It is your responsibility to ensure you have the most current version of this document.

Resident and Non-Resident Preneed Funeral Agreement Insurance Agent (Individual)

TYPE AND CLASS:

2-24 & 9-24 PRENEED FUNERAL AGREEMENT INSURANCE

Common Use(s) of License:

Limited license for insurance covering only prearranged funeral, cremation, or cemetery agreements, or any combination thereof, funded by insurance and offered in connection with an establishment that holds a preneed license pursuant to s. 497.452.

An individual holding a limited license may sell only policies of life insurance covering the expense of a prearrangement for funeral services or merchandise so as to provide funds at the time the services and merchandise are needed. The face amount of insurance covered by any such policy shall not exceed \$21,000, plus an annual percentage increase based on the Annual Consumer Price Index compiled by the United States Department of Labor, beginning with the Annual Consumer Price Index announced by the United States Department of Labor for 2016. 626.785(3).

STEPS TO OBTAIN 2-24 & 9-24 PRENEED FUNERAL AGREEMENT INSURANCE:

Step 1 - You must:

- Be a natural person at least 18 years of age.
- Be a <u>United States citizen or legal alien</u> who possesses a work authorization from the United States Immigration and Naturalization Services.
- If applying for a resident license, be a resident of the state of Florida. If applying for a non-resident license, then you must not be a resident of the state of Florida.
- Be a funeral director, a direct disposer, or a funeral establishment employee that holds a preneed sales agent license with the Division of Funeral, Cemetery & Consumer Services pursuant to s. <u>497.452</u>, <u>626.785(3)</u>. **Note:** This does not include the Preneed Sales Agent Temporary license.

Step 2 - Apply:

• Answer all of the questions and pay the fees to complete online application.

Review fees

Apply

Fingerprinting fees are not included and must be paid directly to vendor.

Step 3 - Fingerprints:

You must be <u>fingerprinted</u>.

Step 4 - Status notification(s):

- Once an application has been submitted, you may check your <u>MyProfile</u> account for the status of your application. Deficiencies will be listed under the pending license type.
- Once all the above steps have been satisfied, the department will send your approval by email. You may then go to your MyProfile account and click the "Letter" hyperlink, under the "Print Licenses" section, to generate a copy of your license for printing.

Special Note:

- Third party access must be authorized by the licensee through MyProfile in order for the third party to manage the licensing submissions and changes on behalf of the licensee.
- This license requires an appointment to be valid. Section <u>626.112(1)(a)</u>, Florida Statutes.
- This license will expire if unappointed for 48 months. Section 626.431, Florida Statutes