#### **AGENDA**

# BOARD OF FUNERAL, CEMETERY AND CONSUMER SERVICES TELECONFERENCE MEETING

May 19, 2016 - 10:00 A.M.

(850) 413-1558 - Conference ID: 318038

Department of Financial Services 111 W Madison St, Pepper Bldg #320 Tallahassee FL 32399

## THIS MEETING IS OPEN TO THE PUBLIC

- 1. Call to Order, Preliminary Remarks and Roll Call
- 2. Action on the Minutes
  - A. April 7, 2016
- 3. Application(s) for Preneed Sales Agent
  - A. Informational Item (Licenses Issued without Conditions) Addendum A
- 4. Application(s) for Continuing Education Course
  - A. Recommended for Approval without Conditions Addendum B
    - (1) Elite CME, Inc. (113)
    - (2) Florida Cemetery, Cremation & Funeral Association (75)
    - (3) Florida Morticians Association (23208)
    - (4) Funeral Service Academy (23408)
    - (5) FuneralCE (43)
    - (6) Independent Funeral Directors of Florida Inc. (135)
    - (7) International Order of the Golden Rule (2201)
    - (8) National Funeral Directors Association (136)
    - (9) New Jersey Funeral Service Education Corp. (7002)
    - (10) Newcomer Funeral Service Group (25408)
- 5. Application(s) for Approval as a Continuing Education Provider
  - A. Recommended for Approval without Conditions Addendum C
    - (1) Talk Health LCC (25808)
- 6. Application(s) for Florida Law and Rules Examination
  - A. Informational Item (Licenses Issued without Conditions) Addendum D
    - (1) Direct Disposer
      - (a) Vinci, Laura M
    - (2) Embalmer (Internship and Exam)
      - (a) Allgood, Angela S
    - (3) Funeral Director (Internship)
      - (a) Gunn, Lawrence F
      - (b) Hawk, Nicole M
      - (c) McCall, Debra A
    - (4) Funeral Director and Embalmer (Endorsement)
      - (a) Bollheimer, Alyse
      - (b) Ergler, Amanda M
      - (c) Hammerl, Ana
    - (5) Funeral Director and Embalmer (Internship and Exam)
      - (a) Hudson, Shante' L
      - (b) Johnson, Darrell D

- (c) Knowles, Trenise R
- (d) Maus, Alana
- (e) Meagher, Sean M
- (f) Noonan, Debbie J
- (g) Scrivens-Johnson, Sonya J
- B. Recommended for Approval without Conditions (Criminal History)
  - (1) Funeral Director and Embalmer (Internship and Exam)
    - (a) Pinkston, Brittany

## 7. Application(s) for Internship

- A. Informational Item (Licenses Issued without Conditions) Addendum E
  - (1) Funeral Director
    - (a) Glowacke, Michelle M F090503
    - (b) Miller, Rene S F052294
  - (2) Funeral Director and Embalmer
    - (a) Blum, Cherie A F090114
    - (b) Pescatore, Linda S F089926
    - (c) Russell, Miranda L F089959
    - (d) Schmaltz, Donald F090501
    - (e) Smith, Julie G F090578
    - (f) Torres, David E F089960
    - (g) Zamora, Alejandra E F090502
- B. Application(s) to Renew Internship
  - (1) Recommended for Approval without Conditions
    - (a) Jensen Jr, Christian E (F027166) (Course of Study)
    - (b) Pulda, Kelley A (F083924) (Awaiting Results)

# 8. Application(s) for Embalmer Apprenticeship

- A. Informational Item (Licenses issued without Conditions) Addendum F
  - (1) Begley, Matthew N (F090498)
  - (2) Flowers Jr, Michael D (F090499)
  - (3) Gendron, Amanda L (F081729)
  - (4) Speach Jr, Albert J (F051913)

# 9. Application(s) for Registration as a Training Agency

- A. Informational Item (Licenses issued without Conditions) Addendum G
  - (1) Evergreen Funeral Home LLC d/b/a Evergreen Funeral Home and Crematory (F083626) (Jacksonville)
  - (2) Frank Donald Terry Jr d/b/a All Veterans-All Families Funerals & Cremations (F072611) (Sarasota)
  - (3) Heritage Memorial Company d/b/a Lewis W Mohn Funeral Home & Cremation Services (F087536) (Seminole)
  - (4) Shane Obert Funeral Home Inc. (F054861) (Chipley)
  - (5) Stonemor Florida Subsidiary LLC d/b/a Palm Beach National Chapel (F073379) (Lake Worth)

#### 10. Notification(s) of Change of Location

- A. Informational Item Addendum H
  - (1) Professional Funeral Services of Northwest Florida LLC d/b/a Davis Watkins Funeral Home (F039983) (Fort Walton Beach)
  - (2) RFK LLC d/b/a A Cremation Service of the Palm Beaches (F068102) (Boynton Beach)

# 11. Consumer Protection Trust Fund Claims

A. Recommended for Approval without Conditions - Addendum I

## 12. Application(s) for Change of Ownership (Faith Funeral Chapel Funeral Services, LLC)

- A. Recommended for Approval with Conditions (Collective Coversheet)
  - (1) Applications for Cinerator Facility, Funeral Establishment and Transfer of a Preneed License
    - (a) Faith Chapel Funeral Services LLC d/b/a Faith Chapel North Funeral Home (Cantonment)
    - (b) Faith Chapel Funeral Services, LLC d/b/a Faith Chapel Funeral Homes & Crematory (Cantonment)
    - (c) Faith Chapel Funeral Services, LLC d/b/a Faith Chapel Funeral Homes & Crematory (Pensacola)
    - (d) Faith Chapel Funeral Services, LLC (Pensacola)

