AGENDA

BOARD OF FUNERAL, CEMETERY AND CONSUMER SERVICES VIDEOCONFERENCE MEETING

AUGUST 3, 2023 - 10:00 A.M.

 $\frac{https://meet.goto.com/LaTonyaBryant/boardvideoconferenceaugust}{OR}$

(872) 240-3412 – Access Code: 236-680-349 Department of Financial Services Tallahassee FL 32399

THIS MEETING IS OPEN TO THE PUBLIC

- A. Call to Order, Preliminary Remarks, and Roll Call
- B. Old Business
 - (1) Application(s) for Preneed Main License Renewals
 - (a) Recommended for Approval with Conditions
 - 1. JMC Family Enterprise Inc. (F568941) (Port St Lucie)
 - (b) Recommended for Approval without Conditions
 - 1. Sanchez Rehoboth Mortuary LLC (F349637) (St Petersburg)
- C. Disciplinary Proceedings
 - (1) Settlement Stipulation (No Probable Cause Panel Member Recusal Needed)
 - (a) Shorter, Michael Derrall Jr.: DFS Case No. 292655-22-FC; Division No. ATN-37872 (F063226)
 - (2) Settlement Stipulation (Probable Cause Panel A)
 - (a) Schiro, Carly: DFS Case No. 306005-23-FC; Division No. ATN-40386 (F057653)
 - (3) Settlement Stipulation (**Probable Cause Panel B**)
 - (a) Foundation Partners of Florida LLC d/b/a E. James Reese Funeral Home & Crematory: DFS Case No. 293317-22-FC; Division No. ATN-37464 (F201716)
 - (b) Shorter, Michael Derrall Jr.: DFS Case No. 293324-22-FC; Division No. ATN-37464 (F063226)
 - (4) Motion for Determination of Waiver and for Final Order by Hearing Not Involving Disputed Issues of Material Fact (Probable Cause Panel A)
 - (a) Brown, Saundra: DFS Case No. 307399-23-FC; Division No. ATN-40535 (F389851)
 - (b) Related Cases Division No. ATN-38690
 - Florida Finest Family Cremations, LLC d/b/a Florida Family Cremation: DFS Case No. 296783-22-FC; Division No. ATN-38690 (F414705)
 - 2. Menneke, David: DFS Case No. 296786-22-FC; Division No. ATN-38690 (F089837)
 - (5) Motion for Determination of Waiver and for Final Order by Hearing Not Involving Disputed Issues of Material Fact (Probable Cause Panel B)
 - (a) Signature Memorial Funeral & Cremation Services LLC: DFS Case Nos. 296072-22-FC, 296079-22-FC and 296082-22-FC; Division Nos. ATN-37723, ATN-38380, and ATN-38473 (F090323)
 - (6) Motion for an Order Dismissing Petition Without Prejudice (Probable Cause Panel B)
 - (a) Lamothe, Robert Paul: DFS Case No. 307472-23-FC; Division No. ATN-40398 (F068314)
- D. Application(s) for Preneed Sales Agent
 - (1) Informational Item (Licenses Issued without Conditions) Addendum A

E. Application(s) for Continuing Education

- (1) Course Approval Recommended for Approval without Conditions Addendum B
 - (a) Colibri Healthcare (113)
 - (b) Independent Education Institute (135)
 - (c) National Funeral Directors Association (49609)
 - (d) SCI Management Dignity University (99)
 - (e) Wilbert Funeral Services (39408)

F. Consumer Protection Trust Fund Claims

(1) Recommended for Approval without Conditions - Addendum C

G. Application(s) for Embalmer Apprentice

- (1) Informational Item (Licenses Issued without Conditions) Addendum D
 - (a) Keller, Gabe H F686627
 - (b) Warren, Joseph R F686372

H. Application(s) for Florida Laws and Rules Examination

- (1) Informational Item (Licenses Issued without Conditions) Addendum E
 - (a) Funeral Director (Endorsement)
 - 1. Lewis, Kelvin F
 - (b) Funeral Director (Internship and Examination)
 - 1. Fountain, Gregory J
 - (c) Funeral Director and Embalmer (Endorsement)
 - 1. Frazier, Brittany M
 - (d) Funeral Director and Embalmer (Internship and Examination)
 - 1. Norton, Anna C

I. Application(s) for Internship

- (1) Informational Item (Licenses Issued without Conditions) Addendum F
 - (a) Funeral Director
 - 1. Jenkins Jr, Henry L F686360
 - (b) Funeral Director & Embalmer
 - 1. Brant, Callie I F689098
 - 2. Trigoura, Amy J F689099

J. Application(s) for Monument Establishment Sales Agents

- (1) Informational Item (Licenses Issued without Conditions) Addendum G
 - (a) Mathews, George L (F689500)

