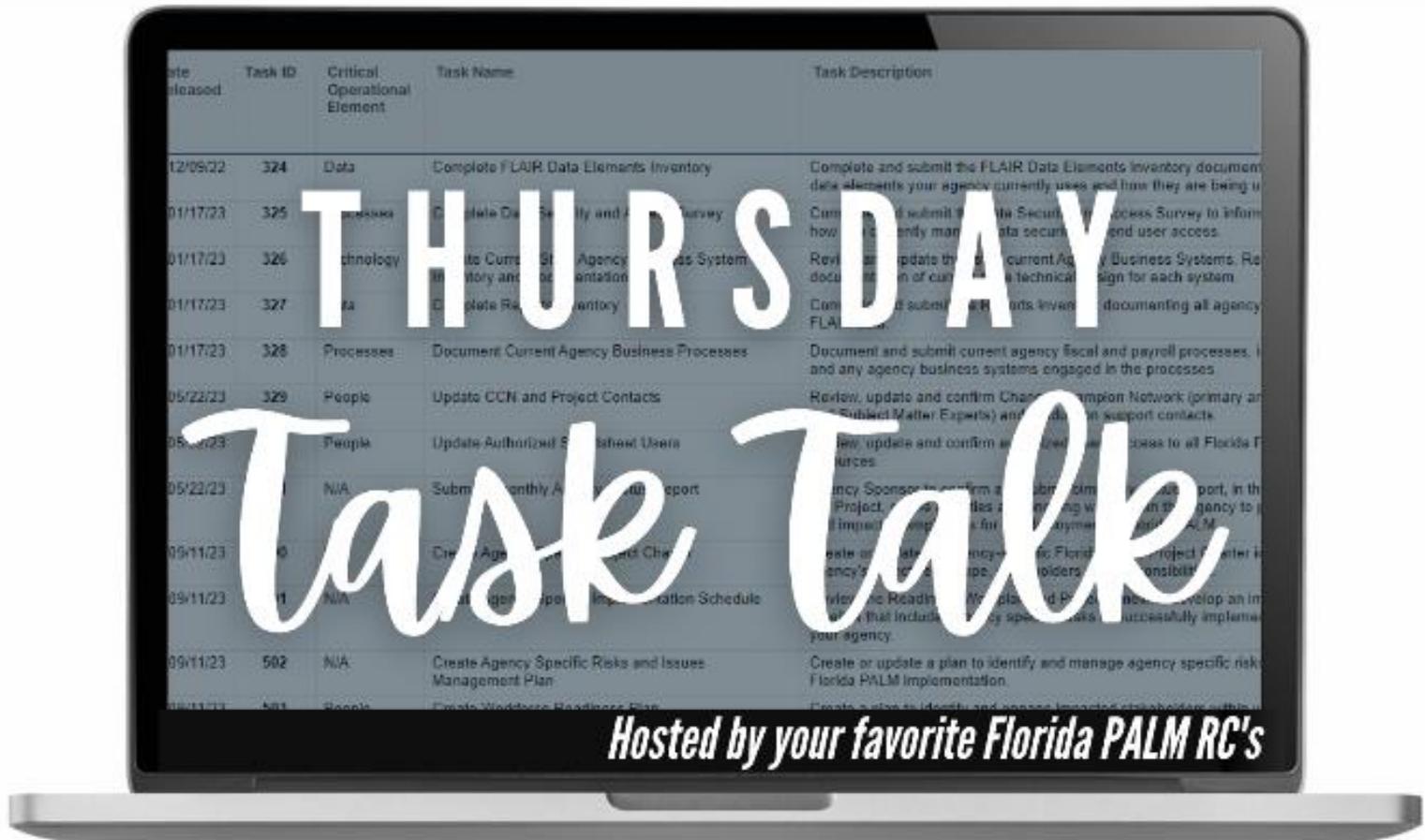


FloridaPALM

Planning, Accounting, and Ledger Management





THURSDAY Task Talk

Hosted by your favorite Florida PALM RC's

JANUARY 30, 2025



Agenda

- ESC Update
- Reminders & Task Updates – Due Dates
- Task Spotlight:
 - 567 - Q Share, Review, Update Configuration Workbook – GL Default Interest Apportionment
 - 582 Share Florida PALM Updates
 - 584 Update Authorized Smartsheet Users
- Budgetary Values in Configuration & Conversion Mapping
- Questions



Reminder: Upcoming Due Dates

~~January 31~~

New Due Date March 28

- ❖ 536-C – Create Agency Specific User Acceptance Testing Plan
- ❖ 560 – Submit Change Analysis Tool

February 7

- ✓ 582 – Share Florida PALM Updates
- ✓ 584 – Update Authorized Smartsheet Users

February 14

- ✓ 567-P SpeedKey Configuration Workbook
- ❖ 658-A – Submit Data Field Mapping (Org) – New Due Date
- ❖ 658-B – Submit Data Field Mapping (OCA) – New Due Date
- ❖ 658-C – Submit Data Field Mapping (Grant ID) – New Due Date

