

# ADDENDUM D

## Claim Recommendations -- Preneed Consumer Protection Trust Fund Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 3/5/2020

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

CIm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1713	Decosimo, Robert	Barton, Patricia	International Cremation Society Inc	\$995.00	\$995.00	
CPTF-1709	Brazis, Martha K	Brazis, Martha	International Cremation Society Inc	\$995.00	\$995.00	
CPTF-1714	Gilbert, Paulette	Gilbert, Paulette	International Cremation Society Inc	\$1,115.00	\$795.00	
CPTF-1712	Veterans Funeral Care	Honig, Elizabeth	Global Mortuary	\$1,065.00	\$1,065.00	
CPTF-1699	Harvey-Engelhardt Fuenral & Cremation Services	Padilla, Donald	Leo W Engelhardt Funeral Home	\$2,318.00	\$2,133.00	16
CPTF-1710	Hatfield, Lynn C	Rappe, Charlotte	Solace Cremations Inc	\$780.00	\$780.00	
CPTF-1708	Rodriguez, Carmen	Rodriguez, Carmen	JGR Funeral Home	\$3,500.00	\$0.00	

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CIm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1711	Dailey, Dawn	Smith, Jean	American Family Cremation Society, Inc.	\$535.00	\$120.00	4, 16

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: February 14, 2020	\$127,890,694.09
# Claims Presented at This Board Meeting	8
\$ Claims Presented at This Board Meeting	\$6,883
Claims Paid as of February 14, 2020 (for fiscal year 2019-2020)	\$162,614.91
Quarterly Remittances paid as of February 14, 2020 (for fiscal year 2019-2020)	\$437,919

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.