

**ADDENDUM****Claim Recommendations -- Preneed Consumer Protection Trust Fund  
Board of Funeral, Cemetery and Consumer Services****Date of Board Meeting** 12/6/2018      **Printed** 11/26/2018 4:32 PM

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	recommended	Amount	Reduction code(s)
CPTF-1503	Chilcot, Shirley A	Chilcot, Shirley	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$1,275.00	\$1,275.00		
CPTF-1516	Beaches Memorial Services LLC	DeLena, Vinera	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,750.00	\$1,750.00		
CPTF-1515	Beaches Memorial Services LLC	DeLena, Vinera	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$2,290.00	\$1,475.00	4	
CPTF-1521	Fernandez, Maria Luisa	Fernandez, Maria L	La Funeraria Cubana	\$2,405.00	\$174.04	4	
CPTF-1507	DeMarco Family Cremation & Funeral Home	Garcia, Gumerindo	JGR Funeral Home	\$1,500.00	\$1,500.00		
CPTF-1510	Beaches Memorial Services LLC	Lovett, Dolores M	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$1,850.00	\$1,850.00		
CPTF-1513	Beaches Memorial Services LLC	Middleton, Hazel	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$995.00	\$995.00		

Page 1 of 2      LM initials: JM      DM Initials: \_\_\_\_\_Div Dir/or Ass't Div Dir Initials: \_\_\_\_\_ AB

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CPTF-1512	Beaches Memorial Services LLC	Middleton, Hazel	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$300.00	\$300.00	\$300.00		
CPTF-1511	Beaches Memorial Services LLC	Middleton, Hazel	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$395.00	\$395.00	\$395.00		
CPTF-1514	Beaches Memorial Services LLC	Ortiz, Primitiva	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$1,390.00	\$1,390.00	\$1,390.00		
CPTF-1509	Patten, James	Patten, James	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$1,081.00	\$1,081.00	\$1,081.00		
CPTF-1506	Swilley Funeral Home & Cremation Services	Reyes, Leonor D	JGR Funeral Home	\$3,345.00	\$3,345.00	\$3,345.00		
CPTF-1519	Rodriguez, Amelia M	Rodriguez, Amelia M	Funeraria Nacional Sur Corporation	\$598.00	\$444.70	\$444.70		
CPTF-1520	Rodriguez, Amelia M	Rodriguez, Isabel	Funeraria Nacional Sur Corporation	\$598.00	\$120.96	\$120.96		

LM initials: SM DM Initials: \_\_\_\_\_ Div Dir/or Ass't Div Dir Initials: LS

<b>Consumer Protection Trust Fund - Administrative Report</b>	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: November 19, 2018	\$8,881,642.52
# Claims Presented at This Board Meeting	14
\$ Claims Presented at This Board Meeting	\$16,095.70
Claims Paid as of November 20, 2018 (for fiscal year 2018-2019)	\$51,513.10
Quarterly Remittances paid as of September 20, 2018 (for fiscal year 2018-2019)	\$20,562

<b>Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code</b>	
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.