

Project Name:	<i>Florida PALM Project</i>	FL-ITPF Phase:	<i>Execution</i>
Project Sponsor:	<i>Steven Fielder</i>	Project Director:	<i>Jimmy Cox</i>
Status Report Period:	<i>June 1, 2026 – June 30, 2026</i>	Current Project R&C Category:	<i>4</i>
Project Start Date:	<i>Project funding began July 1, 2014</i>	Project End Date:	<i>July 19, 2027</i> <i>(Funding appropriated through June 30, 2027)</i>
Project Description	<i>The Florida Planning, Accounting, and Ledger Management (PALM) Project was formed to replace the State of Florida's legacy accounting and cash management systems with an integrated, enterprise financial management solution that will allow the State to organize, define, and standardize its financial management processes.</i>		

1 – FLORIDA PALM STATUS OVERVIEW

A. Summary Update

Executive summary of project activities during the reporting period

During this reporting period, the Project remained within budget and on schedule. Project work focused on several areas: Interface Testing, including Cycle 2 and Cycle 3; Parallel Payroll Testing; Regression Testing; Preparation for Dry Run 2; Preparation for and support and execution of All Agency User Acceptance Testing (UAT) which began in February; and design and build of end user training materials.

In support of agency engagement, readiness, and training, the Project conducted Agency Sponsor and agency touchpoints; hosted Thursday Task Talks; held focused conversations with agencies and enterprise partners in areas of specific importance; administered four virtual office hours in support of All Agency UAT; published four new agency-requested resources to the Agency Exchange Library; and published various process steps, demo videos, resources and articles to support end user testing on the Knowledge Center. A new section, titled Cutover and Deployment, was added to the Knowledge Center, housing a Deployment Planning article with a Deployment Timeline to support agency cutover planning. In addition, the Project developed and updated learning materials to support users involved in UAT activities; updated Learning Paths for End User Roles; and created the Learning Material Matrix to assist agencies in managing end user engagement and assist in identifying the need for agency specific training materials.

B. Implementation Status			
	Yes	No	Explain:
Is the project on schedule? <i>If no, explain why and what corrective action(s) are planned to bring the project back on schedule</i>	✓		The Project is on schedule.

B. Implementation Status			
	Yes	No	Explain:
Will the project complete on schedule?	✓		The Project will complete on time.
Is the project currently within budget? If not, explain why and what corrective action(s) are planned to bring the project back within budget	✓		The Project is currently within budget.
Will the project remain within budget?	✓		Spend Plan details provided in Section 5A.
Were any Project Change Requests approved during this reporting period?		✓	No Project Change Requests were received during this reporting period.
Have any risks or issues impacted the project during the reporting period?	✓		See Section 3A and 3B.

C. Scope Changes			
List all scope changes (any changes from the original project objectives and deliverables that impact the project schedule or budget) identified during this reporting period, including those that may impact the project in later reporting periods.			
Scope Change Description	Cost Impact	Schedule Impact	Status (if approved, include approval date) / Variance Explanation / Comment
N/A	N/A	N/A	N/A

2 – IMPLEMENTATION PROGRESS

A. Key Performance Indicators						
<i>Project Key performance indicators over the last four reporting periods.</i>						
Reference Number	Measure	Target Data	Past Reporting Period March 2026	Past Reporting Period April 2026	Last Reporting Period May 2026	Current Reporting Period June 2026
C-2	Project Spend Plan Variance (SPV)	G = -.25 – .05 Y = .06 to .15 or under -.25 R = >.15	-0.03	-0.04	-0.02	0.04
S-1	Schedule Performance Index (SPI)	G = .90 – 1.10 Y = .84 - .89 or 1.11 – 1.16 R = < .84 or >1.16	0.98	0.98	0.98	0.98
S-2	Schedule Variance Percentage (SV)	G = +/- ≤.05 Y = +/- >.05 and ≤.11 R = +/- >.11	-0.02	-0.02	-0.02	-0.02
R-1	Risks Transitioned into Issues	G = 0 or 1 Y = 2 or 3 R = > 3	0	0	0	0
R-2	Under Evaluation Risk Aging	G = <20 business days before mitigation / monitoring plan is defined Y = > 20 or ≤30 business days before mitigation / monitoring plan is defined R = > 30 business days before mitigation / monitoring plan is defined	0	0	0	0
I-1	Overdue Issues	G = 0 or 1 total overdue issues Y = 2 to 4 total overdue issues R = ≥5 total overdue issues	0	0	1	1
CR-1	Change Request Aging	G = <1 day Y = >1 and ≤5 days R = >5 days	0	0	0	0

