Agency Monthly Progress Report

This report presents the Monthly Agency Progress Reports that details progress for Interface Testing, UAT Execution, Training, Cutover, Project Management, and Conversion and Data Readiness. DOEA, DOS, EOG, FSDB, and PSC have no selected interfaces, therefore, their reports will not contain Interface Testing data.

Reporting Period:

August 2026

AHCA Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 2

- Total Planned Tests This Month = 12

- Total Completed Tests This Month = 4

Average Performance Outcome This Month = 15 - Inadequate

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 15

- Total Planned Tests This Month = 37

- Total Completed Tests This Month = 3

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 2

- Interfaces Tested Multiple Times To Date = 2/2

- Interfaces Tested Multiple Times Successfully To Date = 1/2

Percent of Interfaces Tested Successfully To Date = 50.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 15

- Interfaces Tested Multiple Times To Date = 15/15

- Interfaces Tested Multiple Times Successfully To Date = 11/15

Percent of Interfaces Tested Successfully To Date = 73.33%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 23

- Non-Applicable Project Recommended Activities = 14

- Applicable Activities with User Stories = 132

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 132/132 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 179

- Planned Testing = 175

- Actual Testing = 17

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 25

- Planned Testing = 16

- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 23

- Planned Testing = 16

- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 27

- Planned Testing = 25

- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 5

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 8

- Planned Testing = 18

- Actual Testing = 10

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 29

- Planned Testing = 27

- Actual Testing = 3

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities = 2

- Planned Testing = 2

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 22

- Planned Testing = 52

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 28

- Planned Testing = 17

- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 4

- Planned Testing = 2

- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

User Story Testing Progress - Cumulative

Applicable Activities = 132

- Applicable Project Recommended Activities = 62 / 132

Applicable Activities Tested at Least Once To Date = 87 / 132

- Applicable Project Recommended Activities Tested at Least Once To Date = 46 / 62

Applicable Activities Tested Successfully To Date = 79 / 132

- Applicable Project Recommended Activities Tested Successfully To Date = 42 / 62

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 67.74 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 57

- Number of Topics Dispositioned for Updates/Creation = 0/57

- Number of Topics Requiring Documentation Updates/Creation = 0/57

Documentation Status

Not Started = 57

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 60

- Number of End Users in Initial Load = 20

- Number of Enabled End Users in UAT Environment = 54

Percent of End Users in UAT Environment = 90%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participant Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	4	3	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Gale, Nathan, Krystina,Calvin, Maria
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	La-Shonna,Shenita,Christine
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Not Applicable
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Alan, Chuck, Nathan, Calvin
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Kimberly, Katrina, Gale, La-Shonna, Joan Sutton,Nathan, Loralyn,Dean,Alan, Jamie,Pamula
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 175

- UAT Learning Paths Completed = 169

Percent Complete = 96.57%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 57

- Number of Topics Dispositioned for Updates/Creation = 51/57

- Number of Topics Requiring Training Materials = 44/57

Development Status

Not Started = 47

In Progress= 3

On Hold = 0

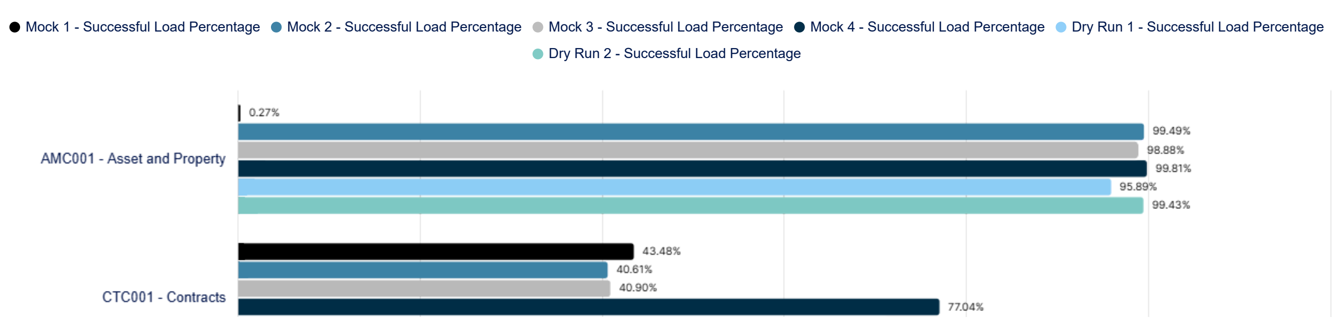
Complete = 0

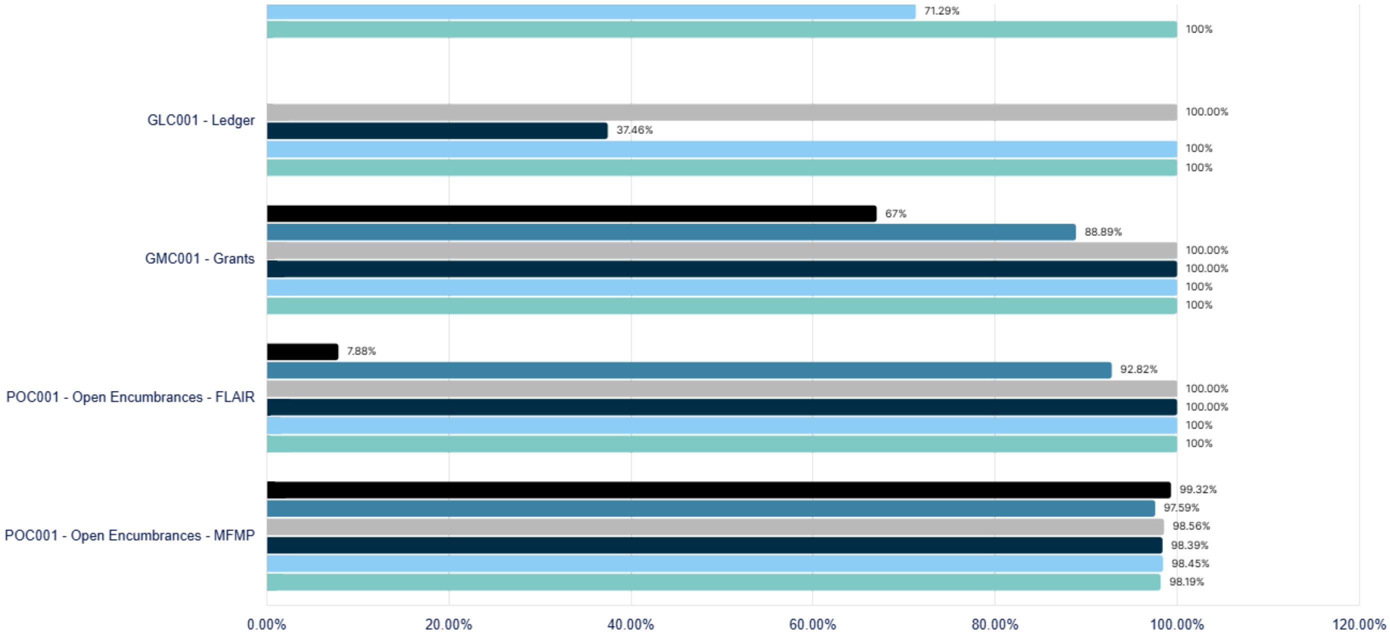
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	7881	99.43%	Complete
CTC001 - Contracts	292	100.00%	Complete
GLC001 - Ledger	34268	100%	Complete
GMC001 - Grants	20	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 372 MFMP - 8047	FLAIR - 100.00% MFMP - 98.19%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 30

- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 8

- Confirmed Open Risks = 4

- Confirmed New Open Risks = 0

- Confirmed Closed Risks During Reporting Period = 1

Risk Ratings

- Risk Rating of High = 1

- Risk Rating of Medium = 1

- Risk Rating of 5 and Below = 2

Issues

Total Count of Confirmed Issues = 7

- Confirmed Open Issues = 2

- Confirmed New Open Issues = 1

- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 2

- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
People	1.2	Agency has identified all agency specific learning materials to be developed to support end user training.	08/05/26	In Progress	SMEs have created documentation for their teams.	10/02/26
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	08/05/26	In Progress	SMEs are continuing the testing of Project recommended User Stc	09/18/26
Processes	2.3	Agency has identified all process documentation to be created or updated based on testing results.	08/05/26	In Progress	Continued documentation from SMEs and supervisors to share ac	09/30/26
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	07/24/26	Not Started	8/27/2026 - Once allocations are loaded for the budget, the functic	09/18/26

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Some Identified	No	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Some Identified	No	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

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AHCA Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Jon Manalo	jon.manalo@ahca.myflorida.con	08/31/26
July 2026	Jon Manalo	jon.manalo@ahca.myflorida.con	07/31/26
June 2026	Jon Manalo	jon.manalo@ahca.myflorida.con	06/30/26
May 2026	Jon Manalo	jon.manalo@ahca.myflorida.con	05/29/26
April 2026	Jon Manalo	jon.manalo@ahca.myflorida.con	04/30/26
March 2026	Jon Manalo	jon.manalo@ahca.myflorida.con	04/01/26

APD Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 5

- Total Planned Tests This Month = 10

- Total Completed Tests This Month = 10

Average Performance Outcome This Month = 20 - Satisfactory

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 20

- Total Planned Tests This Month = 40

- Total Completed Tests This Month = 600

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 5

- Interfaces Tested Multiple Times To Date = 5/5

- Interfaces Tested Multiple Times Successfully To Date = 5/5

Percent of Interfaces Tested Successfully To Date = 100.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 20

- Interfaces Tested Multiple Times To Date = 20/20

- Interfaces Tested Multiple Times Successfully To Date = 20/20

Percent of Interfaces Tested Successfully To Date = 100.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 8

- Non-Applicable Project Recommended Activities = 4

- Applicable Activities with User Stories = 147

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 147/147 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 265

- Planned Testing = 275

- Actual Testing = 68

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 43

- Planned Testing = 45

- Actual Testing = 18

Average Performance Outcome = 20 - Satisfactory

AMFR

- Total Unique Activities = 59

- Planned Testing = 59

- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 44

- Planned Testing = 44

- Actual Testing = 12

Average Performance Outcome = 20 - Satisfactory

BK

- Total Unique Activities = 16

- Planned Testing = 16

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 18

- Planned Testing = 23

- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities = 3

- Planned Testing = 6

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 23

- Planned Testing = 23

- Actual Testing = 12

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 11

- Planned Testing = 11

- Actual Testing = 24

Average Performance Outcome = 20 - Satisfactory

PM

- Total Unique Activities = 10

- Planned Testing = 10

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 27

- Planned Testing = 27

- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities = 2

- Planned Testing = 2

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 3

- Planned Testing = 3

- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

User Story Testing Progress - Cumulative

Applicable Activities = 147

- Applicable Project Recommended Activities = 72 / 147

Applicable Activities Tested at Least Once To Date = 83 / 147

- Applicable Project Recommended Activities Tested at Least Once To Date = 67 / 72

Applicable Activities Tested Successfully To Date = 83 / 147

- Applicable Project Recommended Activities Tested Successfully To Date = 67 / 72

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 93.06 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 60

- Number of Topics Dispositioned for Updates/Creation = 54/60

- Number of Topics Requiring Documentation Updates/Creation = 54/60

Documentation Status

Not Started = 6

In Progress = 54

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 87

- Number of End Users in Initial Load = 83

- Number of Enabled End Users in UAT Environment = 87

Percent of End Users in UAT Environment = 100%

Count of Role Mapping Worksheet Rows with Error Messages = 7

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	4	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Financial Reporting Team
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Budget Team
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Contract Team
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Asset Mgmt Team
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	Financial Reporting Team
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Financial Reporting Team
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	APD IT Team

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 305

- UAT Learning Paths Completed = 305

Percent Complete = 100%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 60

- Number of Topics Dispositioned for Updates/Creation = 60/60

- Number of Topics Requiring Training Materials = 60/60

Development Status

Not Started = 0

In Progress= 60

On Hold = 0

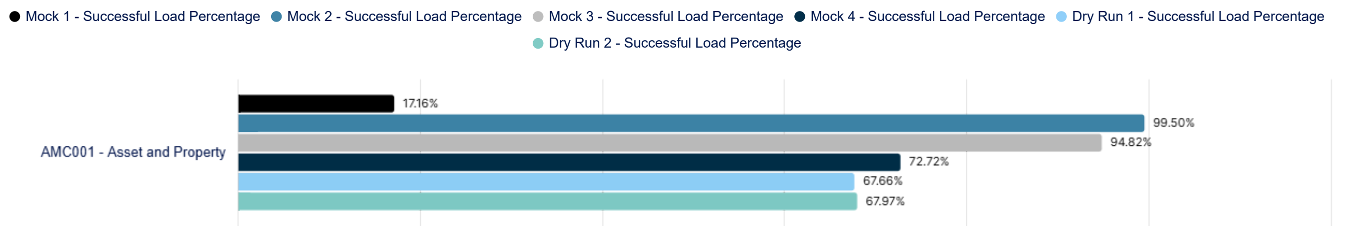
Complete = 0

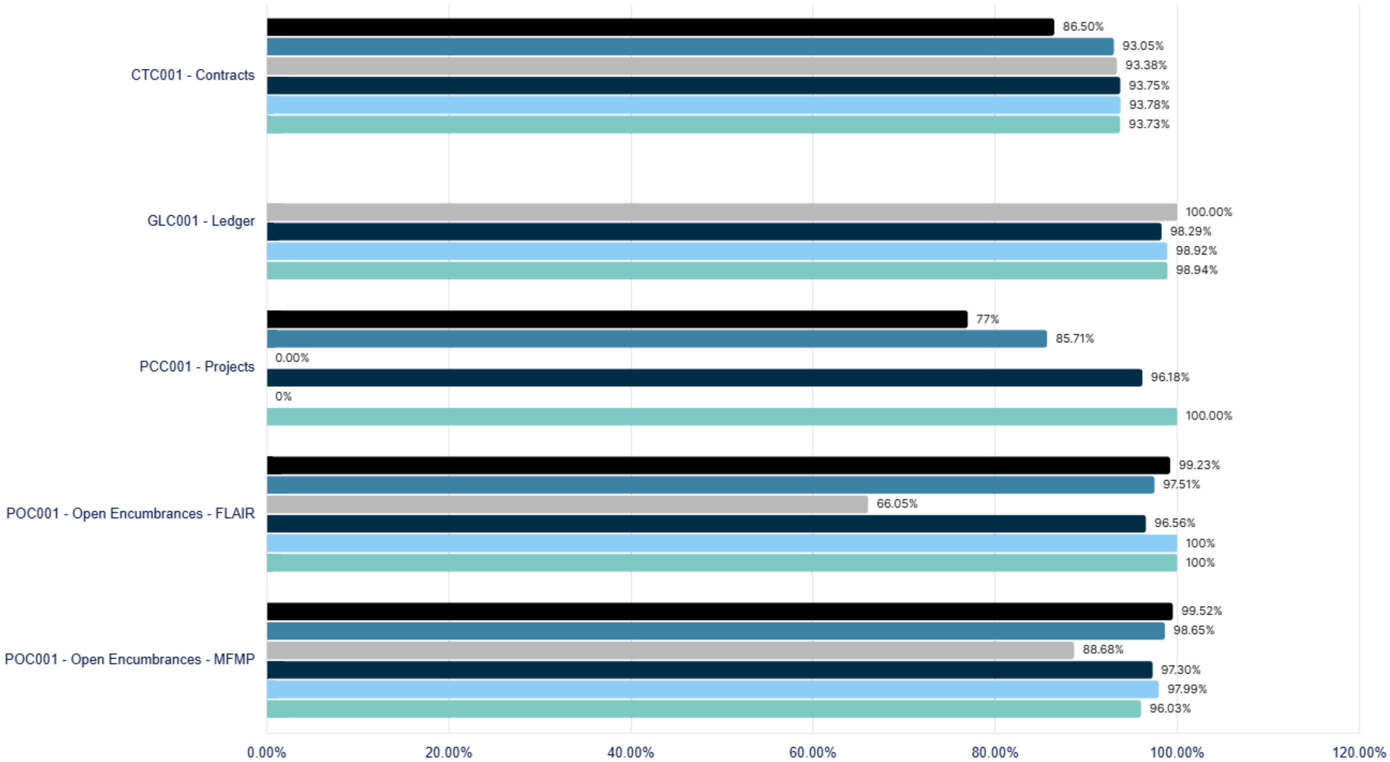
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	17907	67.97%	In Progress
CTC001 - Contracts	389	93.73%	Complete
GLC001 - Ledger	91535	98.94%	Complete
PCC001 - Projects	105	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 279 MFMP - 4881	FLAIR - 100.00% MFMP - 96.03%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0

- Count of Conversion Worksheet Rows with Error Messages = 1791

Project Management

Risks

Total Count of Confirmed Risks = 34

- Confirmed Open Risks = 31

- Confirmed New Open Risks = 0

- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 5

- Risk Rating of Medium = 12

- Risk Rating of 5 and Below = 14

Issues

Total Count of Confirmed Issues = 4

- Confirmed Open Issues = 3

- Confirmed New Open Issues = 0

- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 3

- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	07/10/26	Complete	Completed but ongoing testing effort still underway. Core team have tested all but functional teams are still having testing rolled out to them. To continue this month and through training period.	07/10/26
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	07/31/26	Complete	All completed by July 31st as discussed and approved by the PALM Tech Team/ JCox and CSlay	07/31/26

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Checklist is drafted and under internal review	Some Identified	Yes	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	8/25 - UAT Refresh is opening the validation and reconciliation process - with new initiatives for the teams - but the efforts are new and therefore we are somewhat confident that there will be no issues that APD would not have to overcome. Reporting is a big challenge and APD will work thru each team requirement and need on the Daily/Monthly/Fiscally requirements. Messaging for enterprise system impact and the "Freeze Downtime" has

								"Freeze Downtime" has been addressed and will be handled with great communication efforts on all topics - activities - milestone - PALM updates.
July 2026	Initial meetings/Information gathering have begun	Progress is well underway	Some Identified	Yes	Some Identified	Somewhat Confident - Timely Completion	Highly Confident - Plan Sufficiency	APD has multiple plans working to digest and review down time options as they understand the newly published Deployment Plan updates in the PALM Knowledge Center - from July 14. Client Impact is the Most Critical factor and because the APD Agency supports PEOPLE - many considerations are in review. APD is also waiting on very significant understanding of critical emergency requirements and needs as defined by DFS A&A as well as B of A support. Consideration of Federal Support is also part of the planning effort. APD is tracking to have a completed outline by September 11. meeting Tasks and Plan requirements on time.

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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APD Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Rose Salinas	rose.salinas@apdcares.org	08/31/26
July 2026	Rose Salinas	rose.salinas@apdcares.org	07/31/26
June 2026	Rose Salinas	rose.salinas@apdcares.org	06/30/26
May 2026	Rose Salinas	rose.salinas@apdcares.org	05/29/26
April 2026	Rose Salinas	rose.salinas@apdcares.org	04/29/26
March 2026	Rose Salinas	rose.salinas@apdcares.org	03/30/26
February 2026	Rose Salinas	rose.salinas@apdcares.org	02/27/26
January 2026	Rose Salinas	rose.salinas@apdcares.org	01/27/26

CITRUS Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 0

- Total Planned Tests This Month = 0

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 12

- Total Planned Tests This Month = 372

- Total Completed Tests This Month = 168

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 0

- Interfaces Tested Multiple Times To Date = 0/0

- Interfaces Tested Multiple Times Successfully To Date = 0/0

Percent of Interfaces Tested Successfully To Date = N/A

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 12

- Interfaces Tested Multiple Times To Date = 12/12

- Interfaces Tested Multiple Times Successfully To Date = 12/12

Percent of Interfaces Tested Successfully To Date = 100.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 79

- Non-Applicable Project Recommended Activities = 0

- Applicable Activities with User Stories = 76

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 76/76 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 197

- Planned Testing = 1996

- Actual Testing = 171

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 28

- Planned Testing = 280

- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 39

- Planned Testing = 390

- Actual Testing = 33

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 22

- Planned Testing = 220

- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 6

- Planned Testing = 60

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 11

- Planned Testing = 136

- Actual Testing = 132

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 20

- Planned Testing = 200

- Actual Testing =

Average Performance Outcome = N/A

GM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 13

- Planned Testing = 130

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 25

- Planned Testing = 250

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 26

- Planned Testing = 260

- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities = 3

- Planned Testing = 30

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 4

- Planned Testing = 40

- Actual Testing = 6

Average Performance Outcome = 20 - Satisfactory

User Story Testing Progress - Cumulative

Applicable Activities = 76

- Applicable Project Recommended Activities = 76 / 76

Applicable Activities Tested at Least Once To Date = 5 / 76

- Applicable Project Recommended Activities Tested at Least Once To Date = 5 / 76

Applicable Activities Tested Successfully To Date = 5 / 76

- Applicable Project Recommended Activities Tested Successfully To Date = 5 / 76

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 6.58 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 27

- Number of Topics Dispositioned for Updates/Creation = 27/27

- Number of Topics Requiring Documentation Updates/Creation = 7/27

Documentation Status

Not Started = 0

In Progress = 7

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 11

- Number of End Users in Initial Load = 10

- Number of Enabled End Users in UAT Environment = 10

Percent of End Users in UAT Environment = 90.91%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	4	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Lucy Scrima; Kay Anderson
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Lucy Scrima; Kay Anderson
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Lucy Scrima; Kay Anderson
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Lucy Scrima; Kay Anderson
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	Completed	Lucy Scrima; Kay Anderson
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Matthew Christovich

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 51

- UAT Learning Paths Completed = 14

Percent Complete = 27.45%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 27

- Number of Topics Dispositioned for Updates/Creation = 27/27

- Number of Topics Requiring Training Materials = 3/27

Development Status

Not Started = 0

In Progress= 3

On Hold = 0

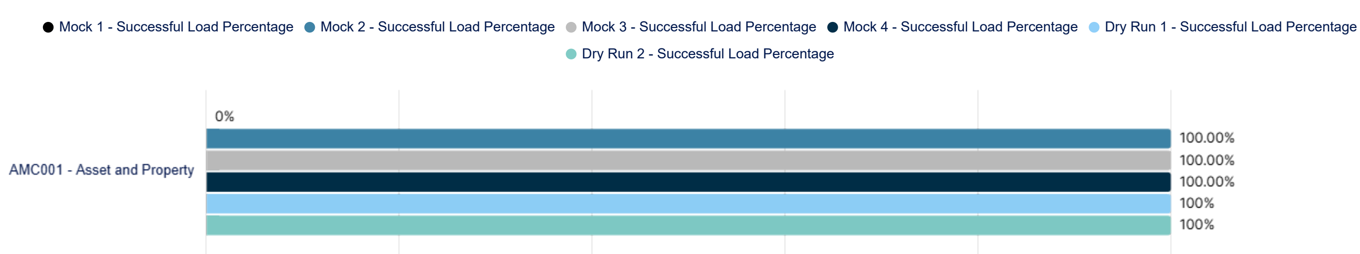
Complete = 0

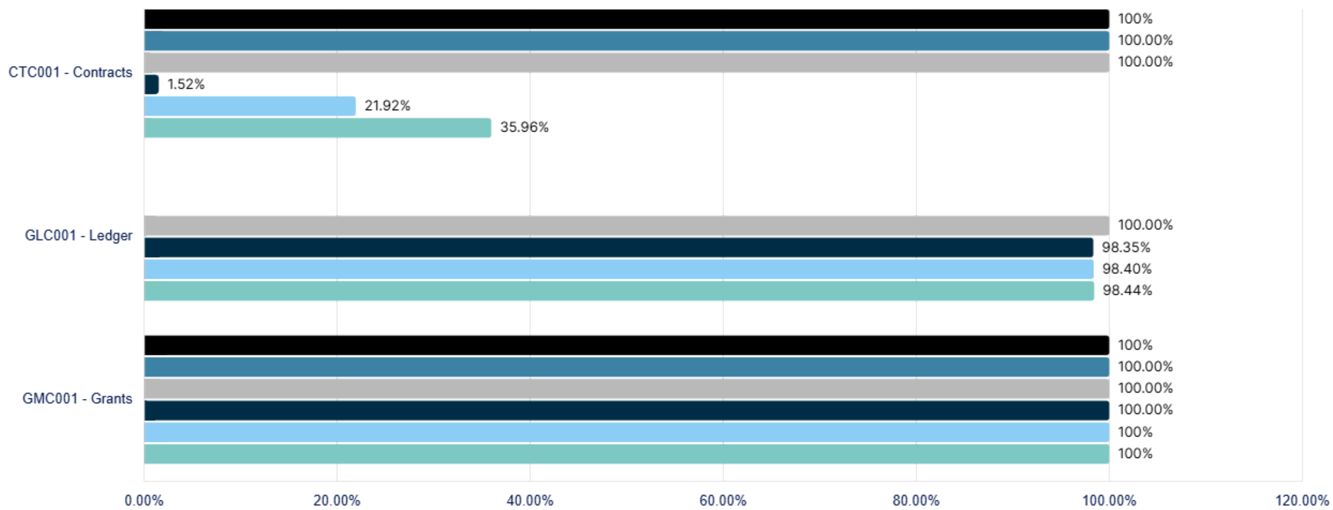
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	90	100.00%	Complete
CTC001 - Contracts	32	35.96%	Complete
GLC001 - Ledger	4350	98.44%	Complete
GMC001 - Grants	10	100.00%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 15

- Confirmed Open Risks = 12
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 0
- Risk Rating of Medium = 0
- Risk Rating of 5 and Below = 12

Issues

Total Count of Confirmed Issues = 0

- Confirmed Open Issues = 0
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
People	1.1	Agency Training Plan has been updated.	07/17/26	Complete	Citrus provided the updated plan for PALM review on 8/4/26.	
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	07/17/26	Complete	Citrus has engaged in extensive UAT Planning during the UAT Refresh window (August 8-24), which includes planned execution dates for all Project Recommended Standard Activities. The Planned Completion date has been updated to align with these plans.	
Processes	2.3	Agency has identified all process documentation to be created or updated based on testing results.	10/30/26	In Progress	Citrus has begin developing a Business Operations Capability Model which will define all business activities related to financial processes, including End-to-End processes which have activities inside and outside Florida PALM.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	07/31/26	Complete	Citrus completed this activity by the date indicated. Cycle 3 testing will continue throughout UAT.	
Data	4.3	Agency data in FLAIR, FACTs and MFMP are cleansed and ready for Dry Run 2 conversion.	12/11/26	Complete	Citrus completed the data cleansing of GLC001 data. The Contract naming convention is a known issue that will be resolved with FACTs at Go-Live.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Initial meetings/Information gathering have begun	Roles and Responsibilities Table Complete	Yes	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Yes	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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CITRUS Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Shannon Shepp	sshepp@citrus.myflorida.com	08/29/26
July 2026	Shannon Shepp	sshepp@citrus.myflorida.com	07/31/26
May 2026	Shannon Shepp	sshepp@citrus.myflorida.com	06/01/26
April 2026	Rosa Walsh	rwalsh@citrus.myflorida.com	04/30/26
March 2026	Rosa Walsh	rwalsh@citrus.myflorida.com	03/31/26
February 2026	Rosa Walsh	rwalsh@citrus.myflorida.com	02/27/26

COM Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 7

- Total Planned Tests This Month = 7

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 77

- Total Planned Tests This Month = 308

- Total Completed Tests This Month = 693

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 7

- Interfaces Tested Multiple Times To Date = 7/7

- Interfaces Tested Multiple Times Successfully To Date = 7/7

Percent of Interfaces Tested Successfully To Date = 100.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 77

- Interfaces Tested Multiple Times To Date = 77/77

- Interfaces Tested Multiple Times Successfully To Date = 77/77

Percent of Interfaces Tested Successfully To Date = 100.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 1

- Non-Applicable Project Recommended Activities = 0

- Applicable Activities with User Stories = 157

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 157/157 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 163

- Planned Testing = 140

- Actual Testing = 64

Average Performance Outcome = 18 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 18

- Planned Testing = 10

- Actual Testing = 4

Average Performance Outcome = 15 - Inadequate

AMFR

- Total Unique Activities = 16

- Planned Testing = 8

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 24

- Planned Testing = 16

- Actual Testing = 13

Average Performance Outcome = 16 - Inadequate

BK

- Total Unique Activities = 7

- Planned Testing = 7

- Actual Testing = 5

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 8

- Planned Testing = 16

- Actual Testing = 12

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities = 5

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

DM

- Total Unique Activities = 24

- Planned Testing = 30

- Actual Testing =

Average Performance Outcome = N/A

GM

- Total Unique Activities = 2

- Planned Testing = 3

- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 11

- Planned Testing = 9

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 10

- Planned Testing = 9

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 27

- Planned Testing = 22

- Actual Testing = 19

Average Performance Outcome = 20 - Satisfactory

RA

- Total Unique Activities = 2

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

SAC

- Total Unique Activities = 3

- Planned Testing = 2

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 157

- Applicable Project Recommended Activities = 76 / 157

Applicable Activities Tested at Least Once To Date = 120 / 157

- Applicable Project Recommended Activities Tested at Least Once To Date = 62 / 76

Applicable Activities Tested Successfully To Date = 120 / 157

- Applicable Project Recommended Activities Tested Successfully To Date = 62 / 76

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 81.58 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 65

- Number of Topics Dispositioned for Updates/Creation = 65/65

- Number of Topics Requiring Documentation Updates/Creation = 54/65

Documentation Status

Not Started = 15

In Progress = 39

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 39

- Number of End Users in Initial Load = 7

- Number of Enabled End Users in UAT Environment = 29

Percent of End Users in UAT Environment = 74.36%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
3	4	3	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Virginia Farrens
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Virginia Farrens
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Dean Modling
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Darrell Morrow
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Virginia Farrens
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Stephen Hobbs

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 152

- UAT Learning Paths Completed = 111

Percent Complete = 73.03%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 65

- Number of Topics Dispositioned for Updates/Creation = 65/65

- Number of Topics Requiring Training Materials = 58/65

Development Status

Not Started = 13

In Progress= 45

On Hold = 0

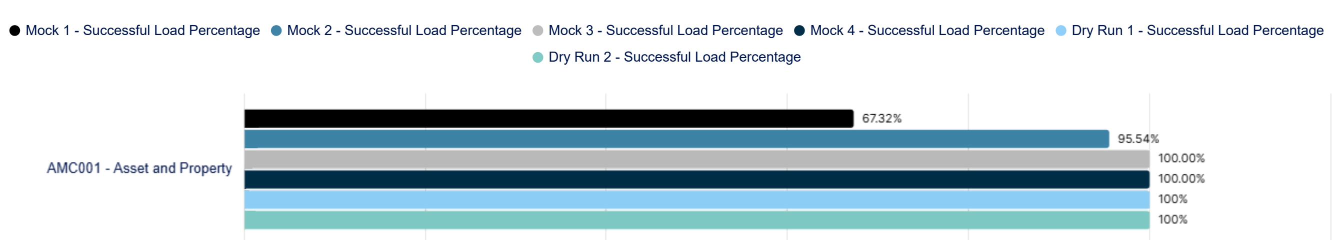
Complete = 0

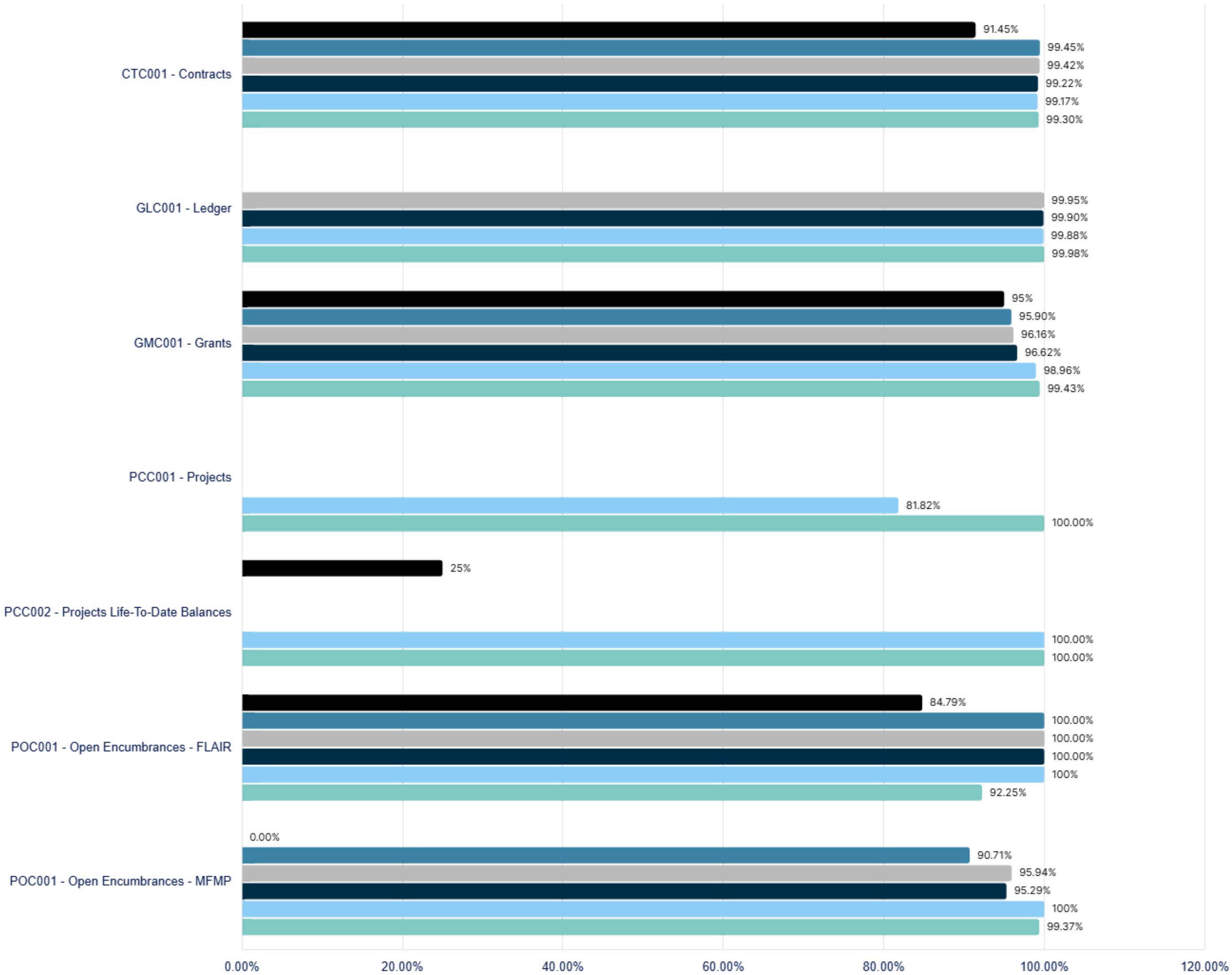
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	9000	100.00%	Complete
CTC001 - Contracts	3563	99.30%	In Progress
GLC001 - Ledger	64279	99.98%	In Progress
GMC001 - Grants	1223	99.43%	In Progress
PCC001 - Projects	11	100.00%	Complete
PCC002 - Projects Life-To-Date Balances	49	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 1651 MFMP - 2227	FLAIR - 92.25% MFMP - 99.37%	In Progress

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 2

Project Management

Risks

Total Count of Confirmed Risks = 2

- Confirmed Open Risks = 0
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 0
- Risk Rating of Medium = 0
- Risk Rating of 5 and Below = 0

Issues

Total Count of Confirmed Issues = 0

- Confirmed Open Issues = 0
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	07/31/26	Complete	All project recommended topics have been tested as of July 31, 2026.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments

August 2026	Initial meetings/Information gathering have begun	Progress is well underway	Largely Identified	Yes	Largely Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Some Identified	No	Largely Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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COM Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Tisha Womack	caroline.womack@commerce.fl.	08/31/26
July 2026	Tisha Womack	caroline.womack@commerce.fl.	07/29/26
June 2026	Tisha Womack	caroline.womack@commerce.fl.	06/30/26
May 2026	Tisha Womack	caroline.womack@commerce.fl.	05/29/26
April 2026	Tisha Womack	caroline.womack@commerce.fl.	04/30/26
March 2026	Tisha Womack	caroline.womack@commerce.fl.	03/30/26
February 2026	Tisha Womack	caroline.womack@commerce.fl.	02/27/26
January 2026	Tisha Womack	caroline.womack@commerce.fl.	01/28/26

DACS Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 9

- Total Planned Tests This Month = 7

- Total Completed Tests This Month = 60

Average Performance Outcome This Month = 20 - Satisfactory

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 21

- Total Planned Tests This Month = 15

- Total Completed Tests This Month = 219

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 9

- Interfaces Tested Multiple Times To Date = 9/9

- Interfaces Tested Multiple Times Successfully To Date = 8/9

Percent of Interfaces Tested Successfully To Date = 88.89%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 21

- Interfaces Tested Multiple Times To Date = 21/21

- Interfaces Tested Multiple Times Successfully To Date = 21/21

Percent of Interfaces Tested Successfully To Date = 100.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 12

- Non-Applicable Project Recommended Activities = 2

- Applicable Activities with User Stories = 150

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 150/150 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 221

- Planned Testing = 252

- Actual Testing = 33

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 4

- Planned Testing = 11

- Actual Testing = 13

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 14

- Planned Testing = 14

- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 45

- Planned Testing = 45

- Actual Testing = 6

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 26

- Planned Testing = 26

- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

BK

- Total Unique Activities = 6

- Planned Testing = 6

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 9

- Planned Testing = 9

- Actual Testing = 12

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities = 2

- Planned Testing = 2

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 30

- Planned Testing = 30

- Actual Testing =

Average Performance Outcome = N/A

GM

- Total Unique Activities = 6

- Planned Testing = 6

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 24

- Planned Testing = 24

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 12

- Planned Testing = 12

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 29

- Planned Testing = 29

- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities = 4

- Planned Testing = 4

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 4

- Planned Testing = 35

- Actual Testing = 11

Average Performance Outcome = 20 - Satisfactory

User Story Testing Progress - Cumulative

Applicable Activities = 150

- Applicable Project Recommended Activities = 76 / 150

Applicable Activities Tested at Least Once To Date = 142 / 150

- Applicable Project Recommended Activities Tested at Least Once To Date = 76 / 76

