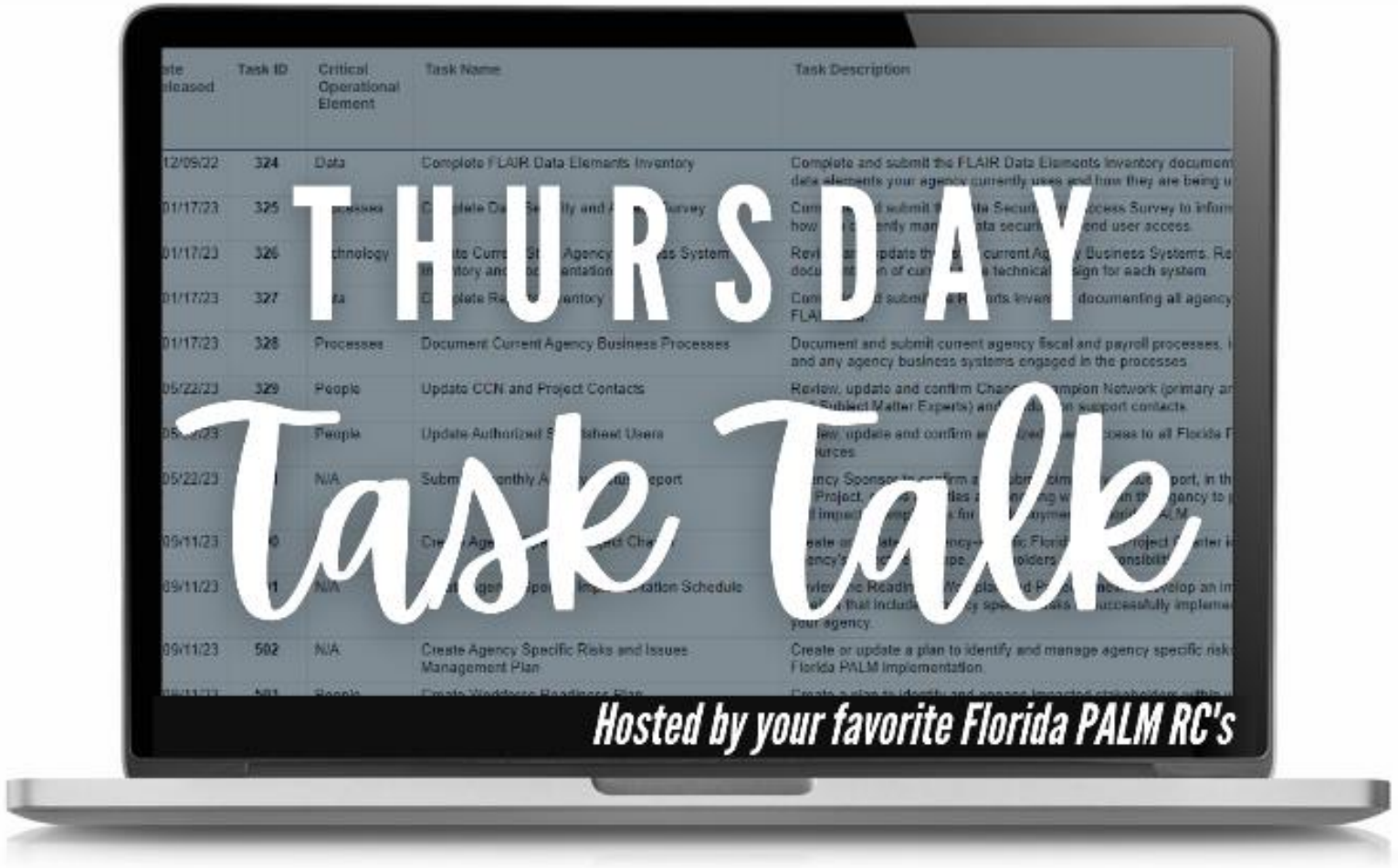
Florida PALM

Planning, Accounting, and Ledger Management

CHIEF FINANCIAL OFFICER
Jimmy Patronis
FLORIDA DEPARTMENT OF FINANCIAL SERVICES



MARCH 6, 2025

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