

# ADDENDUM

## Claim Recommendations -- Preneed Consumer Protection Trust Fund Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 9/7/2017

Printed 8/29/2017 10:56 AM

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1309	ICS Cremation Society, Inc.	Bauder, Marie	American Family Cremation Society, Inc.	\$120.00	\$120.00	
CPTF-1260	ICS Cremation Society, Inc.	Benson, Elmer A.	American Family Cremation Society, Inc.	\$302.40	\$147.40	7
CPTF-1293	Crutcherfield, Lester	Crutchfield, Lester	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,390.00	\$735.78	4
CPTF-1296	Crutchfield, Lester	Crutchfield, Lester	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$1,000.00	\$675.00	7
CPTF-1297	Crutchfield, Lester	Crutchfield, Lester	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,195.00	\$1,195.00	
CPTF-1298	Crutchfield, Lester	Crutchfield, Lester	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$2,460.00	\$1,068.50	4
CPTF-1299	Crutchfield, Rosario	Crutchfield, Rosario	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,000.00	\$625.00	7

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1317	Beaches Memorial Services LLC	Gammons, Sherry	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$8,750.00	\$8,750.00	
CPTF-1292	Jastram, Anita	Jastram, Anita	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$6,206.35	\$3,945.13	16
CPTF-1295	Jastram, Anita	Jastram, Anita	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,304.70	\$1,301.50	16
CPTF-1316	Carden, Tina	Kitzis, Edward	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$700.00	\$415.92	4
CPTF-1313	Carden, Tina	Kitzis, Edward	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$2,780.00	\$2,780.00	
CPTF-1308	ICS Cremation Society, Inc.	Lewis, Mary E	American Family Cremation Society, Inc.	\$454.10	\$454.10	
CPTF-1311	ICS Cremation Society, Inc.	Linscott, Corrine	American Family Cremation Society, Inc.	\$120.00	\$120.00	

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1304	Wade Funeral Home, LLC	Mulkey, Bernie	E. A. Stevens Funeral Home, P.A.	\$5,760.00	\$5,760.00	
CPTF-1302	Gonzalez Funeral Home	Novo, Elvira	JGR Funeral Home	\$5,600.00	\$5,600.00	
CPTF-1307	ICS Cremation Society, Inc.	Prezioosi, George	American Family Cremation Society, Inc.	\$163.90	\$163.19	7
CPTF-1314	Reid, Paul	Reid, Paul	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$3,680.00	\$3,106.75	4,3
CPTF-1315	Reid, Paul	Reid, Paul	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$4,480.00	\$3,288.55	4
CPTF-1277	Dekilder, Patricia	Rubino, Frank	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$3,851.81	\$388.48	4
CPTF-1318	Sacasas, Enrique Antonio	Sacasas, Josephina	Funeraria Nacional Sur Corporation	\$1,640.00	\$310.62	4

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1312	ICS Cremation Society, Inc.	Sobleszczyk, Mildred	American Family Cremation Society, Inc.	\$120.00	\$120.00	
CPTF-1319	ICS Cremation and Funerals, Inc.	Tracton, James Barry	American Family Cremation Society, Inc.	\$150.00	\$150.00	
CPTF-1301	Walling, Ruth	Walling, Ruth	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$836.40	\$834.60	7
CPTF-1300	Walling, Ruth	Walling, Ruth	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,379.18	\$1,379.18	
CPTF-1294	Weiss, Eve	Weiss, Irene	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,200.00	\$249.90	4
CPTF-1310	ICS Cremation Society, Inc.	Wilson, Ruth	American Family Cremation Society, Inc.	\$210.40	\$210.40	
CPTF-1305	Kays-Ponger & Uselton Funeral Home	Witt Hodges, Rita Ann	American Family Cremation Society, Inc.	\$1,080.00	\$1,080.00	

### Consumer Protection Trust Fund - Administrative Report

Preneed Funeral Contract Consumer Protection Trust Fund Balance as of August 22, 2017	\$8,816,569.88
# Claims Presented at This Board Meeting	27
\$ Claims Presented at This Board Meeting	\$39,375.00
Claims Paid as August 22, 2017 (for fiscal year 2017-2018)	\$32,6291.28
Quarterly Remittances of August 22, 2017 (for fiscal year 2017-2018)	\$39,294.00

Claim Recommendations—Prenneed Consumer Protection Trust Fund Reduction Code	
N/A	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.