Applicable Activities Tested Successfully To Date = 142 / 150

- Applicable Project Recommended Activities Tested Successfully To Date = 76 / 76

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 100.00 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 63

- Number of Topics Dispositioned for Updates/Creation = 63/63

- Number of Topics Requiring Documentation Updates/Creation = 63/63

Documentation Status

Not Started = 0

In Progress = 63

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 60

- Number of End Users in Initial Load = 23

- Number of Enabled End Users in UAT Environment = 39

Percent of End Users in UAT Environment = 65%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	3	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Finance and Accounting Directors
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Budget and Accounting Staff
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Finance and Accounting Directors
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Finance and Accounting Director
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Finance and Accounting Directors
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 173

- UAT Learning Paths Completed = 173

Percent Complete = 100%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 63

- Number of Topics Dispositioned for Updates/Creation = 63/63

- Number of Topics Requiring Training Materials = 54/63

Development Status

Not Started = 0

In Progress= 54

On Hold = 0

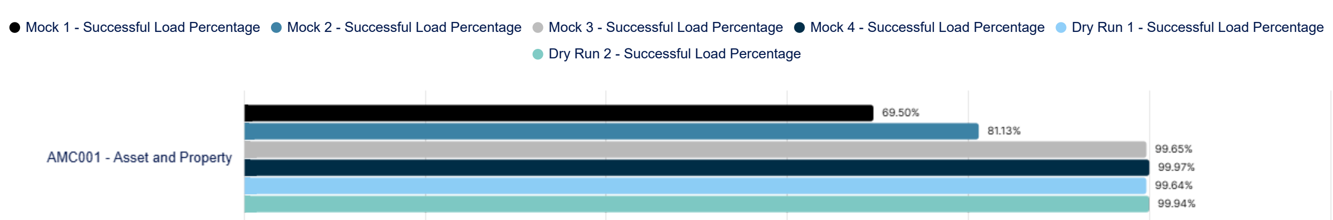
Complete = 0

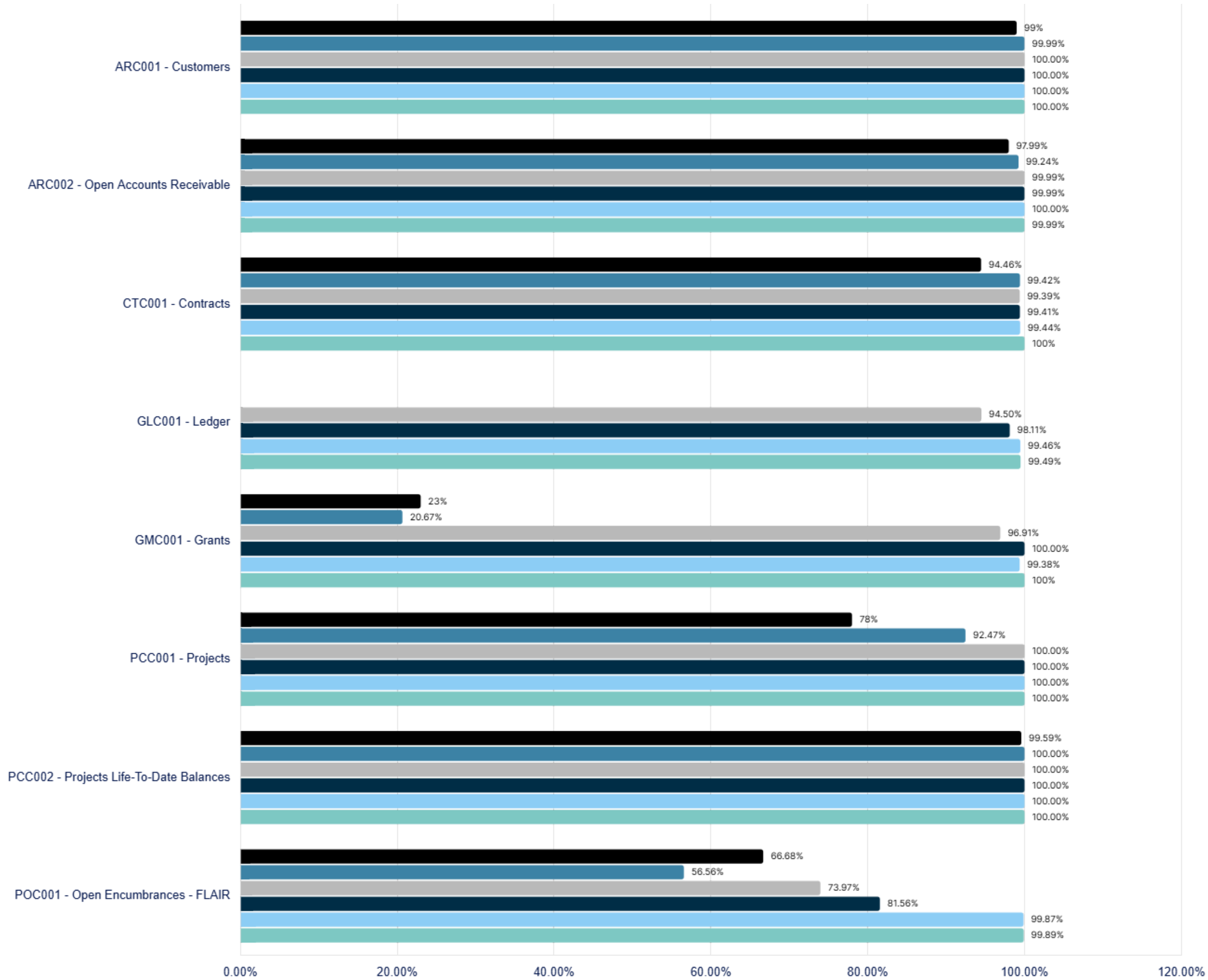
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	61929	99.94%	Complete
ARC001 - Customers	60820	100.00%	Complete
ARC002 - Open Accounts Receivable	38423	99.99%	Complete
CTC001 - Contracts	8301	100.00%	Complete
GLC001 - Ledger	126846	99.49%	Complete
GMC001 - Grants	314	100.00%	Complete
PCC001 - Projects	90	100.00%	Complete
PCC002 - Projects Life-To-Date Balances	77	100.00%	Complete
POC001 - Open Encumbrances	11357	99.89%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0

- Count of Conversion Worksheet Rows with Error Messages = 4

Project Management

Risks

Total Count of Confirmed Risks = 4

- Confirmed Open Risks = 2

- Confirmed New Open Risks = 0

- Confirmed Closed Risks During Reporting Period = 1

Risk Ratings

- Risk Rating of High = 1

- Risk Rating of Medium = 0

- Risk Rating of 5 and Below = 1

Issues

Total Count of Confirmed Issues = 1

- Confirmed Open Issues = 0

- Confirmed New Open Issues = 0

- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0

- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	09/30/26	Complete	All user stories have been tested. Error resolved.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	07/17/26	In Progress	The day-to-day use cases for POI002 have passed the test, however, the use cases like DELETE and CANCEL etc are being worked on by PALM with outstanding SNow tickets UAT0014339, UAT0014193 and UAT0013817. ARI007, API031, API020 and PRI058 completed satisfactory. Planned completion date TBD by PALM. (Department is indicating 1 month to align with next readiness reporting period.)	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Plan is drafted and under internal review	Checklist is drafted and under internal review	Largely Identified	Yes	Largely Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	
July 2026	Plan is drafted and under internal review	Checklist is drafted and under internal review	Largely Identified	Yes	Largely Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

Smartsheet.com

DACS Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Alan Edwards	alan.edwards@fdacs.gov	08/28/26
July 2026	Alan Edwards	alan.edwards@fdacs.gov	07/31/26
June 2026	Alan Edwards	alan.edwards@fdacs.gov	06/29/26
May 2026	Alan Edwards	alan.edwards@fdacs.gov	05/29/26
April 2026	Alan Edwards	alan.edwards@fdacs.gov	04/30/26
March 2026	Alan Edwards	alan.edwards@fdacs.gov	03/31/26
February 2026	Alan Edwards	alan.edwards@fdacs.gov	02/27/26
January 2026	Alan Edwards	alan.edwards@fdacs.gov	01/26/26

DBPR Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 1

- Total Planned Tests This Month = 1

- Total Completed Tests This Month = 2

Average Performance Outcome This Month = 20 - Satisfactory

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 0

- Total Planned Tests This Month = 0

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 1

- Interfaces Tested Multiple Times To Date = 1/1

- Interfaces Tested Multiple Times Successfully To Date = 1/1

Percent of Interfaces Tested Successfully To Date = 100.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 0

- Interfaces Tested Multiple Times To Date = 0/0

- Interfaces Tested Multiple Times Successfully To Date = 0/0

Percent of Interfaces Tested Successfully To Date = N/A

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 38

- Non-Applicable Project Recommended Activities = 18

- Applicable Activities with User Stories = 117

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 117/117 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 215

- Planned Testing = 15

- Actual Testing = 82

Average Performance Outcome = 19 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 27

- Planned Testing =

- Actual Testing = 19

Average Performance Outcome = 20 - Satisfactory

AMFR

- Total Unique Activities = 34

- Planned Testing = 1

- Actual Testing = 16

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 23

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

BK

- Total Unique Activities = 6

- Planned Testing =

- Actual Testing = 3

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 24

- Planned Testing =

- Actual Testing = 11

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 33

- Planned Testing = 4

- Actual Testing = 16

Average Performance Outcome = 18 - Satisfactory

GM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 33

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 27

- Planned Testing = 9

- Actual Testing = 16

Average Performance Outcome = 20 - Satisfactory

RA

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 2

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 117

- Applicable Project Recommended Activities = 58 / 117

Applicable Activities Tested at Least Once To Date = 97 / 117

- Applicable Project Recommended Activities Tested at Least Once To Date = 52 / 58

Applicable Activities Tested Successfully To Date = 95 / 117

- Applicable Project Recommended Activities Tested Successfully To Date = 51 / 58

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 87.93 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 51

- Number of Topics Dispositioned for Updates/Creation = 51/51

- Number of Topics Requiring Documentation Updates/Creation = 0/51

Documentation Status

Not Started = 0

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 35

- Number of End Users in Initial Load = 27

- Number of Enabled End Users in UAT Environment = 31

Percent of End Users in UAT Environment = 88.57%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	4	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Lyndell Francis, Jennifer Gaines, Sally Huggins
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Darius Pelham, John Sherer, Joyce Masterson, Sally Huggins
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Ashley Strickland, Christopher Gergen, Carmelita Graham, Sally Huggins
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Alrick Austin, Mike Hawkes, Carmelita Graham, Sally Huggins
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	Derrick Thomas, Jennifer Gaines
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Derrick Thomas, Jennifer Gaines, Darius Pelham, Carmelita Graham, Fatimah Harper, Sally Huggins
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Jennifer Gaines, Lyndell Francis, Sally Huggins, Mindy Heindl

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 121

- UAT Learning Paths Completed = 121

Percent Complete = 100%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 51

- Number of Topics Dispositioned for Updates/Creation = 51/51

- Number of Topics Requiring Training Materials = 0/51

Development Status

Not Started = 0

In Progress= 0

On Hold = 0

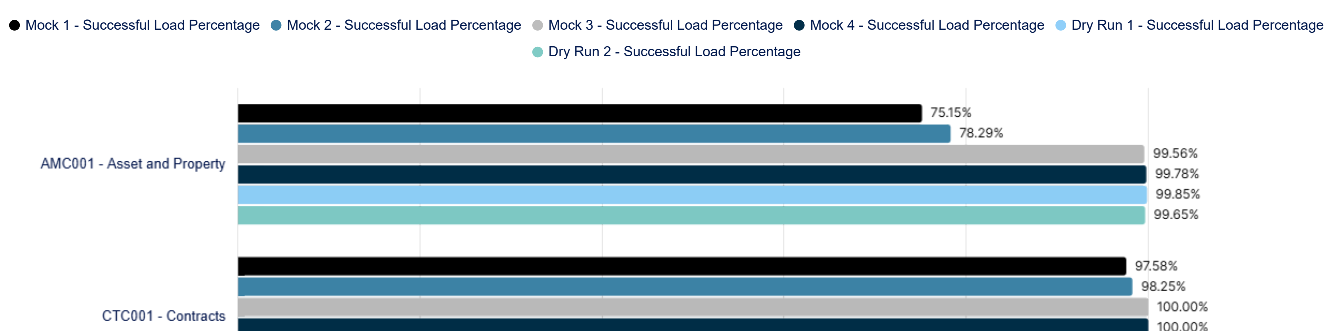
Complete = 0

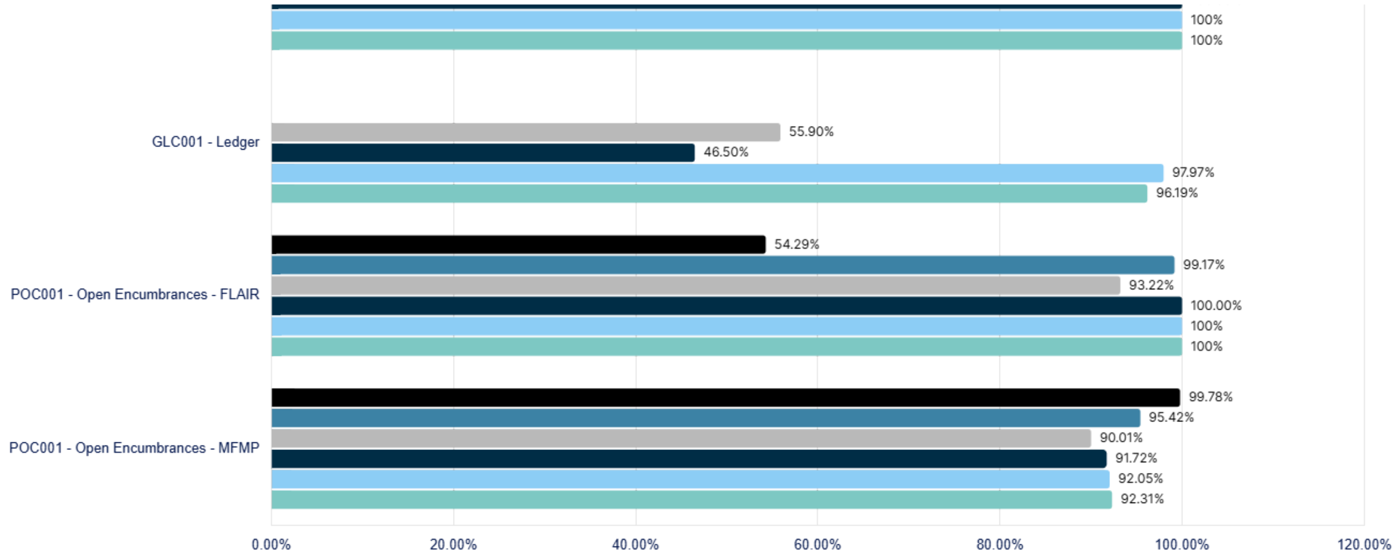
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	4227	99.65%	Complete
CTC001 - Contracts	60	100.00%	Complete
GLC001 - Ledger	26056	96.19%	In Progress
POC001 - Open Encumbrances	FLAIR - 61 MFMP - 5998	FLAIR - 100.00% MFMP - 92.31%	Not Applicable

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0

- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 27

- Confirmed Open Risks = 6

- Confirmed New Open Risks = 0

- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 2

- Risk Rating of Medium = 0

- Risk Rating of 5 and Below = 4

Issues

Total Count of Confirmed Issues = 3

- Confirmed Open Issues = 1

- Confirmed New Open Issues = 0

- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0

- Issues with Priority Level Critical = 1

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	08/14/26	In Progress	Test Cases were reviewed. Those not applicable to DBPR and any related user stores were removed. The remaining test cases and untested user stories were identified. These will be tested in End-to-End testing to complete coverage.	
Processes	2.2	Agency is prepared to execute plan to complete testing of all processes from start to finish, including workflows and agency business systems, after UAT refresh .	08/21/26	In Progress	Since End-to-End Testing is following a specific script from Q4 2026 to September 2027 budget year, and PALM does not want junk in UAT, processes tested will be those that actually occurred in FLAIR and PALM within these time periods. The plan for End-to-End UAT must be modified to include only those user stories that can be tested using available data from within that period.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	08/28/26	In Progress	The planned test over the weekend failed due to a missed field in API002. A corrected file will be processed tonight and no further issues are expected.	
Technology	3.4	Agency business systems are being remediated and documentation updated as needed, based on testing findings.	08/28/26	In Progress	The planned test over the weekend failed due to a missed field in API002. A corrected file will be processed tonight and no further issues are expected.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Largely Identified	Yes	Some Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Some Identified	Yes	Not Started	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	Resources still involved in closing activities cannot be pulled into Deployment planning yet but we've completed the first draft of the check list for their review. Confidence will likely rise as more details are revealed by PALM.

Submission

Agency Sponsor Confirmation

DBPR Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:

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Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Sally Huggins	sally.huggins@myfloridalicense.(	08/31/26
July 2026	Sally Huggins	sally.huggins@myfloridalicense.(	07/31/26
June 2026	Sally Huggins	sally.huggins@myfloridalicense.(	06/30/26
May 2026	Sally Huggins	sally.huggins@myfloridalicense.(	05/29/26
April 2026	Sally Huggins	sally.huggins@myfloridalicense.(	04/30/26
March 2026	Sally Huggins	sally.huggins@myfloridalicense.(	03/31/26
February 2026	Sally Huggins	sally.huggins@myfloridalicense.(	02/27/26
January 2026	Sally Huggins	sally.huggins@myfloridalicense.(	01/30/26

DCF Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 8

- Total Planned Tests This Month = 0

- Total Completed Tests This Month = 4

Average Performance Outcome This Month = 16.67 - Inadequate

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 25

- Total Planned Tests This Month = 222

- Total Completed Tests This Month = 167

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 8

- Interfaces Tested Multiple Times To Date = 8/8

- Interfaces Tested Multiple Times Successfully To Date = 4/8

Percent of Interfaces Tested Successfully To Date = 50.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 25

- Interfaces Tested Multiple Times To Date = 25/25

- Interfaces Tested Multiple Times Successfully To Date = 23/25

Percent of Interfaces Tested Successfully To Date = 92.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 21

- Non-Applicable Project Recommended Activities = 6

- Applicable Activities with User Stories = 133

- Applicable Activities without User Stories = 1

Percent of Applicable Activities with User Stories = 133/134 = 99.25%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 476

- Planned Testing = 29

- Actual Testing =

Average Performance Outcome = N/A

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 40

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 61

- Planned Testing = 4

- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 27

- Planned Testing = 5

- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 11

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 36

- Planned Testing = 10

- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities = 1

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 133

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

GM

- Total Unique Activities = 6

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 72

- Planned Testing = 5

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 22

- Planned Testing = 1

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 50

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities = 3

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 3

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 134

- Applicable Project Recommended Activities = 70 / 134

Applicable Activities Tested at Least Once To Date = 108 / 134

- Applicable Project Recommended Activities Tested at Least Once To Date = 70 / 70

Applicable Activities Tested Successfully To Date = 105 / 134

- Applicable Project Recommended Activities Tested Successfully To Date = 69 / 70

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 98.57 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 59

- Number of Topics Dispositioned for Updates/Creation = 59/59

- Number of Topics Requiring Documentation Updates/Creation = 57/59

Documentation Status

Not Started = 54

In Progress = 3

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 224

- Number of End Users in Initial Load = 192

- Number of Enabled End Users in UAT Environment = 156

Percent of End Users in UAT Environment = 69.64%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	4	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Courtney Howell Monika Patel Matt Brock
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Matt Brock Courtney Howell Jeanna Underwood
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Courtney Howell Crystal Sims Amy Warrick Monika Patel Nidia Tew Quinn Townsend
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Courtney Howell Joshua Register Kimberley Circello Angelique Metezier
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	Completed	Courtney Howell Joan Davis Quantrel Johnson April Edmonds Sue Davis
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Courtney Howell Joan Davis Quantrel Johnson April Edmonds Sue Davis
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Joan Davis Quantrel Johnson

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 849

- UAT Learning Paths Completed = 706

Percent Complete = 83.16%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 59

- Number of Topics Dispositioned for Updates/Creation = 59/59

- Number of Topics Requiring Training Materials = 56/59

Development Status

Not Started = 46

In Progress= 10

On Hold = 0

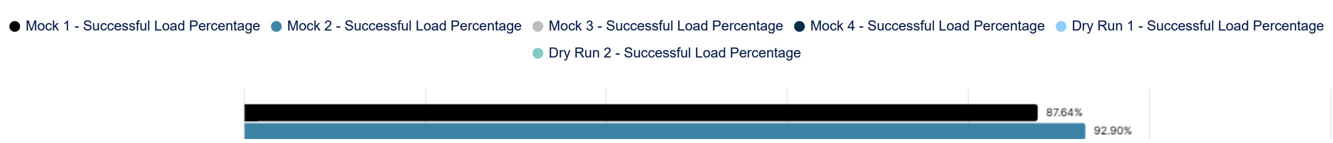
Complete = 0

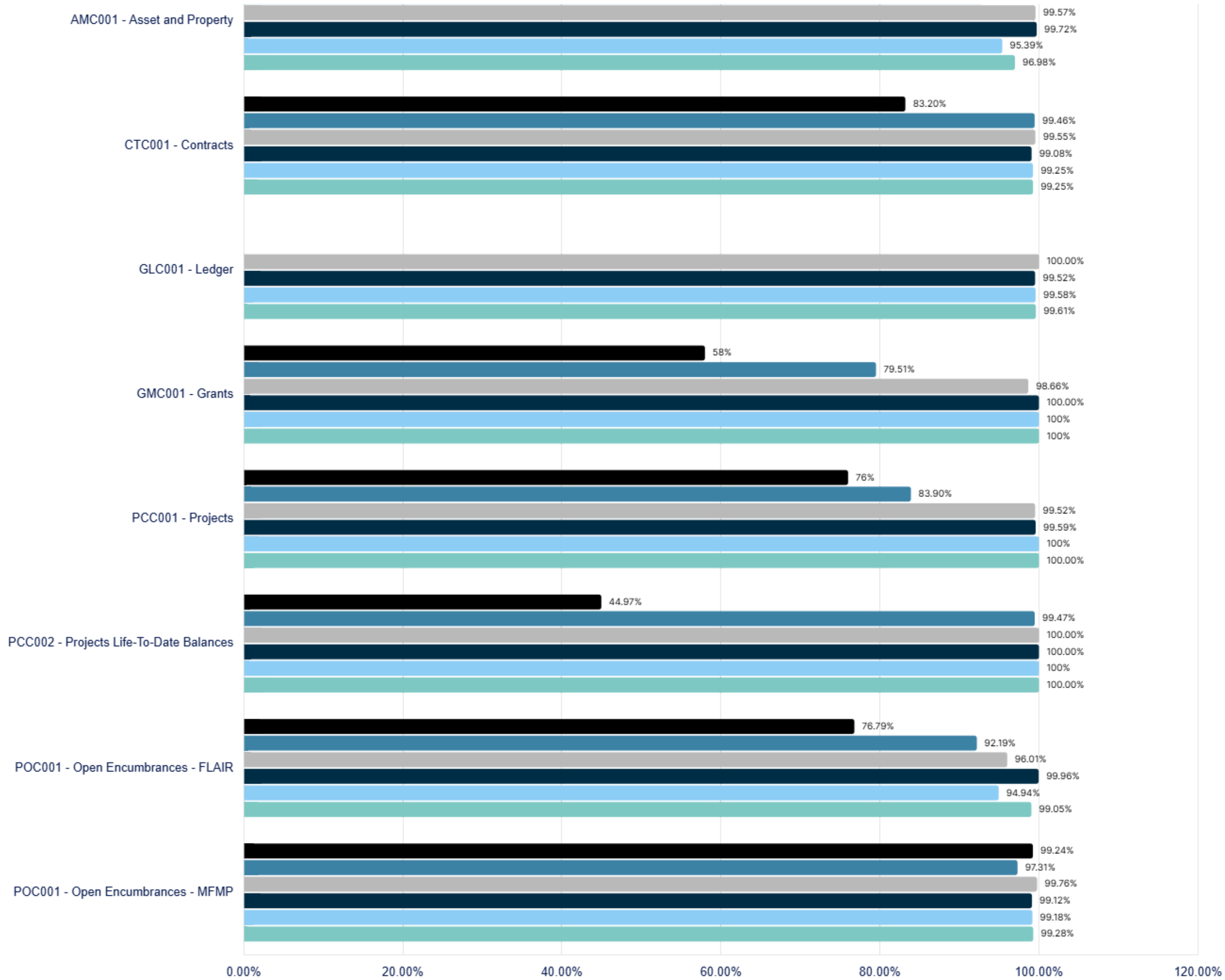
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	88440	96.98%	Complete
CTC001 - Contracts	2381	99.25%	Complete
GLC001 - Ledger	332987	99.61%	Complete
GMC001 - Grants	608	100.00%	Complete
PCC001 - Projects	249	100.00%	Complete
PCC002 - Projects Life-To-Date Balances	612	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 840 MFMP - 19137	FLAIR - 99.05% MFMP - 99.28%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 28

- Confirmed Open Risks = 7
- Confirmed New Open Risks = 1
- Confirmed Closed Risks During Reporting Period = 3

Risk Ratings

- Risk Rating of High = 2
- Risk Rating of Medium = 3
- Risk Rating of 5 and Below = 2

Issues

Total Count of Confirmed Issues = 8

- Confirmed Open Issues = 4
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 1
- Issues with Priority Level Critical = 3

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	09/30/26	Not Started	Payroll user story testing remains pending due to the timing of payroll-related transactions and the system refresh. The mitigation plan remains unchanged. DCF will proceed with testing once the UAT environment is restored and the required payroll data has been uploaded to the system. Payroll-dependent testing activities will continue to be aligned with the applicable payroll processing windows. If formal testing cannot be completed within the required timeframe, DCF will conduct a manual desktop simulation/walkthrough of the end-to-end business process to confirm operational readiness.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	09/30/26	In Progress	August primary focus has been on GRANTS system remediation, with the establishment and continuation of a dedicated workgroup to complete and validate data mapping from PALM to	

					GRANTS. Activities have included establishing additional focused use cases for end user testing and validation of data flow, continued development/rework, and repeated cycles of batch cycle execution using a static PALM data snapshot from prior to refresh. While other systems have seen a reduced focus in August, activities did continue during the refresh period and several collaboration sessions are planned for September. Leadership attention has increased and priorities are well understood by project team members.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Largely Identified	Yes	Downtime Fin Alternatives Section Complete	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	
July 2026	Progress is well underway	Progress is well underway	Some Identified	Yes	Downtime Fin Alternatives Section Complete	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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DCF Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Chad Barrett	chad.barrett@myflfamilies.com	08/31/26
July 2026	Chad Barrett	chad.barrett@myflfamilies.com	07/28/26
June 2026	Chad Barrett	chad.barrett@myflfamilies.com	06/30/26
May 2026	Chad Barrett	chad.barrett@myflfamilies.com	05/29/26
April 2026	Chad Barrett	chad.barrett@myflfamilies.com	04/30/26
March 2026	Chad Barrett	chad.barrett@myflfamilies.com	03/30/26
February 2026	Chad Barrett	chad.barrett@myflfamilies.com	02/26/26
January 2026	Chad Barrett	chad.barrett@myflfamilies.com	01/30/26

DEM Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 3

- Total Planned Tests This Month = 9

- Total Completed Tests This Month = 7

Average Performance Outcome This Month = 20 - Satisfactory

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 7

- Total Planned Tests This Month = 0

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 3

- Interfaces Tested Multiple Times To Date = 3/3

- Interfaces Tested Multiple Times Successfully To Date = 3/3

Percent of Interfaces Tested Successfully To Date = 100.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 7

- Interfaces Tested Multiple Times To Date = 7/7

- Interfaces Tested Multiple Times Successfully To Date = 7/7

Percent of Interfaces Tested Successfully To Date = 100.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 4

- Non-Applicable Project Recommended Activities = 0

- Applicable Activities with User Stories = 151

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 151/151 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 157

- Planned Testing =

- Actual Testing = 8

Average Performance Outcome = 15 - Inadequate

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 19

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 14

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 24

- Planned Testing =

- Actual Testing = 7

Average Performance Outcome = 10 - Inadequate

BK

- Total Unique Activities = 6

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 7

- Planned Testing =

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities = 2

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 23

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

GM

- Total Unique Activities = 2

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 13

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 10

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 26

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities = 2

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 3

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 151

- Applicable Project Recommended Activities = 76 / 151

Applicable Activities Tested at Least Once To Date = 67 / 151

- Applicable Project Recommended Activities Tested at Least Once To Date = 60 / 76

Applicable Activities Tested Successfully To Date = 66 / 151

- Applicable Project Recommended Activities Tested Successfully To Date = 59 / 76

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 77.63 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 62

- Number of Topics Dispositioned for Updates/Creation = 62/62

- Number of Topics Requiring Documentation Updates/Creation = 62/62

Documentation Status

Not Started = 62

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 37

- Number of End Users in Initial Load = 25

- Number of Enabled End Users in UAT Environment = 36

Percent of End Users in UAT Environment = 97.3%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
3	3	3	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Jeremy W. Smith; Brittany Adams
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Jeremy W. Smith; Brittany Adams
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Jeremy W. Smith; Brittany Adams
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Tiffany Gary; Emily Benton
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	Not Started	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Jeremy W. Smith; Brittany Adams
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Melissa Hancock; Dale Dollar

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 136

- UAT Learning Paths Completed = 61

Percent Complete = 44.85%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 62

- Number of Topics Dispositioned for Updates/Creation = 62/62

- Number of Topics Requiring Training Materials = 62/62

Development Status

Not Started = 62

In Progress= 0

On Hold = 0

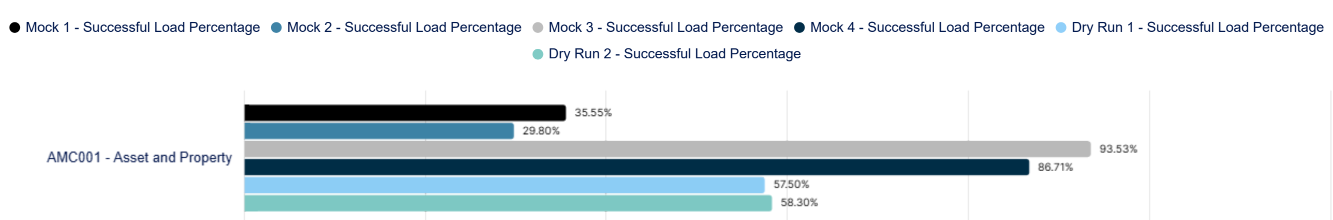
Complete = 0

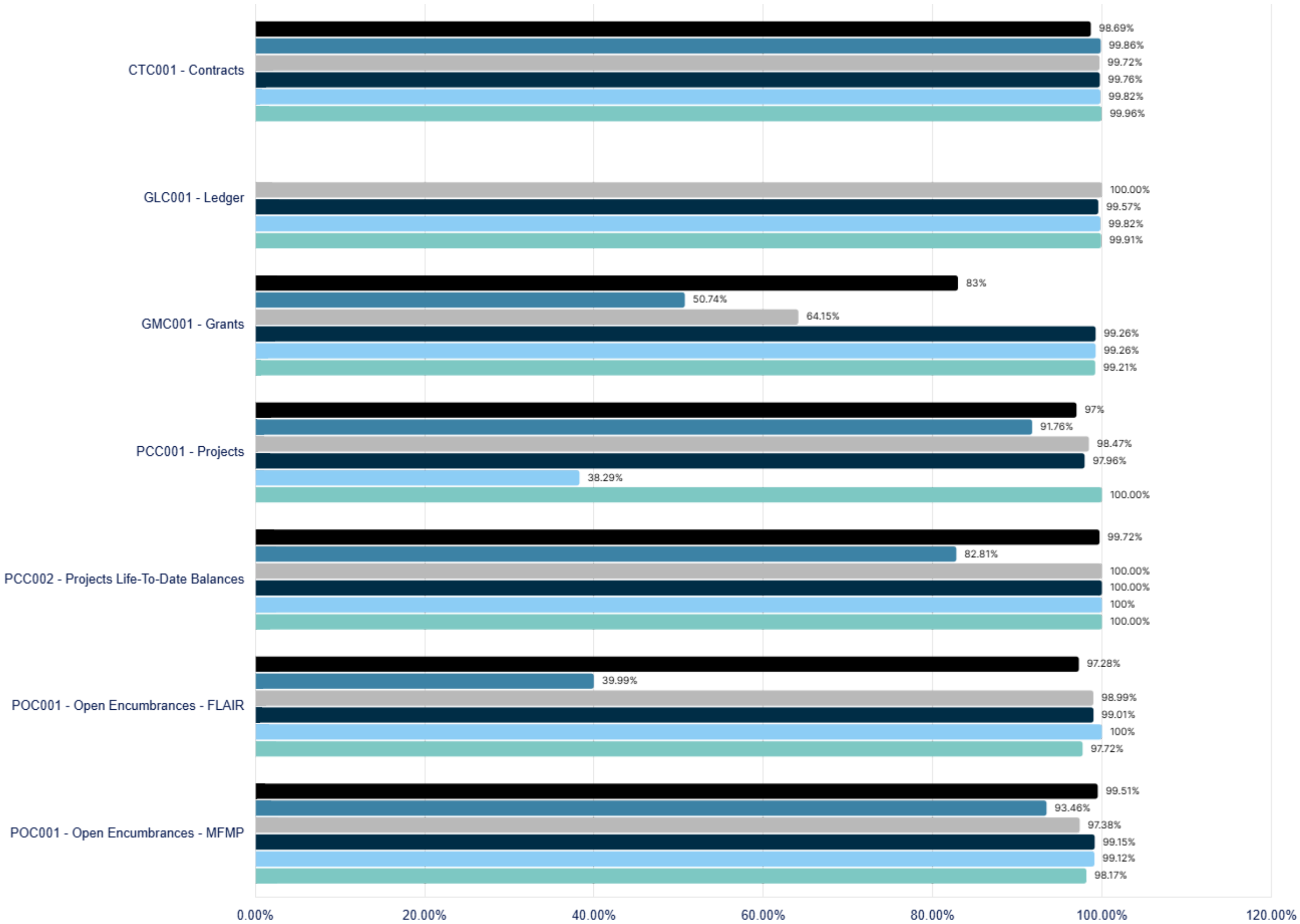
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	18483	58.30%	Complete
CTC001 - Contracts	9900	99.96%	Complete
GLC001 - Ledger			
GMC001 - Grants	631	99.21%	Complete
PCC001 - Projects	25200	100.00%	Complete
PCC002 - Projects Life-To-Date Balances	79018	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 11912 MFMP - 4164	FLAIR - 97.72% MFMP - 98.17%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 11

- Confirmed Open Risks = 8
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 0
- Risk Rating of Medium = 1
- Risk Rating of 5 and Below = 7

Issues

Total Count of Confirmed Issues = 1

- Confirmed Open Issues = 0
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	09/30/26	In Progress	Due to the PALM Refresh (August 7-24), user acceptance testing had to halt momentarily. UAT will continue after the refresh. Testing commencing August 24, 2026.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	09/09/26	In Progress	DEM ITM completed outbound testing and most of inbound testing before August 7th PALM Refresh.	
Data	4.2	Agency configuration and conversion workbooks are complete and contain no errors.	07/31/26	Complete	FDEM submitted their configuration and conversion workbooks on August 21, 2026 (PALM Task #706- Submit Configuration and Conversion Workbooks). FDEM staff submission of workbooks were error-free.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Roles and Responsibilities Table	Yes	Not Started	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

2026	underway	underway	Responsibilities Table Complete			Timely Completion	Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Not Started	No	Not Started	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

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DEM Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Brittany Adams	brittany.adams@em.myflorida.co	08/31/26
July 2026	Brittany Adams	brittany.adams@em.myflorida.co	07/31/26
June 2026	Brittany Adams	brittany.adams@em.myflorida.co	06/29/26
May 2026	Jeremy W. Smith	jeremy.smith@em.myflorida.com	05/26/26
April 2026	Jeremy W. Smith	jeremy.smith@em.myflorida.com	04/28/26
March 2026	Jeremy W. Smith	jeremy.smith@em.myflorida.com	03/26/26
February 2026	Brittany Adams	brittany.adams@em.myflorida.co	02/27/26
January 2026	Jeremy W. Smith	jeremy.smith@em.myflorida.com	01/30/26

DEP Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 4

- Total Planned Tests This Month = 10

- Total Completed Tests This Month = 3

Average Performance Outcome This Month = 20 - Satisfactory

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 17

- Total Planned Tests This Month = 128

- Total Completed Tests This Month = 56

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 4

- Interfaces Tested Multiple Times To Date = 4/4

- Interfaces Tested Multiple Times Successfully To Date = 4/4

Percent of Interfaces Tested Successfully To Date = 100.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 17

- Interfaces Tested Multiple Times To Date = 17/17

- Interfaces Tested Multiple Times Successfully To Date = 16/17

Percent of Interfaces Tested Successfully To Date = 94.12%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 3

- Non-Applicable Project Recommended Activities = 1

- Applicable Activities with User Stories = 152

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 152/152 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 362

- Planned Testing = 56

- Actual Testing = 19

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 40

- Planned Testing = 1

- Actual Testing = 3

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 48

- Planned Testing = 8

- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 35

- Planned Testing = 3

- Actual Testing = 8

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 36

- Planned Testing = 4

- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 6

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 19

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities = 2

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 78

- Planned Testing = 21

- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities = 2

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 51

- Planned Testing = 14

- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

PM

- Total Unique Activities = 15

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 42

- Planned Testing = 4

- Actual Testing = 5

Average Performance Outcome = 20 - Satisfactory

RA

- Total Unique Activities = 3

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 16

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 152

- Applicable Project Recommended Activities = 75 / 152

Applicable Activities Tested at Least Once To Date = 122 / 152

- Applicable Project Recommended Activities Tested at Least Once To Date = 73 / 75

Applicable Activities Tested Successfully To Date = 121 / 152

- Applicable Project Recommended Activities Tested Successfully To Date = 73 / 75

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 97.33 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 61

