

AGENDA
BOARD OF FUNERAL, CEMETERY, AND CONSUMER SERVICES
RULES COMMITTEE MEETING
(ANDREW CLARK, CHAIR – SANJENA CLAY – CHRIS JENSEN – DARRIN WILLIAMS)
VIDEOCONFERENCE MEETING
SEPTEMBER 25, 2026 – 10:00 A.M.
<https://meet.goto.com/lbryantparker/rules-committee-meeting-sept-25-2026>

OR
(224) 501-3412 – Access Code: 737-270-293
DEPARTMENT OF FINANCIAL SERVICES
TALLAHASSEE, FL 32399

THIS MEETING IS OPEN TO THE PUBLIC

- A. Call to Order, Preliminary Remarks, and Roll Call**
- B. Action on Minutes and Report and Recommendations**
 - (1) August 6, 2026
 - (2) Report and Recommendations for Rules Committee Meeting August 6, 2026
- C. Overview of Reference Materials Provided to Committee**
 - (1) Senate Bill 0598ER
 - (2) Section 120.54, Florida Statutes
 - (3) Section 120.5435, Florida Statutes
 - (4) Workbooks for Rules Committee Meeting September 25, 2026
 - (a) Workbook #1 – SB598 Follow-up Rule Discussions
 - (b) Workbook #2 - 2026 Annual Rule Review
 - (5) WRW Legal Rules Revisions for 2026 09 25.pdf
- D. SB598 Follow-up Rule Discussions**
 - (1) Rule 69K-18.002, F.A.C. - Funeral Director Intern Training Program
 - (2) Rule 69K-18.003, F.A.C. - Concurrent Internships
 - (3) Rule 69K-25.001, F.A.C. - Licensure by Endorsement; Embalmers
 - (4) Rule 69K-25.002, F.A.C. - Licensure by Endorsement; Funeral Directors
 - (5) Proposed NEW RULE – 69K-9.005. Exclusive Provider Agreements
- E. 2026 Annual Rule Review per section 120.5435, F.S.**
 - (1) BOARD RULES
 - (a) Rule 69K-7.0012 - Care and Maintenance Trust Fund Withdrawals
 - (b) Rule 69K-7.002 - Percentage Deposits Required on Turf Tops, Lawn Crypts, Etc.
 - (c) Rule 69K-7.006 -Wholesale Purchase Price
 - (d) Rule 69K-7.007 - Merchandise Trust Funds - Status of Accounts
 - (e) Rule 69K-7.008 - Preneed Trust Funds -Withdrawal of Income Earned Thereon
 - (f) Rule 69K-7.016 - Duties and Powers of Trustee; Authorized Investments
 - (g) Rule 69K-7.017 -Trust Fund Deposits; Funeral and Burial Services and Merchandise Preneed Contract Payments
 - (h) Rule 69K-7.020 -Treatment of Trusts Under Chapters 497 and 639, F.S.
 - (i) Rule 69K-8.002 - Cancellation of Contracts
 - (j) Rule 69K-8.003 - Cancellation of Preneed Contracts; Reasonable Time Defined
 - (k) Rule 69K-8.004 - Preneed Contracts; Miscellaneous Provisions
 - (l) Rule 69K-8.005 - Preneed Contracts Funded by Life Insurance
 - (m) Rule 69K-8.006 - Description of Merchandise on Preneed Contracts
 - (n) Rule 69K-8.007 - Processing Fee
 - (o) Rule 69K-8.008 - Defaults on Sold or Discounted Installment Sales Contracts or Promissory Notes
 - (p) Rule 69K-9.002 - Residential Solicitations

- (q) Rule 69K-9.003 - Solicitation in Healthcare Facilities
- (r) Rule 69K-12.001 - Installation of Monuments
- (s) Rule 69K-12.004 - Cancellation of Monument Establishment Retail Sales Agreements and Refunds
- (t) Rule 69K-12.005 - Requirements for Monument Establishment Retail Sales Agreements
- (u) Rule 69K-12.011 - Annual Inspection Fees for Monument Establishments
- (v) Rule 69K-16.0001- State Examination for Funeral Industry Professionals
- (w) Rule 69K-16.001 - Examination for Embalmer Applicants
- (x) Rule 69K-16.002 - Examination for Funeral Director Applicants
- (y) Rule 69K-16.004- Examination for Licensure by Endorsement
- (z) Rule 69K-16.005- Reexaminations
- (aa) Rule 69K-22.004 - Operating Procedures
- (bb) Rule 69K-24.034 - Operating Procedures for Refrigeration Services
- (cc) Rule 69K-33.001 - Requirements Regarding Handling and Storing of Human Remains

(2) SHARED RULES

- (a) Rule 69K-18.001 - Embalmer Intern Training Program
- (b) Rule 69K-18.002 - Funeral Director Intern Training Program
- (c) Rule 69K-18.003 - Concurrent Internships
- (d) Rule 69K-18.004 - Intern Training Agencies
- (e) Rule 69K-24.042 - Inspection Criteria for Centralized Embalming Facilities

F. Summary Regarding Meeting Results and Future Plans

G. Chair's Remarks

H. Adjournment