K. Application(s) for Preneed Branch

- (1) Informational Item (Licenses Issued without Conditions) Addendum H
 - (a) SCI Funeral Services of Florida LLC d/b/a Fairway Memorial Gardens (Deerfield Bch)

L. Application(s) for Registration as a Training Agency

- (1) Informational Item (Licenses Issued without Conditions) Addendum I
 - (a) Serenity Funeral & Cremation LLC (F071434) (North Lauderdale)

M. Application(s) to Acquire Control of an Existing Cemetery Company

- (1) Recommended for Approval with Conditions
 - (a) Osiris Holding of Florida Inc d/b/a Fairway Memorial Gardens (Deerfield Bch)

N. Application(s) for Direct Disposal Establishment

(1) Recommended for Approval with Conditions

(a) Professional Funeral Services of Northwest Florida, LLC d/b/a Northwest Florida Cremation Service (Crestview)

O. Application(s) for Funeral Establishment

- (1) Recommended for Approval with Conditions
 - (a) D A Jackson Funeral Home Inc (Hollywood)
 - (b) Foundation Partners of Florida, LLC d/b/a Baldwin Brothers (Tarpon Springs)

P. Application(s) for Preneed Main

- (1) Recommended for Approval without Conditions
 - (a) Bell's Funeral Services LLC d/b/a Bell's Funeral Home & Cremation Services (F587905) (Pembroke Pines)
 - (b) Northwood Funeral Home & Crematory LLC (West Palm Bch)

Q. Application(s) for Removal Service

- (1) Recommended for Approval with Conditions
 - (a) Fasttraq Transport LLC (Tampa)

R. Related Items

- (1) Application for Monument Establishment Builder and Monument Sales Agreement
 - (a) Recommended for Approval with Conditions
 - 1. Live Legendary Creative Consulting LLC d/b/a Everglades Tributes (Belle Glade)
 - 2. Southern Monument Studio Inc (Leesburg)

S. Request(s) for Renewal

- (1) Funeral Director and Embalmer
 - (a) Recommended for Denial (Criminal History)
 - 1. Richardson, Derryck T (F045502)

T. Executive Director's Report

- (1) Operational Report (Verbal)
- (2) Rules Committee Summary Report (June 8, 2023) (Informational)
- (3) Report on Payment of Disciplinary Fines and Costs (Informational)

U. Chair's Report (Verbal)

V. Office of Attorney General's Report

(1) Attorney General's Rules Report (Informational)

W. Public Comments (Verbal)

X. Administrative Report

Α.	New Cemetery Applications Received Since Last Meeting	0
	Recommended for Approval	0
	Pending	0
В.	Cemetery Acquisition Applications Received Since Last Meeting	1
	Recommended for Approval	1
	Pending	0
C.	Preneed License Applications Received Since Last Meeting	2
	Active Preneed Licenses	315
	Presented to the Board at this Meeting	2

	Pending	0
D.	Preneed License Branch Applications Received Since Last Meeting	1
	Active Preneed License Branches	348
	Recommended for Approval	1
	Pending	0
E.	Preneed Sales Agent Applications Received Since Last Meeting	3
	Active Sales Agents as of July 21, 2023	3,386
	Recommended for Approval	2
	Temporary Licenses Issued; Pending Permanent	1
F.	Monument Establishment Applications Received Since Last Meeting	2
	Active Monument Establishments	86
	Pending	2
G.	Broker of Burial Rights Applications Received Since Last Meeting	0
	Active Brokers of Burial Rights	21
	Pending	0
H.	Exempt Cemetery Reports Received Since Last Meeting	0
	Active Exempt Cemeteries	89
	Pending	0
I.	New Establishment Applications Received Since Last Meeting	9
	Pending	4
	Completed	5
J.	New Individual Applications Received Since Last Meeting	21
	Pending	0
	Completed	21
K.	Request for Training Facility Applications Received Since Last Meeting	1
	Pending	0
	Completed	1
L.	Request for CE Providers and Courses Received Since Last Meeting	57
	Pending	0
	Completed	57
M.	Initial Inspections Received Since Last Meeting	13
	Pending	0
	Completed	13
N.	Inspections Received Since Last Meeting	51
	Pending	0
	Completed	51
O.	Initial Licenses Issued Since Last Meeting	30
	Renewal Licenses Issued Since Last Meeting	596
	Duplicate Licenses Issued Since Last Meeting	0

Y. Disciplinary Report

	Issued Since Last Meeting
	(June 29, 2023)
Notices of Non-Compliance	0

Z. Upcoming Meeting(s)

- (1) September 7th (Videoconference)
- (2) October 12th (In-Person Location: TBD)
- (3) November 2nd (Videoconference)
- (4) December 7th (Videoconference)

AA. Adjournment

THE CHAIR MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.