

ADDENDUM C
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 8/13/2020

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1775	SW Florida Funeral & Cremation Services	Birbeck, Albert	International Cremation Society Inc	\$745.00	\$745.00	
CPTF-1776	SW Florida Funeral & Cremation Services	Birbeck, Bertha	International Cremation Society Inc	\$745.00	\$745.00	
CPTF-1774	SW Florida Funeral & Cremation Services	Haynes, Vincent	International Cremation Society Inc	\$530.00	\$515.00	
CPTF-1779	SW FLORIDA FUNERAL & CREMATION SERVICES	KENT, ELIZABETH	International Cremation Society Inc	\$1,035.00	\$1,035.00	
CPTF-1780	SW Florida Funeral & Cremation Services	Morris, Mary	International Cremation Society Inc	\$1,095.00	\$1,095.00	
CPTF-1781	SW Florida Funeral & Cremation Services	Shockley, William	International Cremation Society Inc	\$745.00	\$745.00	
CPTF-1772	Warner, Helen	Warner, Stanley	International Cremation Society Inc	\$955.00	\$955.00	

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: July 28, 2020	\$9,202,953
# Claims Presented at This Board Meeting	7
\$ Claims Presented at This Board Meeting	\$5,835
Claims Paid as of July 31, 2020 (for fiscal year 2020-2021)	\$22,949
Quarterly Remittances paid as of July 31, 2020 (for fiscal year 2020-2021)	\$24,899

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.