- Number of Topics Dispositioned for Updates/Creation = 61/61

- Number of Topics Requiring Documentation Updates/Creation = 41/61

Documentation Status

Not Started = 33

In Progress = 6

On Hold = 0

Complete = 2

Role Mapping

Total Number of Identified End Users = 87

- Number of End Users in Initial Load = 72

- Number of Enabled End Users in UAT Environment = 69

Percent of End Users in UAT Environment = 79.31%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	3	2	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Angela Keller Erica Beebe Steve Waters
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Amelia Varn Theresa Hartman Majesty Simmons Steve Waters
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Amelia Varn Tia Pucket
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Steve Waters Amelia Varn Erica Mondik Brady Schmidt

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 266

- UAT Learning Paths Completed = 142

Percent Complete = 53.38%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 61

- Number of Topics Dispositioned for Updates/Creation = 61/61

- Number of Topics Requiring Training Materials = 30/61

Development Status

Not Started = 23

In Progress= 7

On Hold = 0

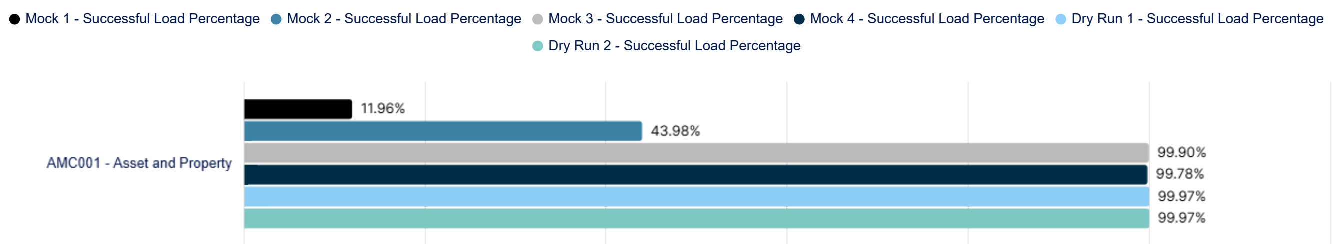
Complete = 0

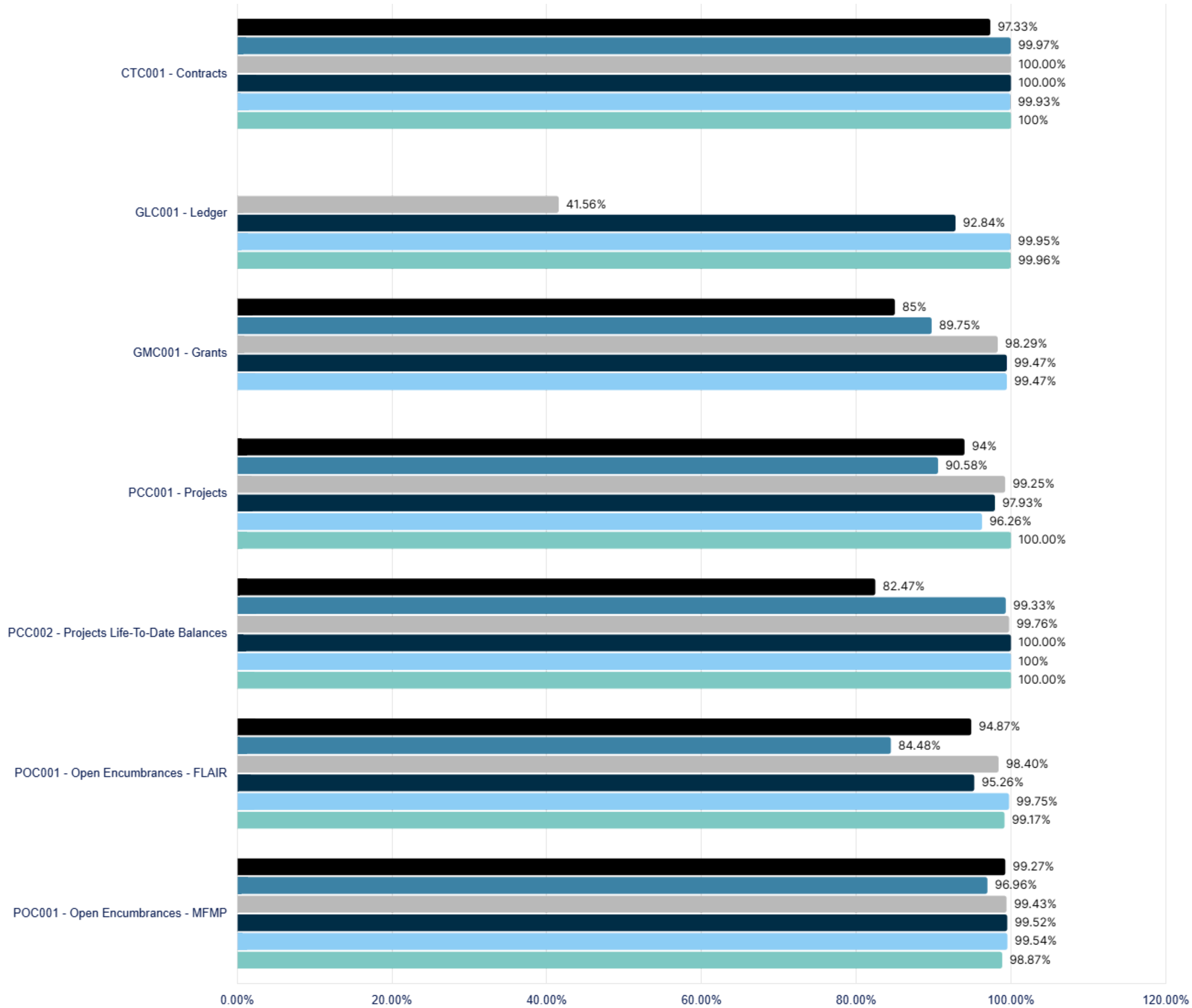
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	152748	99.97%	Complete
CTC001 - Contracts	7008	100.00%	Complete
GLC001 - Ledger	206312	99.96%	Complete
GMC001 - Grants	379	99.48%	Complete
PCC001 - Projects	4655	100.00%	Complete
PCC002 - Projects Life-To-Date Balances	9272	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 15392 MFMP - 31522	FLAIR - 99.17% MFMP - 98.87%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 1

Project Management

Risks

Total Count of Confirmed Risks = 12

- Confirmed Open Risks = 9
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 1

Risk Ratings

- Risk Rating of High = 0
- Risk Rating of Medium = 5
- Risk Rating of 5 and Below = 4

Issues

Total Count of Confirmed Issues = 0

- Confirmed Open Issues = 0
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	08/31/26	In Progress	Beginning to test new payroll file provided in late August after the UAT refresh.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	08/31/26	Not Started	Awaiting PALM year end sessions to be completed and file provided to agency.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Plan is drafted and under internal review	Progress is well underway	Largely Identified	Yes	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Progress is well underway	Some Identified	Yes	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

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DEP Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Karen Armstrong	karen.e.armstrong@floridadep.g	08/28/26
July 2026	Karen Armstrong	karen.e.armstrong@floridadep.g	07/31/26
June 2026	Karen Armstrong	karen.e.armstrong@floridadep.g	06/30/26
May 2026	Karen Armstrong	karen.e.armstrong@floridadep.g	05/28/26
April 2026	Karen Armstrong	karen.e.armstrong@floridadep.g	04/30/26
March 2026	Karen Armstrong	karen.e.armstrong@floridadep.g	03/31/26
February 2026	Karen Armstrong	karen.e.armstrong@floridadep.g	02/27/26
January 2026	Karen Armstrong	karen.e.armstrong@floridadep.g	01/30/26

DFS Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 15

- Total Planned Tests This Month = 15

- Total Completed Tests This Month = 30

Average Performance Outcome This Month = 24 - Above Expectations

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 29

- Total Planned Tests This Month = 201

- Total Completed Tests This Month = 202

Average Performance Outcome This Month = 27.73 - Above Expectations

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 15

- Interfaces Tested Multiple Times To Date = 15/15

- Interfaces Tested Multiple Times Successfully To Date = 15/15

Percent of Interfaces Tested Successfully To Date = 100.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 29

- Interfaces Tested Multiple Times To Date = 29/29

- Interfaces Tested Multiple Times Successfully To Date = 29/29

Percent of Interfaces Tested Successfully To Date = 100.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 22

- Non-Applicable Project Recommended Activities = 9

- Applicable Activities with User Stories = 133

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 133/133 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 1386

- Planned Testing = 171

- Actual Testing = 84

Average Performance Outcome = 18 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 25

- Planned Testing = 35

- Actual Testing = 27

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 103

- Planned Testing = 14

- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 155

- Planned Testing = 3

- Actual Testing = 17

Average Performance Outcome = 17 - Inadequate

AR

- Total Unique Activities = 114

- Planned Testing = 33

- Actual Testing = 12

Average Performance Outcome = 13 - Inadequate

BK

- Total Unique Activities = 20

- Planned Testing = 45

- Actual Testing = 1

Average Performance Outcome = 10 - Inadequate

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 124

- Planned Testing = 3

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 277

- Planned Testing = 35

- Actual Testing = 21

Average Performance Outcome = 19 - Satisfactory

GM

- Total Unique Activities = 2

- Planned Testing = 5

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 309

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 22

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 223

- Planned Testing = 13

- Actual Testing = 8

Average Performance Outcome = 20 - Satisfactory

RA

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 19

- Planned Testing =

- Actual Testing = 24

Average Performance Outcome = 20 - Satisfactory

User Story Testing Progress - Cumulative

Applicable Activities = 133

- Applicable Project Recommended Activities = 67 / 133

Applicable Activities Tested at Least Once To Date = 98 / 133

- Applicable Project Recommended Activities Tested at Least Once To Date = 67 / 67

Applicable Activities Tested Successfully To Date = 96 / 133

- Applicable Project Recommended Activities Tested Successfully To Date = 66 / 67

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 98.51 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 56

- Number of Topics Dispositioned for Updates/Creation = 56/56

- Number of Topics Requiring Documentation Updates/Creation = 52/56

Documentation Status

Not Started = 42

In Progress = 10

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 188

- Number of End Users in Initial Load = 100

- Number of Enabled End Users in UAT Environment = 103

Percent of End Users in UAT Environment = 54.79%

Count of Role Mapping Worksheet Rows with Error Messages = 13

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	4	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Mikaela Boatright
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Teri Madsen Sarah Goodman Danielle Sellers Milissa Bello
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Sheila Cole Amy Jones Becky Hale
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Sheila Cole Bobby Francis
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	Completed	CCN and Division/Office report stakeholders
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	CCN and Division/Office report stakeholders
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Stacey Pollock and Functions Tier 1 and Tier 2 ABS owners

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 756

- UAT Learning Paths Completed = 592

Percent Complete = 78.31%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 56

- Number of Topics Dispositioned for Updates/Creation = 56/56

- Number of Topics Requiring Training Materials = 17/56

Development Status

Not Started = 6

In Progress= 11

On Hold = 0

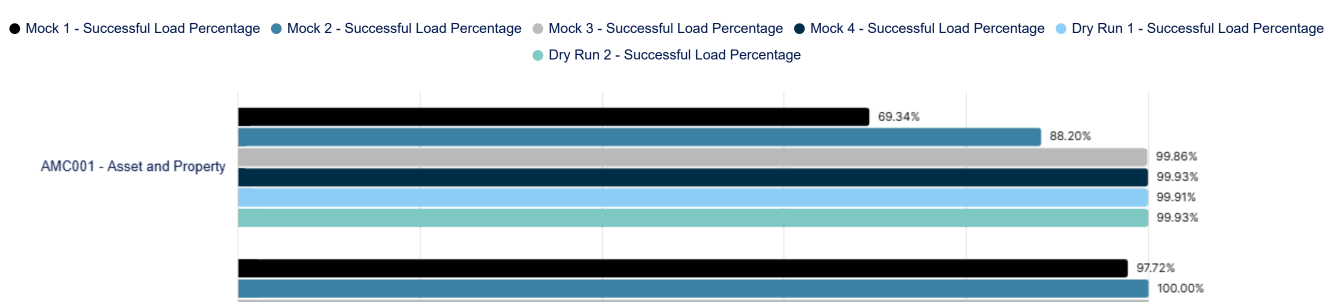
Complete = 0

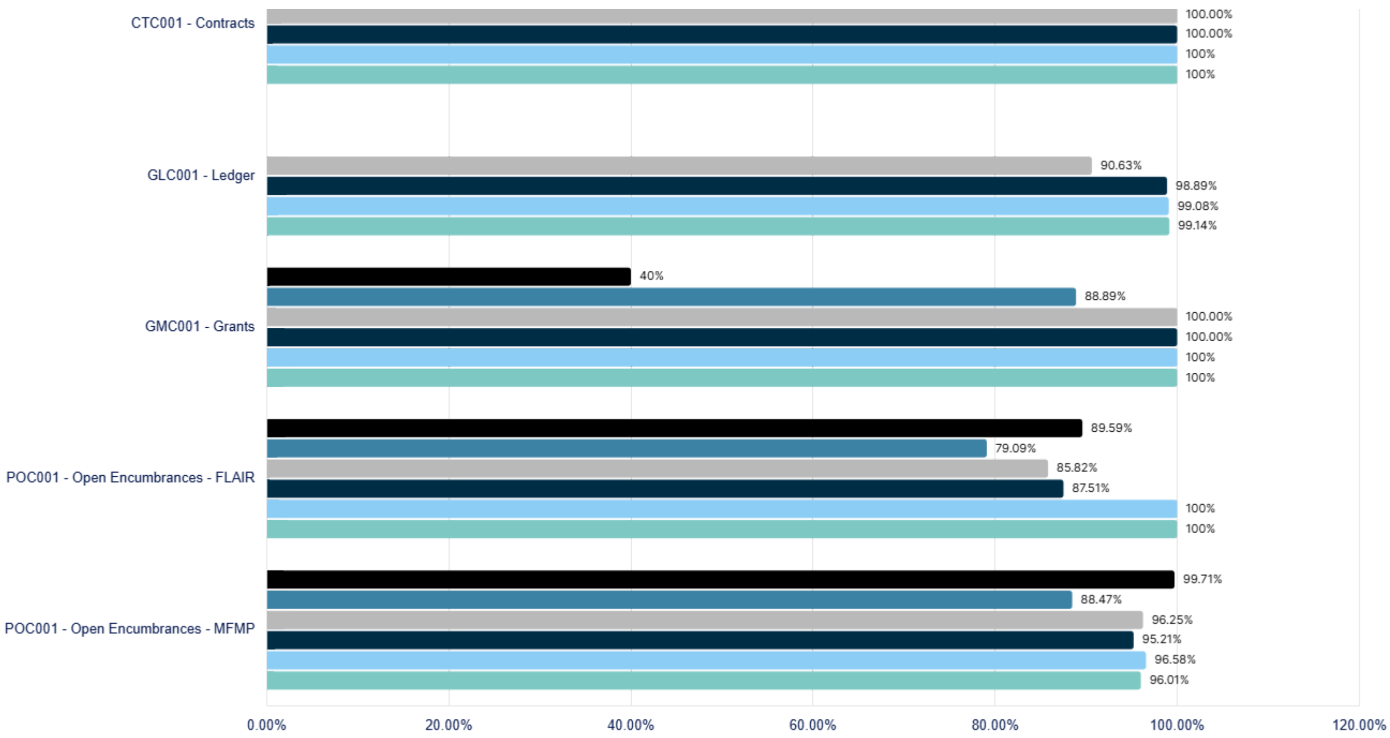
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	27369	99.93%	Complete
CTC001 - Contracts	1081	100.00%	Complete
GLC001 - Ledger	30707	99.14%	Complete
GMC001 - Grants	16	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 1256 MFMP - 10540	FLAIR - 100.00% MFMP - 96.01%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 16

- Confirmed Open Risks = 13
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 1

Risk Ratings

- Risk Rating of High = 4
- Risk Rating of Medium = 5
- Risk Rating of 5 and Below = 4

Issues

Total Count of Confirmed Issues = 0

- Confirmed Open Issues = 0
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	10/31/26	In Progress	Reviewing Org Security: The Project responded to and resolved SNow Ticket UAT001487 and, as such, the Activity 'Reviewing Org Security' has been successfully tested by all SAMs. Approving or Denying Overpayment Request: This activity has not yet been successfully tested due to a known system issue. DFS is awaiting action by the Florida PALM Project to resolve the issue and enable testing to proceed. DFS plans to retest this activity during the upcoming UAT Refresh period, if the issue is resolved and the functionality is available. Monthly Agencies – Payroll Testing: Monthly Agencies are scheduled to conduct payroll testing on August 25 for the June 22 payroll. The agencies are hopeful that the outstanding deposit and approval functionality issues will be resolved in time to support successful testing during this cycle.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	07/31/26	In Progress	Mitigation action is on Florida PALM to provide additional API023 interface files for testing. There is a SNow ticket related to this interface. UAT0016122	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Roles and Responsibilities Table Complete	Yes	Some Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Progress is well underway	Roles and Responsibilities Table Complete	Yes	Some Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

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DFS Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Scott Fennell	scott.fennell@myfloridacfo.com	08/31/26
July 2026	Scott Fennell	scott.fennell@myfloridacfo.com	07/31/26
June 2026	Scott Fennell	scott.fennell@myfloridacfo.com	06/30/26
May 2026	Scott Fennell	scott.fennell@myfloridacfo.com	05/29/26
April 2026	Scott C Fennell	scott.fennell@myfloridacfo.com	04/29/26
March 2026	Scott C Fennell	scott.fennell@myfloridacfo.com	03/30/26
February 2026	Scott Fennell	scott.fennell@myfloridacfo.com	02/27/26
January 2026	Scott Fennell	scott.fennell@myfloridacfo.com	01/29/26

DJJ Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 1

- Total Planned Tests This Month = 2
- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 8

- Total Planned Tests This Month = 41
- Total Completed Tests This Month = 12

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 1

- Interfaces Tested Multiple Times To Date = 1/1
- Interfaces Tested Multiple Times Successfully To Date = 1/1

Percent of Interfaces Tested Successfully To Date = 100.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 8

- Interfaces Tested Multiple Times To Date = 8/8
- Interfaces Tested Multiple Times Successfully To Date = 6/8

Percent of Interfaces Tested Successfully To Date = 75.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 9
- Non-Applicable Project Recommended Activities = 2
- Applicable Activities with User Stories = 146
- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 146/146 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 745
- Planned Testing = 535
- Actual Testing = 28

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 80
- Planned Testing = 49
- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 85
- Planned Testing = 4
- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

AMFR

- Total Unique Activities = 89
- Planned Testing = 84
- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 39
- Planned Testing = 37
- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

BK

- Total Unique Activities = 10
- Planned Testing = 9
- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 102
- Planned Testing = 98
- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities = 16
- Planned Testing = 14
- Actual Testing = 1

Average Performance Outcome = 30 - Above Expectations

DM

- Total Unique Activities = 106
- Planned Testing = 102
- Actual Testing = 3

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities = 8
- Planned Testing = 7
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 94
- Planned Testing = 90
- Actual Testing = 3

Average Performance Outcome = 20 - Satisfactory

PM

- Total Unique Activities = 58
- Planned Testing = 50
- Actual Testing = 1

Average Performance Outcome = 30 - Above Expectations

PR

- Total Unique Activities = 108
- Planned Testing = 22
- Actual Testing = 3

Average Performance Outcome = 20 - Satisfactory

RA

- Total Unique Activities = 3
- Planned Testing = 2
- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

SAC

- Total Unique Activities = 5
- Planned Testing = 5
- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 146

- Applicable Project Recommended Activities = 74 / 146

Applicable Activities Tested at Least Once To Date = 126 / 146

- Applicable Project Recommended Activities Tested at Least Once To Date = 72 / 74

Applicable Activities Tested Successfully To Date = 117 / 146

- Applicable Project Recommended Activities Tested Successfully To Date = 70 / 74

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 94.59 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 61

- Number of Topics Dispositioned for Updates/Creation = 61/61

- Number of Topics Requiring Documentation Updates/Creation = 54/61

Documentation Status

Not Started = 9

In Progress = 45

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 98

- Number of End Users in Initial Load = 18

- Number of Enabled End Users in UAT Environment = 77

Percent of End Users in UAT Environment = 78.57%

Count of Role Mapping Worksheet Rows with Error Messages = 9

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
3	3	3	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Finance and Accounting: Mary Taylor (OPS)
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Budget: Deshawn Byrd, Jessica Bowling (OPS)
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Pam White, Marlon Portillo
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	Finance and Accounting: Human Resources: Sharan Cohen, Latasha Burke, Lorna Jackson Budget: In Progress General Services: Program Areas:
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Finance and Accounting: Human Resources: Sharan Cohen, Latasha Burke, Lorna Jackson Budget: Complete - Jessica Bowling (OPS), Deshawn Byrd, Jalesa Lake, and Ben Warrick General Services: Pam White and Marlon Portillo Program Areas:
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 340

- UAT Learning Paths Completed = 329

Percent Complete = 96.76%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 61

- Number of Topics Dispositioned for Updates/Creation = 61/61

- Number of Topics Requiring Training Materials = 59/61

Development Status

Not Started = 3

In Progress= 56

On Hold = 0

Complete = 0

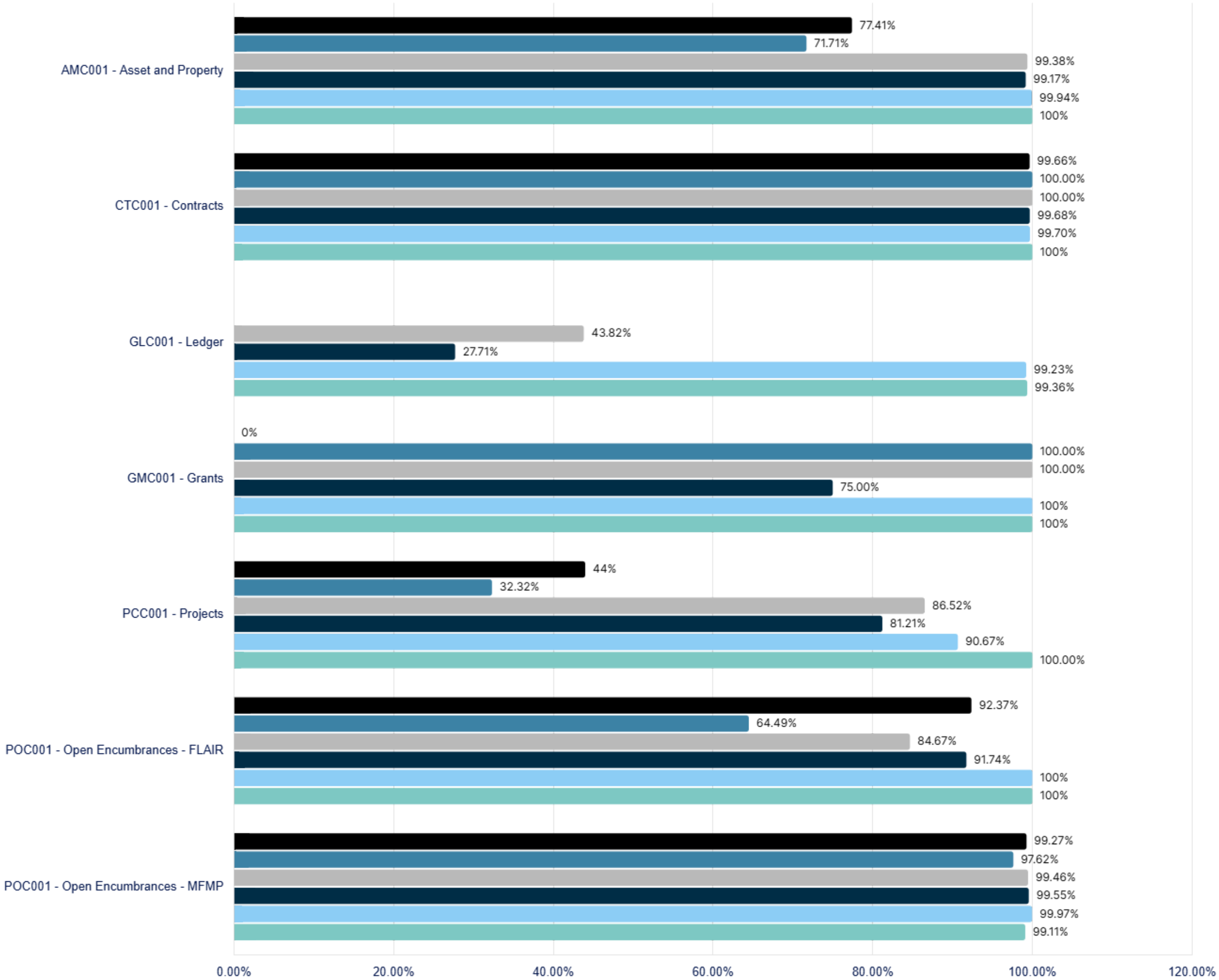
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	4788	100%	Complete
CTC001 - Contracts	652	100.00%	Complete
GLC001 - Ledger	45392	99.36%	Complete
GMC001 - Grants	8	100.00%	Complete
PCC001 - Projects	189	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 1057 MFMP - 12310	FLAIR - 100.00% MFMP - 99.11%	Complete

Conversion Load Percentages

● Mock 1 - Successful Load Percentage ● Mock 2 - Successful Load Percentage ● Mock 3 - Successful Load Percentage ● Mock 4 - Successful Load Percentage ● Dry Run 1 - Successful Load Percentage ● Dry Run 2 - Successful Load Percentage



Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 62

- Confirmed Open Risks = 20
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 2

Risk Ratings

- Risk Rating of High = 4
- Risk Rating of Medium = 5
- Risk Rating of 5 and Below = 11

Issues

Total Count of Confirmed Issues = 2

- Confirmed Open Issues = 0
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
People	1.2	Agency has identified all agency specific learning materials to be developed to support end user training.	07/01/26	Complete	N/A	
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	07/01/26	In Progress	Test case lists for the bureaus are being finalized. Once finalized, activities need to be reviewed so that the testing staff are doing are assigned a correct activity.	
Processes	2.3	Agency has identified all process documentation to be created or updated based on testing results.	07/01/26	Complete	N/A	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	10/02/26	In Progress	No updates for August since the UAT environment was down.	
Technology	3.2	Agency has produced and tested all selected inbound files in the UAT environment or has a plan to complete	07/31/26	In Progress	UAT resumed 8/24/26. Testing is scheduled for September	

		files in the UAT environment or has a plan to complete testing of inbound files prior to the UAT refresh.				

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Some Identified	Yes	Largely Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Some Identified	Yes	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

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DJJ Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Dodie Garye	dodie.garye@djj.state.fl.us	08/31/26
July 2026	Dodie Garye	dodie.garye@djj.state.fl.us	07/31/26
June 2026	Heather DiGiacomo	heather.digiacomo@fldjj.gov	06/30/26
May 2026	Heather DiGiacomo	heather.digiacomo@fldjj.gov	05/28/26
April 2026	Heather DiGiacomo	heather.digiacomo@fldjj.gov	04/29/26
March 2026	Heather DiGiacomo	heather.digiacomo@fldjj.gov	03/30/26
February 2026	Heather DiGiacomo	heather.digiacomo@fldjj.gov	02/27/26
January 2026	Heather DiGiacomo	heather.digiacomo@fldjj.gov	01/26/26

DLA Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 2

- Total Planned Tests This Month = 2

- Total Completed Tests This Month = 2

Average Performance Outcome This Month = 0 - N/A

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 9

- Total Planned Tests This Month = 9

- Total Completed Tests This Month = 14

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 2

- Interfaces Tested Multiple Times To Date = 2/2

- Interfaces Tested Multiple Times Successfully To Date = 1/2

Percent of Interfaces Tested Successfully To Date = 50.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 9

- Interfaces Tested Multiple Times To Date = 9/9

- Interfaces Tested Multiple Times Successfully To Date = 8/9

Percent of Interfaces Tested Successfully To Date = 88.89%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 0

- Non-Applicable Project Recommended Activities = 0

- Applicable Activities with User Stories = 162

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 162/162 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 198

- Planned Testing = 198

- Actual Testing =

Average Performance Outcome = N/A

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 2

- Planned Testing = 2

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 25

- Planned Testing = 25

- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 17

- Planned Testing = 17

- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 23

- Planned Testing = 23

- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 8

- Planned Testing = 8

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 8

- Planned Testing = 8

- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities = 5

- Planned Testing = 5

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 26

- Planned Testing = 26

- Actual Testing =

Average Performance Outcome = N/A

GM

- Total Unique Activities = 6

- Planned Testing = 6

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 13

- Planned Testing = 13

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 10

- Planned Testing = 10

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 46

- Planned Testing = 46

- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities = 2

- Planned Testing = 2

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 3

- Planned Testing = 3

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 162

- Applicable Project Recommended Activities = 78 / 162

Applicable Activities Tested at Least Once To Date = 3 / 162

- Applicable Project Recommended Activities Tested at Least Once To Date = 2 / 78

Applicable Activities Tested Successfully To Date = 2 / 162

- Applicable Project Recommended Activities Tested Successfully To Date = 2 / 78

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 2.56 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 65

- Number of Topics Dispositioned for Updates/Creation = 65/65

- Number of Topics Requiring Documentation Updates/Creation = 65/65

Documentation Status

Not Started = 65

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 25

- Number of End Users in Initial Load = 5

- Number of Enabled End Users in UAT Environment = 24

Percent of End Users in UAT Environment = 96%

Count of Role Mapping Worksheet Rows with Error Messages = 2

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	3	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Christie Black
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Christie Black
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Not Applicable	Not Applicable
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Terry Applegate
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 119

- UAT Learning Paths Completed = 97

Percent Complete = 81.51%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 65

- Number of Topics Dispositioned for Updates/Creation = 65/65

- Number of Topics Requiring Training Materials = 15/65

Development Status

Not Started = 15

In Progress= 0

On Hold = 0

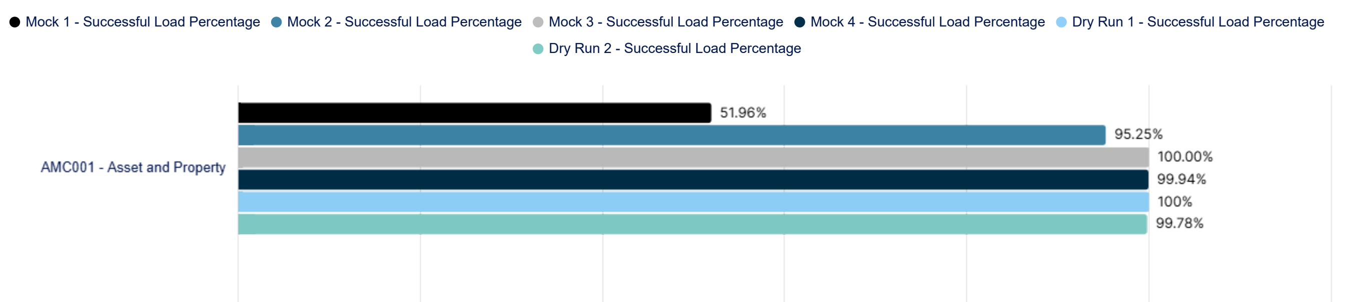
Complete = 0

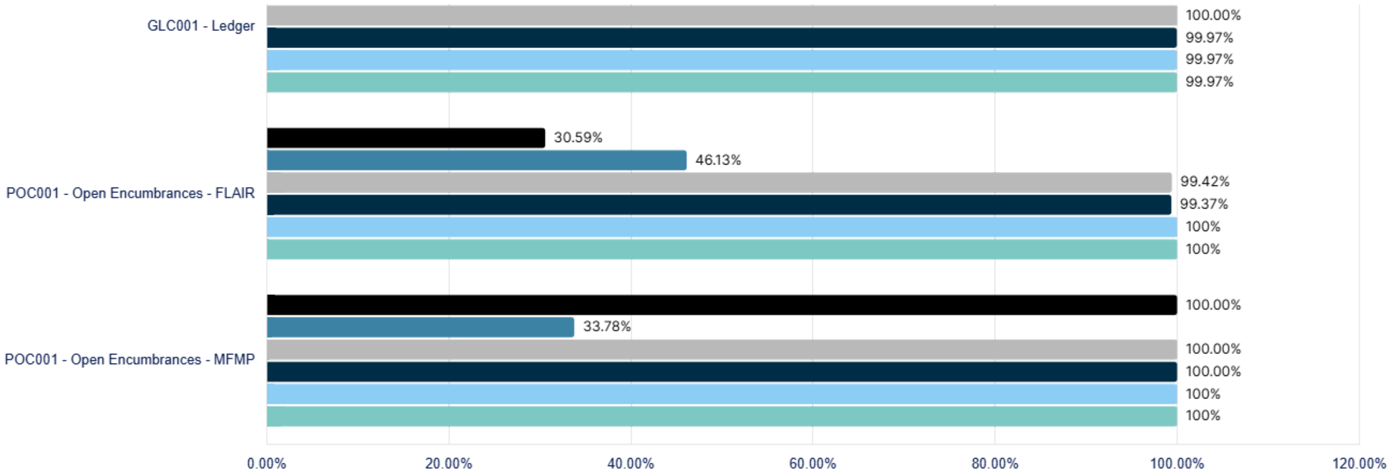
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	11076	99.78%	Complete
GLC001 - Ledger	105600	99.97%	In Progress
POC001 - Open Encumbrances	FLAIR - 2678 MFMP - 2037	FLAIR - 100.00% MFMP - 100.00%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 2
- Count of Conversion Worksheet Rows with Error Messages = 8

Project Management

Risks

Total Count of Confirmed Risks = 17

- Confirmed Open Risks = 10
- Confirmed New Open Risks = 5
- Confirmed Closed Risks During Reporting Period = 1

Risk Ratings

- Risk Rating of High = 4
- Risk Rating of Medium = 6
- Risk Rating of 5 and Below = 0

Issues

Total Count of Confirmed Issues = 12

- Confirmed Open Issues = 4
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 2
- Issues with Priority Level Critical = 2

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	07/31/26	Not Started	Following UAT refresh, SMEs confirmed their ability to log in, and tickets were submitted for users experiencing system- access issues. Christie required CMS access, and the new SAMs will need initial guidance from Ciera and Jennifer on the SAM processes. User Story Testing has begun and will continue to be monitored to ensure that at least one user story is completed for each applicable Project Recommended Standard Activity.	
Processes	2.2	Agency is prepared to execute plan to complete testing of all processes from start to finish, including workflows and agency business systems, after UAT refresh .	07/31/26	In Progress	Following the UAT refresh, user testing has begun across the BPGs. The training lab is ready, with the desktop and projector configured to support SME testing. SMEs have been asked to document testing progress. The project team will assist with documenting, and identification of applicable test case IDs as needed. Testing progress and remaining dependencies will continue to be monitored.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	10/31/26	In Progress	**API002 - Development was completed in INT2, and both regular and single-pay files were successfully submitted to PALM. Following the UAT refresh, the team reused the previously submitted VANext Data file for continued testing for UAT and plans to submit both files to PALM (Regular File as well as Single Pay file). An updated VANext export was requested from F&A for the next testing cycle to test new transactions and prevent duplicate-entry errors in UAT for September. **The agency initiated post-refresh ARI007/ARI010 end-to-end deposit testing activities for the August 24-28 testing window. F&A and the developer are actively validating the required ChartField values, including account conversions and PALM Fund values, before preparing the inbound deposit file. File submission is pending completion of this validation, and the associated ARI024 output has not yet been received. Additional testing and make-up activities will continue through September 18, 2026. ** Outbound files received from August 24 through August 31 testing cycle are being reviewed by Lee. The test counts and performance outcomes will be updated in the Interface Cycle 3 Full Integration Test worksheet.	
Technology	3.2	Agency has produced and tested all selected inbound files in the UAT environment or has a plan to complete testing of inbound files prior to the UAT refresh.	07/31/26	Not Started	**API002 development has been completed, and both regular and single-pay files were successfully submitted to PALM. Following the UAT refresh, the team can reuse the previously submitted VANext file to continue API002 testing because the prior test data is no longer in UAT. An updated VANext export has been requested for the next testing cycle to test new transactions and avoid duplicate entry errors. **The agency initiated post-refresh ARI007/ARI010 end-to-end deposit testing activities for the August 24-28 testing window. F&A and the developer are actively validating the required ChartField values, including account conversions and PALM Fund values, before preparing the inbound deposit file. File submission is pending completion of this validation, and the associated ARI024 output has not yet been received. Additional testing and make-up activities will continue through September 18, 2026.	
Technology	3.3	Agency is prepared to execute plan to complete interface	08/16/26	Not Started	API002 development has been completed and both regular and	

Technology	3.3	Agency is prepared to execute plan to complete interface testing after UAT refresh.	[illegible]	Not Started	API002 development has been completed, and both regular and single-pay files were successfully submitted to PALM. Following the UAT refresh, the team can reuse the previously submitted VANext file to continue API002 testing because the prior test data is no longer in UAT. An updated VANext export has been requested for the next testing cycle to test new transactions and avoid duplicate entry errors.	
Technology	3.4	Agency business systems are being remediated and documentation updated as needed, based on testing findings.	07/31/26	In Progress	**Business unit contacts for VOCA/Crime Stoppers have been identified. The agency will reach out to Bethany to coordinate a meeting and begin reviewing the current eGrants process and required remediation activities. ** API002 development has been completed, and both regular and single-pay files were successfully submitted to PALM in INT2. Following the UAT refresh, the team can reuse the previously submitted VANext file to continue API002 testing because the prior test data is no longer in UAT. An updated VANext export has been requested for the next testing cycle to test new transactions and avoid duplicate entry errors.	
Data	4.1	Changes to agency specific configurations are being tested and maintained in agency configuration workbooks as necessary.	10/31/26	In Progress	Two speedkey errors remain. DLA hopes these will be resolved within the next week. (In September report)	
Data	4.2	Agency configuration and conversion workbooks are complete and contain no errors.	10/31/26	In Progress	Its a part of Monthly recurrent task. The SpeedKey validation issue is being reviewed with the PALM RCs. Once the workbooks are opened and unlocked, as anticipated with the next RC update, the agency will make the necessary updates and reflect the progress in the September report.	
Data	4.3	Agency data in FLAIR, FACTs and MFMP are cleansed and ready for Dry Run 2 conversion.	10/31/26	In Progress	FLAIR Ledger data cleansing remains in progress. FLAIR Open Encumbrances and MFMP have been Completed. DLA is exempt from FACTS conversion.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Not Started	Yes	Not Started	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	DLA Deployment Plan and Cutover Plan activities have begun. DLA is currently identifying key divisions and stakeholders that will need to perform tasks or at least kept informed of where we are in the process. Separate meetings with these divisions to determine involvement will be scheduled shortly.
July 2026	Not Started	Not Started	Not Started	Yes	Not Started	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	DLA cutover discussions have not started due to focusing on confirming scope of current business systems, beginning User Acceptance Testing (UAT), and working with the PALM technical team to troubleshoot API002 Cycle 2 testing. DLA attended a cross-agency discussion focused on cutover planning and received several templates from other agencies used to start organizing cutover tasks. DLA recognizes the need to make significant progress in planning for cutover and is working to prioritize this task beginning in August 2026.

