# AGENDA BOARD OF FUNERAL, CEMETERY, AND CONSUMER SERVICES VIDEOCONFERENCE MEETING MAY 2, 2024 - 10:00 A.M. https://meet.goto.com/LaTonyaBryant/boardvideoconferencemay

OR

(408) 650-3123 – Access Code: 525-685-221 Department of Financial Services Tallahassee FL 32399

## THIS MEETING IS OPEN TO THE PUBLIC

#### A. Call to Order, Preliminary Remarks, and Roll Call

#### B. Action on Minutes

(1) March 7, 2024

#### C. Old Business

- (1) Application(s) for Internship
  - (a) Recommended for Denial
    - 1. Funeral Director Application and Petition for Rule Waiver
      - a. Vinci, Laura M.
- (2) Motion to Withdraw a Withdrawal from the March 2024 Meeting (Application for Florida Laws and Rules Examination)
  - (a) Recommended for Denial
    - Funeral Director and Embalmer by Internship (Adverse Licensing History)

       White, Kimberly B

#### D. Disciplinary Proceeding(s)

- (1) Settlement Stipulation (Probable Cause Panel A)
  - (a) Related Items Division Nos. ATN-39210 and ATN-39596
    - 1. Macon, Richard L.: DFS Case Nos. 300701-22-FC and 306750-23-FC; Division Nos. ATN-39210 and ATN-39596 (F045770)
    - 2. Richard L. Macon Funeral Home, Inc. d/b/a Freeman Funeral Home: DFS Case Nos. 300700-22-FC, 305811-23-FC, 306682-23-FC; Division Nos. ATN-39210, ATN-39596, & ATN-40449 (F041946)

#### (2) Settlement Stipulation (**Probable Cause Panel B**)

- (a) Related Items Division No. ATN-41081
  - 1. Bell, Mikara Elyse: DFS Case No.: 311848-23-FC; Division No. ATN-41081 (F077510)
  - Edens Cremation Society, LLC d/b/a Guiding Light Cremations: DFS Case No. 311849-23-FC; Division No. ATN-41081 (F588544)
- (b) Related Items Division No. ATN-39171
  - 1. Foundation Partners of Florida, LLC d/b/a Sun City Funeral Home: DFS Case No. 300711-22-FC; Division No. ATN-39171 (F145736)
  - 2. FPG Florida, LLC: DFS Case No. 300720-22-FC; Division No. ATN-39171 (F060727)
  - 3. Richardson, Allen: DFS Case No. 300718-22-FC; Division No. ATN-39171 (F563904)
- (3) Motion for Determination of Waiver and for Final Order by Hearing Not Involving Disputed Issues of Material Fact (**Probable Cause Panel B**)
  - (a) A Mortuary Service Main, LLC: DFS Case No. 309065-23-FC; Division No. ATN-40762 (F516748)

(b) Barrett, Horace N. Jr.: DFS Case No. 305194-23-FC; Division No. ATN-40288 (F046284)

#### E. Application(s) for Preneed Sales Agent

- (1) Informational Item (Licenses Issued without Conditions) Addendum A
- (2) Recommended for Approval <u>without</u> Conditions (Criminal History)
  - (a) Luu, Phong T (Appointing Entity: Fred Hunters Memorial Services Inc)
  - (b) McBride, Abbie J (Appointing Entity: SCI Funeral Services of Florida LLC)

#### F. Application(s) for Continuing Education

- (1) Course Approval Recommended for Approval <u>without</u> Conditions Addendum B
  - (a) Colibri Healthcare (113)
  - (b) Independent Education Institute (135)
  - (c) International Cemetery, Crematory and Funeral Association (51609)
  - (d) WebCE (43)
  - (e) Wilbert Funeral Services (39408)
- (2) Provider Approval Recommended for Approval <u>without</u> Conditions Addendum C
   (a) Continuing Vision LLC (52610)

#### G. Consumer Protection Trust Fund Claims

(1) Recommended for Approval without Conditions - Addendum D

#### H. Application(s) for Embalmer Apprentice

- (1) Informational Item (Licenses Issued <u>without</u> Conditions) Addendum E
  - (a) Caso, Alexa C F756801
  - (b) Pruitt, Jordan O F759100
  - (c) Warren, Kattie J F758422

