



Commerce PALM Town Hall

Information on how Commerce will navigate the
transition from FLAIR to PALM

AGENDA

- Introductions
 - Tisha
 - Lemuel
- Presenters
- Lisa Simpson – Where are we now?
- Tulani Honablew – PALM webpage, Survey
- Dean Modling – Code crosswalks
- Ken Heim – Reporting is under construction

TRUE or FALSE...

FLAIR is a cloud-based,
robust accounting system.

FLAIR is a cloud-based, robust
accounting system

False

*FLAIR is a 40+ year old code-based accounting
system.*

Select the correct answer:

Florida PALM is being implemented to...

- a) provide shade, literally!
- b) create standardized statewide accounting system
- c) provide an excellent source of oxygen

Florida PALM is being implemented to...

a) provide shade, literally!

b) create standardized statewide accounting system

c) provide an excellent source of oxygen

Select the correct answer:

Florida PALM will go live in...

- a) October 2027
- b) November 2024
- c) January 2026

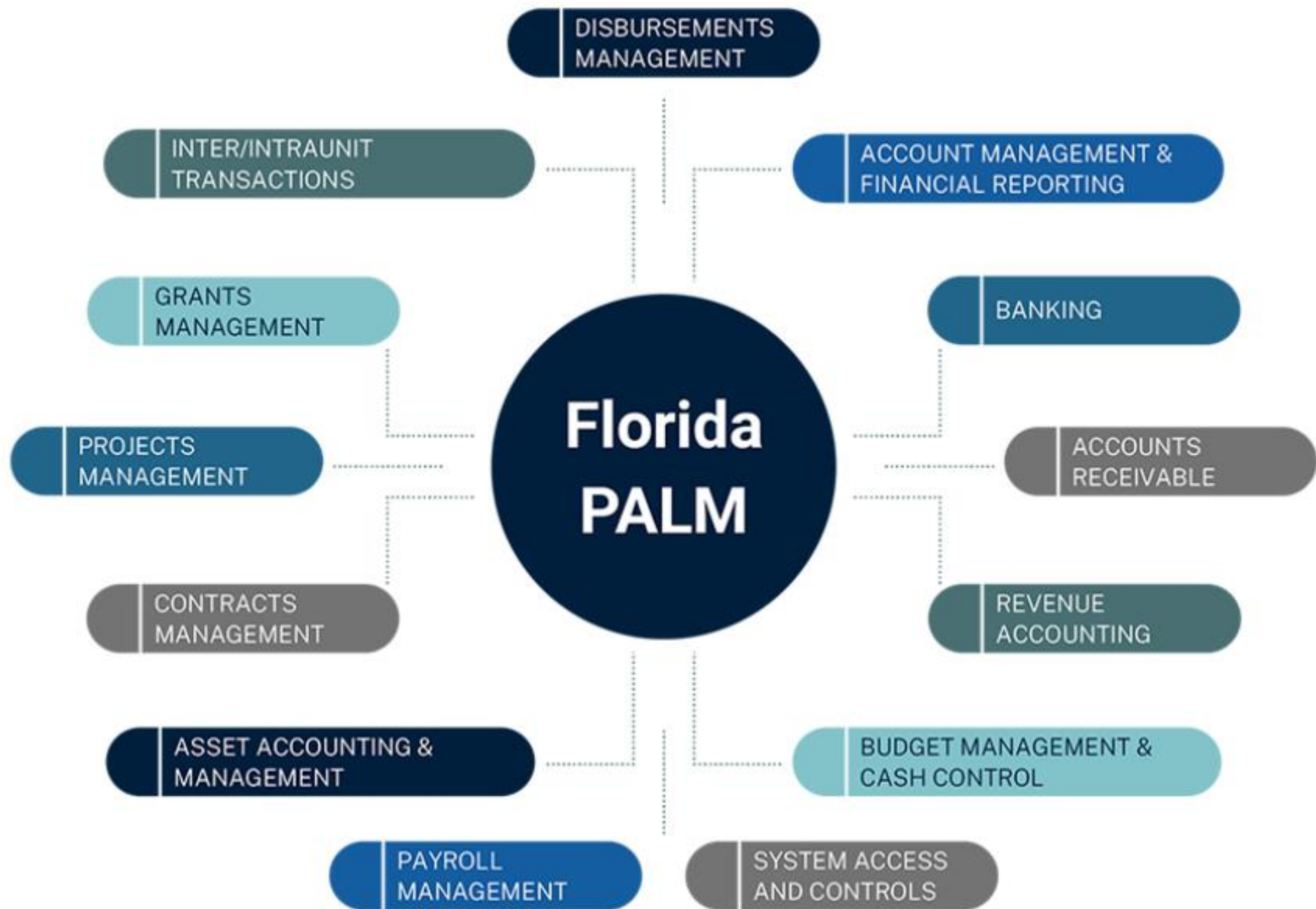
Select the correct answer:

