

ADDENDUM C
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 11/5/2020

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1810	SW Florida Funeral & Cremation Services	Bailey, Mary King	ICS Cremation Society, Inc	\$595.00	\$595.00	
CPTF-1811	SW Florida Funeral & Cremation Services	Bowdish, Daniel W	ICS Cremation Society, Inc	\$795.00	\$795.00	
CPTF-1814	Veterans Funeral Care Inc	Ennor, Concetta A	Christian Cremation Society, Inc.	\$990.00	\$495.00	7
CPTF-1813	SW Florida Funeral & Cremation Services	Kishter (Sr), Paul Richard	ICS Cremation Society, Inc	\$795.00	\$795.00	
CPTF-1802	SW Florida Funeral & Cremation Services	Middlecamp, Gordon James	ICS Cremation Society, Inc	\$795.00	\$795.00	
CPTF-1812	SW Florida Funeral & Cremation Services	Norma, Judy	ICS Cremation Society, Inc	\$895.00	\$895.00	
CPTF-1803	SW Florida Funeral & Cremation Services	Sammons, Gina L	ICS Cremation Society, Inc	\$695.00	\$695.00	

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1804	SW Florida Funeral & Cremation Services	Smith, Herbert	ICS Cremation Society, Inc	\$960.00	\$960.00	
CPTF-1805	SW Florida Funeral & Cremation Services	Smith, Ida F	ICS Cremation Society, Inc	\$364.55	\$364.55	
CPTF-1808	Swank, Maria	Swank Maria	ICS Cremation Society, Inc	\$1,395.00	\$945.00	16
CPTF-1806	Woodruff, Cheryl K	Woodruff, Cheryl	ICS Cremation Society, Inc	\$1,565.00	\$1,215.00	16
CPTF-1807	Woodruff, Duane A	Woodruff, Duane	ICS Cremation Society, Inc	\$1,565.00	\$1,215.00	16

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Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: October 19, 2020	\$9,248,039
# Claims Presented at This Board Meeting	12
\$ Claims Presented at This Board Meeting	\$9,764.55
Claims Paid as of October 19, 2020 (for fiscal year 2020-2021)	61,154
Quarterly Remittances paid as of October 19, 2020 (for fiscal year 2020-2021)	\$181,475

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.