

ADDENDUM C
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 8/1/2019 **Printed** 7/22/2019 1:52 PM **Page** 1 of 2
 These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1605	Cunningham, Evelyn	Cunningham, Evelyn	Cunningham's Funeral Home	\$3,621.75	\$1,800.65	2
CPTF-1612	Harrelson, Nancy	Harrelson, Nancy	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$600.00	\$600.00	
CPTF-1608	Warren Family Funeral Services LLC	Hunt, Verna E	Prestwood Funeral Home	\$8,380.00	\$8,380.00	
CPTF-1614	Lacey, Janet	Lacey, Janet	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$6,918.97	\$6,363.43	16
CPTF-1613	Lacey, Janet	Lacey, Janet	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$753.15	\$0.00	4
CPTF-1610	Lacey, Janet	Lacey, Janet	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$600.00	\$600.00	
CPTF-1609	Warren Family Funeral Services LLC	Mixon, Mary Sue	Prestwood Funeral Home	\$6,205.00	\$6,205.00	

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1618	Perrone, Manuel	Perrone, Manuel	JGR Funeral Home	\$1,609.88	\$170.20	
CPTF-1617	Perrone, Rosalie C	Perrone, Rosalie	JGR Funeral Home	\$1,609.88	\$138.62	
CPTF-1616	Beaches Memorial Services LLC	Stone, Louise H	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$395.00	\$395.00	
CPTF-1611	Williams, Rudolph	Williams, Rudolph	Stevens Brothers Funeral Home Inc	\$1,099.00	\$1,099.00	

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: July 15, 2019	\$8,984,055
# Claims Presented at This Board Meeting	11
\$ Claims Presented at This Board Meeting	\$25,751.90
Claims Paid as of July 15, 2019 (for fiscal year 2019-2020)	\$18,715
Quarterly Remittances paid as of July 15, 2019 (for fiscal year 2019-2020)	\$2,078

Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code	
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.