

ADDENDUM C
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 12/2/2021

Printed 11/23/2021 10:55 AM

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1882	Beaches Memorial Services LLC	Christ, Mark	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$300.00	\$300.00	
CPTF-1919	Connell, Eugene	Connell, Joan Ann	ICS Cremation Society, Inc	\$895.00	\$895.00	
CPTF-1873	Beaches Memorial Services LLC	French, Zebe	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$6,029.36	\$5,178.27	4
CPTF-1887	Green, Ann Marie	Green, Ann Marie	ICS Cremation Society, Inc	\$895.00	\$895.00	
CPTF-1888	Green, Donald W	Green, Donald W	ICS Cremation Society, Inc	\$895.00	\$895.00	
CPTF-1718	Beaches Memorial Services LLC	Imbach, Evelyn	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,000.00	\$1,000.00	
CPTF-1903	Johnston, Damon Thomas	Johnston, Donald H	ICS Cremation Society, Inc	\$795.00	\$795.00	

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Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1946	Kelley (Jr), William H	Kelley (Jr), William H	ICS Cremation Society, Inc	\$645.00	\$645.00	
CPTF-1947	Kelley, Jean M	Kelley, Jean M	ICS Cremation Society, Inc	\$645.00	\$645.00	
CPTF-1948	Norton, Elaine C	Norton, Elaine C	ICS Cremation Society, Inc	\$945.00	\$945.00	
CPTF-1761	Arcelays Funeral Services LLC	Pelaez, Ester	Funeraria Nacional Sur Corporation	\$539.00	\$539.00	
CPTF-1792	Russo, Carol	Russo, Carol	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$1,390.00	\$1,350.00	

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: November 16, 2021	\$9,361,318
# Claims Presented at This Board Meeting	12
\$ Claims Presented at This Board Meeting	\$14,082.27
Claims Paid as November 15, 2021 (for fiscal year 2021-2022)	\$48,514.92
Quarterly Remittances paid as of November 15, 2021 (for fiscal year 2021-2022)	\$251,720

Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code	
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.