Submission

Agency Sponsor Confirmation

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DLA Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Darlene Faris - Interim	darlene.faris@myfloridalegal.coi	08/31/26
July 2026	Darlene Faris - Interim	darlene.faris@myfloridalegal.coi	07/31/26
June 2026	Darlene Faris - Interim	darlene.faris@myfloridalegal.coi	06/30/26
May 2026	Darlene Faris - Interim	darlene.faris@myfloridalegal.coi	05/29/26
April 2026	Darlene Faris - Interim	darlene.faris@myfloridalegal.coi	04/30/26
March 2026	Darlene Faris - Interim	darlene.faris@myfloridalegal.coi	03/31/26
February 2026	Darlene Faris - Interim	darlene.faris@myfloridalegal.coi	02/27/26
January 2026	Darlene Faris - Interim	darlene.faris@myfloridalegal.coi	01/30/26

DMA Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 4

- Total Planned Tests This Month = 4

- Total Completed Tests This Month = 2

Average Performance Outcome This Month = 20 - Satisfactory

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 0

- Total Planned Tests This Month = 0

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 4

- Interfaces Tested Multiple Times To Date = 4/4

- Interfaces Tested Multiple Times Successfully To Date = 2/4

Percent of Interfaces Tested Successfully To Date = 50.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 0

- Interfaces Tested Multiple Times To Date = 0/0

- Interfaces Tested Multiple Times Successfully To Date = 0/0

Percent of Interfaces Tested Successfully To Date = N/A

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 0

- Non-Applicable Project Recommended Activities = 0

- Applicable Activities with User Stories = 155

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 155/155 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 181

- Planned Testing = 178

- Actual Testing = 181

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 27

- Planned Testing = 27

- Actual Testing = 27

Average Performance Outcome = 20 - Satisfactory

AMFR

- Total Unique Activities = 18

- Planned Testing = 15

- Actual Testing = 18

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 25

- Planned Testing = 25

- Actual Testing = 25

Average Performance Outcome = 20 - Satisfactory

BK

- Total Unique Activities = 6

- Planned Testing = 6

- Actual Testing = 6

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 8

- Planned Testing = 8

- Actual Testing = 8

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities = 5

- Planned Testing = 5

- Actual Testing = 5

Average Performance Outcome = 20 - Satisfactory

DM

- Total Unique Activities = 27

- Planned Testing = 27

- Actual Testing = 27

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities = 2

- Planned Testing = 2

- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 13

- Planned Testing = 13

- Actual Testing = 13

Average Performance Outcome = 20 - Satisfactory

PM

- Total Unique Activities = 13

- Planned Testing = 13

- Actual Testing = 13

Average Performance Outcome = 20 - Satisfactory

PR

- Total Unique Activities = 26

- Planned Testing = 26

- Actual Testing = 26

Average Performance Outcome = 20 - Satisfactory

RA

- Total Unique Activities = 2

- Planned Testing = 2

- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

SAC

- Total Unique Activities = 3

- Planned Testing = 3

- Actual Testing = 3

Average Performance Outcome = 20 - Satisfactory

User Story Testing Progress - Cumulative

Applicable Activities = 155

- Applicable Project Recommended Activities = 76 / 155

Applicable Activities Tested at Least Once To Date = 155 / 155

- Applicable Project Recommended Activities Tested at Least Once To Date = 76 / 76

Applicable Activities Tested Successfully To Date = 155 / 155

- Applicable Project Recommended Activities Tested Successfully To Date = 76 / 76

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 100.00 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 63

- Number of Topics Dispositioned for Updates/Creation = 63/63

- Number of Topics Requiring Documentation Updates/Creation = 0/63

Documentation Status

Not Started = 0

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 31

- Number of End Users in Initial Load = 28

- Number of Enabled End Users in UAT Environment = 30

Percent of End Users in UAT Environment = 96.77%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	4	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Trixy Pacetti/Jack McAlpine
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Trixy Pacetti/Jack McAlpine
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Not Applicable	Not Applicable
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Trixy Pacetti/Jack McAlpine
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	Trixy Pacetti/Kathy Shank
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Trixy Pacetti/Kathy Shank
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Trixy Pacetti/Kathy Shank

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 132

- UAT Learning Paths Completed = 99

Percent Complete = 75%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 63

- Number of Topics Dispositioned for Updates/Creation = 63/63

- Number of Topics Requiring Training Materials = 0/63

Development Status

Not Started = 0

In Progress= 0

On Hold = 0

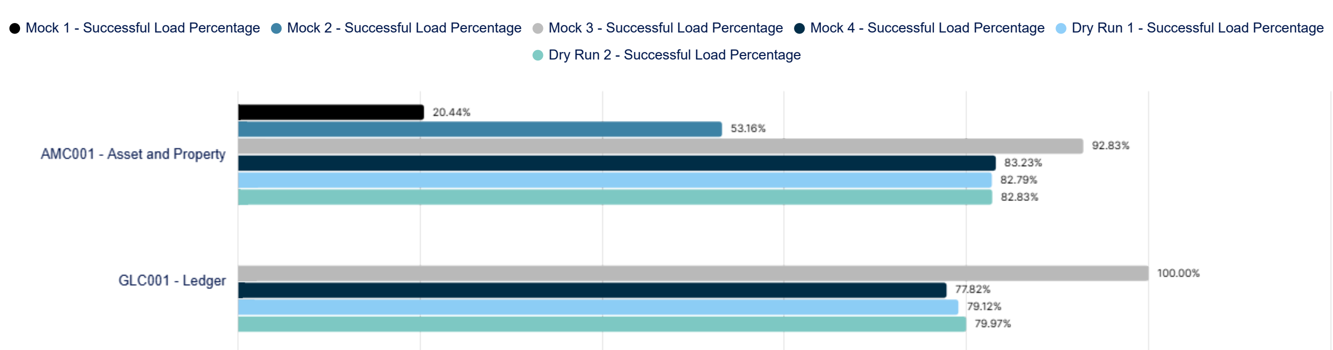
Complete = 0

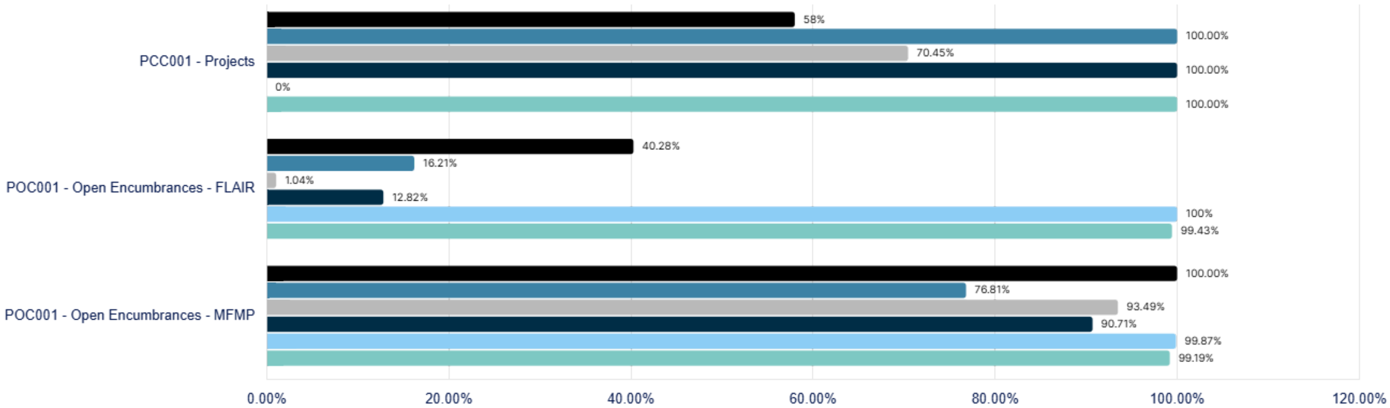
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	22830	82.83%	Complete
GLC001 - Ledger	15389	79.97%	Complete
PCC001 - Projects	46	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 1393 MFMP - 2705	FLAIR - 99.43% MFMP - 99.19%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 2

- Confirmed Open Risks = 1
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 0
- Risk Rating of Medium = 0
- Risk Rating of 5 and Below = 1

Issues

Total Count of Confirmed Issues = 4

- Confirmed Open Issues = 3
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 1
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	07/31/26	Complete	Completed testing of all user stories. Will continue to test stories.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	07/31/26	In Progress	Completed DMA's testing of interface. FSG interface had several errors. ARRO is working with FSG to complete and resubmit.	
Data	4.2	Agency configuration and conversion workbooks are complete and contain no errors.	07/31/26	Complete	Completed in August.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Checklist is drafted and under internal review	Largely Identified	Yes	Some Identified	Low Confidence - Timely Completion	Low Confidence - Plan Sufficiency	
July 2026	Progress is well underway	Not Started	Some Identified	Yes	Not Started	Low Confidence - Timely Completion	Low Confidence - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

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DMA Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Adam Curry	adam.m.curry.mil@army.mil	08/28/26
July 2026	COL Adam Curry	adam.m.curry.mil@army.mil	07/30/26
June 2026	COL Adam Curry	adam.m.curry.mil@army.mil	06/26/26
May 2026	COL Adam Curry	adam.m.curry.mil@army.mil	05/28/26
April 2026	COL Adam Curry	adam.m.curry.mil@army.mil	04/28/26
March 2026	COL Adam Curry	adam.m.curry.mil@army.mil	03/31/26
February 2026	COL Adam Curry	adam.m.curry.mil@army.mil	02/24/26
January 2026	COL Adam Curry	adam.m.curry.mil@army.mil	01/27/26

DMS Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 7

- Total Planned Tests This Month = 39

- Total Completed Tests This Month = 18

Average Performance Outcome This Month = 26.67 - Above Expectations

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 6

- Total Planned Tests This Month = 15

- Total Completed Tests This Month = 18

Average Performance Outcome This Month = 26.67 - Above Expectations

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 7

- Interfaces Tested Multiple Times To Date = 7/7

- Interfaces Tested Multiple Times Successfully To Date = 7/7

Percent of Interfaces Tested Successfully To Date = 100.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 6

- Interfaces Tested Multiple Times To Date = 6/6

- Interfaces Tested Multiple Times Successfully To Date = 4/6

Percent of Interfaces Tested Successfully To Date = 66.67%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 18

- Non-Applicable Project Recommended Activities = 3

- Applicable Activities with User Stories = 138

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 138/138 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 159

- Planned Testing = 94

- Actual Testing = 68

Average Performance Outcome = 18 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 11

- Planned Testing = 3

- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 21

- Planned Testing = 5

- Actual Testing = 5

Average Performance Outcome = 20 - Satisfactory

AMFR

- Total Unique Activities = 17

- Planned Testing = 4

- Actual Testing = 5

Average Performance Outcome = 15 - Inadequate

AR

- Total Unique Activities = 24

- Planned Testing = 52

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

BK

- Total Unique Activities = 6

- Planned Testing = 3

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 7

- Planned Testing = 5

- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities = 1

- Planned Testing =

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

DM

- Total Unique Activities = 23

- Planned Testing = 20

- Actual Testing = 23

Average Performance Outcome = 16 - Inadequate

GM

- Total Unique Activities = 1

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 13

- Planned Testing = 4

- Actual Testing = 14

Average Performance Outcome = 18 - Satisfactory

PM

- Total Unique Activities = 10

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

PR

- Total Unique Activities = 25

- Planned Testing =

- Actual Testing = 11

Average Performance Outcome = 20 - Satisfactory

RA

- Total Unique Activities = 2

- Planned Testing =

- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

SAC

- Total Unique Activities = 3

- Planned Testing =

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

User Story Testing Progress - Cumulative

Applicable Activities = 138

- Applicable Project Recommended Activities = 70 / 138

Applicable Activities Tested at Least Once To Date = 85 / 138

- Applicable Project Recommended Activities Tested at Least Once To Date = 49 / 70

Applicable Activities Tested Successfully To Date = 80 / 138

- Applicable Project Recommended Activities Tested Successfully To Date = 48 / 70

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 68.57 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 56

- Number of Topics Dispositioned for Updates/Creation = 56/56

- Number of Topics Requiring Documentation Updates/Creation = 46/56

Documentation Status

Not Started = 0

In Progress = 46

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 69

- Number of End Users in Initial Load = 61

- Number of Enabled End Users in UAT Environment = 69

Percent of End Users in UAT Environment = 100%

Count of Role Mapping Worksheet Rows with Error Messages = 1

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	4	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible	Approach Description
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Kedra Lewis Mary Bell Amber Burns	
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Sean Scruggs	
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Mary Bell Heather Sharron	
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Mary Bell Keldrick Franklin	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress		
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress		
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress		
7. The Department of Management Services is able to verify the integration between the state purchasing system known as My Florida Market Place and Florida PALM. The integration must include the year-end processes associated with Purchase Orders and State Agencies are able to verify that encumbrance balances will update properly.	What is the status of your agency scoping the approach for this item?	In Progress		
7. The Department of Management Services is able to verify the integration between the state purchasing system known as My Florida Market Place and Florida PALM. The integration must include the year-end processes associated with Purchase Orders and State Agencies are able to verify that encumbrance balances will update properly.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress		
8. The Department of Management Services is able to verify the integration between People First and Florida PALM supports monthly, bi-weekly, and supplemental payroll processes.	What is the status of your agency scoping the approach for this item?	In Progress		
8. The Department of Management Services is able to verify the integration between People First and Florida PALM supports monthly, bi-weekly, and supplemental payroll processes.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Michael Livingston	
9. The Department of Management Services is able to verify the integration between Florida PALM and the Division of Retirement's Integrated Retirement Information System.	What is the status of your agency scoping the approach for this item?	In Progress		
9. The Department of Management Services is able to verify the integration between Florida PALM and the Division of Retirement's Integrated Retirement Information System.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Amber Burns	
10. The Department of Management Services is able to verify the integration between Florida PALM and the Statewide Travel Management System.	What is the status of your agency scoping the approach for this item?	In Progress		
10. The Department of Management Services is able to verify the integration between Florida PALM and the Statewide Travel Management System.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Casey Taylor	

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 319

- UAT Learning Paths Completed = 302

Percent Complete = 94.67%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 56

- Number of Topics Dispositioned for Updates/Creation = 50/56

- Number of Topics Requiring Training Materials = 48/56

Development Status

Not Started = 6

In Progress= 48

On Hold = 0

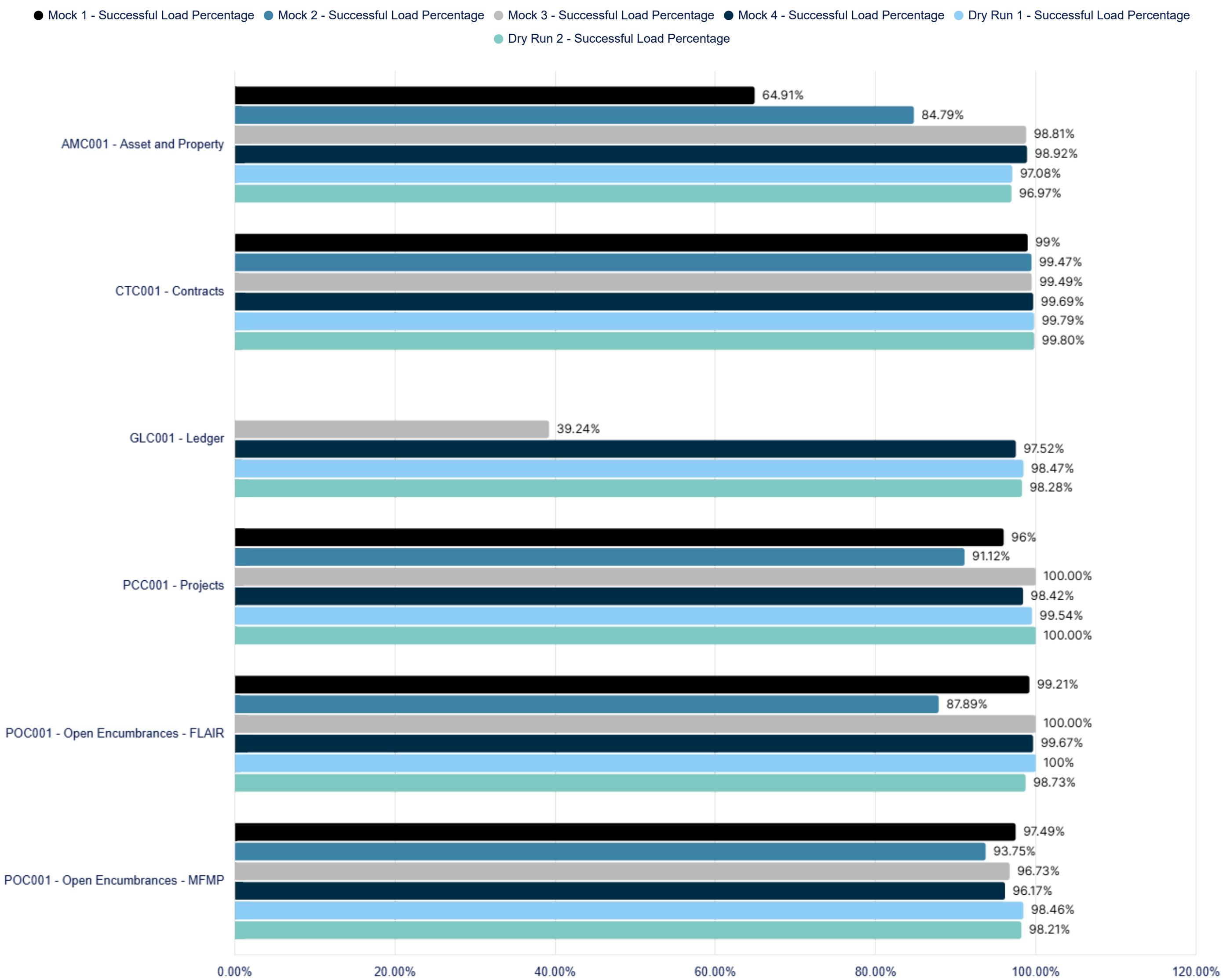
Complete = 0

Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	18819	96.97%	Complete
CTC001 - Contracts	1525	99.80%	Complete
GLC001 - Ledger	49112	98.28%	Complete
PCC001 - Projects	1288	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 1264 MFMP - 11953	FLAIR - 98.73% MFMP - 98.21%	Complete

Conversion Load Percentages



Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 17
- Count of Conversion Worksheet Rows with Error Messages = 6

Project Management

DMS Risks

Total Count of Confirmed Risks = 8

- Confirmed Open Risks = 2
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 1

Risk Ratings

- Risk Rating of High = 0
- Risk Rating of Medium = 1
- Risk Rating of 5 and Below = 1

DMS Issues

Total Count of Confirmed Issues = 2

- Confirmed Open Issues = 2
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 1
- Issues with Priority Level Critical = 0

FRS Risks

Total Count of Confirmed Risks = 11

- Confirmed Open Risks = 11
- Confirmed New Open Risks = 1
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 5
- Risk Rating of Medium = 1
- Risk Rating of 5 and Below = 5

FRS Issues

Total Count of Confirmed Issues = 1

- Confirmed Open Issues = 0
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0
- Issues with Priority Level Critical = 0

MFMP Risks

Total Count of Confirmed Risks = 4

- Confirmed Open Risks = 4
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 0
- Risk Rating of Medium = 2
- Risk Rating of 5 and Below = 2

MFMP Issues

Total Count of Confirmed Issues = 1

- Confirmed Open Issues = 1
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 1
- Issues with Priority Level Critical = 0

PF Risks

Total Count of Confirmed Risks = 5

- Confirmed Open Risks = 2
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 0
- Risk Rating of Medium = 0
- Risk Rating of 5 and Below = 2

PF Issues

Total Count of Confirmed Issues = 0

- Confirmed Open Issues = 0
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0
- Issues with Priority Level Critical = 0

STMS Risks

Total Count of Confirmed Risks = 9

- Confirmed Open Risks = 4
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 1
- Risk Rating of Medium = 0
- Risk Rating of 5 and Below = 3

STMS Issues

Total Count of Confirmed Issues = 6

- Confirmed Open Issues = 2
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 2
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
People	1.3	All agency end users have been role mapped in preparation for the UAT refresh.	08/21/26	Complete	All criteria has been met - with the exception of one SOD conflict. S	
People	1.4	All SOD conflicts have been resolved or approved by A&A for the UAT refresh.	08/21/26	Complete	July 7, 2026: SOD Conflict request form in progress. July 20, 2026	
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	10/30/26	In Progress	This will be ongoing as UAT continues.	
Processes	2.3	Agency has identified all process documentation to be created or updated based on testing results.	10/30/26	In Progress	This will be ongoing as UAT continues.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	09/30/26	In Progress	This will be ongoing as UAT continues.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Plan is drafted and under internal review	Checklist is drafted and under internal review	Largely Identified	Yes	Largely Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	
July 2026	Plan is drafted and under internal review	Checklist is drafted and under internal review	Largely Identified	Yes	Largely Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	Current focus is information gathering based on Cutover list. Completing discussions, research and documentation.

Submission

Agency Sponsor Confirmation

DMS Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:

The form you are attempting to access is no longer active.

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August 2026	Lance Dyal	lance.dyal@dms.fl.gov	08/31/26
July 2026	Lance Dyal	lance.dyal@dms.fl.gov	07/31/26
June 2026	Lance Dyal	lance.dyal@dms.fl.gov	07/01/26
May 2026	Lance Dyal	lance.dyal@dms.fl.gov	05/29/26
April 2026	Lance Dyal	lance.dyal@dms.fl.gov	04/30/26
March 2026	Lance Dyal	lance.dyal@dms.fl.gov	04/01/26
February 2026	Lance Dyal	lance.dyal@dms.fl.gov	02/27/26
January 2026	Lance Dyal	lance.dyal@dms.fl.gov	01/30/26

DOAH Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 0

- Total Planned Tests This Month = 0

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 2

- Total Planned Tests This Month = 3

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 0

- Interfaces Tested Multiple Times To Date = 0/0

- Interfaces Tested Multiple Times Successfully To Date = 0/0

Percent of Interfaces Tested Successfully To Date = N/A

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 2

- Interfaces Tested Multiple Times To Date = 2/2

- Interfaces Tested Multiple Times Successfully To Date = 1/2

Percent of Interfaces Tested Successfully To Date = 50.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 16

- Non-Applicable Project Recommended Activities = 7

- Applicable Activities with User Stories = 139

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 139/139 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 195

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 20

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 24

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 29

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 5

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 11

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities = 4

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 40

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

GM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 22

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 2

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 27

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities = 2

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 3

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 139

- Applicable Project Recommended Activities = 69 / 139

Applicable Activities Tested at Least Once To Date = 0 / 139

- Applicable Project Recommended Activities Tested at Least Once To Date = 0 / 69

Applicable Activities Tested Successfully To Date = 0 / 139

- Applicable Project Recommended Activities Tested Successfully To Date = 0 / 69

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 0.00 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 57

- Number of Topics Dispositioned for Updates/Creation = 0/57

- Number of Topics Requiring Documentation Updates/Creation = 0/57

Documentation Status

Not Started = 57

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 13

- Number of End Users in Initial Load = 10

- Number of Enabled End Users in UAT Environment = 11

Percent of End Users in UAT Environment = 84.62%

Count of Role Mapping Worksheet Rows with Error Messages = 2

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	2	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Cindy Ardoin Brandy Kirkland
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Cindy Ardoin
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Patricia Kenyon
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Patricia Kenyon
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	Completed	DOAH CCN Team
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	DOAH CCN Team
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Patricia Kenyon

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 64

- UAT Learning Paths Completed = 44

Percent Complete = 68.75%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 57

- Number of Topics Dispositioned for Updates/Creation = 0/57

- Number of Topics Requiring Training Materials = 0/57

Development Status

Not Started = 57

In Progress= 0

On Hold = 0

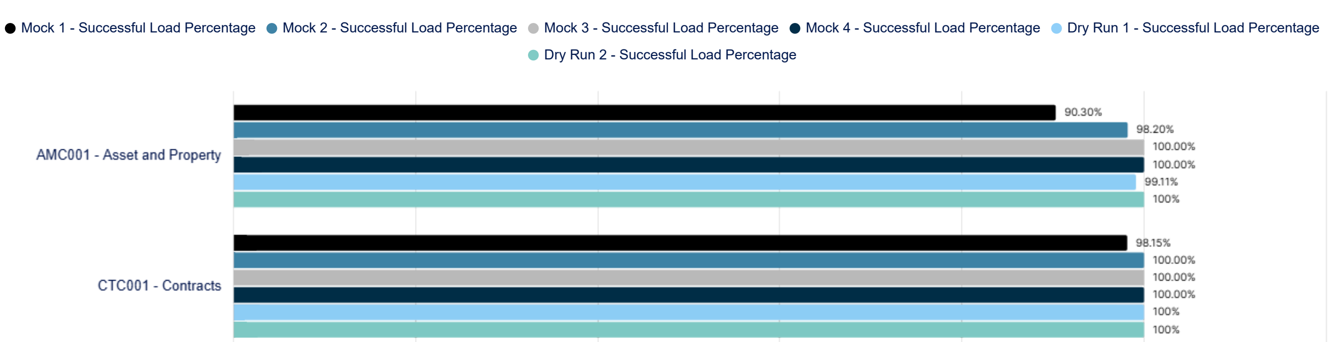
Complete = 0

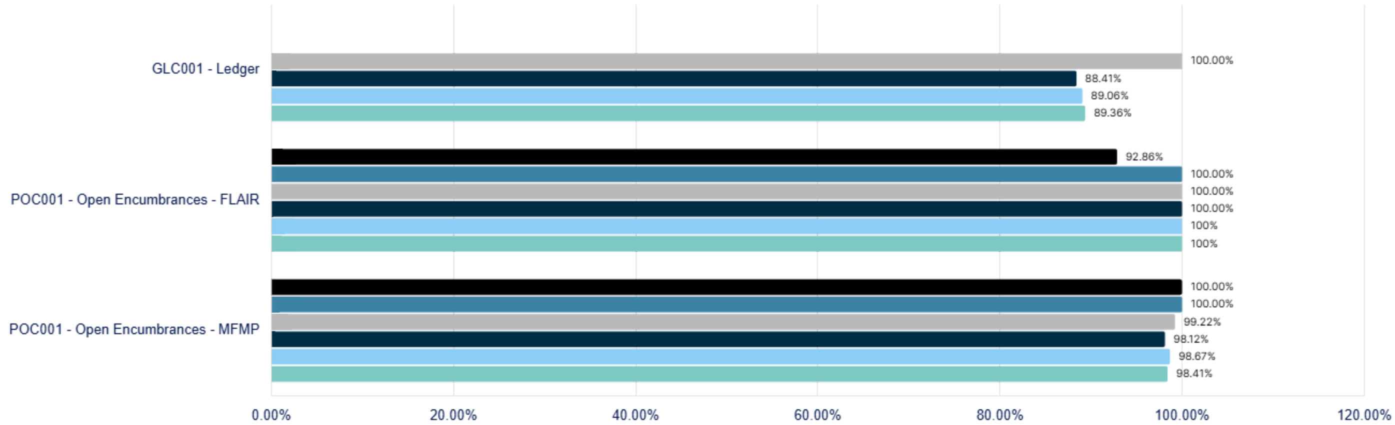
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	1017	100.00%	Complete
CTC001 - Contracts	14	100.00%	Complete
GLC001 - Ledger	1382	89.36%	Complete
POC001 - Open Encumbrances	FLAIR - 7 MFMP - 883	FLAIR - 100.00% MFMP - 98.41%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 3

- Confirmed Open Risks = 3
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 0
- Risk Rating of Medium = 0
- Risk Rating of 5 and Below = 3

Issues

Total Count of Confirmed Issues = 7

- Confirmed Open Issues = 2
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 1
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
People	1.2	Agency has identified all agency specific learning materials to be developed to support end user training.	11/30/26	Not Started	DOAH will utilize Project training materials and DOAH desk manuals to train staff. Resource links and job aids will be provided based on end user's roles.	
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	10/30/26	In Progress	DOAH is fully staffed and has identified key personnel to test project recommended functions.	
Processes	2.3	Agency has identified all process documentation to be created or updated based on testing results.	10/30/26	In Progress	DOAH has tasked the new Accounting Services Supervisor with assisting the identified responsible parties in documenting business processes.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	08/14/26	In Progress	DOAH will conduct end-to-end testing for API031 and IUI003 interface files with Axiom Pro in the month of September 2026. DOAH has identified another agency to conduct the IUI003 transfer.	09/30/26

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Some Identified	Yes	Some Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Some Identified	Yes	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

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DOAH Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Megan S. Silver	megan.silver@doah.state.fl.us	08/31/26
July 2026	Megan S. Silver	megan.silver@doah.state.fl.us	07/31/26
June 2026	Megan S. Silver	megan.silver@doah.state.fl.us	06/29/26
May 2026	Megan S. Silver	megan.silver@doah.state.fl.us	05/28/26
April 2026	Darren A. Schwartz	darren.schwartz@doah.state.fl.u	04/30/26
March 2026	Megan S. Silver	megan.silver@doah.state.fl.us	03/30/26
February 2026	Megan S. Silver	megan.silver@doah.state.fl.us	02/26/26
January 2026	Megan S. Silver	megan.silver@doah.state.fl.us	01/30/26

DOE Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 6

- Total Planned Tests This Month = 12

- Total Completed Tests This Month = 10

Average Performance Outcome This Month = 20 - Satisfactory

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 6

- Total Planned Tests This Month = 12

- Total Completed Tests This Month = 9

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 6

- Interfaces Tested Multiple Times To Date = 6/6

- Interfaces Tested Multiple Times Successfully To Date = 5/6

Percent of Interfaces Tested Successfully To Date = 83.33%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 6

- Interfaces Tested Multiple Times To Date = 6/6

- Interfaces Tested Multiple Times Successfully To Date = 4/6

Percent of Interfaces Tested Successfully To Date = 66.67%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 67

- Non-Applicable Project Recommended Activities = 30

- Applicable Activities with User Stories = 88

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 88/88 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 244

- Planned Testing = 488

- Actual Testing = 794

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 55

- Planned Testing = 110

- Actual Testing = 110

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 34

- Planned Testing = 68

- Actual Testing = 36

Average Performance Outcome = 20 - Satisfactory

AMFR

- Total Unique Activities = 31

- Planned Testing = 62

- Actual Testing = 48

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 23

- Planned Testing = 46

- Actual Testing = 42

Average Performance Outcome = 20 - Satisfactory

BK

- Total Unique Activities = 6

- Planned Testing = 12

- Actual Testing = 12

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 9

- Planned Testing = 18

- Actual Testing = 18

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities = 2

- Planned Testing = 4

- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

DM

- Total Unique Activities = 96

- Planned Testing = 192

- Actual Testing = 489

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 15

- Planned Testing = 30

- Actual Testing = 31

Average Performance Outcome = 20 - Satisfactory

PM

- Total Unique Activities = 11

- Planned Testing = 22

- Actual Testing = 22

Average Performance Outcome = 20 - Satisfactory

PR

- Total Unique Activities = 8

- Planned Testing = 16

- Actual Testing = 74

Average Performance Outcome = 20 - Satisfactory

RA

- Total Unique Activities = 2

- Planned Testing = 4

- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

SAC

- Total Unique Activities = 2

- Planned Testing = 4

- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

User Story Testing Progress - Cumulative

Applicable Activities = 88

- Applicable Project Recommended Activities = 46 / 88

Applicable Activities Tested at Least Once To Date = 84 / 88

- Applicable Project Recommended Activities Tested at Least Once To Date = 42 / 46

Applicable Activities Tested Successfully To Date = 84 / 88

- Applicable Project Recommended Activities Tested Successfully To Date = 42 / 46

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 91.30 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 43

- Number of Topics Dispositioned for Updates/Creation = 43/43

- Number of Topics Requiring Documentation Updates/Creation = 21/43

Documentation Status

Not Started = 21

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 133

- Number of End Users in Initial Load = 130

- Number of Enabled End Users in UAT Environment = 129

Percent of End Users in UAT Environment = 96.99%

Count of Role Mapping Worksheet Rows with Error Messages = 2

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	3	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the converted encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Comptroller's Office
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 998

- UAT Learning Paths Completed = 989

Percent Complete = 99.1%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 43

- Number of Topics Dispositioned for Updates/Creation = 39/43

- Number of Topics Requiring Training Materials = 17/43

Development Status

Not Started = 21

In Progress= 0

On Hold = 0

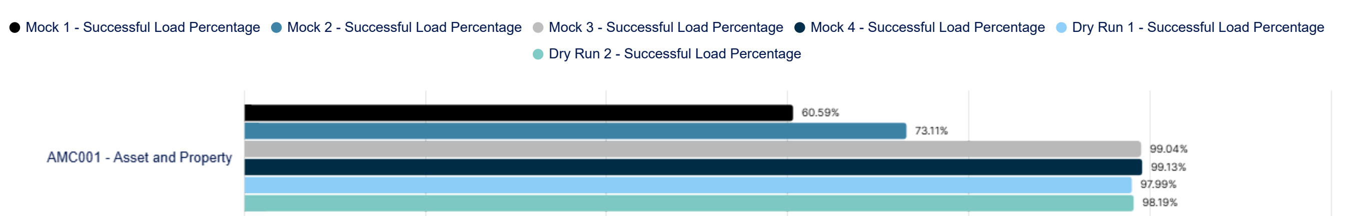
Complete = 0

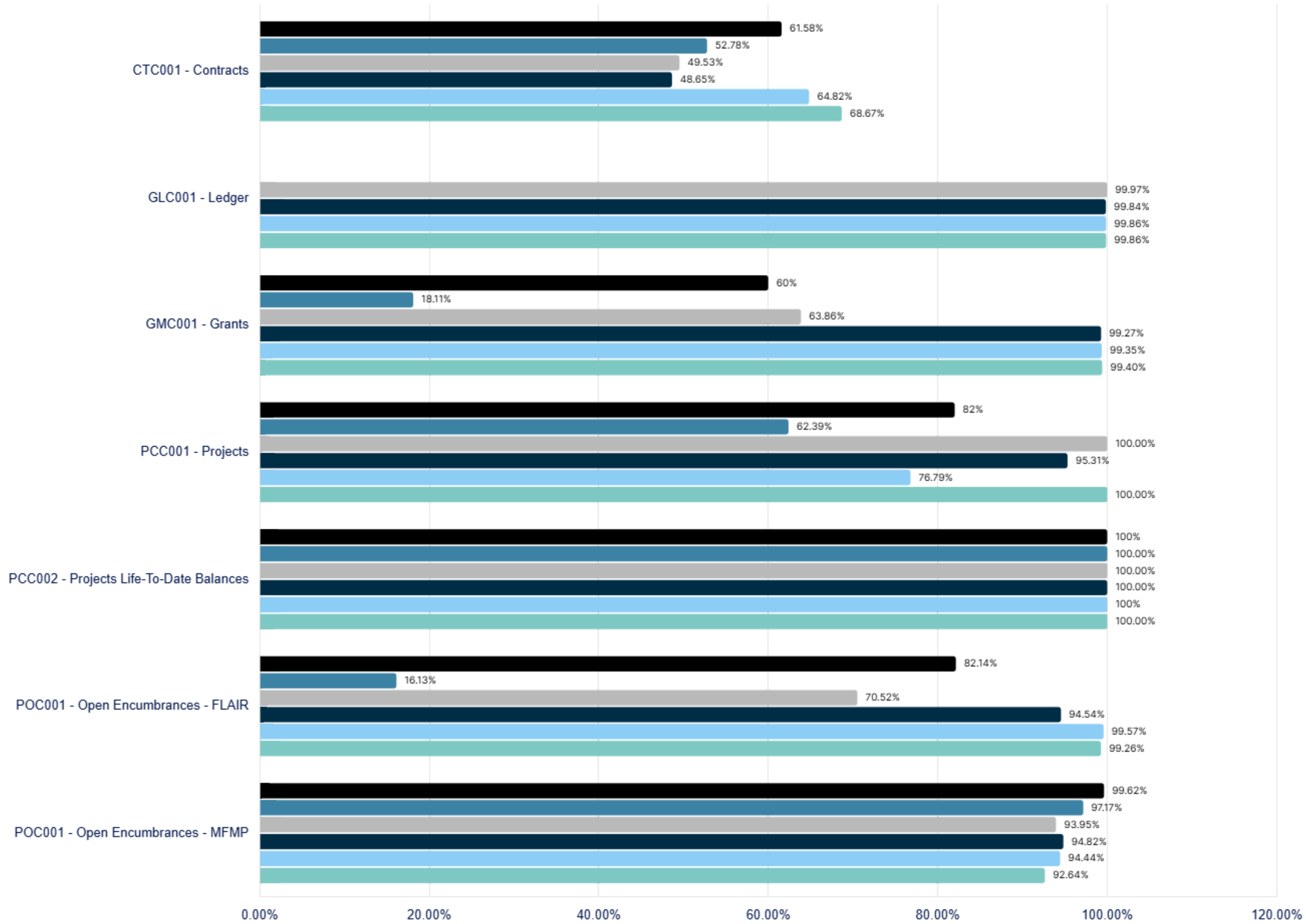
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	5472	98.19%	Complete
CTC001 - Contracts	3181	68.67%	Complete
GLC001 - Ledger	334038	99.86%	Complete
GMC001 - Grants	666	99.40%	Complete
PCC001 - Projects	118	100.00%	Complete
PCC002 - Projects Life-To-Date Balances	34	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 6728 MFMP - 10419	FLAIR - 99.26% MFMP - 92.64%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0

- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 14

- Confirmed Open Risks = 6

- Confirmed New Open Risks = 0

- Confirmed Closed Risks During Reporting Period = 3

Risk Ratings

- Risk Rating of High = 0

- Risk Rating of Medium = 1

- Risk Rating of 5 and Below = 5

Issues

Total Count of Confirmed Issues = 6

- Confirmed Open Issues = 3

- Confirmed New Open Issues = 1

- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 3

- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	10/16/26	In Progress	Tremendous progress was made to completing testing and will continue through August and September.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	09/25/26	In Progress	After data refresh, anticipate many of the PALM induced errors with interface files will be remediated and testing can continue.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Roles and Responsibilities Table Complete	Yes	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Largely Identified	Yes	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

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DOE Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Suzanne Pridgeon	suzanne.pridgeon@fldoe.org	08/26/26
July 2026	Suzanne Pridgeon	suzanne.pridgeon@fldoe.org	07/30/26
June 2026	Suzanne Pridgeon	suzanne.pridgeon@fldoe.org	06/30/26
May 2026	Suzanne Pridgeon	suzanne.pridgeon@fldoe.org	05/28/26
April 2026	Suzanne Pridgeon	suzanne.pridgeon@fldoe.org	04/30/26
March 2026	Suzanne Pridgeon	suzanne.pridgeon@fldoe.org	03/30/26
February 2026	Suzanne Pridgeon	suzanne.pridgeon@fldoe.org	02/24/26
January 2026	Matt Kirkland	matt.kirkland@fldoe.org	02/02/26

DOEA Progress Report - Testing, Training, Cutover
August 2026

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 16
- Non-Applicable Project Recommended Activities = 4
- Applicable Activities with User Stories = 139
- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 139/139 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 320
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 74
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 25
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 21
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 35
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 6
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 25
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 42
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

GM

- Total Unique Activities = 1
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 32
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 10
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 76
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities = 2
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 1
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 139

- Applicable Project Recommended Activities = 72 / 139

Applicable Activities Tested at Least Once To Date = 80 / 139

- Applicable Project Recommended Activities Tested at Least Once To Date = 51 / 72

Applicable Activities Tested Successfully To Date = 78 / 139

- Applicable Project Recommended Activities Tested Successfully To Date = 49 / 72

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 68.06 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 55

- Number of Topics Dispositioned for Updates/Creation = 55/55
- Number of Topics Requiring Documentation Updates/Creation = 46/55

Documentation Status

Not Started = 30

In Progress = 15

On Hold = 0

Complete = 1

Role Mapping

Total Number of Identified End Users = 29

- Number of End Users in Initial Load = 26
- Number of Enabled End Users in UAT Environment = 29

Percent of End Users in UAT Environment = 100%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	4	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Tyler Frye, Ryan White, Randy Pupo
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Shelly Ford, Jackelyn Feliciano
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Brenda Geddis
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Carl Epperson
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	Ryan White, Randy Pupo, Brenda Geddis, Angham Habib, Tyler Frye, Carl Epperson, Teresa Allen
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Ryan White, Randy Pupo, Brenda Geddis, Angham Habib, Tyler Frye, Carl Epperson, Teresa Allen
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Not Applicable	Not Applicable

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 143

- UAT Learning Paths Completed = 68

Percent Complete = 47.55%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 55

- Number of Topics Dispositioned for Updates/Creation = 48/55

- Number of Topics Requiring Training Materials = 45/55

Development Status

Not Started = 49

In Progress= 3

On Hold = 0

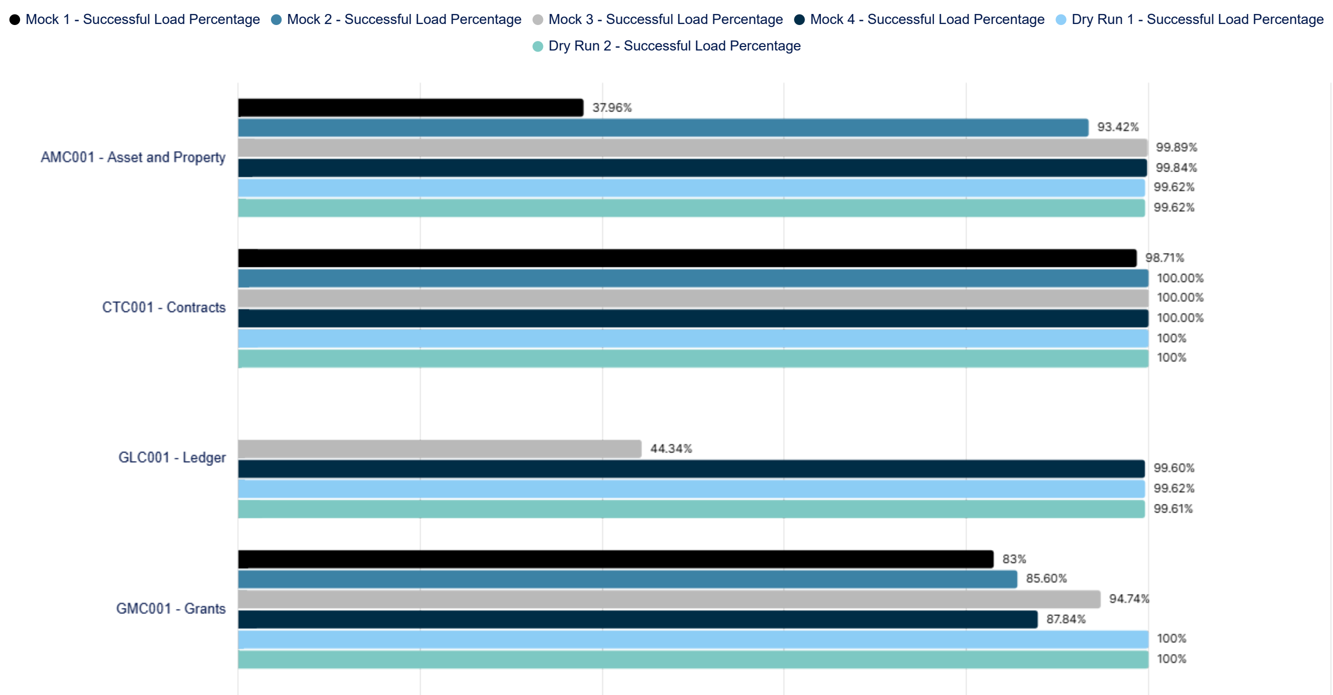
Complete = 0

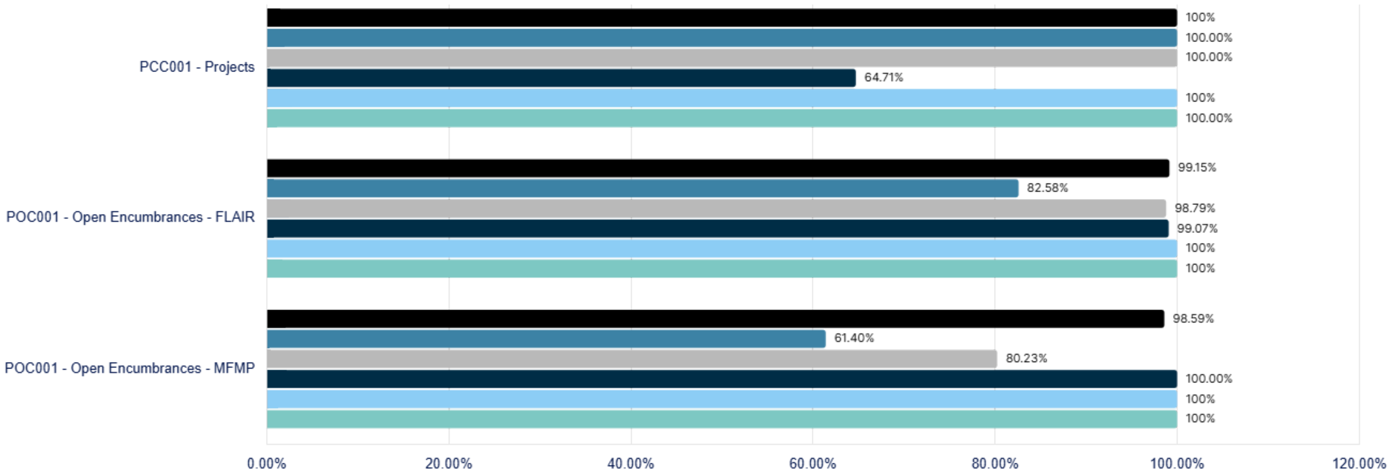
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	3996	99.62%	Complete
CTC001 - Contracts	1784	100.00%	Complete
GLC001 - Ledger	52765	99.61%	Complete
GMC001 - Grants	159	100.00%	Complete
PCC001 - Projects	12	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 2846 MFMP - 1487	FLAIR - 100.00% MFMP - 100.00%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0

- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 0

- Confirmed Open Risks = 0

- Confirmed New Open Risks = 0

- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 0

- Risk Rating of Medium = 0

- Risk Rating of 5 and Below = 0

Issues

Total Count of Confirmed Issues = 1

- Confirmed Open Issues = 0

- Confirmed New Open Issues = 0

- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0

- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	10/30/26	In Progress	Rolling out new testing approach for end user to be able to more easier track their transactions and confirm their test scripts.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Largely Identified	No	Largely Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Some Identified	No	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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DOEA Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Teresa Johnson	johnsont@elderaffairs.org	08/31/26
July 2026	Teresa Johnson	johnsont@elderaffairs.org	07/30/26
June 2026	Teresa Johnson	johnsont@elderaffairs.org	06/30/26
May 2026	Teresa Johnson	johnsont@elderaffairs.org	05/29/26
April 2026	Teresa Johnson	johnsont@elderaffairs.org	04/30/26
March 2026	Teresa Johnson	johnsont@elderaffairs.org	03/31/26
February 2026	Teresa Johnson	johnsont@elderaffairs.org	02/27/26
January 2026	Teresa Johnson	johnsont@elderaffairs.org	01/30/26

DOH Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 28

- Total Planned Tests This Month = 2

- Total Completed Tests This Month = 4

Average Performance Outcome This Month = 10 - Inadequate

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 98

- Total Planned Tests This Month = 0

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 28

- Interfaces Tested Multiple Times To Date = 28/28

- Interfaces Tested Multiple Times Successfully To Date = 26/28

Percent of Interfaces Tested Successfully To Date = 92.86%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 98

- Interfaces Tested Multiple Times To Date = 98/98

- Interfaces Tested Multiple Times Successfully To Date = 92/98

Percent of Interfaces Tested Successfully To Date = 93.88%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 108

- Non-Applicable Project Recommended Activities = 38

- Applicable Activities with User Stories = 47

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 47/47 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 110

- Planned Testing = 110

- Actual Testing = 103

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 15

- Planned Testing = 15

- Actual Testing = 27

Average Performance Outcome = 20 - Satisfactory

AMFR

- Total Unique Activities = 6

- Planned Testing = 6

- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 17

- Planned Testing = 17

- Actual Testing = 6

Average Performance Outcome = 20 - Satisfactory

BK

- Total Unique Activities = 1

- Planned Testing = 1

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 12

- Planned Testing = 12

- Actual Testing = 3

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities = 2

- Planned Testing = 2

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

DM

- Total Unique Activities = 44

- Planned Testing = 44

- Actual Testing = 54

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities = 3

- Planned Testing = 3

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 9

- Planned Testing = 9

- Actual Testing = 10

Average Performance Outcome = 20 - Satisfactory

PM

- Total Unique Activities = 1

- Planned Testing = 1

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 47

- Applicable Project Recommended Activities = 38 / 47

Applicable Activities Tested at Least Once To Date = 47 / 47

- Applicable Project Recommended Activities Tested at Least Once To Date = 38 / 38

Applicable Activities Tested Successfully To Date = 47 / 47

- Applicable Project Recommended Activities Tested Successfully To Date = 38 / 38

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 100.00 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 25

- Number of Topics Dispositioned for Updates/Creation = 25/25

- Number of Topics Requiring Documentation Updates/Creation = 25/25

Documentation Status

Not Started = 0

In Progress = 25

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 420

- Number of End Users in Initial Load = 47

- Number of Enabled End Users in UAT Environment = 47

Percent of End Users in UAT Environment = 11.19%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	3	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Terri Mulkey - DOH PALM Project Team
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	DOH SMEs
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Not Started	DOH SMEs
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Not Started	DOH SMEs
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	DOH SMEs
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	DOH SMEs
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	DOH Technical Team and SMEs

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 1439

- UAT Learning Paths Completed = 1417

Percent Complete = 98.47%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 25

- Number of Topics Dispositioned for Updates/Creation = 25/25

- Number of Topics Requiring Training Materials = 25/25

Development Status

Not Started = 0

In Progress= 13

On Hold = 0

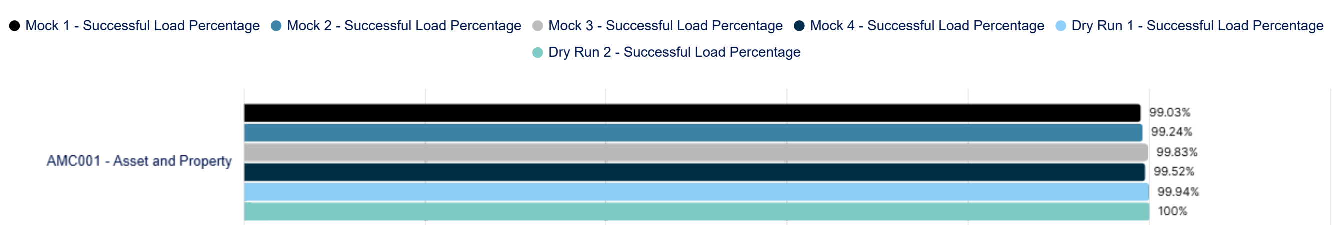
Complete = 12

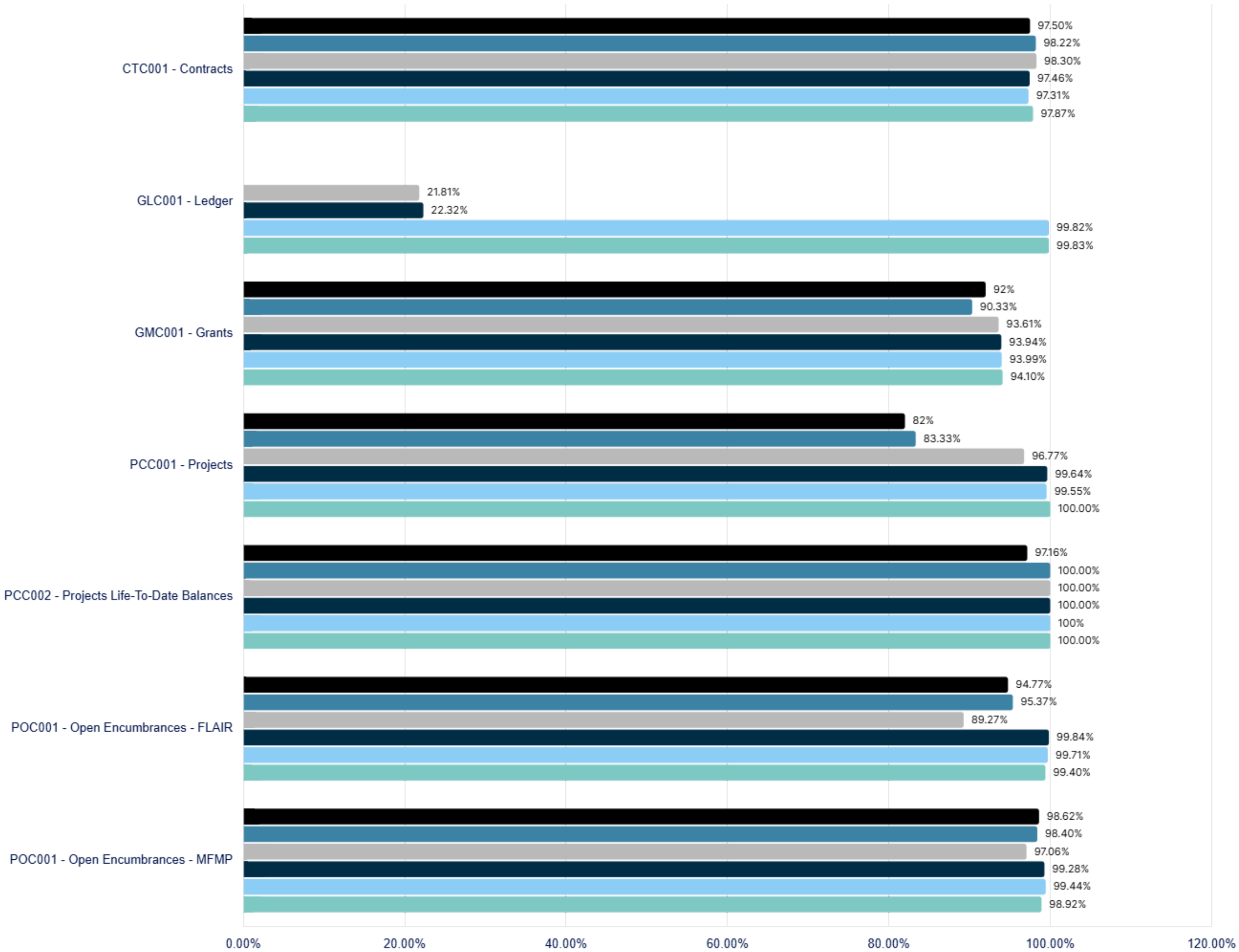
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	49389	100.00%	Complete
CTC001 - Contracts	7253	97.87%	Complete
GLC001 - Ledger	432936	99.83%	In Progress
GMC001 - Grants	2839	94.10%	Complete
PCC001 - Projects	107	100.00%	Complete
PCC002 - Projects Life-To-Date Balances	202	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 5307 MFMP - 75347	FLAIR - 99.40% MFMP - 98.92%	In Progress

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 33

- Confirmed Open Risks = 19
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 9
- Risk Rating of Medium = 4
- Risk Rating of 5 and Below = 6

Issues

Total Count of Confirmed Issues = 2

- Confirmed Open Issues = 1
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
People	1.3	All agency end users have been role mapped in preparation for the UAT refresh.	07/10/26	Complete	N/A	
People	1.4	All SOD conflicts have been resolved or approved by A&A for the UAT refresh.	07/10/26	In Progress	Robert and Terri Mulkey met with Renee Hermlings and DFS team on August 18, 2026. We are waiting on A&A to resolve this issue.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	07/31/26	In Progress	DOH is actively testing ARI007.	
Data	4.2	Agency configuration and conversion workbooks are complete and contain no errors.	08/07/26	Complete	DOH had no errors	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Plan is drafted and under internal review	Progress is well underway	Largely Identified	Yes	Largely Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	
July 2026	Progress is well underway	Progress is well underway	Largely Identified	Yes	Largely Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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DOH Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Robert Herron	robert.herron@flhealth.gov	08/31/26
July 2026	Robert Herron	robert.herron@flhealth.gov	07/30/26
June 2026	Robert Herron	robert.herron@flhealth.gov	06/30/26
May 2026	Robert Herron	robert.herron@flhealth.gov	05/29/26
April 2026	Robert Herron	robert.herron@flhealth.gov	04/29/26
March 2026	Robert Herron	robert.herron@flhealth.gov	03/30/26
February 2026	Robert Herron	robert.herron@flhealth.gov	02/27/26
January 2026	Robert Herron	robert.herron@flhealth.gov	01/27/26

DOL Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 2

- Total Planned Tests This Month = 11

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 13

- Total Planned Tests This Month = 105

- Total Completed Tests This Month = 83

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 2

- Interfaces Tested Multiple Times To Date = 2/2

- Interfaces Tested Multiple Times Successfully To Date = 0/2

Percent of Interfaces Tested Successfully To Date = 0.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 13

- Interfaces Tested Multiple Times To Date = 13/13

- Interfaces Tested Multiple Times Successfully To Date = 13/13

Percent of Interfaces Tested Successfully To Date = 100.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 14

- Non-Applicable Project Recommended Activities = 7

- Applicable Activities with User Stories = 141

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 141/141 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 149

- Planned Testing = 385

- Actual Testing = 29

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 20

- Planned Testing = 55

- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

AMFR

- Total Unique Activities = 17

- Planned Testing = 38

- Actual Testing = 14

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 24

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 6

- Planned Testing = 2

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 8

- Planned Testing = 24

- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 26

- Planned Testing = 130

- Actual Testing = 3

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 11

- Planned Testing = 50

- Actual Testing = 6

Average Performance Outcome = 20 - Satisfactory

PM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 26

- Planned Testing = 52

- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities = 2

- Planned Testing = 2

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 3

- Planned Testing = 2

- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

User Story Testing Progress - Cumulative

Applicable Activities = 141

- Applicable Project Recommended Activities = 69 / 141

Applicable Activities Tested at Least Once To Date = 72 / 141

- Applicable Project Recommended Activities Tested at Least Once To Date = 51 / 69

Applicable Activities Tested Successfully To Date = 72 / 141

- Applicable Project Recommended Activities Tested Successfully To Date = 51 / 69

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 73.91 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 57

- Number of Topics Dispositioned for Updates/Creation = 57/57

- Number of Topics Requiring Documentation Updates/Creation = 0/57

Documentation Status

Not Started = 0

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 25

- Number of End Users in Initial Load = 18

- Number of Enabled End Users in UAT Environment = 19

Percent of End Users in UAT Environment = 76%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
2	1	2	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Cindie McKenzie, Nicole Davis
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Alicia Kelly, Cindie McKenzie, Judy Sumner
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Ridgely Plaines, Brandon Brooks, Cindie McKenzie
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Tim Gurley, Valarie Peters
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Alicia Kelly, Cindie McKenzie, Chris Farnsley, Nicole Davis, Tim Gurley
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Cindie McKenzie, Debbie Martin, Diego Tolmos, Melissa Ging

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 74

- UAT Learning Paths Completed = 74

Percent Complete = 100%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 57

- Number of Topics Dispositioned for Updates/Creation = 57/57

- Number of Topics Requiring Training Materials = 0/57

Development Status

Not Started = 0

In Progress= 0

On Hold = 0

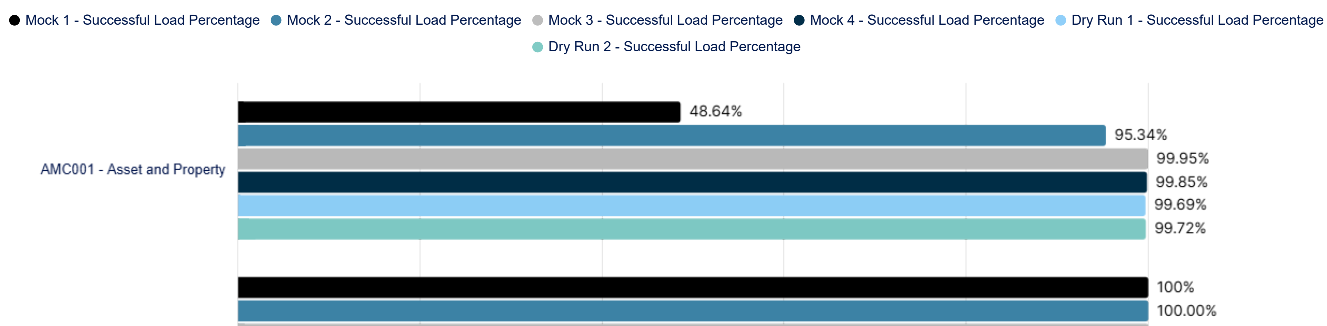
Complete = 0

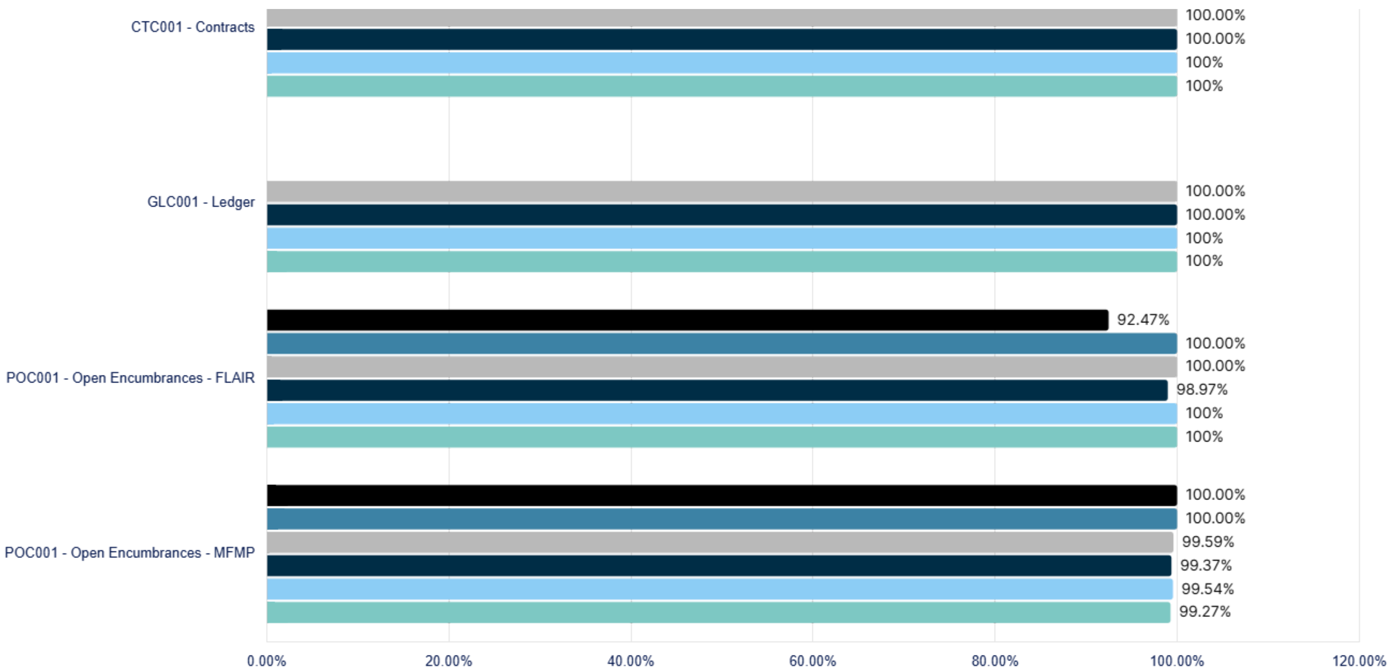
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	7467	99.72%	Complete
CTC001 - Contracts	171	100.00%	Complete
GLC001 - Ledger	13574	100%	Complete
POC001 - Open Encumbrances	FLAIR - 389 MFMP - 1647	FLAIR - 100.00% MFMP - 99.27%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 11

- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 4

- Confirmed Open Risks = 3

- Confirmed New Open Risks = 0

- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 1

- Risk Rating of Medium = 0

- Risk Rating of 5 and Below = 2

Issues

Total Count of Confirmed Issues = 1

- Confirmed Open Issues = 0

- Confirmed New Open Issues = 0

- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0

- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	10/30/26	In Progress	Mitigation still in progress	
Processes	2.3	Agency has identified all process documentation to be created or updated based on testing results.	10/30/26	In Progress	Mitigation still in progress	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	09/30/26	In Progress	Mitigation still in progress	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Some Identified	No	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Some Identified	No	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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DOL Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Rebecca Ajhar	ajharb@flalottery.com	08/31/26
July 2026	Rebecca Ajhar	ajharb@flalottery.com	07/31/26
June 2026	Rebecca Ajhar	ajharb@flalottery.com	06/29/26
May 2026	Rebecca Ajhar	ajharb@flalottery.com	05/27/26
April 2026	Rebecca Ajhar	ajharb@flalottery.com	04/30/26
March 2026	Rebecca Ajhar	ajharb@flalottery.com	03/31/26

DOR Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 31

- Total Planned Tests This Month = 25

- Total Completed Tests This Month = 11

Average Performance Outcome This Month = 16 - Inadequate

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 17

- Total Planned Tests This Month = 15

- Total Completed Tests This Month = 9

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 31

- Interfaces Tested Multiple Times To Date = 31/31

- Interfaces Tested Multiple Times Successfully To Date = 25/31

Percent of Interfaces Tested Successfully To Date = 80.65%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 17

- Interfaces Tested Multiple Times To Date = 17/17

- Interfaces Tested Multiple Times Successfully To Date = 13/17

Percent of Interfaces Tested Successfully To Date = 76.47%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 34

- Non-Applicable Project Recommended Activities = 16

- Applicable Activities with User Stories = 121

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 121/121 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 236

- Planned Testing = 236

- Actual Testing = 148

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 31

- Planned Testing = 31

- Actual Testing = 17

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 26

- Planned Testing = 22

- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

AMFR

- Total Unique Activities = 13

- Planned Testing = 14

- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 23

- Planned Testing = 23

- Actual Testing = 8

Average Performance Outcome = 20 - Satisfactory

BK

- Total Unique Activities = 16

- Planned Testing = 15

- Actual Testing = 21

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 17

- Planned Testing = 20

- Actual Testing = 18

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 71

- Planned Testing = 71

- Actual Testing = 33

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 34

- Planned Testing = 35

- Actual Testing = 22

Average Performance Outcome = 20 - Satisfactory

PM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 27

- Planned Testing = 27

- Actual Testing = 20

Average Performance Outcome = 20 - Satisfactory

RA

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 3

- Planned Testing = 3

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 121

- Applicable Project Recommended Activities = 60 / 121

Applicable Activities Tested at Least Once To Date = 106 / 121

- Applicable Project Recommended Activities Tested at Least Once To Date = 57 / 60

Applicable Activities Tested Successfully To Date = 103 / 121

- Applicable Project Recommended Activities Tested Successfully To Date = 56 / 60

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 93.33 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 54

- Number of Topics Dispositioned for Updates/Creation = 54/54

- Number of Topics Requiring Documentation Updates/Creation = 1/54

Documentation Status

Not Started = 1

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 266

- Number of End Users in Initial Load = 253

- Number of Enabled End Users in UAT Environment = 265

Percent of End Users in UAT Environment = 99.62%

Count of Role Mapping Worksheet Rows with Error Messages = 3

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	0	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible	Approach Description
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Christopher Kennedy	
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Christopher Kennedy	
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	John Kineer	
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Lisa Punausuia	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	OFM, GTA-RA, Program Area resource management teams	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	OFM, GTA-RA, Program Area resource management teams	
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Deepak Haldiya	
11. The Department of Revenue is able to verify their receipt processing on behalf of other state agencies is being recorded properly.	What is the status of your agency scoping the approach for this item?	In Progress	Wynette Davis	
11. The Department of Revenue is able to verify their receipt processing on behalf of other state agencies is being recorded properly.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Wynette Davis	

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 851

- UAT Learning Paths Completed = 402

Percent Complete = 47.24%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 54

- Number of Topics Dispositioned for Updates/Creation = 54/54

- Number of Topics Requiring Training Materials = 0/54

Development Status

Not Started = 0

In Progress= 0

On Hold = 0

Complete = 0

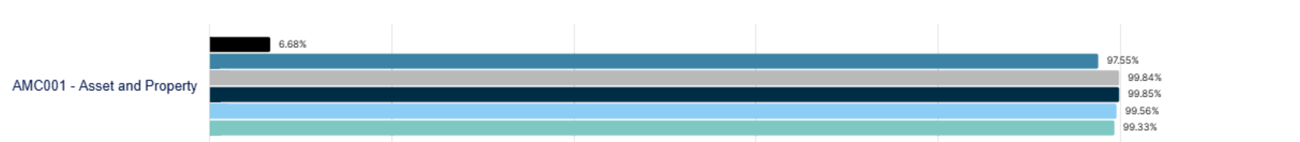
Data Readiness

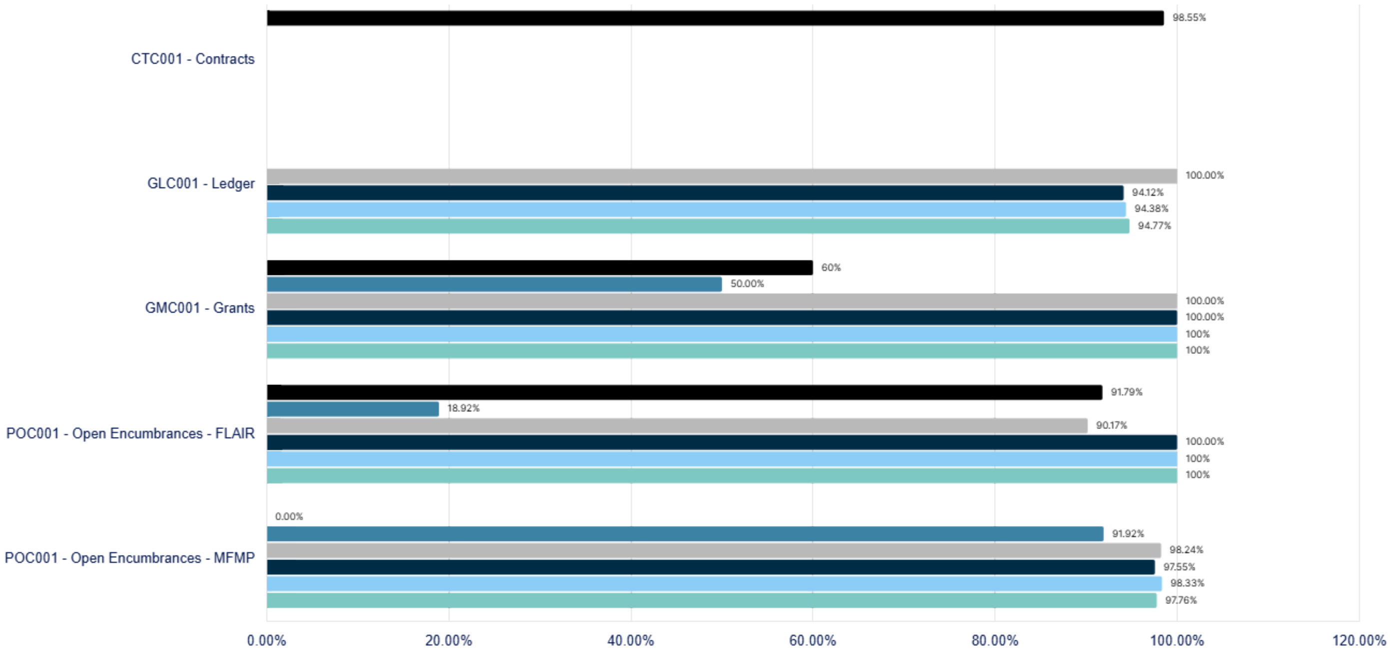
Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	41139	99.33%	Complete
CTC001 - Contracts	Not Applicable	Not Applicable	Not Applicable
GLC001 - Ledger	22535	94.77%	Complete
GMC001 - Grants	2	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 29 MFMP - 2099	FLAIR - 100.00% MFMP - 97.76%	Complete

Conversion Load Percentages

● Mock 1 - Successful Load Percentage ● Mock 2 - Successful Load Percentage ● Mock 3 - Successful Load Percentage ● Mock 4 - Successful Load Percentage ● Dry Run 1 - Successful Load Percentage ● Dry Run 2 - Successful Load Percentage





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 14

Project Management

Risks

Total Count of Confirmed Risks = 6

- Confirmed Open Risks = 4
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 0
- Risk Rating of Medium = 0
- Risk Rating of 5 and Below = 4

Issues

Total Count of Confirmed Issues = 1

- Confirmed Open Issues = 0
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	07/31/26	In Progress	Users couldn't test i August due to system unavailability	09/30/26
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	09/30/26	In Progress	Interfaces couldn't be tested due to system unavailability and Chart Field error from Florida PALM.	09/30/26

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiency	Comments
August 2026	Progress is well underway	Progress is well underway	Largely Identified	Yes	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Some Identified	Yes	Not Started	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

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DOR Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Clark M. Rogers	clark.rogers@floridarevenue.cor	08/31/26
July 2026	Clark M. Rogers	clark.rogers@floridarevenue.cor	07/31/26
June 2026	Clark M. Rogers	clark.rogers@floridarevenue.cor	06/30/26
May 2026	Clark M. Rogers	clark.rogers@floridarevenue.cor	05/27/26
April 2026	Clark M. Rogers	clark.rogers@floridarevenue.cor	04/30/26
March 2026	Clark M. Rogers	clark.rogers@floridarevenue.cor	03/31/26
February 2026	Jimmie Harrell	jimmie.harrell@floridarevenue.c	02/27/26
January 2026	Clark M. Rogers	clark.rogers@floridarevenue.cor	01/29/26

DOS Progress Report - Testing, Training, Cutover
August 2026

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 133
- Non-Applicable Project Recommended Activities = 63
- Applicable Activities with User Stories = 22
- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 22/22 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 55
- Planned Testing = 165
- Actual Testing = 4

Average Performance Outcome = 17 - Inadequate

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 11
- Planned Testing = 33
- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 25
- Planned Testing = 75
- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 7
- Planned Testing = 21
- Actual Testing = 4

Average Performance Outcome = 17 - Inadequate

BK

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 7
- Planned Testing = 21
- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 4
- Planned Testing = 12
- Actual Testing =

Average Performance Outcome = N/A

GM

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities = 1
- Planned Testing = 3
- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 22

- Applicable Project Recommended Activities = 13 / 22

Applicable Activities Tested at Least Once To Date = 8 / 22

- Applicable Project Recommended Activities Tested at Least Once To Date = 7 / 13

Applicable Activities Tested Successfully To Date = 7 / 22

- Applicable Project Recommended Activities Tested Successfully To Date = 6 / 13

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 46.15 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 18

- Number of Topics Dispositioned for Updates/Creation = 0/18
- Number of Topics Requiring Documentation Updates/Creation = 0/18

Documentation Status

Not Started = 18

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 17

- Number of End Users in Initial Load = 15
- Number of Enabled End Users in UAT Environment = 16

Percent of End Users in UAT Environment = 94.12%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
3	3	2	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Budget Analyst, Bureau Chief
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Not Applicable	Not Applicable
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Not Applicable	Not Applicable

