

AGENDA
BOARD OF FUNERAL, CEMETERY AND CONSUMER SERVICES
TELECONFERENCE MEETING
September 6, 2012 - 10:00 A.M.
Department of Financial Services
111 W Madison St, Pepper Bldg #320
Tallahassee FL 32399

THIS MEETING IS OPEN TO THE PUBLIC

1. **Call to Order, Preliminary Remarks and Roll Call**
2. **Action on Minutes**
 - A. August 2, 2012
3. **Application(s) for Preneed Sales Agent**
 - A. Informational Item (Licenses Issued without Conditions) – **Addendum A**
 - B. Recommended for Approval without Conditions (Criminal History)
 - (1) Edwards, Thomas M (Appointing Entity: Daytona Memorial Park)
4. **Application(s) for Preneed Main License**
 - A. Recommended for Approval with Conditions
 - (1) C.E.J. South, Inc d/b/a Family-Funeral & Cremation (Pensacola)
5. **Application(s) for Preneed Branch License**
 - A. Recommended for Approval with Conditions – **Addendum B**
6. **Application(s) for Continuing Education Course**
 - A. Recommended for Approval without Conditions – **Addendum C**
 - (1) American Academy McAllister Institute of Funeral Service (Provider #9808)
 - (2) The Dodge Institute for Advanced Mortuary Stu (Provider #81)
 - (3) Education Workers Group (Provider #11208)
 - (4) Florida Morticians Association, Inc. (Provider #133)
 - (5) FuneralCE (Provider #43)
 - (6) International Order of the Golden Rule (Provider #2201)
 - (7) M.K. Jones & Associates, Inc. (Provider #9605)
 - (8) National Funeral Directors and Morticians Association, Inc. (Provider #15608)
 - (9) National Funeral Directors Association (Provider #136)
 - (10) Pinellas County Funeral Home Association (Provider #58)
7. **Application(s) for Florida Law and Rules Examination**
 - A. Recommended for Approval without Conditions – **Addendum D**
 - (1) Direct Disposer
 - (a) Erzak Jr, Alfred J
 - (2) Funeral Director and Embalmer – by Endorsement
 - (a) Baker, Joshua D
 - (b) Carpenter, Katharine W
 - (c) Mancil, Kenneth A
 - (d) Zink, Eric A
 - (3) Funeral Director and Embalmer – by Internship and Exam
 - (a) Gill, Christi A
 - (b) Lane, Evaughan

- (c) Lee, Linda B
- (d) Mulligan, Elaine D
- (e) Rhea, Stephanie A
- (f) Stevens, Darryl L

8. Application(s) for Internship

- A. Recommended for Approval without Conditions – **Addendum E**
 - (1) Embalmer
 - (a) Flynn, Erica N
 - (2) Funeral Director and Embalmer
 - (a) Anderson, Jarod D
 - (b) Burnett, George K
 - (c) Campbell, Donald R
 - (d) Lee, David B

9. Application(s) for Embalmer Apprentice

- A. Recommended for Approval without Conditions – **Addendum F**
 - (1) Erzak Jr, Alfred J
 - (2) O'Connor, Tyler
 - (3) Simmons, Kelley

10. Application(s) for Registration as a Training Agency

- A. Recommended for Approval without Conditions – **Addendum G**
 - (1) Funeral Directing
 - (a) Hodges-Josberger Funeral Home (F041012) (Marco Island)
 - (b) Star of David Funeral Chapel of the Palm Beaches (F041701) (West Palm Beach)
 - (2) Funeral Directing and Embalming
 - (a) Atlantic Mortuary & Cremation Service Inc (F054400) (Rockledge)
 - (b) Knauff Funeral Home (F041279) (Williston)

11. Consumer Protection Trust Fund Claims

- A. Recommended for Approval without Conditions – **Addendum H**

12. Application(s) for Direct Disposal Establishment

- A. Recommended for Approval with Conditions
 - (1) Willis Chandler d/b/a Chandler Cremation Service (Lake Placid)

13. Application(s) for Funeral Establishment

- A. Recommended for Approval with Conditions
 - (1) C.E.J. South, Inc d/b/a Family-Funeral & Cremation (Pensacola)
 - (2) Gallaher Services Inc d/b/a Fort Myers Mortuary Services (Fort Myers)