#### I. Application(s) for Florida Laws and Rules Examination

- (1) Informational Item (Licenses Issued without Conditions) Addendum F
  - (a) Funeral Director (Internship)
    - 1. Davis, Amy
    - 2. Diekman, Alicia M
    - 3. Green, Evan B
    - 4. Lubrin, Naomi E
    - 5. Mallozzi, Gina M
  - (b) Funeral Director and Embalmer (Endorsement)
    - 1. Gonzalez, Concepcion
  - (c) Funeral Director and Embalmer (Internship and Exam)
    - 1. East, Tejaun J N
    - 2. Kozina, Emily M
    - 3. Julien, Paulette V
    - 4. McClendon, Darrell A
    - 5. Stilwell, Josie
    - 6. Ware, Samantha J

## J. Application(s) for Internship

- (1) Informational Item (Licenses Issued without Conditions) Addendum G
  - (a) Funeral Director
    - 1. McElroy, Joseph C F759099
    - 2. Sanchez, Andres F756359
  - (b) Funeral Director & Embalmer (Concurrent)
    - 1. Abdulameer, Heather A F754521
    - 2. Cherizard, Nadjeda F545823

- 3. Cook, Donathan F759101
- 4. Kaufman, Chellsi B F571309
- 5. McDonald, Aubrey K F036340
- 6. Rahn, Susan F758433
- 7. Riley, Sydney N F531994
- (2) Recommended for Approval with Conditions (Criminal History)
  - (a) Funeral Director & Embalmer (Concurrent)
    - 1. Hamilton, Kishnique A
- (3) Request(s) to Renew Internship
  - (a) Recommended for Approval <u>without</u> Conditions
    - 1. Funeral Director
      - a. Esther, Trina M F664698
  - (b) Recommended for Denial (Deficiencies in Application)
    - 1. Funeral Director and Embalmer (Concurrent)
      - a. Arroyo, Jessica

## K. Application(s) for Monument Establishment Sales Agent

- (1) Informational Item (Licenses Issued <u>without</u> Conditions) Addendum H
  - (a) Benefield, Joseph (Lake City)
  - (b) Bennett, Robert (Panama City)
  - (c) Byrd, Charles Cody (Fernandina Beach)
  - (d) Keister, Kendall (Lake Worth Beach)
  - (e) Millsap, Harold (Pensacola)

#### L. Notification(s) of Change in Location

- (1) Informational Item (Licenses Issued without Conditions) Addendum I
  - (a) Amos Jerome Foster Funeral Home LLC (Orlando)

#### M. Application(s) for Broker of Burial Rights

- (1) Recommended for Approval without Conditions
  - (a) Leor Meir Rabin (Hollywood)

#### N. Application(s) for Cinerator Facility

- (1) Recommended for Approval <u>with</u> Conditions
  - (a) Northstar Hillcrest LLC d/b/a Lake-Sumter Crematory (Leesburg)

#### O. Application(s) for Funeral Establishment License

- (1) Recommended for Approval <u>with</u> Conditions
  - (a) Funeral Experts Services LLC d/b/a Avalon Park Funeral and Cremation Services (Orlando)

# P. Application(s) for Removal Service

- (1) Recommended for Approval <u>with</u> Conditions
  - (a) A/S The Last Responder LLC (Holiday)
  - (b) Nationwide Organ Recovery Transport Alliance LLC (Maitland)

# Q. Contract(s) or Other Related Form(s)

- (1) Recommended for Approval <u>with</u> Conditions
  - (a) Trust Agreement and Request for Transfer(s) of Trust
    - 1. FPG Florida LLC (F060727) (Orlando)

## R. Executive Director's Report

- (1) Operational Report (Verbal)
- (2) FCCS Financial Statements (Response to Board Questions) (Informational)
- (3) Report on Payment of Disciplinary Fines and Costs (Informational)

#### S. Chair's Report (Verbal)

## T. Office of Attorney General's Report

(1) Attorney General's Rules Report (Informational)