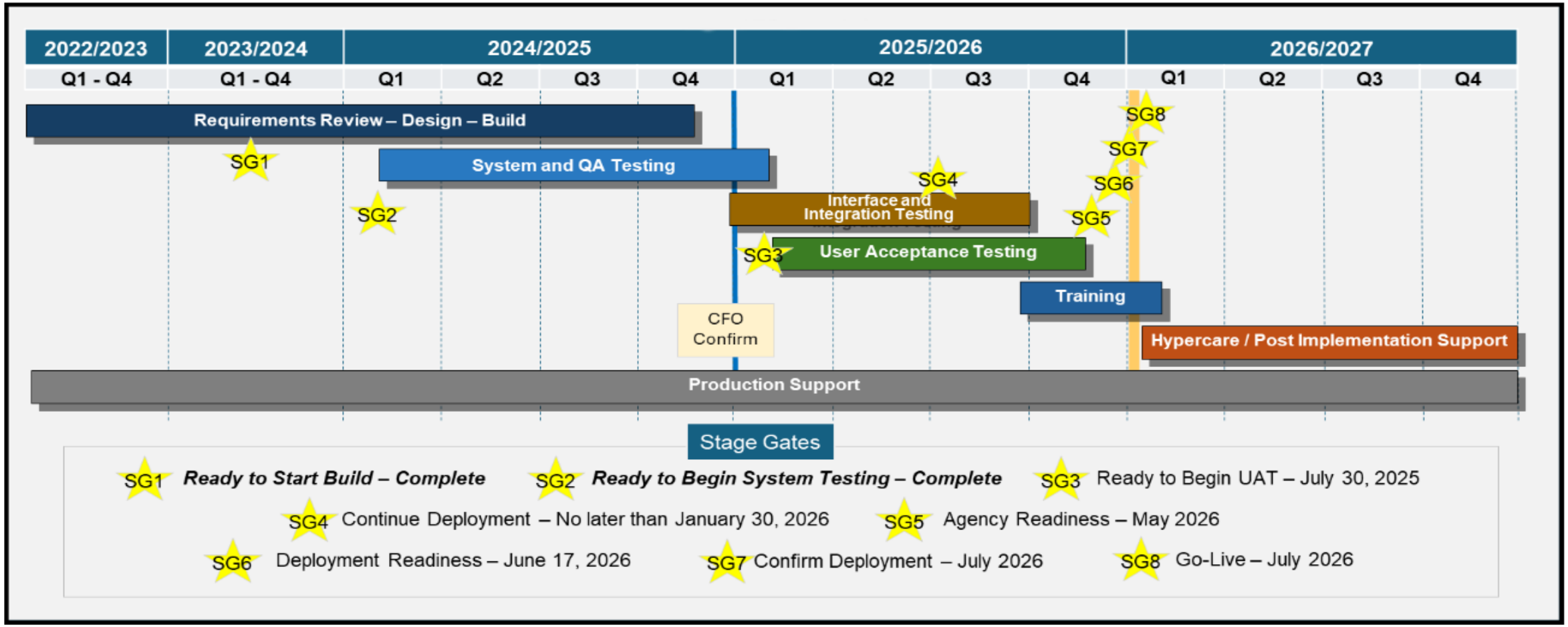
Agenda

- Project Update
- Task Spotlight: 567- L-O Update Configuration Workbooks
  - Position Funding, Default Funding, CJIP Funding, FFIP Funding
- Reminders
- Questions

