

ADDENDUM H

Claim Recommendations -- Preneed Consumer Protection Trust Fund Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 11/5/2015

Printed 10/22/2015 10:01 AM

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1039	DeMarco Family Cremation & Funeral Home	Alice Dolcimascolo	JGR Funeral Home	\$2,725.00	\$2,725.00	
CPTF-1023	ICS Cremation Society, Inc.	Anderson, Roger J	American Family Cremation Society, Inc.	\$170.00	\$120.00	7
CPTF-1038	Bender, Anna M	Bender, Anna M	American Family Cremation Society, Inc.	\$200.40	\$200.40	
CPTF-1037	Bender, Charles P	Bender, Charles P	American Family Cremation Society, Inc.	\$195.50	\$195.50	
CPTF-1028	ICS Cremation & Funeral Home, Inc.	Bolinder, Stanley E	American Family Cremation Society, Inc.	\$296.00	\$296.00	
CPTF-1033	ICS Cremation Society, Inc.	Comp, Paul E	American Family Cremation Society, Inc.	\$150.00	\$150.00	
CPTF-1030	DeMarco Family Cremation & Funeral Home	Feinman, Claire	JGR Funeral Home	\$2,280.00	\$2,280.00	

ADDENDUM 4

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1016	National Cremation Society	Francz, Esther T	Christian Cremation Society, Inc.	\$590.00	\$495.00	7
CPTF-1034	ICS Cremation Society, Inc.	Kramer, Jeannine Marie	American Family Cremation Society, Inc.	\$86.50	\$86.50	
CPTF-1025	ICS Cremation Society, Inc.	Megivern, Shirley	American Family Cremation Society, Inc.	\$526.40	\$526.40	
CPTF-1031	Morgan, Bradley W.	Morgan, Rose Marie	American Family Cremation Society, Inc.	\$715.00	\$180.00	4,7
CPTF-1024	ICS Cremation Society, Inc.	Pasquino, John J	American Family Cremation Society, Inc.	\$207.00	\$207.00	
CPTF-1036	ICS Cremation Society, Inc.	Peck, Marian Elaine	American Family Cremation Society, Inc.	\$120.00	\$120.00	
CPTF-1022	ICS Cremation Society, Inc.	Roberts, Bernice A	American Family Cremation Society, Inc.	\$120.00	\$120.00	

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1035	ICS Cremation Society, Inc.	Tenbroeck, Clifford Raymond	American Family Cremation Society, Inc.	\$120.00	\$120.00	
CPTF-1032	ICS Cremation Society, Inc.	Tongiani, Anna I	American Family Cremation Society, Inc.	\$120.00	\$120.00	

Consumer Protection Trust Fund - Administrative Report

Preneed Funeral Contract Consumer Protection Trust Fund Balance as of September 10, 2015	\$8,682,668.94
# Claims Presented at This Board Meeting	16
\$ Claims Presented at This Board Meeting	\$7,941.80
Claims Paid as of August 24, 2015 (for fiscal year 2015-2016)	\$33,111.87
Quarterly Remittances of August 24, 2015 (fiscal year 2015-2016)	\$245,359.00

Claim Recommendations—Prenneed Consumer Protection Trust Fund	
Reduction Code	
N/A	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.