A. Key Performance Indicators						
<i>Project Key performance indicators over the last four reporting periods.</i>						
Reference Number	Measure	Target Data	Past Reporting Period March 2026	Past Reporting Period April 2026	Last Reporting Period May 2026	Current Reporting Period June 2026
G-1	Decision Aging	G = <1 day Y = >1 and ≤5 days R = >5 days	0	0	0	0
Q-1	Contractor Service Quality	G = No contractors failing the service quality assessment for any one month Y = Any contractors with a failed service quality assessment for one month R = Any contractors with a failed service quality assessment for >1 month	0	0	0	0
ST-1	Project Staffing	G ≥ 95% of planned positions staffed Y = ≥ 85% and <95% of planned positions staffed R = < 85% of planned positions staffed	87%	86%	87%	87%

B. Success Criteria

Progress towards critical success factors as listed in the Project's Legislative Budget Request for the FY 25/26

Number	Criteria	Target Date	Actual Date	Status (C=Completed IP= In Progress F=Future)
1	A financial management solution to replace CMS is implemented.	07/2021	07/2021	C
2	A financial management solution to replace Central and Departmental FLAIR is implemented.	01/2027	N/A	IP
3	A financial management solution to replace Payroll component of FLAIR is implemented.	01/2027	N/A	IP
4	A data warehouse and reporting solution to replace the FLAIR Information Warehouse is implemented.	01/2027	N/A	IP

C. Stage Gate Decision (Milestones)

Stage Gate Decisions planned for action by the Project Director and/or Executive Steering Committee, and the status of each item listed (Completed, In Progress, Future).

Stage Gate Decision Name	Contractual Due Date	Actual Finish Date (completed)	Status (C=Completed IP= In Progress F=Future)
SG1 – Ready to Start Build	12/29/2023	11/08/2023	C
SG2 – Ready to Begin System Testing	08/30/2024	08/05/2024	C
SG3 – Ready to Begin UAT	01/21/2026	01/21/2026	C
SG4 – Agency Readiness	11/18/2026	N/A	IP
SG5 – Deployment Readiness	12/16/2026	N/A	IP
SG6 – Confirm Deployment	01/04/2027	N/A	F
SG7 – Go-Live	01/11/2027	N/A	F

D. Deliverables

Project deliverables which were due to be completed and/or completed during the reporting period, and those that are past due.

Deliverable Name	Contractual Due Date	Actual Finish Date (completed)	Deliverable Cost
D667 – Completion of Mock Go-Live (Dry Run #1)	06/26/2026	06/24/2026	\$1,500,000.00

D. Deliverables

Project deliverables which were due to be completed and/or completed during the reporting period, and those that are past due.

Deliverable Name	Contractual Due Date	Actual Finish Date (completed)	Deliverable Cost
D671 – Completion of Interface Testing Segment II	06/29/2026	06/24/2026	\$2,081,700.00

3 – IMPLEMENTATION ISSUES / RISKS

A. Implementation Issues

Issues created, open, or closed within this reporting period related to implementation.

Issue Description	Status (Open / Closed)	Priority	Resolution Approach	Resolution Date	Owner
Issue 38 – BOA Delayed Interface Testing	Closed	High	The Project recommends prioritization of PCard interface remediation relative to other integration efforts and specifically recommends the following actions on scope, timing, and prioritization: 1. Work with BOA and A&A to confirm if the small API131 file was acceptable, or if additional design and build changes are needed. Completed December 30, 2025. 2. Process a BOA-provided initial API058 file based on the small API131 file. Due January 16, 2026. Completed January 16, 2026. The file was received on January 16 but had numerous issues. Additionally, BOA advised that the file was not a true test file, and it would take them 10-12 weeks to build the program. (Based on the results of Action Item #2, Action Item #5 was created.) 3. Continue to participate in regularly scheduled meetings with BOA and A&A to review progress, issues, and next steps. Completed in June 2026 for efforts related to this issue. The team will	06/18/2026	Tanya McCarty

A. Implementation Issues

Issues created, open, or closed within this reporting period related to implementation.

