

Electronic Periodic Claim Cost Reports

Division of Workers' Compensation
Bureau of Monitoring and Audit

The Electronic Claim Cost Report (MTC SA/FN)

Division Rule 69L-56.3013

Electronic Sub-Annual Claim Cost Report (SA/FN)

If payment has been made for any of the Benefit Type (BT) Codes or Other Benefit Type (OBT) Codes outlined in [69L-56.3013\(1\)](#) and [\(2\)](#), the Electronic Claim Cost Report should be reported to the Division within the filing timeframes outlined in [69L-56.3013\(4\)](#).

The Division collects and uses the data submitted to respond to requests for: aggregate data, annual and monthly reports, Public Records requests, policy recommendations, legislative requests, etc. so it is vital that we have the most up-to-date data on file.

CLAIM COST REPORT FILING TIMEFRAMES

Sub-Annuals (MTC SA)

- The MTC SA is due every 6 months after the DOI until the claim is closed.
- For example, if the date of injury is 3/15/2019, the MTC SA would be due 9/15/2019 and then again on 3/15/2020.
- If the MTC SA filing is not accepted when it becomes due, the claim will appear on the Missing SA Report.



Important Notes on MTC SA to Remember-

- An MTC SA will not reopen a claim after an Final Electronic Period Claim Cost Report (MTC FN) is submitted if the benefit amounts we have on file do not change.
- If an MTC SA transaction is submitted more than 7 days prior to the due date, it will serve as an amendment to the previous MTC SA and will not count as the next MTC SA due.



MTC SA and FN Transactions Should Be Submitted for :

- Lost Time/Indemnity Claims
- Medical Only to Lost Time Claims
- Denied claims for which any indemnity benefit was paid prior to or after the denial
- Acquired claims for which the new claim administrator has not paid any indemnity benefits subsequent to indemnity benefits that were paid by the previous claim administrator where the claim is still open.
- Compensable death claims with or without dependents for which death or funeral (OBT) benefits were paid by the claim administrator.
- Claims for which indemnity benefits were paid and subsequently suspended.



Claim Scenario (#1)

Date Of Injury: 1/1/2020

Initial Date of Lost Time (8th Day of Disability): 12/25/2020

When is the first MTC SA due?



Claim Scenario #1 Answer:

The first MTC SA would be due on 1/1/2021.

If the claim became lost time more than 6 months after the date of injury, the first MTC SA is due when the next MTC SA becomes due which would be a year from the date of accident.



Claim Scenario (#2)

DOI: 3/1/2020

A settlement was issued with an Award Order Date of 7/10/2020.
When is the first MTC SA due?



Claim Scenario #2 Answer:

The MTC SA would be due on 9/1/2020.



Final Electronic Claim Cost Report (MTC FN)

- The claim administrator shall send an Electronic Final (FN) Claim Cost Report for all claims where all indemnity benefits have ceased or where the initial filing was reported as a 00/CD or 00/VE.
- If a claim is closed in the first 6 months after the date of injury, the MTC FN can be sent.
- It can be filed at any time. For example, if the date of injury was 1/1/2020 and on 2/14/2020 it's determined that no additional benefits will be paid resulting in the claim being closed, a suspension transaction can be filed followed by an MTC FN. The MTC FN should be filed on or before 7/1/2020 or it will appear on the Missing SA Report.

Final Electronic Claim Cost Report (FN) - continued

- If an MTC FN has been filed on a closed claim and additional amounts have been paid for one or more of the following OBT Codes, an amended MTC FN is due no later than the next 6-month date of injury interval:
 - OBT 370 (Total Other Medical)
 - OBT 380 (Total Vocational Rehabilitation Evaluation)
 - OBT 390 (Total Vocational Rehabilitation Education)
 - OBT 400 (Total Other Vocational Rehabilitation)
 - OBT 475 (Total Medical Travel Expenses)

Final Electronic Claim Cost Report (FN)- continued

- If a claim is initially totally denied (FROI 04 filed), an MTC FN is not due.
- If the claim is later rescinded and benefits are paid, either an MTC SA or MTC FN (whichever applicable) should be filed until the claim is closed.



MISSING SA REPORT



MISSING SA REPORT

- The Missing SA Report identifies claims in which an MTC SA was due but has not been filed (and accepted).
- Where can you find the Report?
- It is generated the 1st and 15th of each month and can be found under the “Search Proprietary Claims EDI Reports” tab in the EDI Warehouse.



Search for Proprietary Claims EDI Reports

- Due to the important reasons outlined in the beginning of this presentation, claim administrators are expected to reconcile the report each month.

MISSING SA REPORT and the Triage Team

- The Triage Team is available to assist Trading Partners with outstanding claims on the Missing SA Report.
- If multiple MTC SA transactions have been missed, only one is needed to report the benefits paid-to-date at that point in time to bring the claim current.
- Important – The Audit Team will still cite any missed forms when conducting audits.





If you have any additional claims related questions or if you would like to request training, please contact the team at: claims.edi@myfloridacfo.com.

DEPARTMENT OF FINANCIAL SERVICES

