AGENDA

BOARD OF FUNERAL, CEMETERY AND CONSUMER SERVICES

December 4, 2014 - 10:00 A.M. Department of Financial Services 2020 Capital Circle SE, Alexander Bldg #230 Tallahassee, FL 32301

THIS MEETING IS OPEN TO THE PUBLIC

- 1. Call to Order, Preliminary Remarks and Roll Call
- 2. Action on the Minutes
 - A. November 6, 2014
- 3. Old Business
 - A. Monument Establishment Retail Sales Agreement
 - (1) Recommended for Approval with Conditions
 - (a) Bronze Memorials Monuments & Markers, LLC (F080153) (Port St Lucie)
 - B. Application for Monument Establishment Sales Agent License
 - (1) Recommended for Approval with Conditions
 - (a) Savage, James W. (Port St Lucie)
 - C. Pershing-Vista
- 4. Disciplinary Proceedings:
 - A. Settlement Stipulation(s)
 - (1) Waiver of Probable Cause
 - (a) Ruskin Memorial Park Association, Inc: Case No.: 161244-14-FC; Division #ATN-22802 (F039551)
 - (b) Restlawn Cemetery, Inc.: Case No.: 160014-14-FC; Division #ATN-2226 (F039704)
 - (c) Wilson-Eichelberger Mortuary, Inc.: Case No.: 160017-14-FC; Division #ATN-2226 (F041817, F019320)
 - (2) Probable Cause Panel A
 - (a) Buy and Sell Cemetery Plots, LLC: Case No. 154941-14-FC; Division #ATN-22135 (F058800)
 - (b) Chestnut Funeral Home, Inc.: Case No.: 154927-14-FC; Division #ATN-22341 (F040669)
 - (c) Larry M Saunders: Case No.: 154919-14-FC; Division #ATN-22341 (F043582)
 - (3) Probable Cause Panel B
 - (a) Rose Hill Cemetery: Case No. 141381-13-FC; Division #ATN- (F039451)
 - B. Material Facts Not Disputed (Section 120.57(2) Hearings)
 - (1) Waiver of Probable Cause
 - (a) Cremation Services of Mid-Florida: Case No. 139614-13-FC; Division #ATN-20063 (F041385)
 - (b) Locke, Larry: Case No. 139606-14-FC; Division #ATN-20063 (F043249)
 - (2) Probable Cause Panel A
 - (a) All Bronze Inc: Case No.: 146379-14-FC; Division #ATN-20916 (F064331)
 - (b) Idalmis Soca: Case No.: 146377-14-FC; Division #ATN-20916 (F064334)
 - (c) Rogers Funeral Home: Case No. 150303-14-FC; Division #ATN-21144 (F065242)
 - (d) Rogers, Delvis D: Case No. 150301-14-FC; Division #ATN-21144 (F059372)
 - C. Relinquish Jurisdiction to DOAH
 - (1) Probable Cause Panel A
 - (a) Ron Noble, DFS Case No. 134081-13-FC; Division #ATN-17635 (F046246)
- 5. Application(s) for Preneed Sales Agent
 - A. Informational Item (Licenses Issued without Conditions) Addendum A

- B. Recommended for Approval with Conditions (Criminal History)
 - (1) Franco, Hector Claudio (Appointing Entity: Phoenix Cremation Society Inc d/b/a Tri-County Cremation and Funeral Home)

6. Application(s) for Continuing Education Course Approval

- A. Recommended for Approval without Conditions Addendum B
 - (1) MK Jones & Associates, Inc #9605
 - (2) National Funeral Directors Association #136
 - (3) Thanos Institute #80

7. Application(s) for Florida Law and Rules Examination

- A. Informational Item (Licenses Issued without Conditions) Addendum C
 - (1) Funeral Director by Internship
 - (a) Raph-Bowie, Rebecca J
 - (b) Troxel, Erin K
 - (2) Funeral Director and Embalmer by Endorsement
 - (a) Couldry, Kenneth I
 - (b) Lisenbey, William S
- B. Recommended for Approval with Conditions (Criminal History)
 - (1) Funeral Director and Embalmer by Endorsement
 - (a) Pinson, Timothy H
 - (2) Funeral Director and Embalmer by Internship
 - (a) Phillips, Candice

8. Application(s) for Internship

- A. Informational Item (Licenses Issued without Conditions) Addendum D
 - (1) Funeral Director
 - (a) Heldman, Brooke A (F081211)
 - (2) Funeral Director and Embalmer
 - (a) Brown, Mario J (F081208)
 - (b) Hawk, Demarien J (F081293)
 - (c) Jacobs-Armstrong, Kandice (F081206)
 - (d) Smith, Eboni L (F081207)
- B. Recommended for Approval <u>without</u> Conditions (Criminal History)
 - (1) Funeral Director and Embalmer
 - (a) Borders, Shaquita L

9. Application(s) for Embalmer Apprenticeship

- A. Informational Item (Licenses Issued without Conditions) Addendum E
 - (1) Downing, Tarvares J (F081209)
 - (2) Hawkins, Amber L (F081181)
 - (3) Lay, Brittani L (F081319)
 - (4) Maus, Alana (F081210)
 - (5) Schmitt, Saben M (F081304)