Issue Description	Status (Open / Closed)	Priority	Resolution Approach	Resolution Date	Owner
			continue to attend meetings as BOA progresses through end-to-end testing. 4. Confirm and complete design and build changes required for API058, API131 and API132 and prioritize resolution of any identified design and build updates for these files. Due March 27, 2026. Completed June 18, 2026. Note: This action item is delayed due to an unplanned requirements gathering and confirmation processes required by BOA prior to the begin of the build process. 04/14/2026 - All design and build changes have been completed for API058, API131, and API132. API058 entered Cycle 2 Testing on 04/14/2026. API131 is currently progressing through SIT Testing and Defect Resolution. API132 is ready for testing with BOA. 04/22/2026 - API131 has passed SIT testing and is ready for testing in INT2. 06/18/2026 – Code updates moved to INT and UAT environments and ready for end-to-end testing. 5. BOA to create the API058 program and provide a true test file to the Project. Due April 17, 2026. 04/14/2026 - First file was received from BOA on 04/14/2026. 04/22/2026 - Project successfully loaded the file. A&A is continuing to test scenarios in Works to test loading and downstream processes of API058. 06/02/26 – Completed and subsequently moved to UAT for end-to-end testing.		

A. Implementation Issues

Issues created, open, or closed within this reporting period related to implementation.

Issue Description	Status (Open / Closed)	Priority	Resolution Approach	Resolution Date	Owner
			6. Implement a phased testing strategy, beginning with targeted retesting of corrected interfaces in the Cycle 2 environment, followed by progression to remaining interfaces as dependencies are resolved. Due April 30, 2026. Completed June 2, 2026. All files were subsequently moved to UAT for end-to-end testing. 7. The Project will continue proactive communication with agencies to assist agencies with planning and reduce downstream impacts: a. PCard testing status b. Impacts to agency testing schedules c. Updated timelines and readiness expectations d. Due TBD. Completed in April 2026. A&A is the lead for this effort and has established a website and communication plan for these efforts.		
Issue 39 – FRS File Processing Issue	Open	Critical	The Project will complete the following: 1. Conduct weekly check-in meetings to discuss the status of the steps detailed in items 2-6. 2. Complete the current processing of the API129 – Inbound Retiree Payment Load file received on April 17, 2026, in the Interface Testing environment (FININT2) and generate the API031 – Outbound Voucher and Payment Extract (EOD Monday, June 15, 2026). – COMPLETED; June 14, 2026 3. Prepare the FINUPG2 environment to test the end-to-end processing of the API129 file, which would include performance tuning fixes	09/30/2026	Jimmy Cox

A. Implementation Issues

Issues created, open, or closed within this reporting period related to implementation.

Issue Description	Status (Open / Closed)	Priority	Resolution Approach	Resolution Date	Owner
			(e.g., hints, indexes, stats, etc.) that have been applied to-date, per testing in FININT2 in order to obtain an updated baseline of the processing timing for each downstream process. – COMPLETED; June 23, 2026 a. Requested and received a new API129 file from FRS using FINUAT2 (Mock 4) data for conducting Pass 1 testing. b. Confirmed which jobs will leverage parallel processing and established run controls accordingly. c. Created a workplan to track job processing order and timings of the Pass 1 and Pass 2 testing. d. Completed migrations of latest code, performance tunes, security and batch run controls to FINUPG2, as applicable. e. Updated Tidal Batch and applicable AP related configurations to support testing. 4. Conduct end-to-end testing (Pass 1) of the API129 file in FINUPG2 and analyze testing outcomes to identify and apply additional performance tunes for high-volume scenarios (i.e., budget check, pay cycle, etc.), as applicable. – IN PROGRESS; conduct the week of June 22, 2026 (completed on July 1, 2026) a. Request a new API129 file from FRS using FINUAT2 Mock 4 data for conducting Pass 2 testing. b. Analyze Pass 1 outcomes and apply findings to Pass 2 testing.		

A. Implementation Issues

Issues created, open, or closed within this reporting period related to implementation.

Issue Description	Status (Open / Closed)	Priority	Resolution Approach	Resolution Date	Owner
			5. Conduct end-to-end testing (Pass 2) of the API129 file in FINUPG2 to validate final timings and determine remaining limiting functional (the job) or technical (infrastructure) factors, as applicable to confirm next steps. Completion date for Pass 2 may be impacted if findings are identified that require Oracle support and/or complex code fixes. – NOT STARTED; conduct the week of June 29, 2026 (started July 2, 2026) 6. Analyze Pass 2 outcomes and confirm acceptable performance timings and confirm next steps. – NOT STARTED; conduct the week of July 6, 2026 7. Obtain an API129 file from FRS to load and process file in FINUAT2 after the UAT refresh. – NOT STARTED; complete by September 18, 2026		

B. Implementation Risks

Risks created, open, or closed within the reporting period with risk score of 6 or greater.

