#### **AGENDA**

#### BOARD OF FUNERAL, CEMETERY AND CONSUMER SERVICES

October 4, 2012 - 10:00 A.M.

#### Hilton Deerfield Beach/Boca Raton

# 100 Fairway Drive Deerfield Beach FL 33441 THIS MEETING IS OPEN TO THE PUBLIC

- 1. Call to Order, Preliminary Remarks and Roll Call
- 2. Action on the Minutes
  - A. September 6, 2012
- 3. Disciplinary Proceeding(s)
  - A. Settlement Stipulation for Consent Order
    - (1) Morgan III, George B: Case No. 120359-11-FC, Division #1-661097805 (F045041) (Probable Cause Panel A)
- 4. Application(s) for Preneed Sales Agent
  - A. Informational Item (Licenses Issued without Conditions) Addendum A
- 5. Application(s) for Continuing Education Course Approval
  - A. Recommended for Approval without Conditions Addendum B
    - (1) American Academy McAllister Institute of Funeral Service (Provider #9808)
    - (2) International Cemetery & Funeral Association (Provider #74)
    - (3) National Funeral Directors Association (Provider #136)
    - (4) Pinellas County Funeral Home Association (Provider #58)
- 6. Application(s) for Approval as a Continuing Education Provider
  - A. Recommended for Approval without Conditions Addendum C
    - (1) Kates-Boylston Publications (Provider #17208)
- 7. Application(s) for Florida Law and Rules Examination
  - A. Recommended for Approval without Conditions Addendum D
    - (1) Embalmer by Endorsement
      - (a) Barretta, Ellie M
    - (2) Funeral Director and Embalmer by Endorsement
      - (a) Geeslin, James M
      - (b) Hughes, Jerry W
      - (c) Sparks, Dennis L
    - (3) Funeral Director and Embalmer by Internship and Exam
      - (a) Eschenbach, Janet A
      - (b) Roberson, Mark L
  - B. Recommended for Approval without Conditions
    - (1) Funeral Director and Embalmer by Endorsement
      - (a) Vickery, Michael D
  - C. Recommended for approval with Conditions
    - (1) Funeral Director and Embalmer by Internship and Exam
      - (a) Brown, Shawn P
- 8. Application(s) for Internship
  - A. Recommended for Approval without Conditions Addendum E

- (1) Funeral Director Intern
  - (a) Pare, Denise M
  - (b) St Clair, Taylor
- (2) Funeral Director and Embalmer
  - (a) Alley-Berry, Carla D
  - (b) Fuller, Jason D
  - (c) Tilley, Terry A
  - (d) Webster, Charles E
- B. Recommended for Approval with Conditions
  - (1) Funeral Director and Embalmer
    - (a) Fulton, Montalvis
    - (b) Richard Ir, Samuel E
- C. Recommended for Denial
  - (1) Funeral Director and Embalmer
    - (a) Bell, Ruben D
- 9. Application(s) for Embalmer Apprenticeship
  - A. Recommended for Approval without Conditions Addendum F
    - (1) Dorsey, Marcuss L
    - (2) Garrett, Joseph M
    - (3) Hadley III, Emory E
    - (4) Oliveira, Ludmila
    - (5) Schichtel, Matthew H
    - (6) Teel, James G
  - B. Recommended for Denial
    - (1) Lynch, William J
- 10. Application(s) for Registration as a Training Agency
  - A. Recommended for Approval without Conditions Addendum G
    - (1) Funeral Directing
      - (a) Ponte Vedra Valley Inc (F040678) (Ponte Vedra Beach)
    - (2) Funeral Directing and Embalming
      - (a) Faupel Funeral Home Inc (F071054) (Port Richey)
      - (b) Foundation Partners of Florida Inc d/b/a Hiers-Baxley Funeral Services Ocala Chapel (Ocala)
      - (c) Landmark Funeral Home Inc (F067906) (Hollywood)
      - (d) Tracy Morton Memorial Chapel LLC (F054863) (Pensacola)
- 11. Change of Location of Establishment
  - A. Informational Item (Licenses Issued without Conditions) Addendum H
    - (1) Henry M Forbes Jr d/b/a Forbes Funeral Home (F060873) (Macclenny)
    - (2) Sinai Memorial Chapels Inc (F039893) (Delray Beach)
- 12. Application(s) for Monument Establishment Sales Agent
  - A. Informational Item (Licenses Issued without Conditions) Addendum I
- 13. Consumer Protection Trust Fund Claim(s)
  - A. Recommended for Approval without Conditions Addendum J
- 14. Application(s) for Funeral Establishment
  - A. Recommended for Approval without Conditions
    - (1) Divine Departures Funeral and Cremation Professional Services LLC (Jacksonville)

- B. Recommended for Approval with Conditions
  - (1) Alavon Direct Cremation Service d/b/a Abacos Crematorium LLC (New Smyrna Beach)
  - (2) Landmark Funeral Home Inc (Hollywood)
  - (3) Ocoee Family Funeral and Cremation Chapel Inc (Ocoee)

