#### **AGENDA**

# BOARD OF FUNERAL, CEMETERY, AND CONSUMER SERVICES VIDEOCONFERENCE MEETING

APRIL 4, 2024 - 10:00 A.M.

# $\frac{https://meet.goto.com/LaTonyaBryant/boardvideoconferenceapril}{OR}$

(872) 240-3212 – Access Code: 525-590-021 Department of Financial Services Tallahassee FL 32399

#### THIS MEETING IS OPEN TO THE PUBLIC

- A. Call to Order, Preliminary Remarks, and Roll Call
- B. Action on Minutes
  - (1) February 1, 2024
- C. Old Business
  - (1) Application for Direct Disposal Establishment
    - (a) Recommended for Approval with Conditions
      - 1. Brunetti Cremation Services
  - (2) Disciplinary Proceedings
    - (a) Motion for Payment Arrangement or Extension of Time to Pay Assessed Fines
      - 1. Holmes Funeral Directors: DFS Case No. 307465-23-FC; Division No. ATN-39936 (F041651)
      - 2. Holmes, Deliria: DFS Case No. 307467-23-FC; Division No. ATN-39936 (F044909)
- D. Application(s) for Preneed Sales Agent
  - (1) Informational Item (Licenses Issued without Conditions) Addendum A
  - (2) Recommended for Approval without Conditions (Criminal History)
    - (a) Nguyen, Thu Mai (Appointing Entity: Carriage Florida Holdings Inc)
  - (3) Recommended for Denial (Criminal History)
    - (a) Roberts, Ryan (Appointing Entity: (Kaduk Investment Inc)
- E. Application(s) for Continuing Education
  - (1) Course Approval Recommended for Approval without Conditions Addendum B
    - (a) Colibri Healthcare (113)
    - (b) Florida Cemetery, Cremation & Funeral Association (75)
    - (c) Florida Morticians Association (23208)
    - (d) Ged Layers, LLP (17408)
    - (e) Independent Education Institute (135)
    - (f) International Cemetery, Crematory and Funeral Association (51609)
    - (g) National Funeral Directors Association (49609)
    - (h) Wilbert Funeral Services (39408)
- F. Consumer Protection Trust Fund Claims
  - (1) Recommended for Approval without Conditions Addendum C
- G. Application(s) for Embalmer Apprentice
  - (1) Informational Item (Licenses Issued without Conditions) Addendum D
    - (a) Anez-Gonzalez, Berledic F748117

- (b) O'Leary, Brittany A F685930
- (2) Recommended for Denial (Criminal History)
  - (a) Allen, Louis J

### H. Application(s) for Florida Laws and Rules Examination

- (1) Informational Item (Licenses Issued without Conditions) Addendum E
  - (a) Funeral Director (Endorsement)
    - 1. Blumhagen, Earline E
    - 2. Orme, Kristen S
  - (b) Funeral Director (Internship)
    - 1. Coffie, Carol
    - 2. DeLeon, Jacob A
    - 3. Harris, Brittany N
    - 4. Hylton, Marissa A
    - 5. Joseph, Immacula
    - 6. Raphael, Ashley D
  - (c) Funeral Director and Embalmer (Endorsement)
    - 1. Heydorn, Justine M
    - 2. Pinto, Matthew
  - (d) Funeral Director and Embalmer (Internship and Exam)
    - 1. Carney, Niki P
    - 2. Mitchell, Alissa E
    - 3. Pearson Sr., Larry E
    - 4. Zeranski, William P
- (2) Recommended for Denial (Criminal History)
  - (a) Funeral Director and Embalmer (Endorsement)
    - 1. Trawick, Brandon D

#### I. Application(s) for Internship

- (1) Informational Item (Licenses Issued without Conditions) Addendum F
  - (a) Embalmer Intern
    - 1. Huddy, Katelyn R F750804
  - (b) Funeral Director
    - 1. Langel, Brianna N F753528
  - (c) Funeral Director & Embalmer (Concurrent)
    - 1. Denham, Jennifer I F614599
    - 2. Farmer, Julie A F551157
    - 3. Fernandez Jr, Ricardo F658111
    - 4. Garcia-Hernandez, Yeraldy F600582
- (2) Request(s) to Renew Internship
  - (a) Recommended for Approval  $\underbrace{without}$  Conditions
    - 1. Funeral Director
      - a. Brown, Patricia R
  - (b) Recommended for Approval without Conditions (Adverse License History)
    - 1. Funeral Director and Embalmer (Concurrent)
      - a. Roberson, Trent L
  - (c) Recommended for Denial
    - 1. Funeral Director Application and Petition for Rule Waiver
      - a. Vinci, Laura M.

