

ADDENDUM G

Claim Recommendations -- Preneed Consumer Protection Trust Fund Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 12/1/2016

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

CIm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1191	Sinai Memorial Chapels, Inc	Baroth, Bernard	Grossberg and Son Memorial Chapel	\$223.60	\$223.60	
CPTF-1193	Sinai Memorial Chapels, Inc	Lamb, Jack	Grossberg and Son Memorial Chapel	\$113.40	\$113.40	
CPTF-1192	Sinai Memorial Chapels, Inc	Lebowitz, Bernard	Grossberg and Son Memorial Chapel	\$940.10	\$940.10	
CPTF-1190	Sinai Memorial Chapels, Inc	Tamir, Ovadia	Grossberg and Son Memorial Chapel	\$1,065.00	\$1,065.00	
CPTF-1189	Sinai Memorial Chapels, Inc	Tannenbaum, Robert	Grossberg and Son Memorial Chapel	\$87.00	\$87.00	

Consumer Protection Trust Fund - Administrative Report

Preneed Funeral Contract Consumer Protection Trust Fund Balance as of September 21, 2016	\$8,771.343.08
# Claims Presented at This Board Meeting	5
\$ Claims Presented at This Board Meeting	\$2,429.10
Claims Paid as September 21, 2016 (for fiscal year 2016-2017)	\$72,292.26
Quarterly Remittances of September 21, 2016 (fiscal year 2016-2017)	\$280,679.45

Claim Recommendations – Preneed Consumer Protection Trust Fund Reduction Code	
N/A	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.