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 59

- UAT Learning Paths Completed = 0

Percent Complete = 0%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 18

- Number of Topics Dispositioned for Updates/Creation = 17/18

- Number of Topics Requiring Training Materials = 17/18

Development Status

Not Started = 18

In Progress= 0

On Hold = 0

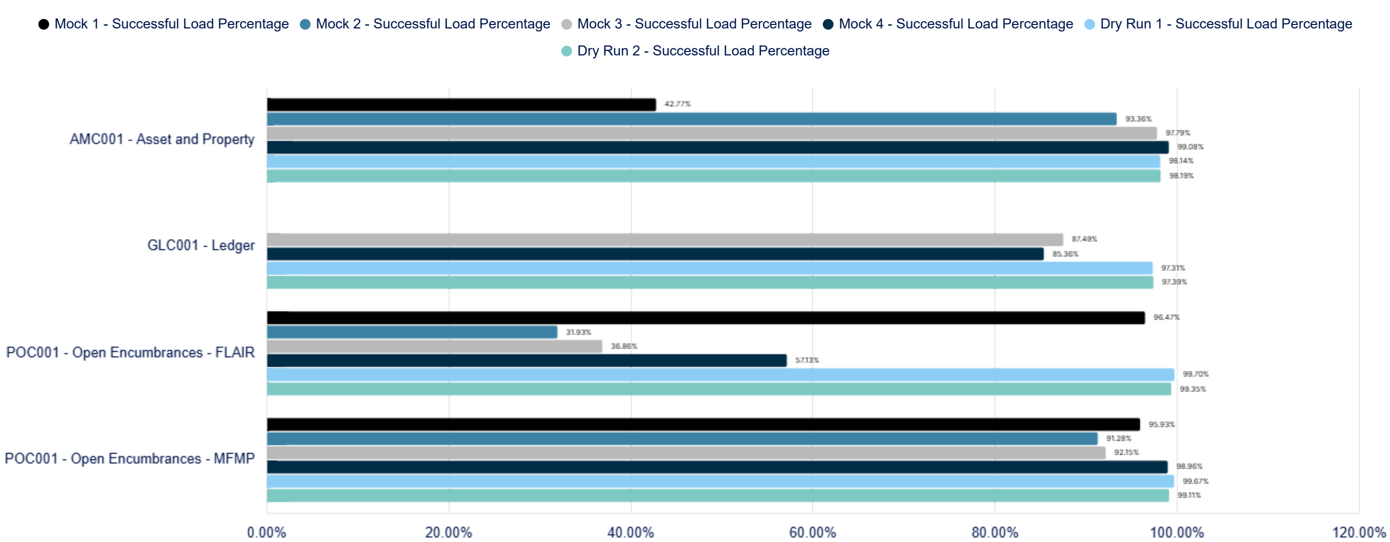
Complete = 0

Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	8133	98.19%	Complete
GLC001 - Ledger	19358	97.39%	
POC001 - Open Encumbrances	FLAIR - 1837 MFMP - 3810	FLAIR - 99.35% MFMP - 99.11%	

Conversion Load Percentages



Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0

- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 1

- Confirmed Open Risks = 1

- Confirmed New Open Risks = 0

- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 1

- Risk Rating of Medium = 0

- Risk Rating of 5 and Below = 0

Issues

Total Count of Confirmed Issues = 1

- Confirmed Open Issues = 1

- Confirmed New Open Issues = 0

- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 1

- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	08/31/26	In Progress	Agency will continue to test user stories.	
Processes	2.3	Agency has identified all process documentation to be created or updated based on testing results.	08/31/26	In Progress	Agency will continue to prepare documentation.	
Data	4.3	Agency data in FLAIR, FACTs and MFMP are cleansed and ready for Dry Run 2 conversion.	07/31/26	Complete	N/A	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Largely Identified	No	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Not Started	Largely Identified	No	Not Started	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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DOS Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Antonio Murphy	antonio.murphy@dos.myflorida.(	08/31/26
July 2026	Antonio Murphy	antonio.murphy@dos.myflorida.(	07/31/26
June 2026	Antonio Murphy	antonio.murphy@dos.myflorida.(	06/30/26
May 2026	Antonio Murphy	antonio.murphy@dos.myflorida.(	06/01/26
April 2026	Antonio Murphy	antonio.murphy@dos.myflorida.(	04/30/26
March 2026	Antonio Murphy	antonio.murphy@dos.myflorida.(	04/02/26
February 2026	Antonio Murphy	antonio.murphy@dos.myflorida.(	02/27/26
January 2026	Antonio Murphy	antonio.murphy@dos.myflorida.(	01/29/26

DVA Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 1

- Total Planned Tests This Month = 3

- Total Completed Tests This Month = 3

Average Performance Outcome This Month = 20 - Satisfactory

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 1

- Total Planned Tests This Month = 3

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 1

- Interfaces Tested Multiple Times To Date = 1/1

- Interfaces Tested Multiple Times Successfully To Date = 1/1

Percent of Interfaces Tested Successfully To Date = 100.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 1

- Interfaces Tested Multiple Times To Date = 1/1

- Interfaces Tested Multiple Times Successfully To Date = 1/1

Percent of Interfaces Tested Successfully To Date = 100.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 21

- Non-Applicable Project Recommended Activities = 11

- Applicable Activities with User Stories = 134

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 134/134 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 140

- Planned Testing = 22

- Actual Testing = 117

Average Performance Outcome = 19 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 19

- Planned Testing = 2

- Actual Testing = 9

Average Performance Outcome = 20 - Satisfactory

AMFR

- Total Unique Activities = 18

- Planned Testing = 5

- Actual Testing = 57

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 16

- Planned Testing = 3

- Actual Testing = 36

Average Performance Outcome = 18 - Satisfactory

BK

- Total Unique Activities = 3

- Planned Testing = 1

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 6

- Planned Testing =

- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 22

- Planned Testing = 6

- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 13

- Planned Testing = 3

- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

PM

- Total Unique Activities = 10

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 24

- Planned Testing = 1

- Actual Testing = 7

Average Performance Outcome = 20 - Satisfactory

RA

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 3

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 134

- Applicable Project Recommended Activities = 65 / 134

Applicable Activities Tested at Least Once To Date = 118 / 134

- Applicable Project Recommended Activities Tested at Least Once To Date = 64 / 65

Applicable Activities Tested Successfully To Date = 118 / 134

- Applicable Project Recommended Activities Tested Successfully To Date = 64 / 65

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 98.46 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 56

- Number of Topics Dispositioned for Updates/Creation = 56/56

- Number of Topics Requiring Documentation Updates/Creation = 56/56

Documentation Status

Not Started = 0

In Progress = 56

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 66

- Number of End Users in Initial Load = 12

- Number of Enabled End Users in UAT Environment = 13

Percent of End Users in UAT Environment = 19.7%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	4	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Yaimaris Jose Nhora Katie
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Jerry Danna Rhonda Nhora Katie
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Sandra Nhora Katie
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Yaimaris Sean Nhora Katie
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	Completed	We have identified the operational reports we need to produce from FL PALM.
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	MFMP - Nick FACTS - Yamaris & Scott STMS - BillieJo PCard - Erin & Nhora PeopleFirst - Ken & Austin FLIPS - BillieJo & Nick SATS - Yamaris & Sean FLAIR - BPG SMEs
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	SATS - Romelle, Sean, Nhora, Katie

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 194

- UAT Learning Paths Completed = 139

Percent Complete = 71.65%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 56

- Number of Topics Dispositioned for Updates/Creation = 56/56

- Number of Topics Requiring Training Materials = 56/56

Development Status

Not Started = 0

In Progress= 56

On Hold = 0

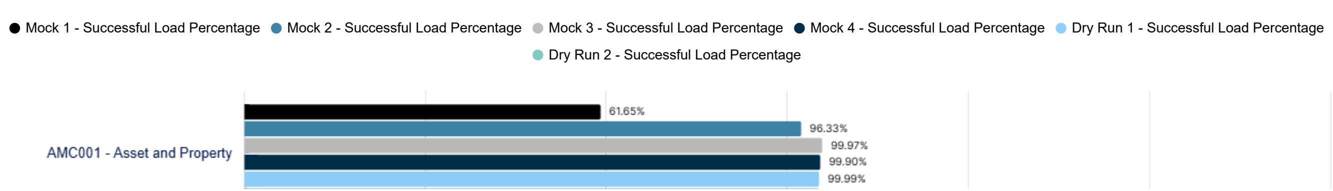
Complete = 0

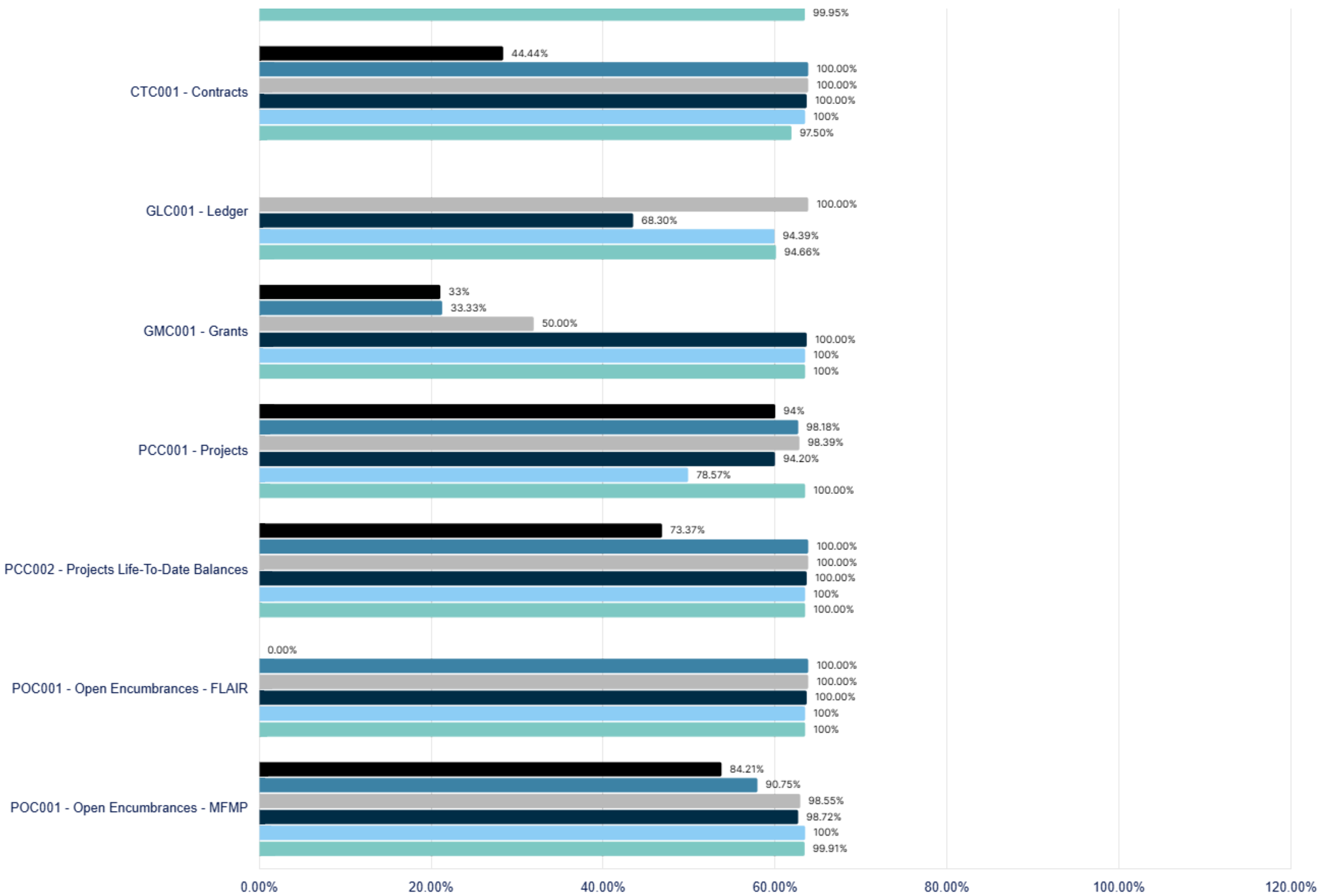
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	29178	99.95%	Complete
CTC001 - Contracts	78	97.50%	Complete
GLC001 - Ledger	15443	94.66%	Complete
GMC001 - Grants	8	100.00%	Complete
PCC001 - Projects	67	100.00%	Complete
PCC002 - Projects Life-To-Date Balances	203	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 188 MFMP - 8511	FLAIR - 100.00% MFMP - 99.91%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 8

- Confirmed Open Risks = 8
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 2
- Risk Rating of Medium = 2
- Risk Rating of 5 and Below = 4

Issues

Total Count of Confirmed Issues = 3

- Confirmed Open Issues = 2
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 2
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	07/31/26	Complete	AMI008 appears to be working correctly. The inventory file is being transferred. We have not successfully tested AMI004.	
Technology	3.2	Agency has produced and tested all selected inbound files in the UAT environment or has a plan to complete testing of inbound files prior to the UAT refresh.	07/31/26	Complete	We have not successfully received the file from PALM. We plan to partner with our SMEs and PALM support to test these files and processes again.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Some Identified	Yes	Some Identified	Low Confidence - Timely Completion	Somewhat Confident - Plan Sufficiency	Several dependencies on DFS decisions; Resource constraints
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Some Identified	Yes	Not Started	Low Confidence - Timely Completion	Somewhat Confident - Plan Sufficiency	Several dependencies on DFS decisions

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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DVA Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	ALFRED D. CARTER	al.carter@fdva.fl.gov	08/31/26
July 2026	Shannan Lakis	shannan.lakis@fdva.fl.gov	07/31/26
June 2026	Linda Rizzo	linda.rizzo@fdva.fl.gov	06/30/26
May 2026	ALFRED CARTER	al.carter@fdva.fl.gov	05/29/26
April 2026	ALFRED CARTER	al.carter@fdva.fl.gov	04/30/26
March 2026	ALFRED CARTER	al.carter@fdva.fl.gov	04/01/26
February 2026	ALFRED CARTER	al.carter@fdva.fl.gov	02/27/26
January 2026	ALFRED CARTER	al.carter@fdva.fl.gov	01/30/26

EOG Progress Report - Testing, Training, Cutover
August 2026

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 0
- Non-Applicable Project Recommended Activities = 0
- Applicable Activities with User Stories = 155
- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 155/155 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 334
- Planned Testing = 110
- Actual Testing = 91

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 1
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 31
- Planned Testing = 1
- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 42
- Planned Testing = 16
- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 45
- Planned Testing = 10
- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 7
- Planned Testing = 1
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 20
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities = 9
- Planned Testing = 6
- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 50
- Planned Testing = 10
- Actual Testing =

Average Performance Outcome = N/A

GM

- Total Unique Activities = 5
- Planned Testing = 2
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 34
- Planned Testing = 7
- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 19
- Planned Testing = 8
- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 42
- Planned Testing = 23
- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities = 2
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 18
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 155

- Applicable Project Recommended Activities = 76 / 155

Applicable Activities Tested at Least Once To Date = 102 / 155

- Applicable Project Recommended Activities Tested at Least Once To Date = 57 / 76

Applicable Activities Tested Successfully To Date = 102 / 155

- Applicable Project Recommended Activities Tested Successfully To Date = 57 / 76

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 75.00 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 63

- Number of Topics Dispositioned for Updates/Creation = 63/63
- Number of Topics Requiring Documentation Updates/Creation = 27/63

Documentation Status

Not Started = 14

In Progress = 12

On Hold = 1

Complete = 0

Role Mapping

Total Number of Identified End Users = 10

- Number of End Users in Initial Load = 9
- Number of Enabled End Users in UAT Environment = 9

Percent of End Users in UAT Environment = 90%

Count of Role Mapping Worksheet Rows with Error Messages = 2

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
3	3	3	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Sasso, Nunnery, Smith
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Sasso
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Sasso
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Sasso
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Not Applicable	Not Applicable

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 79

- UAT Learning Paths Completed = 77

Percent Complete = 97.47%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 63

- Number of Topics Dispositioned for Updates/Creation = 63/63

- Number of Topics Requiring Training Materials = 26/63

Development Status

Not Started = 12

In Progress= 12

On Hold = 1

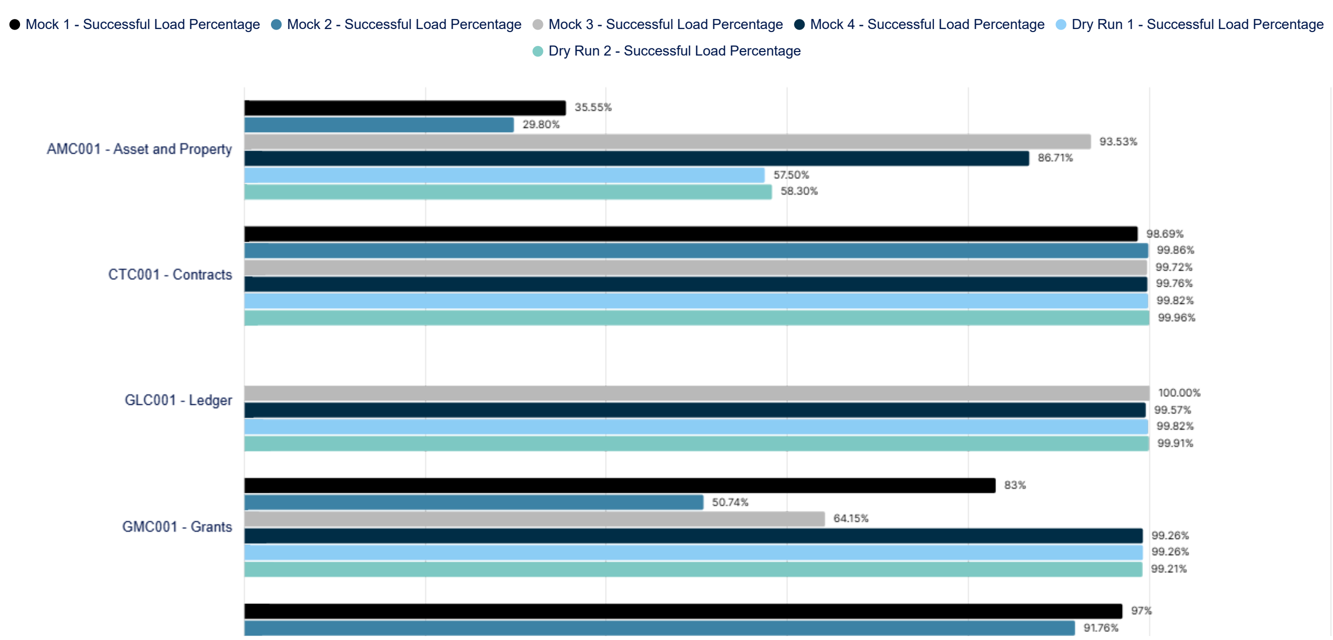
Complete = 1

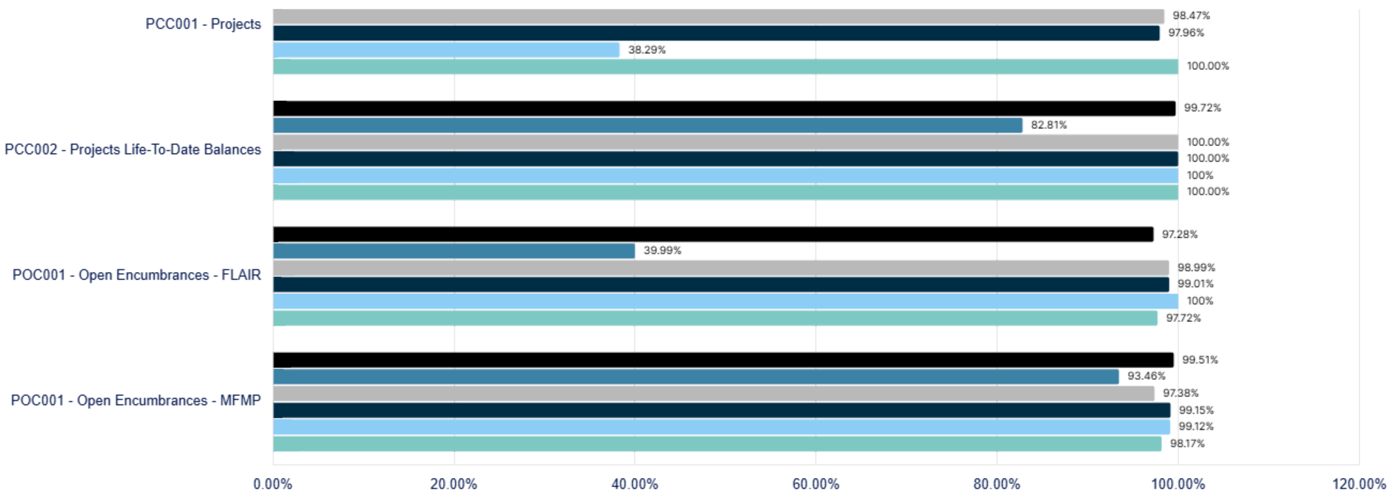
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	18483	58.30%	Complete
CTC001 - Contracts	9896	99.96%	Complete
GLC001 - Ledger	150138	99.91%	Complete
GMC001 - Grants	626	99.21%	Complete
PCC001 - Projects	25200	100.00%	Complete
PCC002 - Projects Life-To-Date Balances	79018	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 11912 MFMP - 4164	FLAIR - 97.72% MFMP - 98.17%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 20

Project Management

Risks

Total Count of Confirmed Risks = 12

- Confirmed Open Risks = 12
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 5
- Risk Rating of Medium = 4
- Risk Rating of 5 and Below = 3

Issues

Total Count of Confirmed Issues = 2

- Confirmed Open Issues = 2
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 1
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	01/11/27	In Progress	Items will be tested as staff are available, PALM is available, and/or tasks are ready for testing.	
Data	4.2	Agency configuration and conversion workbooks are complete and contain no errors.	11/30/26	In Progress	Agency conversion data for the Division of Emergency Management (DEM) changes regularly. Because the Division is included in the Executive Office of the Governor's (EOG) workbooks, this task may sometimes show incomplete due to the DEM's data. DEM is responsible for its related configurations and conversions and for ensuring that all data is updated when conversions fail. All EOG (excluding DEM) configurations and conversions are to up to date.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Largely Identified	Yes	Largely Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Some Identified	Yes	Largely Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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EOG Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Dawn Hanson	dawn.hanson@eog.myflorida.co	08/28/26
July 2026	Dawn Hanson	dawn.hanson@eog.myflorida.co	07/29/26
June 2026	Dawn Hanson	dawn.hanson@eog.myflorida.co	06/30/26
May 2026	Dawn Hanson	dawn.hanson@eog.myflorida.co	05/28/26
April 2026	Dawn Hanson	dawn.hanson@eog.myflorida.co	04/30/26
March 2026	Dawn Hanson	dawn.hanson@eog.myflorida.co	03/31/26
February 2026	Dawn Hanson	dawn.hanson@eog.myflorida.co	02/24/26
January 2026	Dawn Hanson	dawn.hanson@eog.myflorida.co	01/29/26

FCOR Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 0

- Total Planned Tests This Month = 0

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 18

- Total Planned Tests This Month = 36

- Total Completed Tests This Month = 380

Average Performance Outcome This Month = 18.89 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 0

- Interfaces Tested Multiple Times To Date = 0/0

- Interfaces Tested Multiple Times Successfully To Date = 0/0

Percent of Interfaces Tested Successfully To Date = N/A

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 18

- Interfaces Tested Multiple Times To Date = 18/18

- Interfaces Tested Multiple Times Successfully To Date = 18/18

Percent of Interfaces Tested Successfully To Date = 100.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 32

- Non-Applicable Project Recommended Activities = 15

- Applicable Activities with User Stories = 123

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 123/123 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 310

- Planned Testing = 17

- Actual Testing = 17

Average Performance Outcome = 18 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 29

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 10 - Inadequate

AMFR

- Total Unique Activities = 40

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 40

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 6

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 19

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 53

- Planned Testing = 13

- Actual Testing = 13

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 38

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 17

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 30

- Planned Testing = 3

- Actual Testing = 3

Average Performance Outcome = 15 - Inadequate

RA

- Total Unique Activities = 2

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 29

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 123

- Applicable Project Recommended Activities = 61 / 123

Applicable Activities Tested at Least Once To Date = 107 / 123

- Applicable Project Recommended Activities Tested at Least Once To Date = 59 / 61

Applicable Activities Tested Successfully To Date = 105 / 123

- Applicable Project Recommended Activities Tested Successfully To Date = 58 / 61

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 95.08 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 51

- Number of Topics Dispositioned for Updates/Creation = 51/51

- Number of Topics Requiring Documentation Updates/Creation = 23/51

Documentation Status

Not Started = 23

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 6

- Number of End Users in Initial Load = 5

- Number of Enabled End Users in UAT Environment = 5

Percent of End Users in UAT Environment = 83.33%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
2	2	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Teresa Harville Tiffany Johnson Josh Dismuke
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	David Eskin Heath Barfoot Teresa Harville
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Marina Nelson
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Josh Dismuke Richard Gowdy
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	Completed	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	David Eskin Erica Starling
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	David Eskin Dipak Roy

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 23

- UAT Learning Paths Completed = 23

Percent Complete = 100%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 51

- Number of Topics Dispositioned for Updates/Creation = 51/51

- Number of Topics Requiring Training Materials = 44/51

Development Status

Not Started = 44

In Progress= 0

On Hold = 0

Complete = 0

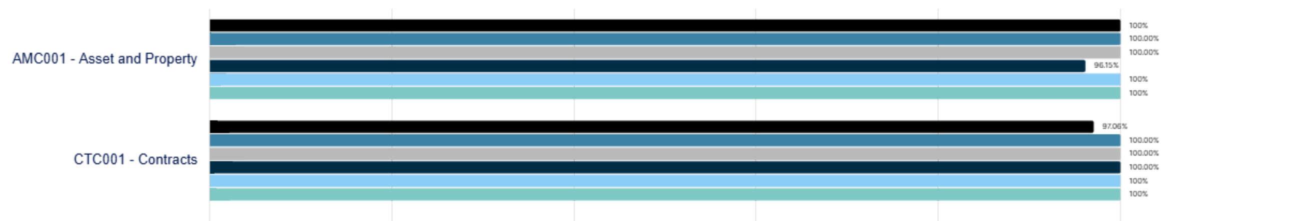
Data Readiness

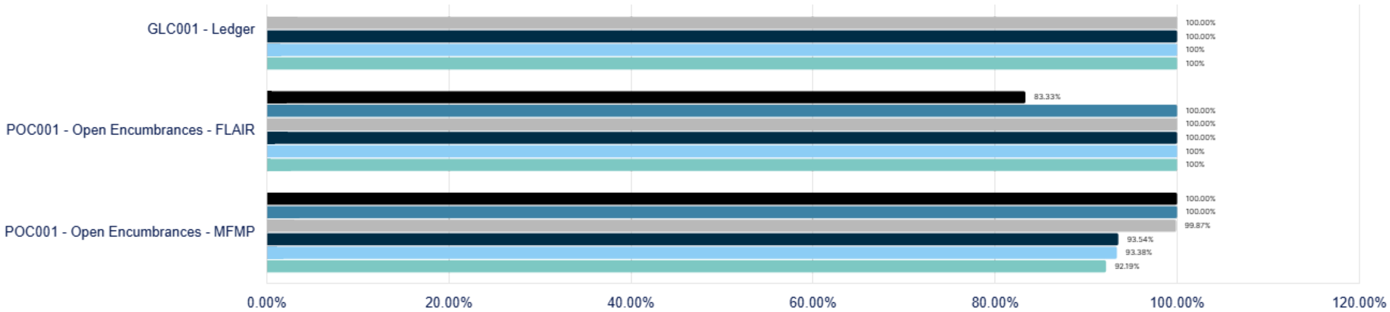
Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	156	100.00%	Complete
CTC001 - Contracts	16	100.00%	Complete
GLC001 - Ledger	1914	100%	Complete
POC001 - Open Encumbrances	FLAIR - 110 MFMP - 320	FLAIR - 100.00% MFMP - 92.19%	Complete

Conversion Load Percentages

● Mock 1 - Successful Load Percentage ● Mock 2 - Successful Load Percentage ● Mock 3 - Successful Load Percentage ● Mock 4 - Successful Load Percentage ● Dry Run 1 - Successful Load Percentage ● Dry Run 2 - Successful Load Percentage





Worksheet Errors

<u>Error Messages</u>

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 15

- Confirmed Open Risks = 10
- Confirmed New Open Risks = 1
- Confirmed Closed Risks During Reporting Period = 1

Risk Ratings

- Risk Rating of High = 3
- Risk Rating of Medium = 4
- Risk Rating of 5 and Below = 3

Issues

Total Count of Confirmed Issues = 8

- Confirmed Open Issues = 7
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 3
- Issues with Priority Level Critical = 4

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	10/30/26	In Progress	8/24/2026: UAT Testing for 4 project recommended Activities could not be completed in UAT Phase 1, due to pre-requisite Payroll data run and Open defect (UAT0015993). These are planned to be tested at the beginning of UAT Phase 2.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Plan is drafted and under internal review	Checklist is drafted and under internal review	Largely Identified	Yes	Largely Identified	Highly Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	Some key dates in the 'Deployment Planning' article in the knowledge center for PALM and Enterprise Systems are currently In-Discussion/ To-Be-Determined. Agency cutover checklist to have placeholder for these dates as the triggering points for the following agency tasks.
July 2026	Progress is well underway	Progress is well underway	Some Identified	Yes	Some Identified	Highly Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	Some key dates in the 'Deployment Planning' article in the knowledge center are currently To-Be-Determined. Agency cutover checklist to have placeholder for these dates as the triggering points for following agency tasks.

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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FCOR Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Ryan C. Schenck	ryanschenck@fcor.state.fl.us	08/28/26
July 2026	Ryan C. Schenck	ryanschenck@fcor.state.fl.us	07/29/26
June 2026	Ryan C. Schenck	ryanschenck@fcor.state.fl.us	06/26/26
May 2026	Ryan C. Schenck	ryanschenck@fcor.state.fl.us	05/29/26
April 2026	Ryan C. Schenck	ryanschenck@fcor.state.fl.us	04/29/26
March 2026	Ryan C. Schenck	ryanschenck@fcor.state.fl.us	03/30/26
February 2026	Ryan C. Schenck	ryanschenck@fcor.state.fl.us	02/26/26
January 2026	Ryan C. Schenck	ryanschenck@fcor.state.fl.us	01/26/26

FDC Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 1

- Total Planned Tests This Month = 2

- Total Completed Tests This Month = 1

Average Performance Outcome This Month = 10 - Inadequate

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 73

- Total Planned Tests This Month = 140

- Total Completed Tests This Month = 2001

Average Performance Outcome This Month = 19 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 1

- Interfaces Tested Multiple Times To Date = 1/1

- Interfaces Tested Multiple Times Successfully To Date = 0/1

Percent of Interfaces Tested Successfully To Date = 0.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 73

- Interfaces Tested Multiple Times To Date = 73/73

- Interfaces Tested Multiple Times Successfully To Date = 70/73

Percent of Interfaces Tested Successfully To Date = 95.89%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 8

- Non-Applicable Project Recommended Activities = 1

- Applicable Activities with User Stories = 147

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 147/147 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 299

- Planned Testing = 16

- Actual Testing = 19

Average Performance Outcome = 19 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 29

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 38

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 36

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 6

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 19

- Planned Testing =

- Actual Testing = 3

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 51

- Planned Testing = 13

- Actual Testing = 13

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 37

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 17

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 30

- Planned Testing = 3

- Actual Testing = 3

Average Performance Outcome = 15 - Inadequate

RA

- Total Unique Activities = 2

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 27

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 147

- Applicable Project Recommended Activities = 75 / 147

Applicable Activities Tested at Least Once To Date = 128 / 147

- Applicable Project Recommended Activities Tested at Least Once To Date = 71 / 75

Applicable Activities Tested Successfully To Date = 127 / 147

- Applicable Project Recommended Activities Tested Successfully To Date = 71 / 75

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 94.67 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 57

- Number of Topics Dispositioned for Updates/Creation = 57/57

- Number of Topics Requiring Documentation Updates/Creation = 27/57

Documentation Status

Not Started = 27

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 136

- Number of End Users in Initial Load = 122

- Number of Enabled End Users in UAT Environment = 122

Percent of End Users in UAT Environment = 89.71%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participant Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
2	2	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Teresa Harville Tiffany Johnson Josh Dismuke
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	David Eskin Heath Barfoot Teresa Harville
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Marina Nelson
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Josh Dismuke Richard Gowdy
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	Completed	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	David Eskin Erica Starling
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	David Eskin Dipak Roy

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 568

- UAT Learning Paths Completed = 560

Percent Complete = 98.59%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 57

- Number of Topics Dispositioned for Updates/Creation = 57/57

- Number of Topics Requiring Training Materials = 50/57

Development Status

Not Started = 50

In Progress= 0

On Hold = 0

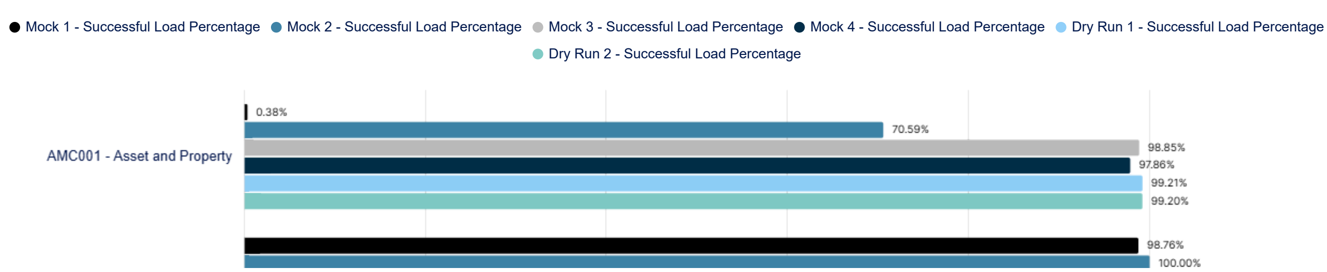
Complete = 0

Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	85329	99.20%	Complete
CTC001 - Contracts	1251	99.92%	Complete
GLC001 - Ledger	112125	99.81%	Complete
GMC001 - Grants	20	62.50%	Complete
PCC001 - Projects	245	100.00%	Complete
PCC002 - Projects Life-To-Date Balances	227	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 12358 MFMP - 70941	FLAIR - 100.00% MFMP - 99.96%	Complete

Conversion Load Percentages



Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 4

- Count of Conversion Worksheet Rows with Error Messages = 182

Project Management

Risks

Total Count of Confirmed Risks = 15

- Confirmed Open Risks = 10

- Confirmed New Open Risks = 1

- Confirmed Closed Risks During Reporting Period = 1

Risk Ratings

- Risk Rating of High = 3

- Risk Rating of Medium = 4

- Risk Rating of 5 and Below = 3

Issues

Total Count of Confirmed Issues = 8

- Confirmed Open Issues = 7

- Confirmed New Open Issues = 0

- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 3

- Issues with Priority Level Critical = 4

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	10/30/26	In Progress	8/24/2026: UAT Testing for 5 project recommended Activities could not be completed in UAT Phase 1, due to pre-requisite Payroll data run. These are planned to be tested at the beginning of UAT Phase 2.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	10/30/26	In Progress	8/24/2026: Completed Cycle3 testing of Outbound Asset Inventory Interface file (AMI004). Agency plan to perform Cycle 3 testing of Outbound Carry Forward Payable (POI007) interface after data refresh, once the interface file is published.	
Technology	3.2	Agency has produced and tested all selected inbound files in the UAT environment or has a plan to complete testing of inbound files prior to the UAT refresh.	10/30/26	In Progress	8/24/2026: Testing of Inbound Asset Inventory Interface (AMI008) in-progress. FL PALM team fixed the defect (UAT0016111) during the UAT environment refresh, agency plan to retest the interface once the environment UAT become available.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Plan is drafted and under internal review	Checklist is drafted and under internal review	Largely Identified	Yes	Largely Identified	Highly Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	Some key dates in the 'Deployment Planning' article in the knowledge

								article in the knowledge center for PALM and Enterprise Systems are currently In-Discussion/ To-Be-Determined. Agency cutover checklist to have placeholder for these dates as the triggering points for the following agency tasks.
July 2026	Progress is well underway	Progress is well underway	Some Identified	Yes	Some Identified	Highly Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	Some key dates in the 'Deployment Planning' article in the knowledge center are currently To-Be-Determined. Agency cutover checklist to have placeholder for these dates as the triggering points for following agency tasks.