## 15. Related Applications

- A. Recommended for Approval with Conditions
  - (1) Robarts Family Funeral Home Inc (Wauchula)
    - (a) Application(s) for Funeral Establishment
    - (b) Request to Renew Temporary Preneed Main License (F019473)
  - (2) Rolling Oaks Cemetery Incorporated d/b/a Rolling Oaks Cemetery (Port St Lucie)
    - (a) Application to Acquire Control of an Existing Cemetery
    - (b) Request to Renew Temporary Preneed Main License (F066604)

# 16. Request(s) to Renew Temporary Preneed Main License

- A. Recommended for Approval without Conditions
  - (1) Faupel Funeral Home, Inc. (F019303) (New Port Richey)

#### 17. Trust Transfer Request(s)

- A. Recommended for Approval with Conditions
  - (1) CFS Funeral Services, Inc. (F019491) (Panama City) d/b/a Emerald Coast Funeral Home; d/b/a McLaughlin Mortuary; d/b/a Twin Cities Cremation Services & Funeral Home
    - (a) Transfer of Ch. 497.417 (pre-2005) Emerald Coast Funeral Home Merchandise Trust, Ch. 497.417 (pre-2005) Carriage Funeral Holdings, Inc. Master Prepaid Funeral Trust, and Ch. 639 Funeral Services Acquisition Group, Inc Preneed Funeral and Security Trust (amended)

#### 18. Executive Director's Report

- A. Delegation of Approval to FCCS Division re Certain Categories of License Applications (Action)
- B. Research Memo: Is a "Degree" Required for Issuance of an Intern License? (Informational)
- C. Vendor Cost Increase for Law & Rules Exam (Informational)
- D. New Probable Cause Panel Member (Informational)
- E. Report: Payment of Disciplinary Fines and Costs (Informational)

## 19. Chairman's Report (Oral)

#### 20. Office of Attorney General's Report (Oral)

#### 21. Administrative Report

A.	New Cemetery Applications Received Since Last Meeting	0
	Recommended for Approval	0
İ	Pending	0
B.	Cemetery Acquisition Applications Received Since Last Meeting	1
	Recommended for Approval	0
	Pending	1
C.	Preneed License Applications Received Since Last Meeting	1
	Active Preneed Licenses	327
	Presented to the Board at this Meeting	3
	Pending	0

D.	Preneed License Branch Applications Received Since Last Meeting	0
2.	Active Preneed License Branches	302
	Recommended for Approval	0
E.	Pending Preneed Sales Agent Applications Received Since Last Meeting	0 115
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	Active Sales Agents as of September 19, 2012	4089
	Recommended for Approval	38
	Temporary Licenses Issued; Pending Permanent	118
F.	Monument Establishment Applications Received Since Last Meeting	1
	Active Monument Establishments	93
	Pending	1
G.	Broker of Burial Rights Applications Received Since Last Meeting	0
	Active Brokers of Burial Rights	16
	Pending	0
H.	Exempt Cemetery Reports Received Since Last Meeting	0
	Active Exempt Cemeteries	73
	Pending	0
I.	Preneed Funeral Contract Consumer Protection Trust Fund Balance as of September 19, 2012	\$8,284,140.00
	# Claims Presented at This Board Meeting	7
	\$ Claims Presented at This Board Meeting	\$2,220.38
	Claims Paid as of September 19, 2012 (for fiscal year 2011-2012)	\$36,185.20
J.	New Establishment Applications Received Since Last Meeting	13
	Pending	11
	Completed	2
K.	New Individual Applications Received Since Last Meeting	43
	Pending	25
	Completed	18
L.	Request for Training Facility Applications Received Since Last Meeting	9
	Pending	5
	Completed	4
M.	Request for CE Providers and Courses Received Since Last Meeting	7
	Pending	0
	Completed	7
N.	Initial Inspections Received Since Last Meeting	34
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	Pending	0
	Completed	34
O.	Inspections Received Since Last Meeting	323
	Pending	0
	Completed	323
P.	Initial Licenses Issued Since Last Meeting	25
	Renewal Licenses Issued Since Last Meeting	45
	Duplicate Licenses Issued Since Last Meeting	10

## 22. Disciplinary Report

	Issued Since Last Meeting (August 2, 2012)
Notice of Non-Compliance	4
Citations	2

## 23. Adjournment

THE CHAIRMAN MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.

## **DIRECTIONS**

## Miami International Airport

I-95 North to Exit 42A: Hillsboro Blvd East. Continue east on Hillsboro 1/2 block to Fairway Drive (1st traffic light). Turn left onto Fairway Drive. Hotel is on right, past Deerfield Country Club.

## Fort Lauderdale/Hollywood International

I-95 North to Exit 42A: Hillsboro Blvd East. Continue east on Hillsboro 1/2 block to Fairway Drive (1st traffic light). Turn left onto Fairway Drive. Hotel is on right.

## Palm Beach International Airport

I-95 South to Exit 42: Hillsboro Blvd East. Continue east on Hillsboro 1/2 block to Fairway Drive (1st traffic light). Turn left onto Fairway Drive. Hotel is on right.