



Know Your Change Impact

How will agency users access Florida PALM data?

Florida **PALM**

**Florida PALM Data Warehouse/
Business Intelligence**

KEY ROLES



The Reporter role can consume, run, and export reports with prompts and filters. The Query Writer role will be **retired** after Go-Live. Authors can create queries in DW/BI.

Reporting Roles will include:

- Consumer: view, run, and export reports with prompts and filters.
- Author: create or modify queries.

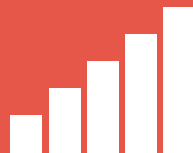


AUDIENCE

Users that need reports with operational, “day-to-day” content that includes the latest information (e.g., same-day transactions).

Users that need reports to analyze completed transactions, where the latest date will be from the previous day.

DATA



Florida PALM data will be real-time, or near real-time, resulting from operations. Access to protected data will be determined by security level.

Data from Florida PALM will be refreshed overnight, organized logically by subject matter groupings. Legacy FLAIR Information Warehouse data will be available in the Florida PALM Data Warehouse. Access to protected data will be determined by security level.



TOOLS

These reports are created in PeopleSoft Query and Business Intelligence Publisher.

These reports are created in Business Intelligence Classic and Business Intelligence Publisher. Drag-and-drop reporting will be available for Authors.

AGENCY CONSIDERATIONS

Do you need real time or next-day data to monitor in-flight transactions?

Do you need self-service (customizable) reports for targeted data extracts?

Should your Query Writers transition to an Author role?

Within Florida PALM and DW/BI roles, who should have access to protected data?

A list of Florida PALM User Roles for the Financials and Payroll waves can be found in the [User Roles](#) section of the [Knowledge Center](#).