Florida PALM will go live in...

a) October 2027

b) November 2024

c) January 2026







DBMU

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DISBURSEMENTS MINI MENU

TYPE

- 51 UNENCUMBERED DISBURSEMENTS
- 52 REVOLVING FUND UNENCUMBERED DISBURSEMENTS
- 53 PAYABLES DISBURSEMENTS
- 54 REVOLVING FUND PAYABLES DISBURSEMENTS
- 57 OVERPAYMENTS
- 58 DISBURSEMENTS CORRECTION
- 59 REVOLVING FUND DISBURSEMENTS CORRECTION
- 70 ENCUMBERED DISBURSEMENTS
- 71 REVOLVING FUND ENCUMBERED DISBURSEMENTS
- 7S REVOLVING FUND SUBSIDIARY LEDGER

SEL OPTIONS

- A,S,M,I
- A,S,M,I
- A,S,M,I
- A,S,M,I
- S,I
- A,S,M,I
- A,M
- A,S,M,I
- A,S,M,I
- M,I

SEL

- A MULTIPLE INPUT
- S SINGLE INPUT WITH EXPANDED DATA DISPLAY
- M MULTIPLE INQUIRY
- I SINGLE INQUIRY WITH EXPANDED DATA DISPLAY

TYPE SEL

Enter-PF1---PF2---PF3---PF4---PF5---PF6---PF7---PF8---PF9---PF10--PF11--PF12---

CONT MAIN RFRSH

Disbursements Management

Voucher Lifecycle – Payment Status

Summary **Related Documents** Invoice Information **Payments** Voucher Attributes Error Summary

Business Unit 43000 Invoice No WIPTEST01
 Voucher ID 00000636 Invoice Date 12/18/2023
 Voucher Style Regular Voucher
 Total Amount 40,000.00 *Pay Terms 00 Due Now
 Supplier Name AESG VEN557

Payment Information Find | View All First 1 of 1 Last

Payment 1
 *Remit to 0000000089
 Location MAIN
 *Address 1

Gross Amount 40,000.00 USD Scheduled Due 12/19/2023
 Discount 0.00 USD Net Due 12/18/2023
 Discount Due

Payment Inquiry
 Express Payment
 Payment Note(0)

Payment Inquiry Result

1-1 of 1 View All

Payment Details Additional Info Supplier Details Financial Gateway

| Actions | Source | Payment Reference ID | Payment Method | Amount | Currency | Creation Date | Payment Date | Payment Status | Reconciliation Status | Reconcile Date |
|-----------|--------|----------------------|----------------|---------------|----------|---------------|--------------|----------------|-----------------------|----------------|
| ▼ Actions | VCHR | 4803593570 | Manual Check | 19,824,780.95 | USD | 12/27/2023 | 12/29/2023 | Paid | Unreconciled | |





CRMU

05/02/24 09:48:46

CASH RECEIPTS MINI MENU

TYPE

SEL OPTIONS

- 30 DIRECT DEPOSIT RECEIPTS A,S,M,I
- 31 CLEARING FUND RECEIPTS A,S,M,I
- 32 REVOLVING FUND REIMBURSEMENTS A,M
- 33 DIRECT DEPOSIT RECEIVABLES RECEIPTS A,S,M,I
- 34 CLEARING FUND RECEIVABLES RECEIPTS A,S,M,I
- 96 JT RECEIPTS A,S,M,I
- 97 JT RECEIVABLES RECEIPTS A,S,M,I
- 3S CASH RECEIPTS & CLEARING FUND FILE M,I

