

ADDENDUM C
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 10/1/2020

Printed 9/23/2020 9:09 AM

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1801	Gagne, Shirley	Gagne, Shirley	ICS Cremation Society, Inc	\$1,310.00	\$990.00	
CPTF-1800	Scott, Fern	Haire, Faye	ICS Cremation Society, Inc	\$795.00	\$795.00	
CPTF-1796	Beaches Memorial Services LLC	Judd, Sharon Patricia	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$1,505.00	\$1,035.86	4
CPTF-1794	Beaches Memorial Services LLC	Pope, Ellis	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$300.00	\$300.00	
CPTF-1795	Beaches Memorial Services LLC	Pope, Mary	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$300.00	\$300.00	
CPTF-1797	Beaches Memorial Services LLC	Raulerson, Ethel	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$300.00	\$300.00	
CPTF-1773	Sanders, Linda	Sanders, Linda	International Cremation Society Inc	\$1,245.00	\$150.00	2

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1798	SW Florida Funeral & Cremation Services	St George, Anne	ICS Cremation Society, Inc	\$795.00	\$795.00	
CPTF-1786	SW Florida Funeral & Cremation Services	Sullivan, Fred	ICS Cremation Society, Inc	\$895.00	\$895.00	
CPTF-1739	Wetzel, Betty	Wetzel, Betty	American Family Cremation Society, Inc.	\$595.00	\$250.40	
CPTF-1740	Wetzel, John	Wetzel, John	American Family Cremation Society, Inc.	\$595.00	\$250.40	

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: September 16, 2020	\$9,245,946
# Claims Presented at This Board Meeting	11
\$ Claims Presented at This Board Meeting	\$6,061.66
Claims Paid as of September 16, 2020 (for fiscal year 2020-2021)	\$41,733
Quarterly Remittances paid as of September 16, 2020 (for fiscal year 2020-2021)	\$171,647

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.