Risk Description	Status (Open / Closed)	Risk Score	Mitigation/Response Strategy	Trend	Owner
Risk 1 - The Project may have negative impacts due to insufficient staffing, delays in onboarding, or the loss of critical personnel.	Open	6	The Project will track the status of all positions to identify where possible, which positions will be coming vacant and when. The Project will use, at a minimum, the following resources and strategies to decrease the time needed to fill the vacancy, onboard the new team member, and to bring the team member up to speed quickly:	Increasing	Angie Robertson

B. Implementation Risks

Risks created, open, or closed within the reporting period with risk score of 6 or greater.

Risk Description	Status (Open / Closed)	Risk Score	Mitigation/Response Strategy	Trend	Owner
			1. Florida PALM Orientation and Onboarding materials and process 2. Standard Operating Procedures 3. Florida PALM Project Management Plan 4. Project Team member mentoring 5. Accenture Staffing Plan 6. Onboarding Checklist The Project will also: 1. Identify primary and backup resources for key decision-making and operational roles to ensure continuity in the event of vacancies, turnover, or onboarding delays. 2. Hold regular staff meetings with the Team Managers, Project Architects and Project Directors to provide updates on Project progress, planning, and needs. 3. Where possible, hire replacements sufficiently in advance to allow overlap, shadowing, and effective knowledge transfer from current resources. 4. Keep the ESC and Executive sponsors informed of staffing issues as appropriate. 5. Review the SSI contractor staffing plan regularly to ensure alignment with the planned activities or Schedule tasks. 6. Partner with other DFS Divisions and Bureaus to enhance awareness and understanding of the needs of the Project regarding personnel and technology resources.		

B. Implementation Risks

Risks created, open, or closed within the reporting period with risk score of 6 or greater.

Risk Description	Status (Open / Closed)	Risk Score	Mitigation/Response Strategy	Trend	Owner
			7. Leverage staff augmentation resources, where possible, to perform planned activities. 8. Transition resources from other Project activities when those activities have been completed and the resources become available. 9. Monitor retention risks and workforce trends to identify potential staffing concerns early and develop transition or succession plans for critical positions. 10. Maintain current documentation, decision logs, and knowledge transfer artifacts to reduce dependency on individual resources and preserve institutional knowledge. 11. Work to identify the Project's post go-live organizational structure and share it with the Project team when possible.		
Risk 2 – External stakeholders (e.g., Legislature, EOG) and agencies expectations may not be aligned with the Florida PALM cost, schedule, or scope.	Open	6	Project Directors will provide Project cost, schedule, and scope updates to external stakeholders regularly using the monthly Project status report, other required reports per Proviso, legislative meetings (e.g., committee meetings) and other ad hoc opportunities. The Project will: 1. Share information about business process models, interface designs, and report through the Knowledge Center as they are approved. 2. Share comprehensive details about the Solution (FIN/Payroll/DW) as it becomes available and is ready for distribution.	Stable	Jimmy Cox

B. Implementation Risks

Risks created, open, or closed within the reporting period with risk score of 6 or greater.

Risk Description	Status (Open / Closed)	Risk Score	Mitigation/Response Strategy	Trend	Owner
			3. Share information through activities, such as Advisory Council meetings and Sponsor Summits, and through written materials, such as Newsletter, Sponsor Scoops, and articles in the Knowledge Center. 4. Work with agencies, as needed, to educate on available reports, queries, and interface files, and to support the agencies determinations on whether their agency critical business needs are met by these Solutions, or if additional agency specific solutions are required. 5. Address agency questions during Readiness Touchpoints and as follow-ups to agency submitted questions, including publishing questions to the public view of the Question Log on the Florida PALM website. 6. Support agency evaluation of business system needs as they relate to data and reporting.		
Risk 4 – Agencies’ ability to adequately engage and participate may impact agency readiness.	Open	9	The Project will utilize one or more of the following mitigations to manage the risk: 1. Conduct monthly meetings between Readiness Coordinators and agency Change Champion Network members to discuss their internal readiness and preparation to transition to Florida PALM. 2. Conduct meetings between Project leadership and Agency Sponsors to discuss the agency’s progress and any concerns, needs, or roadblocks the agency is facing in their transition activities.	Increasing	Angie Robertson

B. Implementation Risks

Risks created, open, or closed within the reporting period with risk score of 6 or greater.