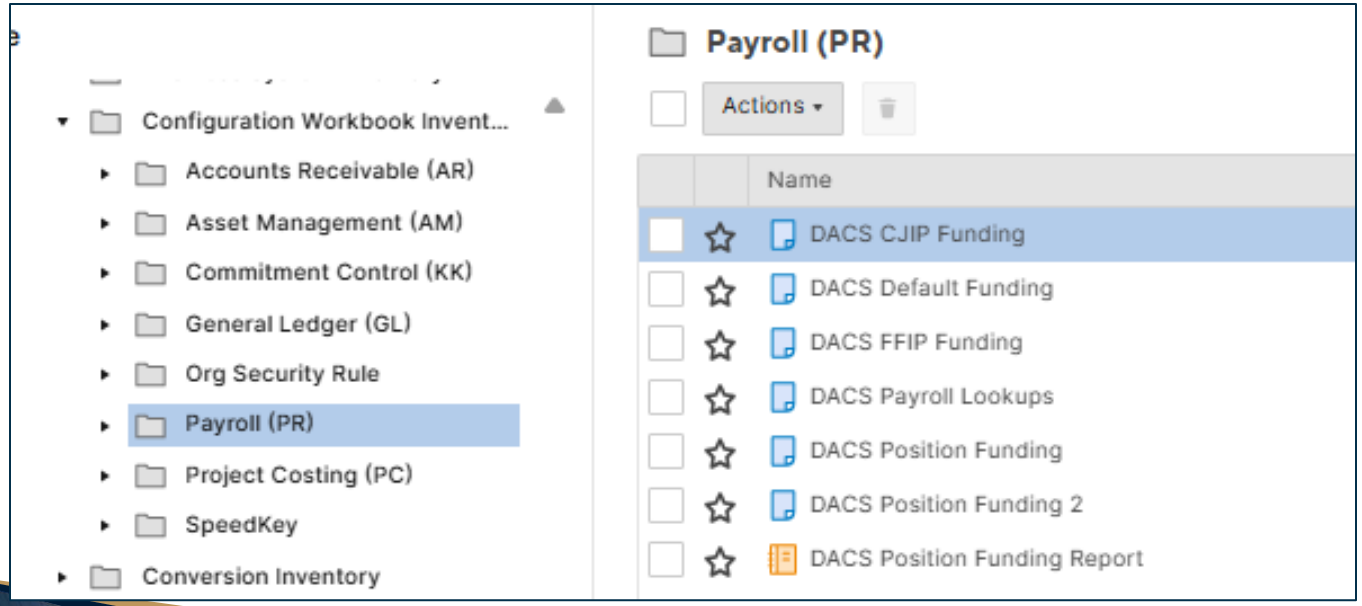
The Florida PALM implementation timeline has extended to July 2026.



567– L-O Share, Review, and Update Configuration Workbooks

Due March 28

Module	Configuration Worksheet(s)
Payroll (PR)	• Position Funding • Default Funding • CJIP Funding • FFIP Funding



567– L-O Share, Review, and Update Configuration Workbooks

Due March 28

Forms Connections Dynamic View

DFS CJIP Funding

Grid View Filter Arial 10

Error Message	Configure Value	Business Unit	Employee Name	Appointment ID	Current CJIP FLAIR Account Code	SpeedKey	Comments
• Selected SpeedKey is no longer valid.		43000	Angie Robertson	123456	43000000000000000000000000000000	PYCIDC0038	
		43000	Nikki Klein	789123	43000000000000000000000000000000		
		43000	Vincent Cicco	456789	43000000000000000000000000000000		

Yes
Update

Forms Connections Dynamic View

DFS FFIP Funding

Grid View Filter Arial 10

Error Messages	Configure Value	Business Unit	Employee Name	Appointment ID	Current FFIP FLAIR Account Code	SpeedKey	Comments
		43000	Jordan Nobles	123456	43000000000000000000000000000000		
• Selected SpeedKey is no longer valid.		43000	Tatiana Eubanks	789123	43000000000000000000000000000000	PYSFMF0006	
		43000	Cheyenne Morris	456789	43000000000000000000000000000000		

Yes
Update

Jimmy Patronis, Chief Financial Officer, Florida Department of Financial Services

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Reminders: Upcoming Due Dates for Current Tasks

March 10

- ✓ 589 – Submit Bimonthly Agency Readiness Status Report

March 14

- ✓ 561 – Remediate Agency Business Systems based on Segment IV
- ✓ 658-D – Submit Data Field Mapping (Location Code)

March 28

- ✓ 567-L-O - Share, Review, and Update Configuration Workbooks
- ✓ 576 - Complete Internal Agency Business System Test and Remediation to Prepare for Cycle 2 - Technical Interface Testing
- ✓ 568 - Create Training Plan for Agency End User Training
- ✓ 536-C - Create Agency Specific User Acceptance Testing Plan
- ✓ 560 - Submit Change Analysis Tool

Questions?

Meet Arya!

- Submitted by Marc Weeks-DOS

Contact us

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Project Website

www.myfloridacfo.com/floridapalm/

Knowledge Center

https//:myfloridacfofloridapalm.us.document360.io

Knowledge Center

Chief Financial Officer Jimmy Patronis Florida Department of Financial Services

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