- 2. Funeral Director and Embalmer Application and Petition for Rule Waiver (Concurrent)
  - a. Turner, Jon T

#### J. Application(s) for Monument Establishment Sales Agent License

- (1) Informational Item (Licenses Issued without Conditions) Addendum G
  - (a) DelMonico, Delcine (Plant City)
  - (b) DelMonico, Michael (Plant City)
  - (c) Norrito, Dianna (Lake Wales)
  - (d) Norrito, Vincent (Lake Wales)
  - (e) Price, William (Crestview)
  - (f) Schneider, Susan K (Lake Wales)
- (2) Recommended for Approval without Conditions
  - (a) Benefield, Joseph Andrew
- (3) Recommended for Denial (Criminal History)
  - (a) Byrd, Charles Cody

#### K. Application(s) for Registration as a Training Agency

- (1) Informational Item (Licenses Issued without Conditions) Addendum H
  - (a) Evans-McDonald Funeral Home LLC d/b/a McDonald Family Funeral Home (DeFuniak Springs)
  - (b) Legacy Options of Fort Myers LLC (Fort Myers)
  - (c) Lorenzo Hagins Funeral Home Inc. (Groveland)
  - (d) Wolf Funeral Services Inc d/b/a Lanier Funeral and Cremation Services (Lakeland)

#### L. Notification(s) of Change in Location

- (1) Informational Item (Licenses Issued without Conditions) Addendum I
  - (a) Hayes Brothers Funeral Home (Altamonte Springs)
  - (b) Southern Monument Studio Inc (Winter Haven)

### M. Application(s) for Broker of Burial Rights

- (1) Recommended for Approval without Conditions
  - (a) Gespar Jean-Paul (Plantation)

#### N. Application(s) for Direct Disposal Establishment

- (1) Recommended for Approval with Conditions
  - (a) A1 Affordable Cremation Services LLC (Deland)
  - (b) Cremation Services of America LLC dba West Florida Cremations (Pensacola)

### O. Application(s) for Funeral Establishment License

- (1) Recommended for Approval with Conditions
  - (a) Global Wealth Foundation d/b/a L'Ange Bleu Funeral Home & Cremation Services (Apopka)
- (2) Recommended for Denial (Adverse Licensing History)
  - (a) A.C. Wynn d/b/a A.C. Wynn Funeral Services (Sanford)

#### P. Application(s) for Preneed Main

- (1) Recommended for Approval without Conditions
  - (a) D J Hawk Enterprise LLC d/b/a Hawk's Family Mortuary & Cremations (Havana)
  - (b) Richard Funeral Services Inc (Haines City)

# Q. Application(s) for Refrigeration Facility

- (1) Recommended for Approval with Conditions
  - (a) Reliable Solutions Holdings LLC (Fort Pierce)

#### R. Application(s) for Removal Service

- (1) Recommended for Approval with Conditions
  - (a) Funeral Director Associates Removal Services Inc (Quincy)

### S. Application to Organize a New Cemetery Company (Phase 1)

- (1) Recommended for Approval with Conditions
  - (a) Our Lady of the Holy Rosary Catholic Cemetery Inc (Oxford)

#### T. Collective Coversheet(s)

- (1) Recommended for Approval with Conditions
  - (a) SEG & Associates LLC d/b/a Heritage Funeral Care (Largo)
    - 1. New Application
      - Funeral Establishment
      - Preneed Main
      - Refrigeration Facility

#### U. Contract(s) or Other Related Form(s)

- (1) Recommended for Approval without Conditions
  - (a) Preconstruction Draw Schedule(s)
    - 1. FPG Florida LLC d/b/a Venice Memorial Gardens (F524583) (Venice)

#### V. Executive Director's Report

- (1) Operational Report (Verbal)
- (2) FCCS Financial Statements (Informational)
- (3) Report on Payment of Disciplinary Fines and Costs (Informational)

#### W. Chair's Report (Verbal)

#### X. Office of Attorney General's Report

(1) Attorney General's Rules Report (Informational)

#### Y. Public Comments (Verbal)

## Z. Administrative Report as March 20, 2024

A.	New Cemetery Applications	1
	Recommended for Approval	0
	Pending	1
В.	Cemetery Acquisition Applications	0
	Recommended for Approval	0
	Pending	0
C.	Preneed License Applications	3
	Active Preneed Licenses	332
	Presented to the Board at this Meeting	2
	Pending	1
D.	Preneed License Branch Applications	0
	Active Preneed License Branches	348
	Recommended for Approval	0
	Pending	0

E.	Preneed Sales Agent Applications	26
	Active Sales Agents	3,417
	Recommended for Approval	34
	Temporary Licenses Issued Pending Permanent	20
F.	Monument Establishment Applications	1
	Active Monument Establishments	76
	Pending	1
G.	Broker of Burial Rights Applications	2
	Active Brokers of Burial Rights	15
	Pending	2
H.	Exempt Cemetery Reports	2
	Active Exempt Cemeteries	36
	Pending	0
I.	New Establishment Applications	9
	Pending	0
	Completed	9
J.	New Individual Applications	46
	Pending	0
	Completed	46
K.	Request for Training Facility Applications	3
	Pending	1
	Completed	2
L.	Request for Continuing Education Providers and Courses	53
	Pending	0
	Completed	53
M.	Initial Inspections	13
	Pending	0
	Completed	13
N.	Inspections	177
	Pending	0
	Completed	177
0.	Initial Licenses Issued	55
	Renewal Licenses	7

#### **Disciplinary Report** AA.

	Issued Since Last Meeting
	(March 7, 2024)
Notices of Non-Compliance	1

# BB.

- Upcoming Meeting(s)
  (1) May 2<sup>nd</sup> (Videoconference)
  (2) June (In-Person Tallahassee)

- (3) June 27th (Videoconference)
- (4) August 1st (Videoconference)
- (5) September 5<sup>th</sup> (Videoconference)
- (6) October 10<sup>th</sup> (Videoconference)
- (7) November 7<sup>th</sup> (Videoconference)
- (8) December 5<sup>th</sup> (Videoconference)

# CC. Adjournment

THE CHAIR MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.