

# ADDENDUM G

## Claim Recommendations -- Preneed Consumer Protection Trust Fund Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 4/2/2015

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-884	Fernandez, Mariblanca & Osberto	Margarita Fernandez	JGR Funeral Home	\$1,890.00	\$1,790.00	13
CPTF-887	Perrone, Rosalie	Thomas Castellano	JGR Funeral Home	\$1,170.00	\$1,169.42	13
CPTF-854	San Jose Funeral Home	Emma Librada Benitez	Funeraria Nacional Sur Corporation	\$227.06	\$227.06	
CPTF-932	Martinez, Martin V	Martinez, Martin V	Funeraria Nacional Sur Corporation	\$4,055.00	\$2,586.45	4
CPTF-942	DeMarco Family Cremation and Funeral Home	Noriega, Conchita	JGR Funeral Home	\$6,640.00	\$6,640.00	
CPTF-944	Rosenberg, Burt	Freund, Sylvia	Grossberg Hebrew Memorial Chapel	\$1,090.47	\$1,003.72	2
CPTF-936	Withee, Dori	Valdespino, Janet	JGR Funeral Home	\$2,775.00	\$2,775.00	

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-960	ICS Cremation and Funerals, Inc.	Goulet, Edmond Arthur	American Family Cremation Society, Inc.	\$170.00	\$120.00	7
CPTF-961	ICS Cremation and Funerals, Inc.	Brink, Doris Louise	American Family Cremation Society, Inc.	\$180.00	\$180.00	
CPTF-965	Simpkins, Bennie I	Croskey, Essie	Cunningham's Funeral Home	\$2,520.00	\$2,520.00	
CPTF-945	Meteilus, Marie	Lariviere, Marie Ephese	Cunningham's Funeral Home	\$1,050.00	\$1,050.00	
CPTF-947	ICS Cremation Society, Inc.	Swanson, Edward	American Family Cremation Society, Inc.	\$120.00	\$120.00	
CPTF-948	ICS Cremation Society, Inc.	Holm, Robert	American Family Cremation Society, Inc.	\$120.00	\$120.00	
CPTF-949	ICS Cremation Society, Inc.	Monde, Robert R	American Family Cremation Society, Inc.	\$120.00	\$120.00	

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-950	ICS Cremation Society, Inc.	Lopez, Hector L	American Family Cremation Society, Inc.	\$236.64	\$236.64	
CPTF-951	ICS Cremation Society, Inc.	Hile, William R	American Family Cremation Society, Inc.	\$150.00	\$150.00	
CPTF-953	ICS Cremation Society, Inc.	Baker, Norris	American Family Cremation Society, Inc.	\$301.50	\$301.50	
CPTF-954	ICS Cremation Society, Inc.	Besley, Bob L	American Family Cremation Society, Inc.	\$150.00	\$150.00	
CPTF-955	ICS Cremation Society, Inc.	Gould, James A	American Family Cremation Society, Inc.	\$150.00	\$150.00	
CPTF-956	ICS Cremation Society, Inc.	Rookstool, Harry C	American Family Cremation Society, Inc.	\$225.30	\$225.30	
CPTF-962	ICS Cremation and Funerals, Inc.	Englehardt, Marie	American Family Cremation Society, Inc.	\$180.00	\$180.00	

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-963	Sinai Memorial Chapels, Inc	Roth, Albert	Grossberg and Son Memorial Chapel	\$995.00	\$995.00	
CPTF-964	Sinai Memorial Chapels, Inc	Gonzales, Ella	Funeral Depot	\$1,915.50	\$1,915.50	

### Consumer Protection Trust Fund - Administrative Report

Preneed Funeral Contract Consumer Protection Trust Fund Balance as of January 22, 2015	\$8,632,219.50
# Claims Presented at This Board Meeting	23
\$ Claims Presented at This Board Meeting	\$24,725.59
Claims Paid as of February 20, 2015 (for fiscal year 2014-2015)	\$134,634.32
Quarterly Remittances of January 22, 2015 (fiscal year 2014-2015)	\$584,072.50

Claim Recommendations — Preneed Consumer Protection Trust Fund	
N/A	Reduction Code
1	Not applicable (no reduction)
2	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
3	Claimant not able to verify payment of entire preneed or at-need contract price.
4	Claimant received interest on trust funds (reduce claim by amount of interest).
5	Claim reduced by amount of trust funds available.
6	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
7	Claim includes charges by at-need provider for good/services not included under the preneed contract.
8	Claimant requested more than amount paid on the preneed contract.
9	Claimant requested less than amount paid on the preneed contract.
10	Claimant was overpaid by the family's representative.
11	Claimant has billed the family's representative for the outstanding amount.
12	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
13	Claim denied based upon the amount available in the trust fund.
	Partial refund by seller.