AGENDA

BOARD OF FUNERAL, CEMETERY AND CONSUMER SERVICES VIDEOCONFERENCE MEETING

NOVEMBER 2, 2023 - 10:00 A.M.

 $\frac{https://meet.goto.com/LaTonyaBryant/boardvideoconferencenovember}{OR}$

(571) 317-3112 – Access Code: 238-487-589 Department of Financial Services Tallahassee FL 32399

THIS MEETING IS OPEN TO THE PUBLIC

- A. Call to Order, Preliminary Remarks, and Roll Call
- B. Old Business
 - (1) Request for Reconsideration
 - (a) Bonar, Brian James: DFS Case No. 293064-22-FC; Division No. ATN-37322 (F042932)
- C. Disciplinary Proceedings
 - (1) Motion for Determination of Waiver and for Final Order by Hearing Not Involving Disputed Issues of Material Fact (**Probable Cause Panel A**)
 - (a) Norwood, Lisa Michelle: DFS Case Nos. 277447-21-FC and 278059-21-FC; Division Nos. ATN-35686 and ATN-36112 (F072972)
 - (2) Settlement Stipulations (Probable Cause Panel A)
 - (a) Leonardo, Alberta L: DFS Case No. 273845-20-FC; Division No. ATN-35429 (F044032)
- D. Application(s) for Preneed Sales Agent
 - (1) Informational Item (Licenses Issued without Conditions) Addendum A
- E. Consumer Protection Trust Fund Claims
 - (1) Recommended for Approval without Conditions Addendum B
 - (2) Informational Item
 - (a) Kunz, Bonnie
- F. Application(s) for Embalmer Apprentice
 - (1) Informational Item (Licenses Issued without Conditions) Addendum C
 - (a) Gaudette, Hope A F714863
 - (2) Recommended for Approval without Conditions
 - (a) Dicamillo, Bradford A
 - (3) Recommended for Denial
 - (a) McWilliams, Morgan A
- G. Application(s) for Florida Laws and Rules Examination
 - (1) Informational Item (Licenses Issued without Conditions) Addendum D
 - (a) Direct Disposer
 - 1. Daniel, Noah C
 - 2. Freese, Joan A
 - (b) Funeral Director (Endorsement)

- 1. Moore, Destiny P
- (c) Funeral Director (Internship and Examination)
 - 1. Carroll, Madison N
 - 2. Jones, Brin R
 - 3. Megna, Gianna M
- (d) Funeral Director and Embalmer (Endorsement)
 - 1. Knapp, Aurelia R
- (e) Funeral Director and Embalmer (Internship and Exam)
 - 1. Boldrey, Kathryn L

H. Application(s) for Internship

- (1) Informational Item (Licenses Issued without Conditions) Addendum E
 - (a) Funeral Director
 - 1. Moylan, William T F714894
 - 2. Simon, Ortavia D F714862
 - (b) Funeral Director & Embalmer (Concurrent)
 - 1. Brissett, Shaige S F621491
 - 2. Leonard, Lori E F714486
 - 3. Saint Germain, Maressa B F717190

I. Application(s) for Cinerator Facility

- (1) Recommended for Approval with Conditions
 - (a) Metro Crematory, Inc. (Ocoee)

J. Application(s) for Funeral Establishment

- (1) Recommended for Approval with Conditions
 - (a) Peggy J Johnson Funeral and Cremation Services (Pompano Beach)

K. Application(s) for Removal Service

- (1) Recommended for Approval with Conditions
 - (a) Beyond Limo Transportation LLC (Miramar)
 - (b) Charon Mortuary Transport LLC (Weston)
 - (c) Fasttrag Transport LLC (Wesley Chapel)
 - (d) Phoenix Services of Florida LLC (Tampa)
 - (e) Ramirez Removal Services LLC (Miami Gardens)
 - (f) VIP Removal Transport LLC (Hialeah)

L. Application(s) for Renewal

- (1) Recommended for Denial (Criminal History)
 - (a) Funeral Director and Embalmer
 - 1. Cormany, Rachel N

M. Application(s) to Renew Internship

- (1) Recommended for Approval without Conditions
 - (a) Funeral Director and Embalmer (Concurrent)
 - 1. McLemore, Ashley E F596965
 - 2. Uriarte, Destiny Q F524744

N. Contract(s) or Other Related Forms

- (1) Recommended for Approval with Conditions
 - (a) Request(s) for Transfer of Trust
 - 1. Adams Funeral Home Inc (F038709) (Blountstown)
 - 2. Whitehead Funeral Home Inc d/b/a Comforter Funeral Home (F019302) (Port St Joe)

O. Petition(s) for Variance

(1) Foundation Partners of Florida, LLC and FPG Tulip, Inc.

P. Related Items – Change of Ownership

- (1) Application(s) for Monument Establishment Retailers and Monument Sales Agreement
 - (a) Recommended for Approval with Conditions
 - 1. Quality Vaults Inc (Lake Wales)
 - 2. Quality Vaults Inc (Ocoee)
 - 3. Quality Vaults Inc.

Q. Executive Director's Report

- (1) Operational Report (Verbal)
- (2) Report on Payment of Disciplinary Fines and Costs (Informational)

R. Chair's Report (Verbal)

S. Office of Attorney General's Report

(1) Attorney General's Rules Report (Informational)

T. Public Comments (Verbal)

U. Upcoming Meeting(s)

- (1) December 7th (Videoconference)
- (2) January 4th (Videoconference)
- (3) February 1st (In-Person Tallahassee)
- (4) March 7th (Videoconference)
- (5) April 4th (Videoconference)
- (6) May 2nd (Videoconference)
- (7) June (In-Person TBD)
- (8) June 27th (Videoconference)

V. Adjournment

THE CHAIR MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.