

ADDENDUM I
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 11/3/2011

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-302	Mable Annette Grant	Swaney, Lorene	Faircloth Concrete	\$295.00	\$295.00	
CPTF-280	Nora Alonso	Alonso, Nora	Funeraria Nacional Sur	\$2,200.00	\$524.56	4
CPTF-311	Donald P Ayotte	Mercier, Joseph L	Christian Cremation Society, I	\$720.00	\$720.00	
CPTF-296	Sinai Memorial Chapels, Inc	Rosenbaum, Ida	Grossberg and Son Memorial	\$1,197.48	\$1,197.48	
CPTF-339	ICS Cremation & Funeral Home, In	Fisher, Santa A	American Family Cremation S	\$425.00	\$120.00	4
CPTF-341	Shirley M Phile	Phile, Shirley	At Peace Cremation Society	\$605.80	\$605.80	
CPTF-344	Robert Donald Wager	Wager, Robert D	American Family Cremation S	\$275.00	\$180.00	7
CPTF-345	Reagan II, John J.	Reagan II, John	American Family Cremation S	\$730.00	\$635.00	7
CPTF-346	Reagan, Luisa A	Reagan, Luisa A	American Family Cremation S	\$730.00	\$635.00	7

**Claim Recommendations – Preneed Consumer Protection Trust Fund
Reduction Codes**

N/A	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract
2	Claimant not able to verify payment of entire preneed or at-need contract price
3	Claimant received interest on trust funds (reduce claim by amount of interest)
4	Claim reduced by amount of trust funds available
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.