February 21

- ✓ 567-Q – Default Interest Apportionment Configuration Workbook

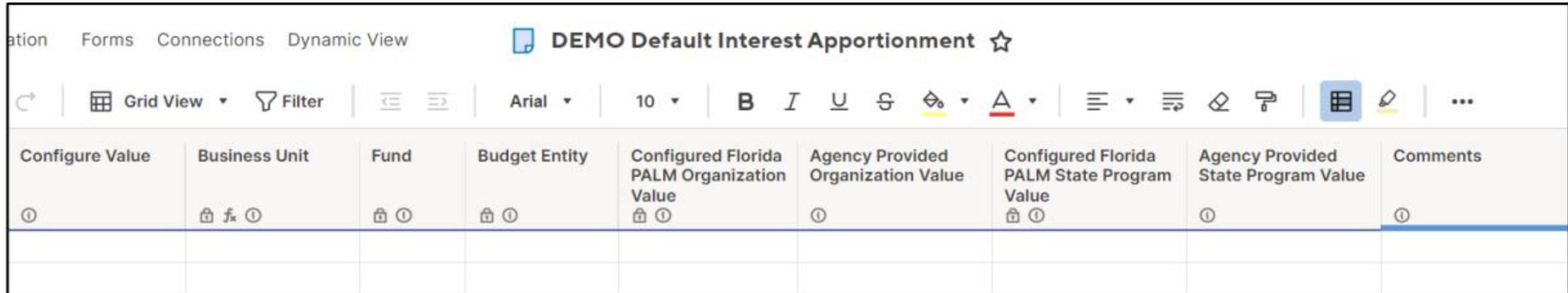
February 28

- ✓ 570 – Manage Agency-specific Implementation Schedule, Risks, Issues



567-Q Share, Review, Update Configuration Workbooks GL – Default Interest Apportionment

Due February 21



The screenshot shows a software interface for configuring default interest apportionment. At the top, there are navigation tabs: 'ation', 'Forms', 'Connections', and 'Dynamic View'. The main title is 'DEMO Default Interest Apportionment' with a star icon. Below the title is a toolbar with various icons for grid view, filter, font settings (Arial, 10), bold, italic, underline, strikethrough, color, and background color. The main area is a table with the following columns: 'Configure Value', 'Business Unit', 'Fund', 'Budget Entity', 'Configured Florida PALM Organization Value', 'Agency Provided Organization Value', 'Configured Florida PALM State Program Value', 'Agency Provided State Program Value', and 'Comments'. Each column has a small icon (lock, calculator, or information) in the first row. The table is currently empty.

Configure Value	Business Unit	Fund	Budget Entity	Configured Florida PALM Organization Value	Agency Provided Organization Value	Configured Florida PALM State Program Value	Agency Provided State Program Value	Comments

- Data for Default Interest Apportionment is as of November 30, 2024 and includes agency submission data from RW Task 541-D
- The Default Interest Apportionment configuration worksheet is not required to be completed by the following agencies: DJJ, DOEA, FCOR, FSDB, PSC, and SCS.

582 – Share Florida PALM Updates

Due February 7

Resources:

- Florida PALM Update Resource: Highlights and links to key Project Activities
- Agency Exchange Library

Stakeholder Group	Example Communication Topics	Example Communication Channels
Agency Leadership	<ul style="list-style-type: none">• Agency progress towards milestones• Risks and mitigations• Resource needs (e.g., positions or funding)	Executive Briefings
CCN and SMEs	<ul style="list-style-type: none">• Agency transformation activities• Agency readiness tasks	Workshops, Meetings, Emails
Implementation End Users	<ul style="list-style-type: none">• Training opportunities• Key milestone dates (Project and Agency)• Change Impacts (e.g., COA changes, configuration values)	Posters, Newsletters, Meetings, Emails
Other	<ul style="list-style-type: none">• Information specifically affecting a team (e.g., Agency Business System team)	Briefings, Emails



584 – Update Authorized Smartsheet Users

Due February 7

The screenshot shows the Smartsheet interface for a workspace named "Florida PALM Workbook for DEMO". A table lists various folders, with "Agency Readiness" selected. A "Share" dialog box is open, showing a list of users and their roles. The "Agency Readiness" folder is highlighted in blue in the table. The "Share" dialog box is highlighted with a red border and lists the following users and roles:

Name	Sharing	Owner	Last Update
Agency Readiness	Workspace	Florida PALM	04/27/23
Archive (Reference Only Materials)	Workspace	Florida PALM	08/10/23
Data Security and Access Survey	Workspace	Florida PALM	01/19/23
Inventories	Workspace	Florida PALM	04/27/23
Status Reporting	Workspace	Florida PALM	07/21/23
Templates	Workspace	Florida PALM	05/16/23
Allotment Control Option Selection	Workspace	Florida PALM	19 hours ago

Workspace Shared To

- Florida PALM (Owner)
- floridapalmtest@outlook.com (Editor - can share)
- steven.fielder@myfloridacfo.com (Editor - cannot share)
- Angie Robertson (Editor - cannot share)
- Florida PALM Readiness Coordinators (Group) (Editor - cannot share)
- Jimmy Cox (Editor - cannot share)
- Tatiana Eubanks (Editor - cannot share)
- flptest21@outlook.com (Viewer)



Budgetary Values

- ▶ Budgetary Values can not be selected for Configuration/Conversion Mapping in:
 - Distribution Code
 - CRA
 - Default Interest Apportionment
 - Org Security Rule
 - Org – Conversion Mapping
 - SpeedKey



Questions?



Lilith! “Mother of Demons”

CONTACT US

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