# Instructions:

Complete sections 1, 2, and 3 to **add** a new Security Access Manager (SAM).

Complete sections 1 and 3 to **inactivate** a current SAM.

Complete sections 1, 2, and 3 to **change** a current SAM.

This form must be approved and signed by the agency’s Administrative Services Director(s) or their equivalent and emailed to the Division of Accounting & Auditing at Access2PALM@myfloridacfo.com.

The SAM must sign this form prior to submission, when adding a new SAM, or changing the existing SAM.

# Florida PALM Security Access Manager Form

Please complete this form to request and authorize updates to your agency’s Florida PALM Security Access Manager (SAM), and to acknowledge acceptance of SAM responsibilities. This form must be approved by Administrative Services Director(s) or their equivalent and emailed to the Division of Accounting & Auditing at Access2PALM@myfloridacfo.com. It’s recommended that you keep a copy of this form for your records.

## Section 1 - Request Information

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| **1. Security Access Manager Update Type** |
| [ ]  Add New SAM [ ]  Inactivate Current SAM [ ]  Change Current SAM [ ]  Miscellaneous updates to current SAM (e.g., phone number, email) |
| *\*A* *new SAM must first create a User Profile by logging into Florida PALM using their agency provided user ID and password, here:* [*https://fin.flpalm.myfloridacfo.gov/enduser/?realm=FLPALM#/dashboard*](https://fin.flpalm.myfloridacfo.gov/enduser/?realm=FLPALM#/dashboard) |
| Effective Date: Click or tap to enter a date. |
| Agency Name: Click here to enter text. |

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| **2a. Security Access Manager to be Added** |
| Employee First Name:Click here to enter text. | Employee Middle Initial: Click here to enter text. | Employee Last Name:Click here to enter text. |
| Phone Number:Click here to enter text. | Email Address:Click here to enter text. |

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| **2b. Security Access Manager to be Removed** |
| Employee First Name:Click here to enter text. | Employee Middle Initial: Click here to enter text. | Employee Last Name:Click here to enter text. |
| Phone Number:Click here to enter text. | Email Address:Click here to enter text. |

## Section 2 – SAM Acknowledgement

By signing this form, you understand and acknowledge:

* Your responsibilities as a SAM related to provisioning, deprovisioning, and assigning Florida PALM end user access roles for your agency, and
* You verify you have completed all necessary Florida PALM SAM training in the People First LMS.

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| SAM Signature: |  |
| Date:  | Click or tap to enter a date. |
| Date Training Completed: | Click or tap to enter a date. |

## Section 3 – Agency Authorization

By signing this form, you authorize the above change (e.g., inactivation, update, add) to your agency’s SAM.

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| **3. Authorizing Administrative Services Director or Equivalent Information** |
| Director First Name:Click here to enter text. | Director Last Name:Click here to enter text.  |
| Phone Number:Click here to enter text. | Email Address:Click here to enter text. |
| Authorizing Signature: |  |
| Date: Click or tap to enter a date. |

## Section 4 – Accounting & Auditing Review

Once reviewed and signed off by Accounting & Auditing, the requested changes are approved.

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| **4. Section 4 – Accounting & Auditing Review** |
| Reviewer First Name:Click here to enter text. | Reviewer Last Name:Click here to enter text.  |
| Phone Number:Click here to enter text. | Email Address:Click here to enter text. |
| [x]  Request Approved [ ]  Request Denied  |
| Reason for Denial: | Click here to enter text. |
| Reviewer Signature: |  |
| Date: Click or tap to enter a date. |