Risk Description	Status (Open / Closed)	Risk Score	Mitigation/Response Strategy	Trend	Owner
			3. Lead meetings and workshops designed to share timely and relevant information with agencies throughout the Project lifecycle. 4. Provide tools and information (e.g., graphics and content) to support messaging and communication within the agency regarding key implementation activities and change impacts. 5. Review bimonthly agency status and monthly progress reports, and All-Agency UAT participation metrics and surveys for indicators and trends relating to engagement difficulties.		
Risk 5 – The timing and efficiency of information sharing between enterprise partners and agencies and the Project could impact the success of the Project.	Open	6	The Project will leverage existing meetings and schedule additional, as needed, to discuss: 1. The Project's timeline and status identifying timing for key work to be completed. 2. Projected changes to: a. enterprise systems and their potential impact on the Project. b. the Project and its potential impact on enterprise systems. 3. Progress of integration. 4. The Project will look for potential connections between the applications and Florida PALM identified during design and development and their impacts to enterprise partners.	Increasing	Jimmy Cox
Risk 14 – UAT Exit Criteria for Florida PALM	Open	9	Dry Run 2 activities and the results of that conversion activity are the key mechanism the Project will use to affirm items 1, 2, 3, 4, 5, 12, & 13 required in the Proviso. As such, the mitigation activities related to promoting the successful completion of Dry Run 2 include:	Increasing	Jimmy Cox

B. Implementation Risks

Risks created, open, or closed within the reporting period with risk score of 6 or greater.

Risk Description	Status (Open / Closed)	Risk Score	Mitigation/Response Strategy	Trend	Owner
			- Conducting an extensive debrief at the conclusion of Dry Run 1 to identify refinements and enhancements to the Dry Run process. - Requiring agencies complete monthly conversion and configuration maintenance tasks, with weekly monitoring and follow-up from the Readiness Team. - Aligning the data pull from FLAIR for Dry Run 2 to be at fiscal year-end. - Loading the Dry Run 2 results into the UAT environment and coordinating reconciliation and review activities with agencies and other stakeholders. Alignment and communication with enterprise partners (EP) are the key mechanisms the Project will use to mitigate the risk of not being able to achieve items 7 through 10, and 14. The testing activities, including the UAT activities with those systems' users in their respective test environment have begun. The Project and the applicable EP will continue to meet regularly to confirm ongoing timing and alignment. For items 6 and 11, the Project will continue to use Monthly Progress Reporting for Testing activities to monitor the progress of individual agency business system remediation and testing activities through the end of UAT. In addition, Readiness Certification #4, required to be submitted by Agency Sponsors at the conclusion of UAT, requires that:		

B. Implementation Risks

Risks created, open, or closed within the reporting period with risk score of 6 or greater.

Risk Description	Status (Open / Closed)	Risk Score	Mitigation/Response Strategy	Trend	Owner
			- critical interfaces needed for go-live have been tested and validated; and - remediation of critical agency business systems, needed for go-live, has been tested and validated.		

4 PROJCT VARIANCE

Variance				
Category	Baseline	Actual	Variance*	Variance Methodology
Scope	6	4	-0.33	Based on current month planned and actual Deliverables (DEL) and Work Products (WP) accepted or approved. Calculation of Variance: $((\# \text{ of DEL \& WP scheduled to be completed}) - (\# \text{ of DEL \& WP accepted})) / \# \text{ of DEL \& WP scheduled to be completed}$
Schedule	1	0.98	-0.02	Based on the Schedule Performance Index (SPI) for the month. Previous Reporting Period Actuals: March - .98, April - .98, and May - .98 Calculation of Variance: $1 - \text{SPI for the Month}$
Budget	\$2,360,232	\$5,363,730	1.27	Based on current month projected and actual costs. Calculation of Variance: $(\text{Month Baseline Projected Cost} - \text{Month Actual Cost}) / \text{Month Baseline Projected Cost}$
*A positive Variance reflects Actuals amount greater than the Baseline.				

5 **SPEND PLAN AND PROJECT COSTS**

A. Spend Plan

Additional information provided in the attached Project Spend Plan and Release notes

The Florida PALM Project was appropriated \$72,323,194 for FY 2025-26. As of the end of this reporting period, \$55,641,378 has been released, \$49,128,110 has been projected fiscal year to date, \$51,127,551 has been incurred, and \$51,127,551 has been paid. See the Florida PALM Project Spend Plan for additional details.