#### 13. Application(s) for Change of Ownership (Gallaher American Family Funeral Home LLC)

- A. Recommended for Approval with Conditions (Collective Coversheet)
  - (1) Applications for Centralized Embalming Facility and Funeral Establishment
    - (a) Gallaher American Family Funeral Home LLC (Fort Myers)
    - (b) Gallaher American Family Funeral Home LLC (Fort Myers)

# 14. Application(s) for Change of Ownership (Jacobs Funeral Services, LLC)

- A. Recommended for Approval with Conditions (Collective Coversheet)
  - (1) Applications for Funeral Establishment and Preneed Main License
    - (a) Jacobs Funeral Services, LLC d/b/a Boca Raton Funeral Home and Cremation Service (Boca Raton)
    - (b) Jacobs Funeral Services, LLC d/b/a Boca Raton Funeral Home & Cremation Service (Boca Raton)

# 15. Application(s) for Change of Ownership (Knauff Funeral Homes, LLC)

- A. Recommended for Approval with Conditions (Collective Coversheet)
  - (1) Applications for Cinerator Facility, Funeral Establishment and Transfer of a Preneed License
    - (a) Knauff Funeral Homes LLC d/b/a Knauff Funeral Home and Crematory (Chiefland)
    - (b) Knauff Funeral Homes, LLC (Chiefland)
    - (c) Knauff Funeral Homes, LLC (Williston)
    - (d) Knauff Funeral Homes, LLC (Williston)

## 16. Application(s) for Change of Ownership (Luke137, LLC)

- A. Recommended for Approval with Conditions (Collective Coversheet)
  - (1) Applications to Acquire Control of an Existing Cemetery and Preneed Main License
    - (a) Zadak, Inc. d/b/a Glenwood Memorial Cemetery (Boca Raton)
    - (b) Luke137, LLC (Riviera Bch)

# 17. Application(s) for Change of Ownership (Professional Funeral and Cremation Services of North Florida LLC)

- A. Recommended for Approval with Conditions (Collective Coversheet)
  - (1) Applications for Cinerator Facility, Funeral Establishment
    - (a) Professional Funeral and Cremation Services of North Florida LLC d/b/a Heritage Cremation Care Center (Bunnell)
    - (b) Professional Funeral and Cremation Services of North Florida LLC d/b/a Heritage Funeral and Cremation Service (Bunnell)

#### 18. Application(s) for Direct Disposal Establishment

- A. Recommended for Approval with Conditions
  - (1) Tillman Cremation Services LLC (Jacksonville)
- B. Recommended for Approval without Conditions
  - (1) Beacon Direct Cremation Inc. d/b/a Beacon Direct Cremation (Clearwater)

### 19. Application(s) for Funeral Establishment

- A. Recommended for Approval with Conditions
  - (1) Davis and Davis Funeral Services LLC (Gulfport)

- B. Recommended for Approval without Conditions
  - (1) Aventura Funeral Home Inc. (North Miami Beach)
  - (2) Integrity Funeral Services of Tampa FL Inc. (Tampa)
  - (3) Rosetta S Blackshear d/b/a Grace Memorial Funeral Home + Cremation Services (Lake Butler)

# 20. Application(s) for Monument Establishment Sales Agent License

A. Informational Item (Licenses issued without Conditions) - Addendum J

## 21. Application(s) for Preneed Branch License

A. Recommended for Approval without Conditions - Addendum K

# 22. Application(s) for Removal Facility

- A. Recommended for Approval with Conditions
  - (1) Elite Removal Services (Miami)
- B. Recommended for Approval without Conditions
  - (1) Legacy Transport Service LLC (Panama City)
  - (2) Mortuary Response Transportation LLC (Ft Lauderdale)
  - (3) Quality Removal Inc. (Miami)

## 23. Application(s) for Transfer of Preneed Main License

- A. Recommended for Approval with Conditions
  - (1) Pinecrest Mariner Boulevard, Inc. d/b/a Pinecrest Funeral Chapel (Spring Hill)

#### 24. Contract(s) or Other Related Form(s)

- A. Recommended for Approval with Conditions
  - (1) Preneed Sales Agreement(s)
    - (a) Miami Memorial, LLC d/b/a Memorial Plan Miami Memorial Park (F081269) (Miami)
    - (b) National Guardian Live Insurance Company (NGLIC) (Madison, WI)
  - (2) Request(s) to Transfer Trust
    - (a) Ernest C. Gagnon, Jr. d/b/a Northwood Funeral Home (F019248) (West Palm Beach)
    - (b) Funeral Services, Inc. (FSI) (Tallahassee)
    - (c) Heath Funeral Chapel Inc. (F070575) (Lakeland)
    - (d) Oosco Funeral Homes, Inc. d/b/a Beth Shalom Chapel (F070584) (Orlando)
    - (e) Overstreet of Florida, LLC (and related preneed branches) (F039340) (Tallahassee)
    - (f) Roberts Funeral Home of Dunnellon, Inc. (F019306) (Dunnellon)
    - (g) StoneMor Florida LLC/StoneMor Florida Subsidiary, LLC (F038725) (Daytona Beach)
  - (3) Trust Agreement(s) and Preneed Sales Agreement(s)
    - (a) Cooperative Funeral Fund Inc. (Madison, CT)

#### 25. Executive Director's Report

- A. Rulemaking for 69K-7.0012 (Action Required)
- B. Legislative Issues re Anti-Trust Litigation (Informational)
- C. Procedure for Amending Preneed Trusts re "Viable Option" Language (Informational)
- D. Report: Payment of Disciplinary Fines and Costs (Informational)

#### 26. Upcoming Meeting(s)

- A. June 30<sup>th</sup> (Tallahassee)
- B. July 7th (Teleconference)

# 27. Adjournment

THE CHAIRMAN MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.