

# ADDENDUM H

## Claim Recommendations -- Preneed Consumer Protection Trust Fund Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 11/3/2016

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

CIm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1171	Beams, Bobby G.	Avery, Ella June	At Peace Cremation Society	\$120.00	\$120.00	
CPTF-1179	Brown, Brady	Brown, Brady	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,171.50	\$971.50	11
CPTF-1180	Brown, Linda	Brown, Linda	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$430.50	\$271.50	11
CPTF-1178	Brown, Linda	Brown, Linda	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,965.00	\$1,743.11	11
CPTF-1185	Casagrande, Sandra	Casagrande, Sandra	American Family Cremation Society, Inc.	\$1,000.00	\$222.17	7
CPTF-1186	Casagrande, Sandra	Casagrande, Thomas	American Family Cremation Society, Inc.	\$1,200.00	\$222.17	7
CPTF-1157	SCI-Caballero Rivero Little Havana	Delgado, Gladys	Funeraria Nacional Sur Corporation	\$1,895.00	\$1,241.31	4

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CIm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1183	Horizon Funeral Home	Escobar, Violet	Funeraria Nacional Sur Corporation	\$659.00	\$65.90	
CPTF-1187	Houck, Sherri Lynn	Welch, Kathryn	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,500.00	\$1,500.00	

### Consumer Protection Trust Fund - Administrative Report

Preneed Funeral Contract Consumer Protection Trust Fund Balance as of September 21, 2016	\$8,773.945.16
# Claims Presented at This Board Meeting	9
\$ Claims Presented at This Board Meeting	\$6,357.66
Claims Paid as September 21, 2016 (for fiscal year 2016-2017)	\$52,780.56
Quarterly Remittances of September 21, 2016 (fiscal year 2016-2017)	\$235,620.45

Claim Recommendations—Prenneed Consumer Protection Trust Fund Reduction Code	
N/A	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.