14. Application(s) for Removal Service

- A. Recommended for Approval without Conditions
 - (1) Reliable Recovery Services of South Florida, LLC (Delray Beach)

15. Application(s) for Change of Ownership (Foundation Partners of Florida LLC)

- A. Recommended for Approval with Conditions
 - (1) Application(s) for Cinerator Facility
 - (a) Foundation Partners of Florida LLC d/b/a Ocala Crematory (Ocala)
 - (2) Application(s) for Funeral Establishment(s)
 - (a) Foundation Partners of Florida LLC d/b/a Hiers-Baxley Funeral Services (The Villages)
 - (b) Foundation Partners of Florida LLC d/b/a Hiers-Baxley Funeral Services – Belleview Funeral Home (Belleview)

- (c) Foundation Partners of Florida LLC d/b/a Hiers-Baxley Funeral Services – Chiefland (Chiefland)
- (d) Foundation Partners of Florida LLC d/b/a Hiers-Baxley Funeral Services – Ocala Chapel (Ocala)
- (e) Foundation Partners of Florida LLC d/b/a Hiers-Baxley Funeral Services – Timber Ridge (Ocala)
- (3) Application(s) to Acquire Control of an Existing Cemetery
 - (a) Foundation Partners of Florida, LLC d/b/a Highland Memorial Park Association, Inc (Ocala)

16. Contract(s) or Other Related Form(s)

- A. Recommended for Approval with Conditions
 - (1) Preneed Sales Agreement
 - (a) National Guardian Life Insurance Company (Madison, WI)
 - (b) Neptune Management Corp d/b/a Neptune Society Management Corporation (F064863) (Plantation)

17. Trust Agreement(s)

- A. Recommended for Approval without Conditions
 - (1) Perpetual Care Master Trust Agreement
 - (a) Forethought Federal Savings Bank (FFSB) (Batesville, IN)

18. Trust Transfer Request(s)

- A. Recommended for Approval with Conditions
 - (1) Fisk Funeral Home Acquisition, Inc d/b/a Fisk Funeral Home & Crematory (Kissimmee) (F019437); Funeraria Porta Coeli, Inc. (Kissimmee) (F019206); Osceola Memory Gardens, Inc d/b/a Osceola Memorial Gardens Cemetery, Funeral Home & Crematory (Kissimmee) (F019229)
 - (a) Transfer of Fisk Funeral Home Acquisition, Inc Preneed Funeral Trust Agreement, Funeraria Porta Coeli, Inc. Preneed Funeral Trust Agreement and Osceola Memory Gardens, Inc Preneed Funeral and Security Trust Master Fund Agreement from US Bank, N.A. to Forethought Federal Savings Bank
 - (2) Osceola Memory Gardens, Inc (Kissimmee) (F039522); Sea Pines Memorial Gardens, Inc d/b/a Sea Pines Memorial Gardens (Edgewater) (F039612); Ponte Vedra Valley, Inc (Ponte Vedra Beach) (F039646)
 - (a) Transfer of Cemetery Care & Maintenance Trusts from SunTrust Bank, N.A. to Forethought Federal Savings Bank
 - (3) Sea Pines Memorial Gardens, Inc d/b/a Sea Pines Memorial Gardens (Edgewater) (F039612); Ponte Vedra Valley, Inc (Ponte Vedra Beach) (F039646)
 - (a) Transfer of Sea Pines Memorial Gardens, Inc Merchandise Trust Agreement and Ponte Vedra Valley, Inc Merchandise and Preneed Trust Agreement from SunTrust Bank, N.A. to Forethought Federal Savings Bank

19. Request(s) to Extend Embalmer Apprenticeship License

- A. Recommended for Denial
 - (1) Curry, Jason S

20. Request(s) to Renew Temporary Preneed License

- A. Recommended for Approval without Conditions
 - (1) StoneMor Florida Subsidiary, LLC d/b/a Daytona Memorial Park (Daytona Beach)

21. Executive Director's Report

- A. Report: Payment of Disciplinary Fines and Costs (Informational)

22. Adjournment

THE CHAIRMAN MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.