



DEPARTMENT OF FINANCIAL SERVICES
Division of Funeral, Cemetery & Consumer Services
200 East Gaines Street
Tallahassee, FL 32399- 0361

APPLICATION TO USE A LETTER OF CREDIT OR SURETY BOND

Pursuant to and in compliance with Sections 497.461 and 497.462, Florida Statutes, the undersigned submits this application to the Board of Funeral, Cemetery and Consumer Services for authority to use a letter of credit or surety bond in lieu of a preneed trust fund in order to meet the trust fund requirements for sale of preneed merchandise and/or services.

1. Name of Preneed License holder:

2. DBA (if applicable):

3. License number:

4. Fiscal Year End:

5. Business Address:

street city county state zip

6. Mailing Address:

street city county state zip

7. Issuer of Letter of Credit/Surety Bond:

8. Issuer's Address:

street city state zip

9. Contact Person:

Name () - Telephone Number

10. Attached and made a part of this are the following:

- a. Report of Outstanding Liabilities (per Rule 69K-7.009)
- b. Report which demonstrates that the existing preneed trust fund complies with Chapter 497, F.S.
- c. Original Letter of Credit (Letter of Credit must comply with Rule 69K-7.011) **or**
- d. Original Surety Bond (Surety Bond, Form DFS-C-2 must comply with Rule 69K-7.012)

I hereby affirm that the information contained in this application is true and correct and acknowledge that any material misstatement may cause the Board of Funeral, Cemetery and Consumer Services and/or the Department of Financial Services to initiate proceedings against the Certificate holder.

 Name, Chief Financial Officer

 Signature Date Signed

Board Action: Approve Date / /

Deny Date / /