10. Application(s) for Registration as a Training Agency

- A. Informational Item (Licenses Issued without Conditions) Addendum F
 - (1) Becker Funeral Home (F040083) (Clermont)

11. Notification(s) of Change in Location

- A. Informational Item (Licenses Issued without Conditions) Addendum G
 - (1) Johnson Funeral Homes A Limited Liability Company (F079558) (Okeechobee)

12. Application(s) for Funeral Establishment

- A. Recommended for Approval with Conditions
 - (1) M A Hall Funeral Services LLC (Miami)
 - (2) Naugle Schnauss Funeral Home and Cremation Services LLC (Jacksonville)
 - (3) Socofi Capital & Mortuary Investments Inc d/b/a McWhites' Funeral Home (West Palm Beach)

13. Application(s) for Monument Establishment Sales Agent

A. Informational Item (Licenses Issued without Conditions) - Addendum H

14. Application(s) for Preneed Main License

- A. Recommended for Approval without Conditions
 - (1) Ed Kalis Memorial Services, LLC d/b/a Edwards Cremation & Funeral Services (Wilton Manors)
 - (2) Integrity Removal Services, LLC d/b/a Integrity Cremations (Jacksonville)

15. Application(s) for Removal Facility

- A. Recommended for Approval with Conditions
 - (1) Alternative Transportation Service Inc (Beverly Hills)
 - (2) Mortuary Transport Service LLC (New Port Richey)
 - (3) Removal Services Miami LLC (Sunny Isle Beach)

16. Related Items - Legacy Options, LLC (Change of Ownership) (Naples)

- A. Recommended for Approval with Conditions
 - (1) Funeral Establishment and Cinerator Facility
 - (2) Application for Transfer of Preneed License (F073095)
 - (3) Request for Trust Transfer (F073095)

17. Executive Director's Report

- A. Extension(s) Granted StoneMor Florida LLC/StoneMor Florida Subsidiary LLC (Informational)
- B. Ebola Guidance (Informational)
- C. Citations Issued re: Quarterly Preneed Contract Remittances (Memo for Information and Discussion, if any)
- D. Same Sex Spouse as "Legally Authorized Person" (Informational)
- E. Report: Payment of Disciplinary Fines and Costs (Informational)

18. Chairman's Report (Oral)

19. Office of Attorney General's Report (Oral)

20. Administrative Report

Α.	New Cemetery Applications Received Since Last Meeting	0
	Recommended for Approval	0
	Pending	0
В.	Cemetery Acquisition Applications Received Since Last Meeting	1
	Recommended for Approval	0
	Pending	1
C.	Preneed License Applications Received Since Last Meeting	2
	Active Preneed Licenses	333
	Presented to the Board at this Meeting	2
	Pending	1

D.	Preneed License Branch Applications Received Since Last Meeting	0
	Active Preneed License Branches	325
	Recommended for Approval	0
	Pending	0
E.	Preneed Sales Agent Applications Received Since Last Meeting	68
	Active Sales Agents as of June 11, 2014	3,983
	Recommended for Approval	53
	Temporary Licenses Issued; Pending Permanent	49
F.	Monument Establishment Applications Received Since Last Meeting	1
	Active Monument Establishments	85
	Pending	1
G.	Broker of Burial Rights Applications Received Since Last Meeting	0
	Active Brokers of Burial Rights	21
	Pending	0
H.	Exempt Cemetery Reports Received Since Last Meeting	0
	Active Exempt Cemeteries	73
	Pending	0
I.	Preneed Funeral Contract Consumer Protection Trust Fund Balance as of June 11, 2014	\$ 8,639,840.54
	# Claims Presented at This Board Meeting	0
	\$ Claims Presented at This Board Meeting	\$0
	Claims Paid as of June 11, 2014 (for fiscal year 2013-2014)	\$8,433.25
J.	New Establishment Applications Received Since Last Meeting	16
	Pending	16
	Completed	0
K.	New Individual Applications Received Since Last Meeting	37
	Pending	8
	Completed	29
L.	Request for Training Facility Applications Received Since Last Meeting	4
	Pending	0
	Completed	4
M.	Request for CE Providers and Courses Received Since Last Meeting	12
	Pending	0
	Completed	12
N.	Initial Inspections Received Since Last Meeting	11
	Pending	0
	Completed	11
О.	Inspections Received Since Last Meeting	353
	Pending	0
	Completed	353

P.	Initial Licenses Issued Since Last Meeting	15
	Renewal Licenses Issued Since Last Meeting	230
	Duplicate Licenses Issued Since Last Meeting	15

21. Disciplinary Report

	Issued Since Last Meeting (October 2, 2014)
Notice of Non Compliance	14
Citations	3

22. Upcoming Meeting(s)

- A. January 8th (Teleconference)
- B. February 5th (Tallahassee)
- C. March 5th (Teleconference)
- D. April 2nd (Jacksonville)

23. Adjournment

THE CHAIRMAN MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.