SEL

- A MULTIPLE INPUT
- S SINGLE INPUT WITH EXPANDED DATA DISPLAY
- M MULTIPLE INQUIRY
- I SINGLE INQUIRY WITH EXPANDED DATA DISPLAY

NOTE: SINGLE UPDATE (U) WITH EXPANDED DATA DISPLAY - ACCESSIBLE ONLY FROM 'M' AND 'I' SEL OPTIONS

TYPE SEL

Enter-PF1---PF2---PF3---PF4---PF5---PF6---PF7---PF8---PF9---PF10--PF11--PF12---

CONT MAIN RFRSH



PAYROLL MAIN MENU

- SEL
- CA CANCELLATIONS AND ADJUSTMENTS
- DM DIRECTORY MAINTENANCE MENU
- EI EMPLOYEE INFORMATION
- OD ON-DEMAND PAYROLL
- TR TAX REPORTING
- W4 W4 MAINTENANCE MENU

<--- ENTER SEL CODE

Enter-PF1---PF2---PF3---PF4---PF5---PF6---PF7---PF8---PF9---PF10--PF11--PF12---

QUIT

What Commerce Expects You to Learn

- How PALM communicates now
- The new PALM terms which replace FLAIR terms
- How to integrate “job aids” provided by the PALM team into your own process documentation.
- Actively meet with you co-workers to discuss how PALM will impact you work assignments.



Summer of Segment IV Workshops

July

| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
|--------|--------|---------|-----------|----------|--------|----------|
| | 1 | 2 | 3 | 4 | 5 | 6 |
| 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| 14 | 15 | 16 | 17 | 18 | 19 | 20 |
| 21 | 22 | PC | PC | AP/PO | 26 | 27 |
| 28 | 29 | 30 | 31 | | | |

August

| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
|--------|--------|---------|-----------|----------|--------|----------|
| | | | | 1 | 2 | 3 |
| 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| 11 | 12 | IU | IU | AM | 16 | 17 |
| 18 | 19 | 20 | 21 | 22 | 23 | 24 |
| 25 | 26 | PAYROLL | | 29 | 30 | 31 |

September

| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
|--------|--------|---------|--------------------------------------|----------|--------|----------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 8 | 9 | CF | Cash Check, Fin. Stmt & Budget Close | | 13 | 14 |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| 29 | 30 | | | | | |

Autumn Design Recap

October

| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
|--------|--------|---------|-----------|----------|--------|----------|
| | | 1 | 2 | 3 | 4 | 5 |
| 6 | 7 | RECAP | | 10 | 11 | 12 |
| 13 | 14 | 15 | 16 | 17 | 18 | 19 |
| 20 | 21 | 22 | 23 | 24 | 25 | 26 |
| 27 | 28 | 29 | 30 | 31 | | |

Discussion Topics:

Financials

Payroll

All Segments

Meeting information can be found on the Design Meetings page on the Florida PALM website:

www.myfloridacfo.com/floridapalm/design-meetings

What will remain require resolution after October

- What will MFMP changes look like?
- What will STMS changes look like?
- What will PCardWorks changes look like?
- What will People First changes look like?



END USER SUPPORT



AGENCY READINESS



ESC/OVERSIGHT



TRAINING



MEETINGS & WORKSHOPS



PALMcast



CHART OF ACCOUNTS



BUSINESS PROCESSES



REPORTING



SECURITY



INTERFACES



KNOWLEDGE CENTER



PROJECT MANAGEMENT



COMMUNICATIONS



FREQUENTLY ASKED QUESTIONS

The background features two large, overlapping, curved lines. One line is a light blue color and the other is a light green color. They are positioned in the top right and bottom left corners of the page, framing the central text.

Data Field Crosswalks

