

ADDENDUM

Claim Recommendations -- Preneed Consumer Protection Trust Fund Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 2/6/2020

Printed 1/27/2020 10:04 AM

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

CIm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1698	SCI Funeral Services of Florida LLC d/b/a Broward Burial and	Blanes, Luis	All Care Cremation	\$490.00	\$490.00	
CPTF-1702	Beaches Memorial Services LLC	Dawson, Ethel M	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$695.00	\$445.00	4
CPTF-1695	Faris Jr, Paral V	Faris Jr, Paral V	International Cremation Society Inc	\$500.00	\$500.00	
CPTF-1696	Faris, Deborah A	Faris, Deborah A	International Cremation Society Inc	\$500.00	\$500.00	
CPTF-1697	Hawkins, Victoria	Hawkins, Victoria	Zion Hill Mortuary Inc	\$13,000.00	\$7,503.00	13, 16
CPTF-1703	Beaches Memorial Services LLC	Lee (Jr), John Edward	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$350.00	\$350.00	
CPTF-1700	Beaches Memorial Services LLC	Lee (Jr), John Edward	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$300.00	\$300.00	

ADDENDUM C

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1701	Beaches Memorial Services LLC	Sagun, Estela B	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$2,285.00	\$2,285.00	
CPTF-1707	Beaches Memorial Services LLC	Schoppaul, Elizabeth V	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,040.00	\$1,040.00	
CPTF-1706	Beaches Memorial Services LLC	Walter, Gene Edward	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$350.00	\$350.00	
CPTF-1705	Beaches Memorial Services LLC	Walter, Gene Edward	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$1,400.00	\$750.00	4

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: January 16, 2020	\$154,097,605.90
# Claims Presented at This Board Meeting	11
\$ Claims Presented at This Board Meeting	\$14, 513
Claims Paid as of January 16, 2020 (for fiscal year 2019-2020)	\$152,962.91
Quarterly Remittances paid as of January 16, 2020 (for fiscal year 2019-2020)	\$396,777

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.