B. Invoices

Invoices paid during the reporting period

Information for each invoice paid relating to the Software and System Integrator (SSI) Contract can be found here: [Florida PALM June SSI Invoice Paid Monthly Report](#)

Information for all other invoices can be found here: [Florida PALM June Invoice Paid Monthly Report](#)

C. Purchase Orders / Contracts

Purchase Orders approved, and Contracts and Contract amendments executed during the reporting period.

Information for each purchase order authorized during this reporting period can be found here: [Florida PALM June Contract & PO Monthly Report](#)

D. Procurements

All procurements completed, in progress, or expected in the future for this reporting period

Procurement	Estimated Cost	Status (C=Completed IP= In Progress F=Future)	Planned Start Date	Actual Start Date	Planned Finish Date	Actual Finish Date	Additional Comments
2526-38 RFQ PALM (ERP Developers)	\$364,000.00	IP	05/13/2026	05/21/2026	06/22/2026	06/29/2026	
2627-01 RFQ PALM (ERP Support Services)	\$603,200.00	IP	07/09/2026	TBD	07/24/2026	TBD	

6 **STAKEHOLDER ENGAGEMENT**

A. Agency Engagement

Agency engagement activities completed during the reporting period

During the month of June, the Department:

- Continued hosting Agency User Acceptance Testing (UAT) Office Hours each Friday with all agencies.
- Continued to publish process steps, demo videos, resources and articles to support end user testing on the Knowledge Center.
- Held an [Agency Sponsor Meeting](#) with agency executive leadership on critical agency activities.
- Published a [Deployment Planning](#) article with a timeline of key (draft) cutover activities and dates on the Knowledge Center.
- Published the [Quarter 3 Project Newsletter](#) which included information on UAT, testing, cutover, and agency resources.
- Published 4 resources, as requested from agencies, in the Agency Exchange Library to share knowledge with other agencies in areas of People, Process, Technology, Data, or Project Management.
- Published the agencies' [June Monthly Progress Reports](#), capturing agency testing progress.
- Conducted Thursday Task Talks to provide a forum for agencies to learn or ask about RW Tasks and UAT Preparation.
- Continued to meet with agencies for Agency Touchpoints.
- Continued focused conversations with agencies and enterprise partners in areas of specific importance and personalized support.

B. Training Activities

Training-related activities completed or in progress during the reporting period.

During the reporting period the Project completed the following training activities:

- Developed and updated learning materials to support users involved in UAT activities. This included materials focused on Accounts Receivables, Asset Accounting and Management, Banking, Disbursements Management, DW/BI, Error Handling, Grants Management, Viewing Reports, and Payroll Management.
- Updated Learning Paths for End User Roles to include all applicable Topics and Activities for the associated End User role with links to available learning materials for that learning path.
- Created the Learning Material Matrix and published on the Knowledge Center. This tool allows agencies to see a consolidated view of Agency Specific Roles, by Topic and Activity, and aligns roles to available learning materials. It is designed to assist agencies in managing end user engagement and assist in identifying the need for agency specific training materials.

C. Agency Readiness Progress

Agency activities towards readiness for Florida PALM across People, Process, Technology, and Data released, active or closed during the reporting period

During this reporting period, agencies completed, continued, or began working on the following readiness tasks included in the RW:

Direct Project Impact

- ✓ Task 698 – Complete Data Cleansing in Preparation for Dry Run 2 – Released 04/20/2026 – Due 06/17/2026
 - 29 of 35 agencies submitted and verified as complete.
- ✓ Task 701 – Submit Configuration and Conversion Workbooks – Released 06/01/2026 – Due 06/17/2026
 - 29 of 35 agencies submitted and verified as complete.
- ✓ Task 702 – Submit Role Mapping Worksheet – Released 06/01/2026 – Due 06/26/2026
 - 30 of 35 agencies submitted and verified as complete.

Indirect Project Impact

- Task 678 – Submit Monthly Progress Report – Testing, Training – Released 06/01/2026 – Due 06/30/2026
- Task 619 – Update Agency Readiness Certification #3 – Released 06/22/2026 – Due 07/10/2026
- Task 586 – Create Agency Deployment and Cutover Checklist to Prepare for Go-Live – Released 06/29/2026 – Due 09/11/2026

No Project Impact

- ✓ Task 607 – Update Training Plan – Released 04/06/2026 – Due 06/05/2026
- Task 602 – Update Agency Business Process Documentation – Released 05/04/2026 – Due 10/30/2026
- Task 604 – Create Agency-Specific Learning Materials to Support End Users – Released 05/04/2026 – Due 10/30/2026