Submission

Agency Sponsor Confirmation

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FDC Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Mark Tallent	laura.anderson@fdc.myflorida.c	08/27/26
July 2026	Mark Tallent	mark.tallent@fdc.myflorida.com	07/28/26
June 2026	Mark Tallent	mark.tallent@fdc.myflorida.com	06/26/26
May 2026	Mark Tallent	mark.tallent@fdc.myflorida.com	05/28/26
April 2026	Mark Tallent	mark.tallent@fdc.myflorida.com	04/29/26
March 2026	Mark Tallent	mark.tallent@fdc.myflorida.com	03/30/26
February 2026	Mark Tallent	mark.tallent@fdc.myflorida.com	02/26/26
January 2026	Mark Tallent	mark.tallent@fdc.myflorida.com	01/26/26

FDLE Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 4

- Total Planned Tests This Month = 8

- Total Completed Tests This Month = 2

Average Performance Outcome This Month = 20 - Satisfactory

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 4

- Total Planned Tests This Month = 8

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 4

- Interfaces Tested Multiple Times To Date = 4/4

- Interfaces Tested Multiple Times Successfully To Date = 4/4

Percent of Interfaces Tested Successfully To Date = 100.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 4

- Interfaces Tested Multiple Times To Date = 4/4

- Interfaces Tested Multiple Times Successfully To Date = 3/4

Percent of Interfaces Tested Successfully To Date = 75.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 15

- Non-Applicable Project Recommended Activities = 9

- Applicable Activities with User Stories = 141

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 141/141 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 296

- Planned Testing = 37

- Actual Testing = 104

Average Performance Outcome = 19 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 1

- Planned Testing = 1

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 53

- Planned Testing = 8

- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 30

- Planned Testing = 3

- Actual Testing = 11

Average Performance Outcome = 21 - Satisfactory

AR

- Total Unique Activities = 26

- Planned Testing = 5

- Actual Testing = 6

Average Performance Outcome = 23 - Satisfactory

BK

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 18

- Planned Testing = 7

- Actual Testing = 22

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities = 3

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 58

- Planned Testing =

- Actual Testing = 39

Average Performance Outcome = 17 - Inadequate

GM

- Total Unique Activities = 4

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 22

- Planned Testing =

- Actual Testing = 5

Average Performance Outcome = 20 - Satisfactory

PM

- Total Unique Activities = 27

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 36

- Planned Testing = 10

- Actual Testing = 15

Average Performance Outcome = 21 - Satisfactory

RA

- Total Unique Activities = 1

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 12

- Planned Testing = 4

- Actual Testing = 6

Average Performance Outcome = 16 - Inadequate

User Story Testing Progress - Cumulative

Applicable Activities = 141

- Applicable Project Recommended Activities = 67 / 141

Applicable Activities Tested at Least Once To Date = 84 / 141

- Applicable Project Recommended Activities Tested at Least Once To Date = 56 / 67

Applicable Activities Tested Successfully To Date = 82 / 141

- Applicable Project Recommended Activities Tested Successfully To Date = 55 / 67

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 82.09 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 59

- Number of Topics Dispositioned for Updates/Creation = 59/59

- Number of Topics Requiring Documentation Updates/Creation = 59/59

Documentation Status

Not Started = 0

In Progress = 59

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 58

- Number of End Users in Initial Load = 52

- Number of Enabled End Users in UAT Environment = 56

Percent of End Users in UAT Environment = 96.55%

Count of Role Mapping Worksheet Rows with Error Messages = 5

UAT Participant Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
3	3	3	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Terri Speed
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Elizabeth Martin, Susan Rich
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Susan Rich
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Julia Lycett, Brandon Chew, Bryce Harvey, Artigua Kilpatrick
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	Completed	Mike Moore, Terri Speed, Susan Rich, Julia Lycett, Marquis Lucas, Elizabeth Martin, Kristen Hackney, Ajay Katta
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Ajay Katta, Deepthi Polakampally, Mike Moore, Terri Speed, Susan Rich, Julia Lycett, Marquis Lucas, Elizabeth Martin, Kristen Hackney
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Steve Hollister, Anik Datta

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 328

- UAT Learning Paths Completed = 214

Percent Complete = 65.24%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 59

- Number of Topics Dispositioned for Updates/Creation = 59/59

- Number of Topics Requiring Training Materials = 59/59

Development Status

Not Started = 0

In Progress= 59

On Hold = 0

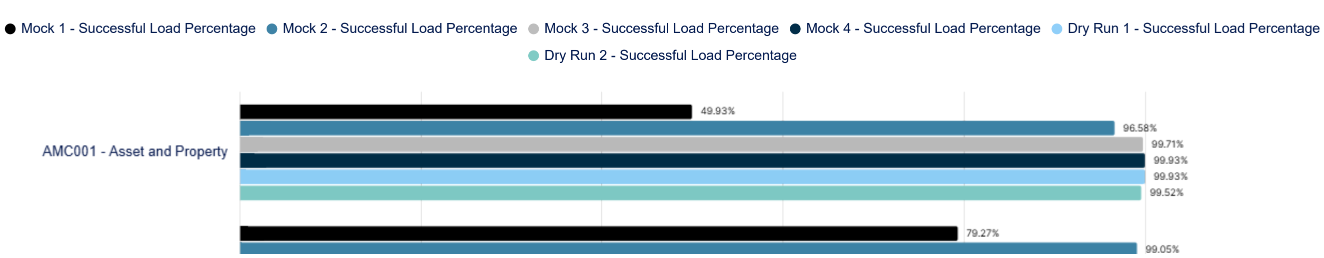
Complete = 0

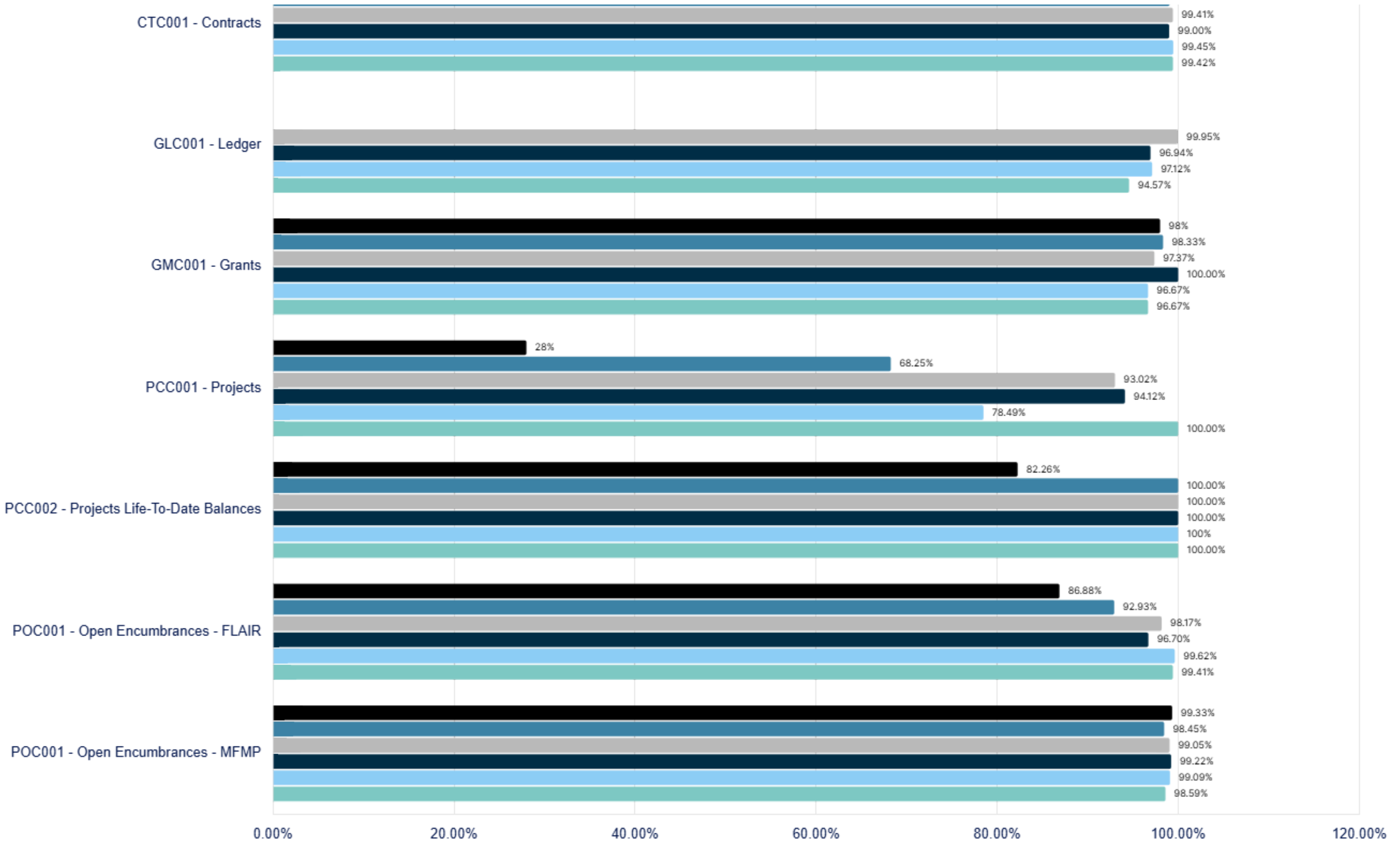
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	48036	99.52%	Complete
CTC001 - Contracts	2383	99.42%	Complete
GLC001 - Ledger	55813	94.57%	Complete
GMC001 - Grants	116	96.67%	Complete
PCC001 - Projects	103	100.00%	Complete
PCC002 - Projects Life-To-Date Balances	245	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 3210 MFMP - 7230	FLAIR - 99.41% MFMP - 98.59%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0

- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 26

- Confirmed Open Risks = 5

- Confirmed New Open Risks = 2

- Confirmed Closed Risks During Reporting Period = 5

Risk Ratings

- Risk Rating of High = 0

- Risk Rating of Medium = 0

- Risk Rating of 5 and Below = 5

Issues

Total Count of Confirmed Issues = 13

- Confirmed Open Issues = 5

- Confirmed New Open Issues = 3

- Confirmed Closed Issues During Reporting Period = 3

Priority Levels

- Issues with Priority Level High = 5

- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	07/31/26	In Progress	Plan to be 100% by the end of Sept. Currently at 82% complete as of 8/31/26.	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	07/31/26	In Progress	FDLE has already tested AMI008 and will test IUI003 by the end of September.	
Data	4.2	Agency configuration and conversion workbooks are complete and contain no errors.	07/31/26	Complete	Updated within the last task.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Some Identified	Yes	Largely Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	
July 2026	Progress is well underway	Progress is well underway	Some Identified	Yes	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

FDLE Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:

The form you are attempting to access is no longer active.

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Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Mike Moore	mikemoore@fdle.state.fl.us	08/31/26
July 2026	Mike Moore	mikemoore@fdle.state.fl.us	07/31/26
June 2026	Mike Moore	mikemoore@fdle.state.fl.us	06/30/26
May 2026	Mike Moore	mikemoore@fdle.state.fl.us	05/29/26
April 2026	Mike Moore	mikemoore@fdle.state.fl.us	04/30/26
March 2026	Mike Moore	mikemoore@fdle.state.fl.us	03/31/26
February 2026	Mike Moore	mikemoore@fdle.state.fl.us	02/27/26
January 2026	Mike Moore	mikemoore@fdle.state.fl.us	01/30/26

FDOT Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 18

- Total Planned Tests This Month = 64

- Total Completed Tests This Month = 26

Average Performance Outcome This Month = 20 - Satisfactory

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 88

- Total Planned Tests This Month = 428

- Total Completed Tests This Month = 305

Average Performance Outcome This Month = 18.33 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 18

- Interfaces Tested Multiple Times To Date = 18/18

- Interfaces Tested Multiple Times Successfully To Date = 16/18

Percent of Interfaces Tested Successfully To Date = 88.89%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 88

- Interfaces Tested Multiple Times To Date = 88/88

- Interfaces Tested Multiple Times Successfully To Date = 74/88

Percent of Interfaces Tested Successfully To Date = 84.09%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 0

- Non-Applicable Project Recommended Activities = 0

- Applicable Activities with User Stories = 155

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 155/155 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 3740

- Planned Testing = 1438

- Actual Testing = 2852

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 466

- Planned Testing = 201

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 346

- Planned Testing = 282

- Actual Testing = 346

Average Performance Outcome = 20 - Satisfactory

AMFR

- Total Unique Activities = 599

- Planned Testing = 98

- Actual Testing = 312

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 477

- Planned Testing = 91

- Actual Testing = 477

Average Performance Outcome = 20 - Satisfactory

BK

- Total Unique Activities = 9

- Planned Testing = 7

- Actual Testing = 9

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 29

- Planned Testing = 4

- Actual Testing = 3

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities = 27

- Planned Testing = 9

- Actual Testing = 27

Average Performance Outcome = 20 - Satisfactory

DM

- Total Unique Activities = 1198

- Planned Testing = 447

- Actual Testing = 1198

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities = 21

- Planned Testing = 6

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 822

- Planned Testing = 267

- Actual Testing = 353

Average Performance Outcome = 20 - Satisfactory

PM

- Total Unique Activities = 82

- Planned Testing = 60

- Actual Testing = 82

Average Performance Outcome = 20 - Satisfactory

PR

- Total Unique Activities = 81

- Planned Testing = 78

- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities = 28

- Planned Testing = 18

- Actual Testing = 28

Average Performance Outcome = 20 - Satisfactory

SAC

- Total Unique Activities = 15

- Planned Testing = 71

- Actual Testing = 17

Average Performance Outcome = 20 - Satisfactory

User Story Testing Progress - Cumulative

Applicable Activities = 155

- Applicable Project Recommended Activities = 76 / 155

Applicable Activities Tested at Least Once To Date = 144 / 155

- Applicable Project Recommended Activities Tested at Least Once To Date = 76 / 76

Applicable Activities Tested Successfully To Date = 144 / 155

- Applicable Project Recommended Activities Tested Successfully To Date = 76 / 76

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 100.00 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 63

- Number of Topics Dispositioned for Updates/Creation = 63/63

- Number of Topics Requiring Documentation Updates/Creation = 63/63

Documentation Status

Not Started = 0

In Progress = 32

On Hold = 0

Complete = 31

Role Mapping

Total Number of Identified End Users = 191

- Number of End Users in Initial Load = 37

- Number of Enabled End Users in UAT Environment = 181

Percent of End Users in UAT Environment = 94.76%

Count of Role Mapping Worksheet Rows with Error Messages = 1

UAT Participant Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	3	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 536

- UAT Learning Paths Completed = 300

Percent Complete = 55.97%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 63

- Number of Topics Dispositioned for Updates/Creation = 63/63

- Number of Topics Requiring Training Materials = 39/63

Development Status

Not Started = 14

In Progress= 25

On Hold = 0

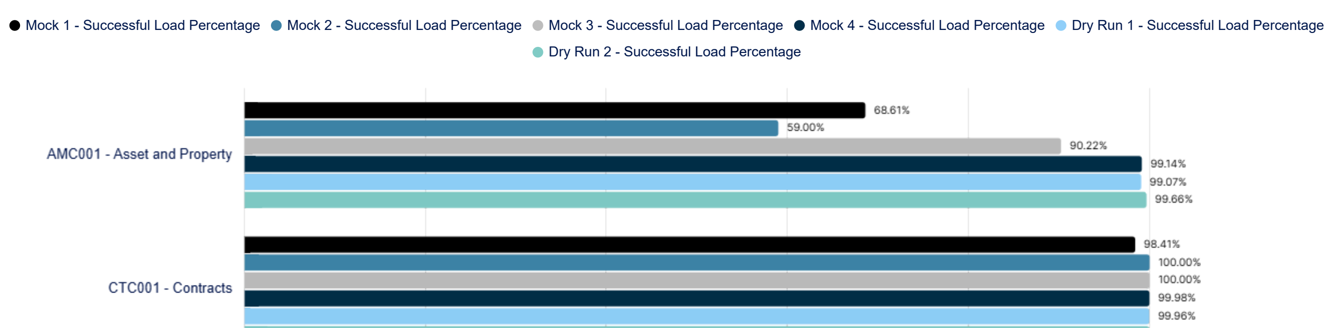
Complete = 0

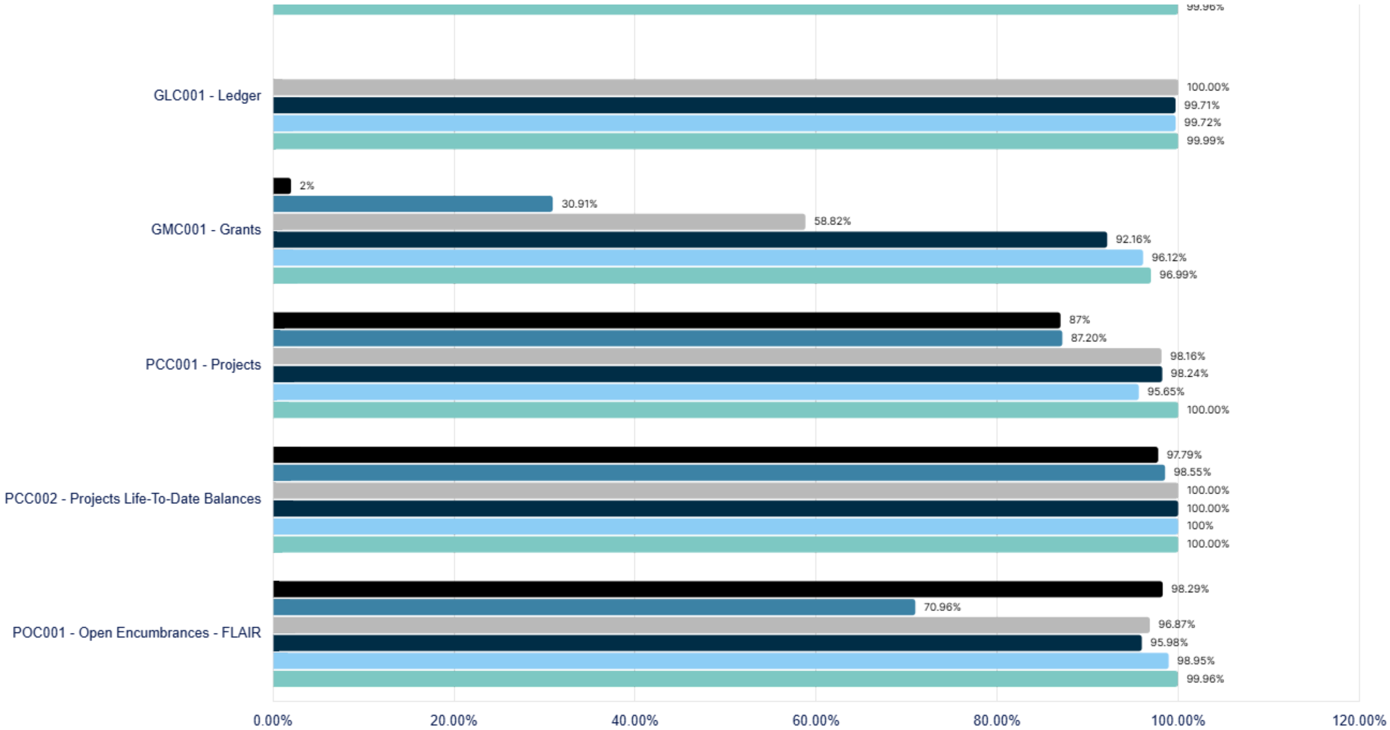
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	96555	99.66%	Complete
CTC001 - Contracts	16084	99.96%	Complete
GLC001 - Ledger	875010	99.99%	Complete
GMC001 - Grants	129	96.99%	Complete
POC001 - Open Encumbrances	98043	99.96%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0

- Count of Conversion Worksheet Rows with Error Messages = 3

Project Management

Risks

Total Count of Confirmed Risks = 60

- Confirmed Open Risks = 49

- Confirmed New Open Risks = 6

- Confirmed Closed Risks During Reporting Period = 4

Risk Ratings

- Risk Rating of High = 18

- Risk Rating of Medium = 14

- Risk Rating of 5 and Below = 17

Issues

Total Count of Confirmed Issues = 18

- Confirmed Open Issues = 16

- Confirmed New Open Issues = 0

- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 13

- Issues with Priority Level Critical = 1

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
People	1.3	All agency end users have been role mapped in preparation for the UAT refresh.	07/07/26	Complete	Complete	
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	09/16/26	In Progress	Awaiting additional data	
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	09/30/26	In Progress	Test file should be sent very soon.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Roles and Responsibilities Table Complete	Yes	Largely Identified	Low Confidence - Timely Completion	Low Confidence - Plan Sufficiency	Deployment plan draft nearly complete. Cutover checklist is drafted and under testing review with UAT Refresh.
July 2026	Progress is well underway	Progress is well underway	Roles and Responsibilities Table Complete	Yes	Largely Identified	Low Confidence - Timely Completion	Low Confidence - Plan Sufficiency	Having only a single opportunity to test our deployment plan post PALM data refresh creates a feeling of low confidence. Confidence can be improved based on test execution of the plan in August.

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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FDOT Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Lisa Saliba	lisa.saliba@dot.state.fl.us	08/28/26
July 2026	Lisa Saliba	lisa.saliba@dot.state.fl.us	07/31/26
June 2026	Lisa Saliba	lisa.saliba@dot.state.fl.us	06/26/26
May 2026	Lisa Saliba	lisa.saliba@dot.state.fl.us	05/29/26
April 2026	Lisa Saliba	lisa.saliba@dot.state.fl.us	04/30/26
March 2026	Lisa Saliba	lisa.saliba@dot.state.fl.us	03/30/26
February 2026	Lisa Saliba	lisa.saliba@dot.state.fl.us	02/27/26
January 2026	Lisa Saliba	lisa.saliba@dot.state.fl.us	01/30/26

FGCC Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 0

- Total Planned Tests This Month = 0

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 14

- Total Planned Tests This Month = 28

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 0

- Interfaces Tested Multiple Times To Date = 0/0

- Interfaces Tested Multiple Times Successfully To Date = 0/0

Percent of Interfaces Tested Successfully To Date = N/A

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 14

- Interfaces Tested Multiple Times To Date = 14/14

- Interfaces Tested Multiple Times Successfully To Date = 14/14

Percent of Interfaces Tested Successfully To Date = 100.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 2

- Non-Applicable Project Recommended Activities = 0

- Applicable Activities with User Stories = 153

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 153/153 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 296

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 29

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 35

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 33

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 6

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 19

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities = 6

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 44

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

GM

- Total Unique Activities = 1

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 35

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 17

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 31

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities = 2

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 28

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 153

- Applicable Project Recommended Activities = 76 / 153

Applicable Activities Tested at Least Once To Date = 153 / 153

- Applicable Project Recommended Activities Tested at Least Once To Date = 76 / 76

Applicable Activities Tested Successfully To Date = 153 / 153

- Applicable Project Recommended Activities Tested Successfully To Date = 76 / 76

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 100.00 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 61

- Number of Topics Dispositioned for Updates/Creation = 55/61

- Number of Topics Requiring Documentation Updates/Creation = 55/61

Documentation Status

Not Started = 6

In Progress = 55

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 21

- Number of End Users in Initial Load = 4

- Number of Enabled End Users in UAT Environment = 4

Percent of End Users in UAT Environment = 19.05%

Count of Role Mapping Worksheet Rows with Error Messages = 2

UAT Participant Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	3	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Deidra Pendleton Karen Peyton Rob Stoner
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Deidra Pendleton Karen Peyton Rob Stoner
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Deidra Pendleton Shane Phillips
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Steve Baird
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Deidra Pendleton Karen Peyton Rob Stoner
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Rob Stoner

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 84

- UAT Learning Paths Completed = 27

Percent Complete = 32.14%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 61

- Number of Topics Dispositioned for Updates/Creation = 55/61

- Number of Topics Requiring Training Materials = 55/61

Development Status

Not Started = 6

In Progress= 55

On Hold = 0

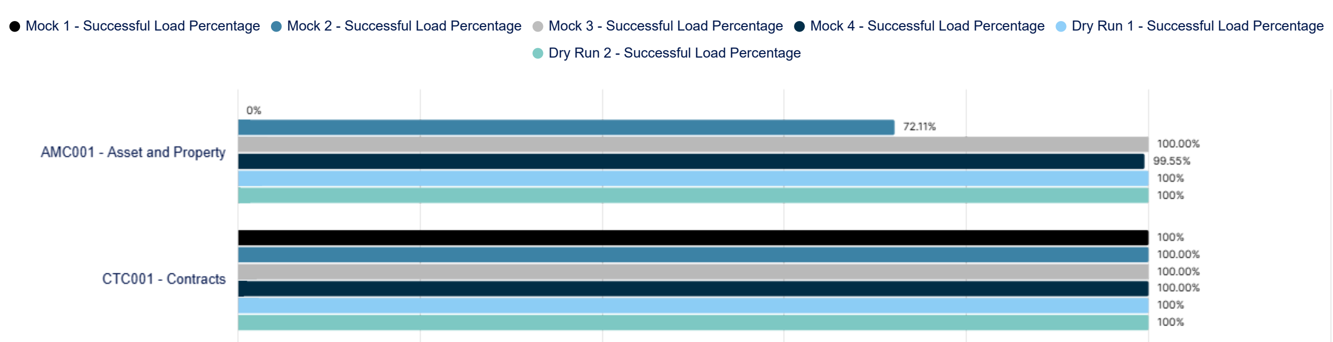
Complete = 0

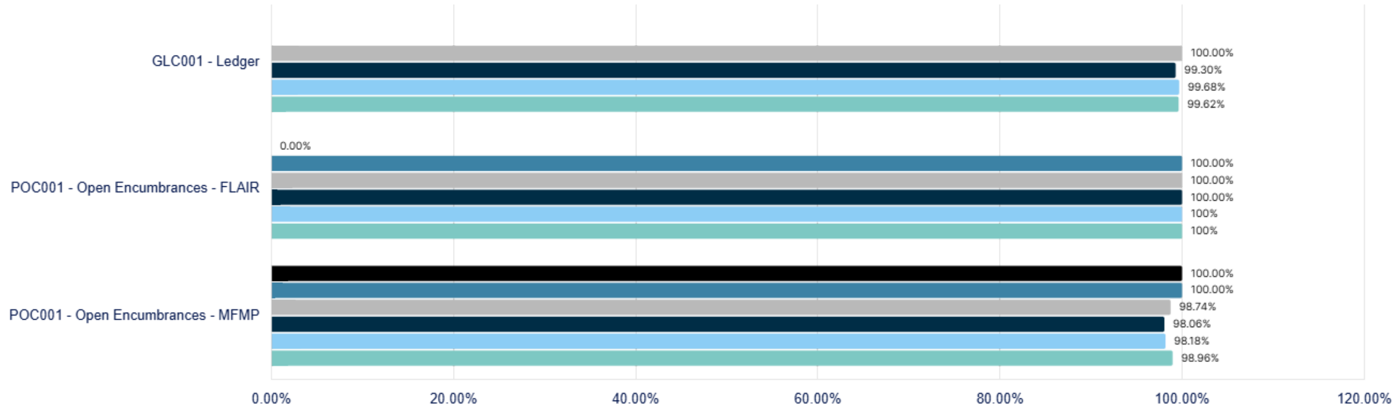
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	795	100.00%	
CTC001 - Contracts	22	100.00%	Complete
GLC001 - Ledger	2121	99.62%	
POC001 - Open Encumbrances	FLAIR - 97 MFMP - 766	FLAIR - 100.00% MFMP - 98.96%	

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 1

- Confirmed Open Risks = 0
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 0
- Risk Rating of Medium = 0
- Risk Rating of 5 and Below = 0

Issues

Total Count of Confirmed Issues = 1

- Confirmed Open Issues = 0
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
People	1.2	Agency has identified all agency specific learning materials to be developed to support end user training.	07/10/26	Complete	FGCC is developing user business process guides for all topics, activities, and user stories	08/31/26
People	1.3	All agency end users have been role mapped in preparation for the UAT refresh.	07/10/26	Complete	All users are currently mapped on the role mapping smartsheet	08/31/26
Processes	2.3	Agency has identified all process documentation to be created or updated based on testing results.	07/10/26	Complete	FGCC is developing user business process guides for all topics, activities, and user stories	08/31/26
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	07/10/26	In Progress	FGCC is completing all interface testing	09/10/26

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiency	Comments
August 2026	Progress is well underway	Progress is well underway	Largely Identified	Yes	Largely Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	
July 2026	Progress is well underway	Progress is well underway	Largely Identified	Yes	Some Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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FGCC Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Lisa Mustain	lisa.mustain@flgaming.gov	08/31/26
July 2026	Lisa Mustain	lisa.mustain@flgaming.gov	07/30/26
May 2026	Lisa Mustain	lisa.mustain@flgaming.gov	05/27/26
March 2026	Lisa Mustain	lisa.mustain@flgaming.gov	03/31/26
February 2026	Lisa Mustain	lisa.mustain@flgaming.gov	02/25/26
January 2026	Lisa Mustain	lisa.mustain@flgaming.gov	02/02/26

FLHSMV Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 5

- Total Planned Tests This Month = 7

- Total Completed Tests This Month = 9

Average Performance Outcome This Month = 17.5 - Inadequate

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 4

- Total Planned Tests This Month = 6

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 5

- Interfaces Tested Multiple Times To Date = 5/5

- Interfaces Tested Multiple Times Successfully To Date = 3/5

Percent of Interfaces Tested Successfully To Date = 60.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 4

- Interfaces Tested Multiple Times To Date = 4/4

- Interfaces Tested Multiple Times Successfully To Date = 1/4

Percent of Interfaces Tested Successfully To Date = 25.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 29

- Non-Applicable Project Recommended Activities = 8

- Applicable Activities with User Stories = 126

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 126/126 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 390

- Planned Testing =

- Actual Testing = 12

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 44

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 42

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 32

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 34

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 5

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 22

- Planned Testing =

- Actual Testing = 6

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities = 3

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 67

- Planned Testing =

- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities = 1

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 65

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 39

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 47

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 17

- Planned Testing =

- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

User Story Testing Progress - Cumulative

Applicable Activities = 126

- Applicable Project Recommended Activities = 68 / 126

Applicable Activities Tested at Least Once To Date = 59 / 126

- Applicable Project Recommended Activities Tested at Least Once To Date = 43 / 68

Applicable Activities Tested Successfully To Date = 57 / 126

- Applicable Project Recommended Activities Tested Successfully To Date = 43 / 68

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 63.24 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 52

- Number of Topics Dispositioned for Updates/Creation = 45/52

- Number of Topics Requiring Documentation Updates/Creation = 41/52

Documentation Status

Not Started = 27

In Progress = 19

On Hold = 0

Complete = 2

Role Mapping

Total Number of Identified End Users = 82

- Number of End Users in Initial Load = 64

- Number of Enabled End Users in UAT Environment = 77

Percent of End Users in UAT Environment = 93.9%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participant Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	3	3	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Stephanie Cabrera
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Grady Smith
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Tianna Teate, Stephanie Cabrera
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Tianna Teate, Stephanie Cabrera
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Stephanie Cabrera, Tianna Teate
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Stephanie Cabrera, Tianna Teate, Nate Seabrooks, Rowena Ford, Melissa Groom

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 252

- UAT Learning Paths Completed = 108

Percent Complete = 42.86%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 52

- Number of Topics Dispositioned for Updates/Creation = 46/52

- Number of Topics Requiring Training Materials = 41/52

Development Status

Not Started = 45

In Progress= 1

On Hold = 0

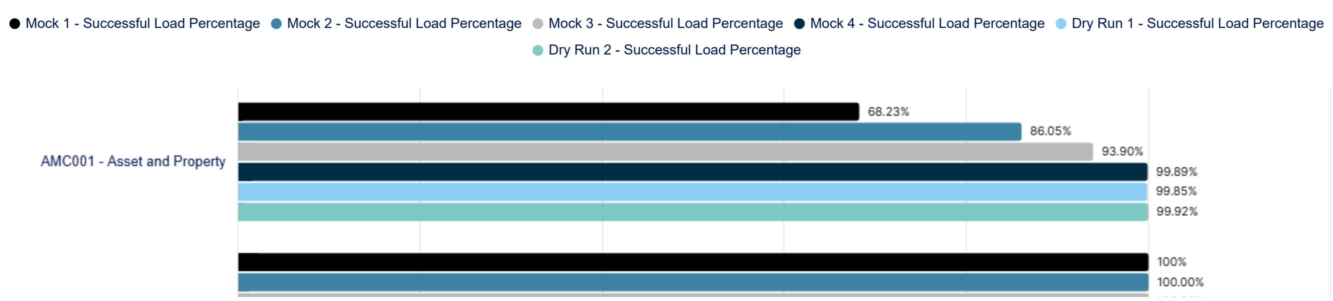
Complete = 1

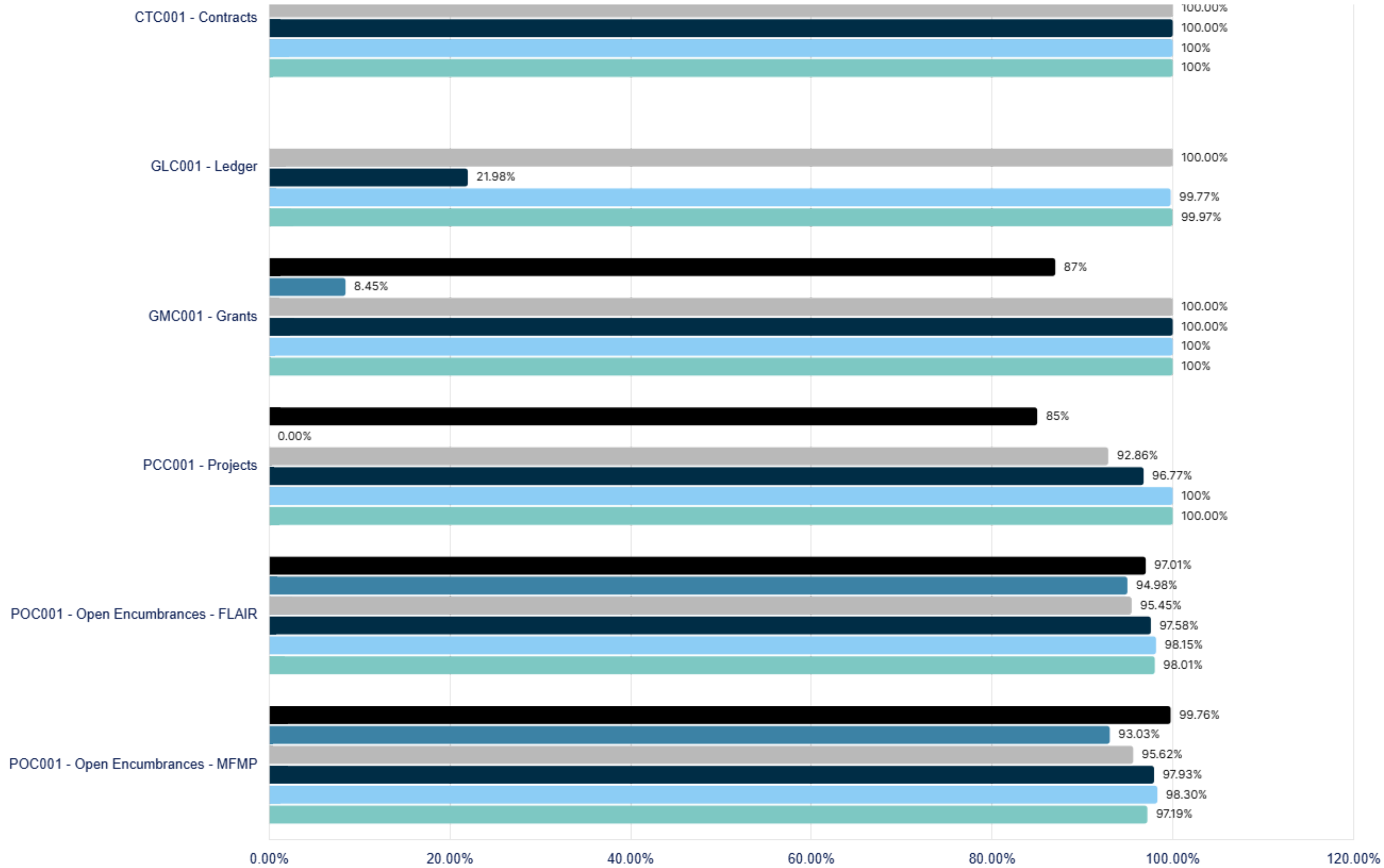
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	90906	99.92%	Complete
CTC001 - Contracts	97	100.00%	Complete
GLC001 - Ledger	40840	99.97%	Complete
GMC001 - Grants	397	100.00%	Complete
PCC001 - Projects	31	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 1057 MFMP - 8078	FLAIR - 98.01% MFMP - 97.19%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 8

- Confirmed Open Risks = 7
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 1
- Risk Rating of Medium = 3
- Risk Rating of 5 and Below = 3

Issues

Total Count of Confirmed Issues = 3

- Confirmed Open Issues = 1
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0
- Issues with Priority Level Critical = 1

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	08/07/26	In Progress	The agency continues to work to allocate time and resources to complete testing of Critical Business Processes (user stories).	10/02/26
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	10/02/26	In Progress	Inbound: API002 & IUI002: The agency sent multiple files for API002 and IUI002 before August 7, as communicated via email to project team on August 6. PRI005 was completed successfully on Friday, August 28, 2026, within PALM's prescribed test window and upon receipt of real test data. Next test opportunity: October 2 (per PALM). AMI002: The agency previously sent AMI002, which was released from Cycle 2 on July 28, 2026 by PALM; pending testing after UAT Refresh. AMI008: The agency sent a file on 7/27/26 with an unsuccessful result. The agency business team will re-test AMI008 per UAT ticket communications, now that UAT environmnet has reopened. (Pending business team test plan for AMI004 and AMI008, and testing of third party asset vendor updates.) Outbound: All outbound interfaces have been tested multiple times before August 7, and will continue Cycle 3 testing now that the UAT environment is re-opened (August 24).	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Largely Identified	Yes	Largely Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Largely Identified	Yes	Largely Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	Pending approval, DC is EM.

