

ADDENDUM I

Claim Recommendations -- Preneed Consumer Protection Trust Fund Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 4/18/2019

Printed 4/8/2019

11:36 AM

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1567	Beaches Memorial Services LLC	Adams, Claire	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$695.00	\$695.00	
CPTF-1566	Beaches Memorial Services LLC	Adams, Claire	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$350.00	\$350.00	
CPTF-1570	Carty, Walford	Carty, Rebecca	Riverside Florida Funeral Home	\$525.00	\$525.00	
CPTF-1400	Beaches Memorial Services LLC	Davis, Barbara J	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$750.00	\$750.00	
CPTF-1563	Hutchings, Virginia	Elder, Alfreda	Martin Funeral Home	\$664.00	\$111.16	4
CPTF-1569	Lachiusa, Jane	Lachiusa, Jane	Martin Funeral Home	\$1,645.00	\$269.88	4
CPTF-1565	Beaches Memorial Services LLC	Lee, Pearlie Mae	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$300.00	\$300.00	

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1568	Beaches Memorial Services LLC	Meuse, Keneth	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$395.00	\$395.00	
CPTF-1549	Schneider, Phyllis	Schneider, Louis	Riverside Florida Funeral Home LLC	\$6,803.00	\$6,803.00	
CPTF-1548	Schneider, Phyllis	Schneider, Phyllis	Riverside Florida Funeral Home LLC	\$9,298.00	\$9,298.00	

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: April 4, 2019	\$8,933,677
# Claims Presented at This Board Meeting	10
\$ Claims Presented at This Board Meeting	\$19,497.04
Claims Paid as of April 3, 2019 (for fiscal year 2018-2019)	\$163,091
Quarterly Remittances paid as of April 3, 2019 (for fiscal year 2018-2019)	\$596,648

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.