# U. Public Comments (Verbal)

## V. Administrative Report as April 18, 2024

А.	New Cemetery Applications	0
	Recommended for Approval	0
	Pending	0
В.	Cemetery Acquisition Applications	1
	Recommended for Approval	1
	Pending	0
C.	Preneed License Applications	1
	Active Preneed Licenses	332
	Presented to the Board at this Meeting	0
	Pending	1
D.	Preneed License Branch Applications	1
	Active Preneed License Branches	387
	Recommended for Approval	1
	Pending	0
E.	Preneed Sales Agent Applications	40
	Active Sales Agents	3394
	Active Sales Agents         Recommended for Approval	3394 39
F.	Recommended for Approval	39
F.	Recommended for Approval Temporary Licenses Issued Pending Permanent	39 32
F.	Recommended for Approval         Temporary Licenses Issued Pending Permanent         Monument Establishment Applications	39 32 0
F. G.	Recommended for Approval         Temporary Licenses Issued Pending Permanent         Monument Establishment Applications         Active Monument Establishments	39 32 0 77
	Recommended for Approval         Temporary Licenses Issued Pending Permanent         Monument Establishment Applications         Active Monument Establishments         Pending	39 32 0 77 0
	Recommended for Approval         Temporary Licenses Issued Pending Permanent         Monument Establishment Applications         Active Monument Establishments         Pending         Broker of Burial Rights Applications	39 32 0 77 0 0
	Recommended for Approval         Temporary Licenses Issued Pending Permanent         Monument Establishment Applications         Active Monument Establishments         Pending         Broker of Burial Rights Applications         Active Brokers of Burial Rights	39 32 0 77 0 0 16
G.	Recommended for Approval         Temporary Licenses Issued Pending Permanent         Monument Establishment Applications         Active Monument Establishments         Pending         Broker of Burial Rights Applications         Active Brokers of Burial Rights         Pending	39 32 0 77 0 0 16 0
G.	Recommended for ApprovalTemporary Licenses Issued Pending PermanentMonument Establishment ApplicationsActive Monument EstablishmentsPendingBroker of Burial Rights ApplicationsActive Brokers of Burial RightsPendingExempt Cemetery Reports	39 32 0 77 0 0 16 0 2
G.	Recommended for ApprovalTemporary Licenses Issued Pending PermanentMonument Establishment ApplicationsActive Monument EstablishmentsPendingBroker of Burial Rights ApplicationsActive Brokers of Burial RightsPendingExempt Cemetery ReportsActive Exempt Cemeteries	39 32 0 77 0 0 16 0 2 36
<b>G.</b> Н.	Recommended for ApprovalTemporary Licenses Issued Pending PermanentMonument Establishment ApplicationsActive Monument EstablishmentsPendingBroker of Burial Rights ApplicationsActive Brokers of Burial RightsPendingExempt Cemetery ReportsActive Exempt CemeteriesPending	39 32 0 77 0 0 16 0 2 36 0

J.	New Individual Applications	35
	Pending	0
	Completed	35
К.	Request for Training Facility Applications	4
	Pending	0
	Completed	4
L.	Request for Continuing Education Providers and Courses	8
	Pending	8
	Completed	0
М.	Initial Inspections	8
	Pending	0
	Completed	8
<b>N</b> .	Inspections	135
	Pending	0
	Completed	135
О.	Initial Licenses Issued	45
	Renewal Licenses	4

#### W. Disciplinary Report

	Issued Since Last Meeting	
	(April 4, 2024)	
Notices of Non-Compliance	0	

#### X. Upcoming Meeting(s)

- (1) June 18th (AC Hotel Tallahassee Universities At The Capitol, 801 S Gadsden St, Tallahassee FL 32301)
- (2) June 27<sup>th</sup> (Videoconference)
- (3) August 1<sup>st</sup> (Videoconference)
- (4) September 5<sup>th</sup> (Videoconference)
- (5) October 10<sup>th</sup> (Videoconference)
- (6) November 7<sup>th</sup> (Videoconference)
- (7) December 5<sup>th</sup> (Videoconference)

#### Y. Adjournment

# THE CHAIR MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.