussion of Florida PALM**

**Florida PALM Project Phases**

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<th>Pre-Design, Development, and Implementation (Pre-DDI)</th>
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**Pre-DDI:** Pre-Design, Development, and Implementation focuses on project planning, Business Process Standardization and procurement of a Software and System Integrator (SSI)

**DDI Phases:** Design, Development, and Implementation Phases initially focused on core FLAIR and CMS processes then expanded functionality
Discussion of Florida PALM
Core Principles

- The Florida PALM Project operates on three core principles:
  1. Create a realistic plan to complete the FLAIR and CMS replacement project
  2. Incorporate a number of smaller objectives along a deliberate timeline
  3. Acknowledge the statewide aspect of the project and the impact to the other Florida agencies
Florida PALM Organization

- Project is composed of State FTEs and contract staff
  - 25 FTEs for FY16/17
  - Additional 26 FTEs for FY17/18
- Chief of Staff serves as Executive Sponsor
- Deputy CFO, Director of Accounting & Auditing, Director of Treasury, and CIO serve as Project Sponsors
- Governance is defined by two tiers
  - Project Director
  - 15-member Executive Steering Committee chaired by Project Executive Sponsor
Florida PALM Procurement

- Solicitation released on November 1, 2016
- Procurement is for software and integrator services
- Four replies were provided January 24, 2017
- Evaluation is in progress; negotiations have not started
- Current schedule estimates a contract award in February 2018