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

Smartsheet.com

FLHSMV Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Steve Burch	steveburch@flhsmv.gov	08/31/26
July 2026	Steve Burch	steveburch@flhsmv.gov	07/31/26
June 2026	Steve Burch	steveburch@flhsmv.gov	06/30/26
May 2026	Steve Burch	steveburch@flhsmv.gov	05/29/26
April 2026	Steve Burch	steveburch@flhsmv.gov	04/30/26
March 2026	Steve Burch	steveburch@flhsmv.gov	03/31/26
February 2026	Steve Burch	steveburch@flhsmv.gov	02/27/26
January 2026	Steve Burch	steveburch@flhsmv.gov	01/27/26

FSDB Progress Report - Testing, Training, Cutover
August 2026

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 81
- Non-Applicable Project Recommended Activities = 29
- Applicable Activities with User Stories = 74
- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 74/74 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 91
- Planned Testing = 67
- Actual Testing =

Average Performance Outcome = N/A

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 9
- Planned Testing = 11
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 18
- Planned Testing = 16
- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 5
- Planned Testing = 4
- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 2
- Planned Testing = 7
- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 7
- Planned Testing = 8
- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities = 1
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 17
- Planned Testing = 20
- Actual Testing =

Average Performance Outcome = N/A

GM

- Total Unique Activities = 2
- Planned Testing = 2
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 10
- Planned Testing = 6
- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 4
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 24
- Planned Testing = 3
- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 1
- Planned Testing = 1
- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 74

- Applicable Project Recommended Activities = 47 / 74

Applicable Activities Tested at Least Once To Date = 36 / 74

- Applicable Project Recommended Activities Tested at Least Once To Date = 28 / 47

Applicable Activities Tested Successfully To Date = 36 / 74

- Applicable Project Recommended Activities Tested Successfully To Date = 28 / 47

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 59.57 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 38

- Number of Topics Dispositioned for Updates/Creation = 38/38
- Number of Topics Requiring Documentation Updates/Creation = 0/38

Documentation Status

Not Started = 0

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 14

- Number of End Users in Initial Load = 11
- Number of Enabled End Users in UAT Environment = 14

Percent of End Users in UAT Environment = 100%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participant Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
2	0	0	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	John Wester/Alison Crozier
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Alison Crozier
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	John Wester/Alison Crozier
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	John Wester
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	Not Started	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	John Wester/Alison Crozier
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Not Applicable	Not Applicable

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 64

- UAT Learning Paths Completed = 61

Percent Complete = 95.31%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 38

- Number of Topics Dispositioned for Updates/Creation = 38/38

- Number of Topics Requiring Training Materials = 0/38

Development Status

Not Started = 0

In Progress= 0

On Hold = 0

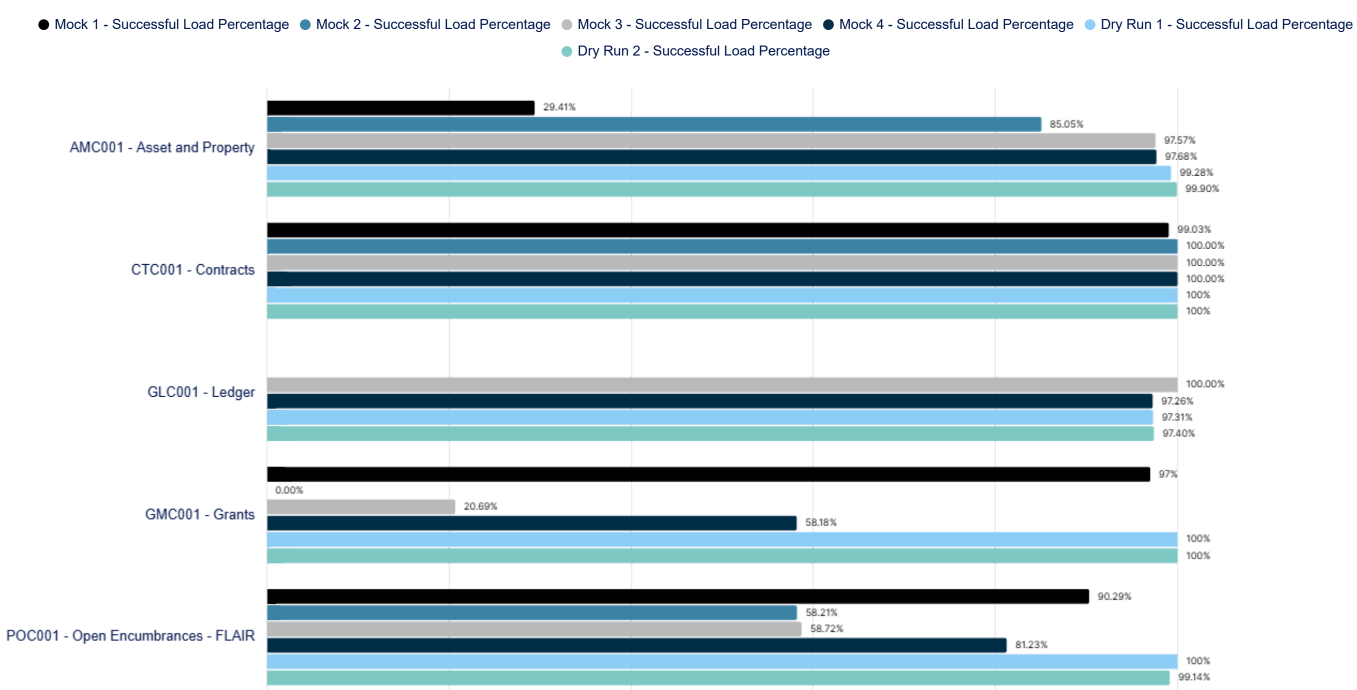
Complete = 0

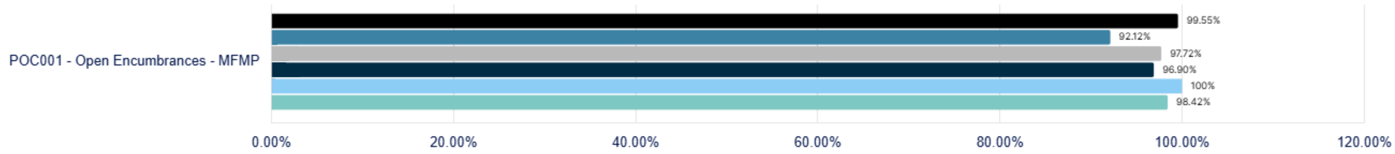
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	12609	99.90%	Complete
CTC001 - Contracts	275	100.00%	Complete
GLC001 - Ledger	7457	97.40%	Complete
GMC001 - Grants	52	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 466 MFMP - 2095	FLAIR - 99.14% MFMP - 98.42%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 2

Project Management

Risks

Total Count of Confirmed Risks = 8

- Confirmed Open Risks = 8
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 2
- Risk Rating of Medium = 4
- Risk Rating of 5 and Below = 2

Issues

Total Count of Confirmed Issues = 9

- Confirmed Open Issues = 9
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 7
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
People	1.1	Agency Training Plan has been updated.	06/25/26	Complete	PALM is the source of all knowledge on PALM	
People	1.2	Agency has identified all agency specific learning materials to be developed to support end user training.	06/25/26	Complete	Specific SOPs will be developed as identified and needed	
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	10/30/26	In Progress	UAT stories applicable to FSDB will be tested at least once	
Processes	2.3	Agency has identified all process documentation to be created or updated based on testing results.	06/25/26	Complete	Specific SOPs will be developed as identified and needed	
Data	4.3	Agency data in FLAIR, FACTs and MFMP are cleansed and ready for Dry Run 2 conversion.	06/25/26	Complete	As complete as can be at this point	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Initial meetings/Information gathering have begun	Not Started	Not Started	Yes	Not Started	Uncertain - Timely Completion	Uncertain - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Not Started	Not Started	Yes	Not Started	Uncertain - Timely Completion	Uncertain - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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FSDB Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Tracie C. Snow	snowt@fsdbk12.org	08/26/26
July 2026	Tracie C. Snow	snowt@fsdbk12.org	07/30/26
June 2026	Tracie C. Snow	snowt@fsdbk12.org	06/29/26
May 2026	Tracie C. Snow	snowt@fsdbk12.org	05/29/26
April 2026	Tracie C. Snow	snowt@fsdbk12.org	04/30/26
March 2026	Tracie C. Snow	snowt@fsdbk12.org	03/30/26
February 2026	Tracie C. Snow	snowt@fsdbk12.org	03/02/26
January 2026	Tracie C. Snow	snowt@fsdbk12.org	01/27/26

FWC Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 0

- Total Planned Tests This Month = 0

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 2

- Total Planned Tests This Month = 2

- Total Completed Tests This Month = 2

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 0

- Interfaces Tested Multiple Times To Date = 0/0

- Interfaces Tested Multiple Times Successfully To Date = 0/0

Percent of Interfaces Tested Successfully To Date = N/A

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 2

- Interfaces Tested Multiple Times To Date = 2/2

- Interfaces Tested Multiple Times Successfully To Date = 2/2

Percent of Interfaces Tested Successfully To Date = 100.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 2

- Non-Applicable Project Recommended Activities = 0

- Applicable Activities with User Stories = 153

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 153/153 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 166

- Planned Testing = 166

- Actual Testing = 166

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 21

- Planned Testing = 21

- Actual Testing = 21

Average Performance Outcome = 20 - Satisfactory

AMFR

- Total Unique Activities = 17

- Planned Testing = 17

- Actual Testing = 17

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 24

- Planned Testing = 24

- Actual Testing = 24

Average Performance Outcome = 20 - Satisfactory

BK

- Total Unique Activities = 6

- Planned Testing = 6

- Actual Testing = 6

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 7

- Planned Testing = 7

- Actual Testing = 7

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities = 1

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

DM

- Total Unique Activities = 25

- Planned Testing = 25

- Actual Testing = 25

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities = 1

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 13

- Planned Testing = 13

- Actual Testing = 13

Average Performance Outcome = 20 - Satisfactory

PM

- Total Unique Activities = 10

- Planned Testing = 10

- Actual Testing = 10

Average Performance Outcome = 20 - Satisfactory

PR

- Total Unique Activities = 26

- Planned Testing = 26

- Actual Testing = 26

Average Performance Outcome = 20 - Satisfactory

RA

- Total Unique Activities = 2

- Planned Testing = 2

- Actual Testing = 2

Average Performance Outcome = 20 - Satisfactory

SAC

- Total Unique Activities = 3

- Planned Testing = 3

- Actual Testing = 3

Average Performance Outcome = 20 - Satisfactory

User Story Testing Progress - Cumulative

Applicable Activities = 153

- Applicable Project Recommended Activities = 76 / 153

Applicable Activities Tested at Least Once To Date = 153 / 153

- Applicable Project Recommended Activities Tested at Least Once To Date = 76 / 76

Applicable Activities Tested Successfully To Date = 153 / 153

- Applicable Project Recommended Activities Tested Successfully To Date = 76 / 76

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 100.00 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 61

- Number of Topics Dispositioned for Updates/Creation = 61/61

- Number of Topics Requiring Documentation Updates/Creation = 0/61

Documentation Status

Not Started = 0

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 91

- Number of End Users in Initial Load = 78

- Number of Enabled End Users in UAT Environment = 91

Percent of End Users in UAT Environment = 100%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participant Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	4	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Holly Hill
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Clay White
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Tanya Maphis and Holly Hill
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Chris Bowling and Keith Nelson
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Tanya Maphis (ITS), Chris Bowling and Keith Nelson (Property), Jimmy Connor (WMA Reporting), Rachel Best (CLS and GOF), and Marrissa Griffin (PCDS)

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 346

- UAT Learning Paths Completed = 346

Percent Complete = 100%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 61

- Number of Topics Dispositioned for Updates/Creation = 61/61

- Number of Topics Requiring Training Materials = 0/61

Documentation Status

Not Started = 0

In Progress = 0

On Hold = 0

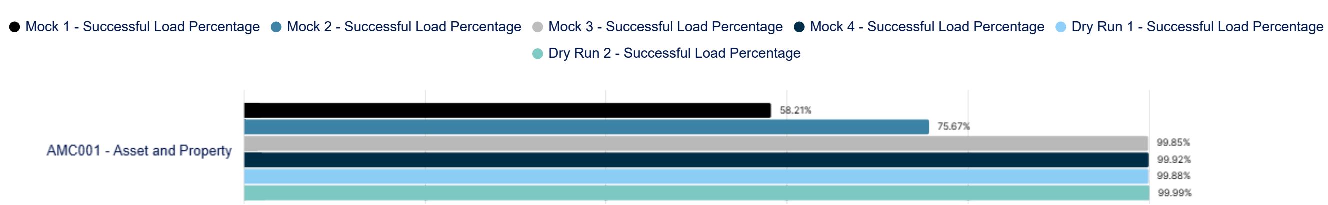
Complete = 0

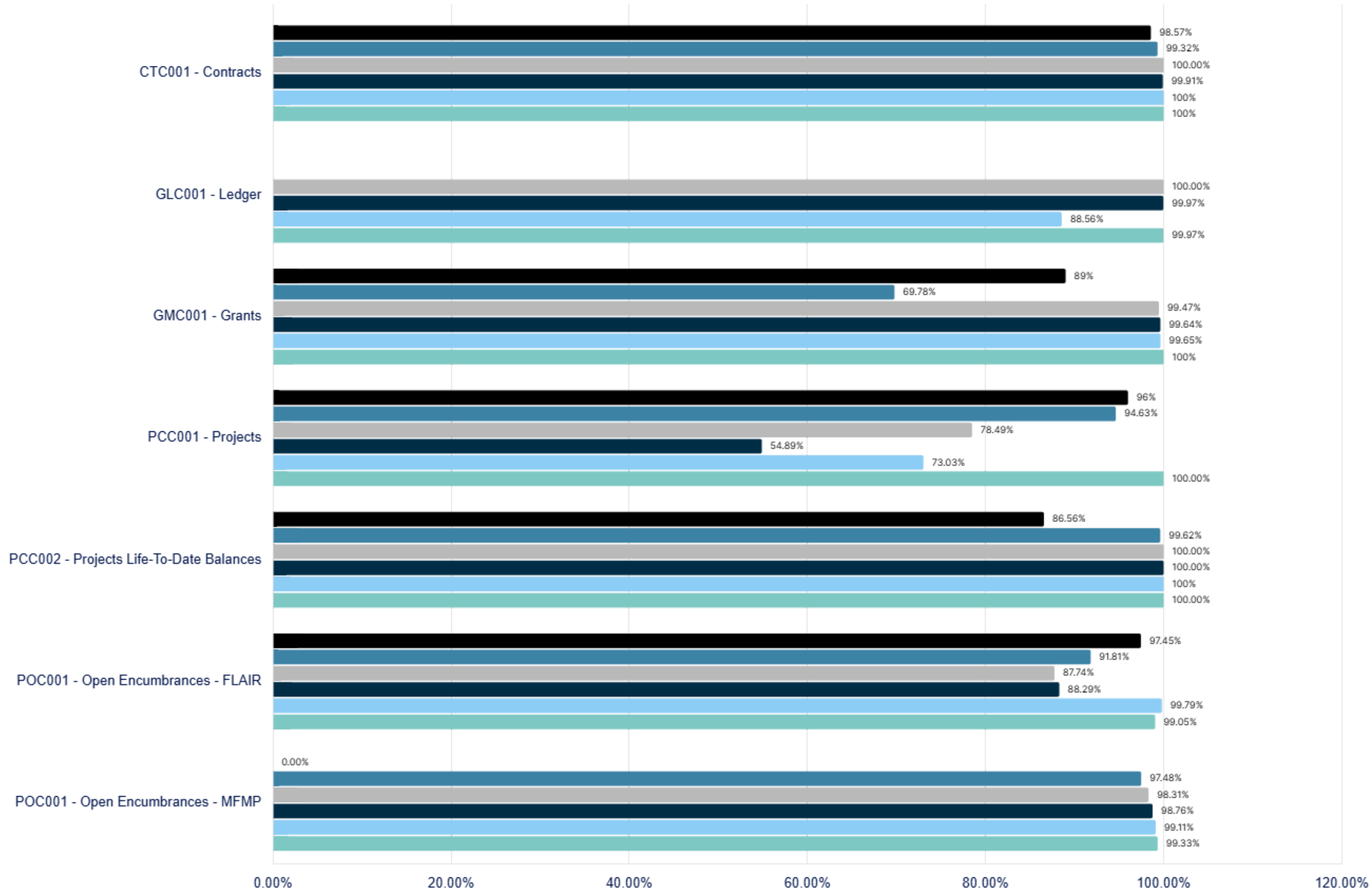
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	62166	99.99%	Complete
CTC001 - Contracts	1025	100.00%	Complete
GLC001 - Ledger	401555	99.97%	Complete
GMC001 - Grants	518	100.00%	Complete
PCC001 - Projects	1	100.00%	Complete
PCC002 - Projects Life-To-Date Balances	5	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 1571 MFMP - 11183	FLAIR - 99.05% MFMP - 99.33%	Complete

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 2

- Count of Conversion Worksheet Rows with Error Messages = 1

Project Management

Risks

Total Count of Confirmed Risks = 5

- Confirmed Open Risks = 4

- Confirmed New Open Risks = 0

- Confirmed Closed Risks During Reporting Period = 1

Risk Ratings

- Risk Rating of High = 0

- Risk Rating of Medium = 2

- Risk Rating of 5 and Below = 2

Issues

Total Count of Confirmed Issues = 0

- Confirmed Open Issues = 0

- Confirmed New Open Issues = 0

- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0

- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	07/07/26	Complete	Complete	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Roles and Responsibilities Table Complete	Yes	Largely Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Roles and Responsibilities Table Complete	Yes	Some Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

FWC Progress Report Confirmation

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

Smartsheet.com

FWC Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Jessica Crawford	jessica.crawford@myfwc.com	08/31/26
July 2026	Jessica Crawford	jessica.crawford@myfwc.com	07/31/26
June 2026	Jessica Crawford	laurie.kershaw@myfwc.com	06/30/26
May 2026	Jessica Crawford	jessica.crawford@myfwc.com	05/28/26
April 2026	Jessica Crawford	jessica.crawford@myfwc.com	04/28/26
March 2026	Jessica Crawford	jessica.crawford@myfwc.com	03/31/26
February 2026	Jessica Crawford	jessica.crawford@myfwc.com	02/27/26
January 2026	Jessica Crawford	jessica.crawford@myfwc.com	01/29/26

JAC Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 2

- Total Planned Tests This Month = 0

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 12

- Total Planned Tests This Month = 0

- Total Completed Tests This Month = 0

Average Performance Outcome This Month = 0 - N/A

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 2

- Interfaces Tested Multiple Times To Date = 2/2

- Interfaces Tested Multiple Times Successfully To Date = 2/2

Percent of Interfaces Tested Successfully To Date = 100.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 12

- Interfaces Tested Multiple Times To Date = 12/12

- Interfaces Tested Multiple Times Successfully To Date = 12/12

Percent of Interfaces Tested Successfully To Date = 100.00%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 12

- Non-Applicable Project Recommended Activities = 3

- Applicable Activities with User Stories = 143

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 143/143 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 481

- Planned Testing = 130

- Actual Testing = 38

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 47

- Planned Testing = 14

- Actual Testing = 3

Average Performance Outcome = 23 - Satisfactory

AMFR

- Total Unique Activities = 52

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 50

- Planned Testing = 20

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

BK

- Total Unique Activities = 8

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 27

- Planned Testing = 6

- Actual Testing = 10

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities = 1

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 59

- Planned Testing = 63

- Actual Testing = 4

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities = 1

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 98

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 61

- Planned Testing = 23

- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities = 41

- Planned Testing =

- Actual Testing = 20

Average Performance Outcome = 20 - Satisfactory

RA

- Total Unique Activities = 2

- Planned Testing = 4

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities = 14

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 143

- Applicable Project Recommended Activities = 73 / 143

Applicable Activities Tested at Least Once To Date = 62 / 143

- Applicable Project Recommended Activities Tested at Least Once To Date = 46 / 73

Applicable Activities Tested Successfully To Date = 60 / 143

- Applicable Project Recommended Activities Tested Successfully To Date = 44 / 73

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 60.27 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 58

- Number of Topics Dispositioned for Updates/Creation = 51/58

- Number of Topics Requiring Documentation Updates/Creation = 14/58

Documentation Status

Not Started = 21

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 269

- Number of End Users in Initial Load = 81

- Number of Enabled End Users in UAT Environment = 268

Percent of End Users in UAT Environment = 99.63%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
4	3	4	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Nona McCall
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	This is N/A as we do not record assets in FLAIR
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 1017

- UAT Learning Paths Completed = 515

Percent Complete = 50.64%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 58

- Number of Topics Dispositioned for Updates/Creation = 58/58

- Number of Topics Requiring Training Materials = 14/58

Development Status

Not Started = 9

In Progress= 0

On Hold = 0

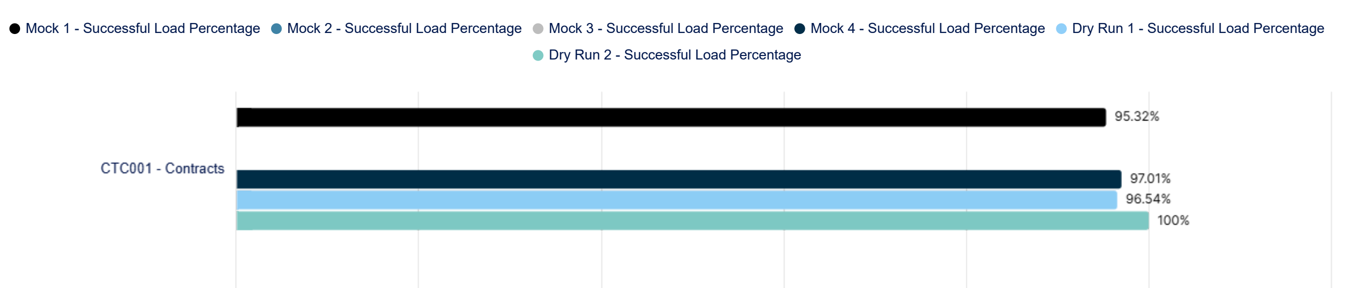
Complete = 5

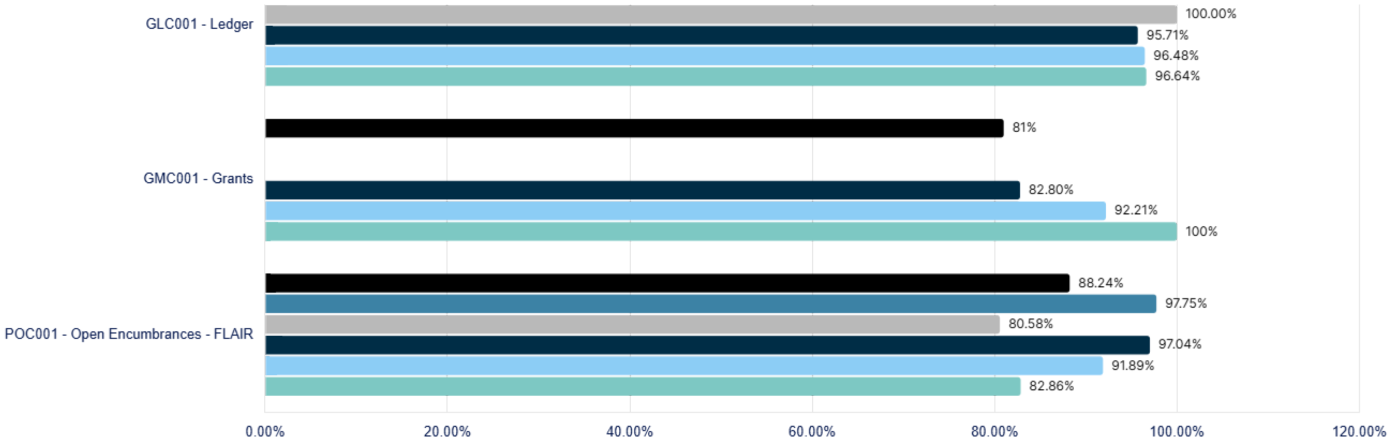
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
CTC001 - Contracts	367	100.00%	In Progress
GLC001 - Ledger	38240	96.64%	In Progress
GMC001 - Grants	55	100.00%	In Progress
POC001 - Open Encumbrances	140	82.86%	In Progress

Conversion Load Percentages





Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0

- Count of Conversion Worksheet Rows with Error Messages = 0

Project Management

Risks

Total Count of Confirmed Risks = 12

- Confirmed Open Risks = 5

- Confirmed New Open Risks = 1

- Confirmed Closed Risks During Reporting Period = 1

Risk Ratings

- Risk Rating of High = 0

- Risk Rating of Medium = 1

- Risk Rating of 5 and Below = 4

Issues

Total Count of Confirmed Issues = 0

- Confirmed Open Issues = 0

- Confirmed New Open Issues = 0

- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0

- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	10/31/26	In Progress	JAC has a plan to test all user stories by November 6. Progress was slow in August but now the UAT environment is reopened, testing will restart.	
Data	4.3	Agency data in FLAIR, FACTs and MFMP are cleansed and ready for Dry Run 2 conversion.	10/31/26	In Progress	Data cleansing is an ongoing activity. We have a .75 position working this activity.	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Plan is drafted and under internal review	Progress is well underway	Roles and Responsibilities Table Complete	Yes	Some Identified	Highly Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	
July 2026	Progress is well underway	Progress is well underway	Some Identified	Yes	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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JAC Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Alton L Colvin Jr	rip.colvin@justiceadmin.org	08/31/26
July 2026	Alton L Colvin Jr	rip.colvin@justiceadmin.org	07/31/26
June 2026	Alton L Colvin Jr	rip.colvin@justiceadmin.org	06/30/26
May 2026	Alton L Colvin, Jr.	rip.colvin@justiceadmin.org	05/28/26
April 2026	Alton L Colvin	rip.colvin@justiceadmin.org	04/30/26
March 2026	Alton L Colvin Jr	rip.colvin@justiceadmin.org	03/31/26
February 2026	Alton L Colvin Jr	rip.colvin@justiceadmin.org	02/27/26
January 2026	Alton L Colvin Jr	rip.colvin@justiceadmin.org	01/30/26

PSC Progress Report - Testing, Training, Cutover
August 2026

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 12
- Non-Applicable Project Recommended Activities = 1
- Applicable Activities with User Stories = 40
- Applicable Activities without User Stories = 103

Percent of Applicable Activities with User Stories = 40/143 = 27.97%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 60
- Planned Testing = 60
- Actual Testing =

Average Performance Outcome = N/A

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 8
- Planned Testing = 8
- Actual Testing =

Average Performance Outcome = N/A

AMFR

- Total Unique Activities = 11
- Planned Testing = 11
- Actual Testing =

Average Performance Outcome = N/A

AR

- Total Unique Activities = 4
- Planned Testing = 4
- Actual Testing =

Average Performance Outcome = N/A

BK

- Total Unique Activities = 3
- Planned Testing = 3
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 6
- Planned Testing = 6
- Actual Testing =

Average Performance Outcome = N/A

CT

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

DM

- Total Unique Activities = 13
- Planned Testing = 13
- Actual Testing =

Average Performance Outcome = N/A

GM

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 14
- Planned Testing = 14
- Actual Testing =

Average Performance Outcome = N/A

PM

- Total Unique Activities = 1
- Planned Testing = 1
- Actual Testing =

Average Performance Outcome = N/A

PR

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

RA

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities =
- Planned Testing =
- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 143

- Applicable Project Recommended Activities = 75 / 143

Applicable Activities Tested at Least Once To Date = 8 / 143

- Applicable Project Recommended Activities Tested at Least Once To Date = 7 / 75

Applicable Activities Tested Successfully To Date = 8 / 143

- Applicable Project Recommended Activities Tested Successfully To Date = 7 / 75

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 9.33 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 26

- Number of Topics Dispositioned for Updates/Creation = 0/26
- Number of Topics Requiring Documentation Updates/Creation = 0/26

Documentation Status

Not Started = 26

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 11

- Number of End Users in Initial Load = 6
- Number of Enabled End Users in UAT Environment = 11

Percent of End Users in UAT Environment = 100%

Count of Role Mapping Worksheet Rows with Error Messages = 0

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
2	2	2	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Jenna Lively, Raquel Revells, Justin Burton
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Jenna Lively, Raquel Revells, Justin Burton
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Jenna Lively, Raquel Revells, Justin Burton
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Jenna Lively, Raquel Revells, Justin Burton
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	Completed	
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Completed	Jenna Lively, Raquel Revells, Justin Burton, Yi Qui, Sekhar Mandapati
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	Not Applicable	Not Applicable

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 39

- UAT Learning Paths Completed = 28

Percent Complete = 71.79%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 26

- Number of Topics Dispositioned for Updates/Creation = 25/26

- Number of Topics Requiring Training Materials = 0/26

Development Status

Not Started = 1

In Progress= 0

On Hold = 0

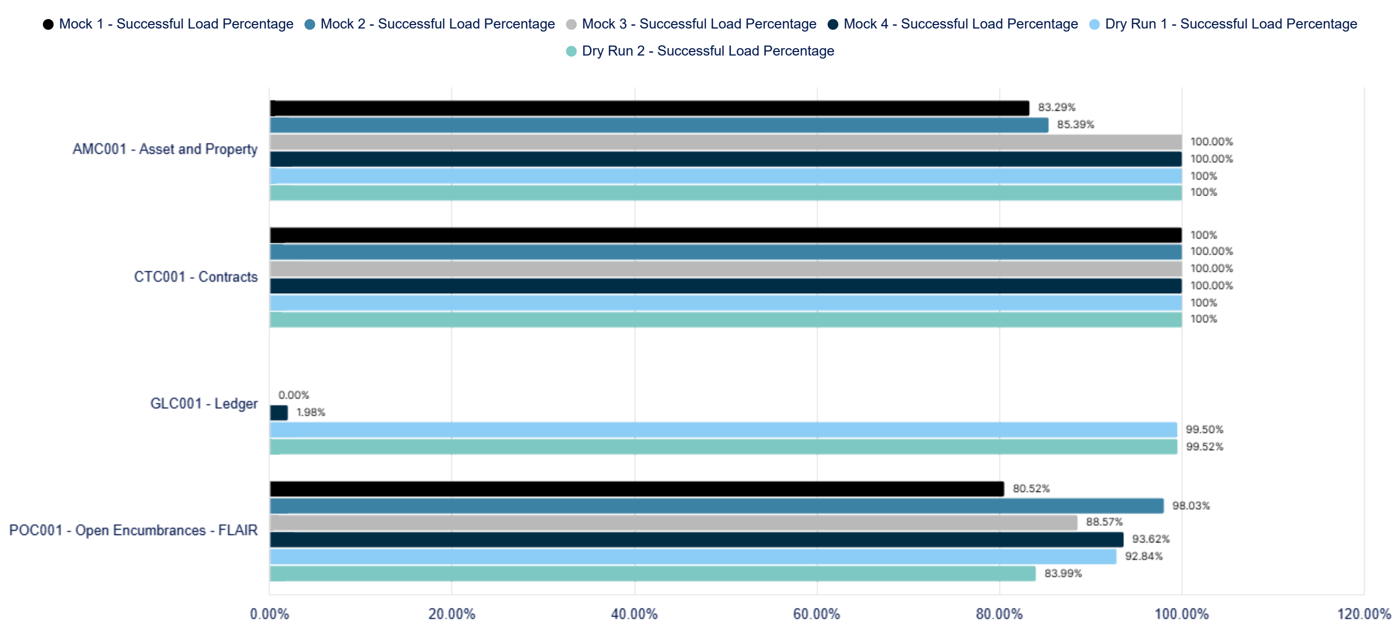
Complete = 0

Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	897	100.00%	Complete
CTC001 - Contracts	27	100.00%	Complete
GLC001 - Ledger	2496	99.52%	In Progress
POC001 - Open Encumbrances	537	83.99%	In Progress

Conversion Load Percentages



Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0

- Count of Conversion Worksheet Rows with Error Messages = 18

Project Management

Risks

Total Count of Confirmed Risks = 1

- Confirmed Open Risks = 0

- Confirmed New Open Risks = 0

- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 0

- Risk Rating of Medium = 0

- Risk Rating of 5 and Below = 0

Issues

Total Count of Confirmed Issues = 0

- Confirmed Open Issues = 0

- Confirmed New Open Issues = 0

- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 0

- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
People	1.1	Agency Training Plan has been updated.	07/10/26	In Progress	Training and testing is ongoing	
People	1.2	Agency has identified all agency specific learning materials to be developed to support end user training.	07/10/26	In Progress	Training and testing is ongoing	
People	1.3	All agency end users have been role mapped in preparation for the UAT refresh.	07/31/26	Complete	Users are mapped correctly	
People	1.4	All SOD conflicts have been resolved or approved by A&A for the UAT refresh.	07/31/26	Complete	Users are mapped correctly	
Processes	2.1	Agency testers have successfully tested at least one user story for each applicable Project Recommended Standard Activity.	08/30/26	In Progress	Testing is ongoing	
Processes	2.3	Agency has identified all process documentation to be created or updated based on testing results.	08/30/26	In Progress	We will assess any documents that need to be created after testing	
Data	4.3	Agency data in FLAIR, FACTs and MFMP are cleansed and ready for Dry Run 2 conversion.	08/30/26	In Progress	We are still working with Canopy on our remaining errors	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Some Identified	Yes	Some Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	
July 2026	Initial meetings/Information gathering have begun	Initial meetings/Information gathering have begun	Some Identified	Yes	Some Identified	Highly Confident - Timely Completion	Highly Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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PSC Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Apryl Mckinnon	alynn@psc.state.fl.us	08/28/26
July 2026	Apryl Mckinnon	alynn@psc.state.fl.us	07/30/26
June 2026	Apryl Mckinnon	alynn@psc.state.fl.us	07/01/26
May 2026	Apryl Lynn	alynn@psc.state.fl.us	05/28/26
April 2026	Apryl Lynn	alynn@psc.state.fl.us	04/27/26
March 2026	Apryl Lynn	alynn@psc.state.fl.us	03/27/26
February 2026	Apryl Lynn	alynn@psc.state.fl.us	02/25/26
January 2026	Apryl Lynn	alynn@psc.state.fl.us	01/27/26

SCS Progress Report - Testing, Training, Cutover
August 2026

Interface Cycle 3 - Full Integration Testing

Inbound Cycle 3 Testing Progress - Monthly

Inbound Interfaces

Total ABS Interface Connections = 2

- Total Planned Tests This Month = 1

- Total Completed Tests This Month = 1

Average Performance Outcome This Month = 20 - Satisfactory

Outbound Cycle 3 Testing Progress - Monthly

Outbound Interfaces

Total ABS Interface Connections = 12

- Total Planned Tests This Month = 11

- Total Completed Tests This Month = 11

Average Performance Outcome This Month = 20 - Satisfactory

Inbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 2

- Interfaces Tested Multiple Times To Date = 2/2

- Interfaces Tested Multiple Times Successfully To Date = 1/2

Percent of Interfaces Tested Successfully To Date = 50.00%

Outbound Cycle 3 Testing Progress - Cumulative

Total ABS Interface Connections = 12

- Interfaces Tested Multiple Times To Date = 12/12

- Interfaces Tested Multiple Times Successfully To Date = 10/12

Percent of Interfaces Tested Successfully To Date = 83.33%

UAT Execution

User Stories / Project Defined Activities Summary

Combined Counts

- Non-Applicable Activities = 23

- Non-Applicable Project Recommended Activities = 6

- Applicable Activities with User Stories = 132

- Applicable Activities without User Stories = 0

Percent of Applicable Activities with User Stories = 132/132 = 100.00%

Testing Summary - Project Defined Activities

Combined Counts

- Total Unique Activities = 149

- Planned Testing = 11

- Actual Testing = 11

Average Performance Outcome = 20 - Satisfactory

Testing Summary - Agency Defined Activities

Combined Counts

- Total Unique Activities = 145

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

Testing by BPG - Project Defined Activities

AAM

- Total Unique Activities = 19

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

AMFR

- Total Unique Activities = 17

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

AR

- Total Unique Activities = 23

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

BK

- Total Unique Activities = 5

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

BM/CC

- Total Unique Activities = 8

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

CT

- Total Unique Activities = 2

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

DM

- Total Unique Activities = 24

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

GM

- Total Unique Activities = 1

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

Testing by BPG - Project Defined Activities

IU

- Total Unique Activities = 13

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

PM

- Total Unique Activities = 10

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

PR

- Total Unique Activities = 25

- Planned Testing = 1

- Actual Testing = 1

Average Performance Outcome = 20 - Satisfactory

RA

- Total Unique Activities = 2

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

SAC

- Total Unique Activities =

- Planned Testing =

- Actual Testing =

Average Performance Outcome = N/A

User Story Testing Progress - Cumulative

Applicable Activities = 132

- Applicable Project Recommended Activities = 70 / 132

Applicable Activities Tested at Least Once To Date = 132 / 132

- Applicable Project Recommended Activities Tested at Least Once To Date = 70 / 70

Applicable Activities Tested Successfully To Date = 132 / 132

- Applicable Project Recommended Activities Tested Successfully To Date = 70 / 70

Percent of Applicable Project Recommended Activities Tested Successfully To Date = 100.00 %

Business Process Documentation Updates

Applicable Topics Based on User Stories = 50

- Number of Topics Dispositioned for Updates/Creation = 44/50

- Number of Topics Requiring Documentation Updates/Creation = 0/50

Documentation Status

Not Started = 6

In Progress = 0

On Hold = 0

Complete = 0

Role Mapping

Total Number of Identified End Users = 179

- Number of End Users in Initial Load = 159

- Number of Enabled End Users in UAT Environment = 169

Percent of End Users in UAT Environment = 94.41%

Count of Role Mapping Worksheet Rows with Error Messages = 7

UAT Participation Identification

Total Registered for Financial Reporting	Total Attended for Financial Reporting	Total Registered for Carry Forward	Total Attended for Carry Forward
3	2	3	0

UAT Proviso Requirement Questionnaire

Requirements	Questions	Status	List of Individual(s) Responsible
1. State Agencies are able to produce a General Ledger Trial Balance Report in Florida PALM that reconciles to the converted balance from Florida Accounting Information System (FLAIR) for each fund within the State Agency, that was in balance in Departmental FLAIR at the point of the conversion snapshot.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Jackie Knight Latoya Thurston
2. State Agencies are able to produce Schedule of Allotment Balance Reports that properly reflect their Agencies' budgetary allotments with the associated encumbrances, expenditures, and remaining balance.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Sharon Bentley Jessie McMillan
3. State Agencies are able to verify all active and valid contracts and grants properly recorded in FLAIR can be converted to Florida PALM and the associated encumbrances will be properly established.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Steven Hall Steve Updike
4. State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM and Users are able to run property inventory reports that include attractive assets.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Jackie Knight Dean Brown
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of identifying your agency's operational reports that are produced from Florida PALM?	In Progress	Jackie Knight - F&A Latoya Thurston - F&A Jessie McMillan - Budget Steve Updike - General Svcs. Lindsay McGee - Payroll/HR DW/BI Reports - Dean Brown (160+ Identified Users to validate report generation procedures)
5. State Agencies are able to run their operational reports from Florida PALM.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Jackie Knight - F&A Latoya Thurston - F&A Jessie McMillan - Budget Steve Updike - General Svcs. Lindsay McGee - Payroll/HR DW/BI Reports - Dean Brown (160+ Identified Users to validate report generation procedures)
6. State agencies are able to verify their agency applications have been remediated to integrate with Florida PALM and are functioning as anticipated.	What is the status of your agency identifying the individual(s) responsible for completing this item?	In Progress	Jackie Knight - F&A Latoya Thurston - F&A Liberty Thomas - F&A Jessie McMillan - Budget Steve Updike - General Svcs. Lindsay McGee - Payroll/HR

Training

Prerequisite Training

Total Number of Learning Paths for End Users = 669

- UAT Learning Paths Completed = 97

Percent Complete = 14.5%

Agency-Specific Training Inventory

Applicable Topics Based on User Stories = 50

- Number of Topics Dispositioned for Updates/Creation = 50/50

- Number of Topics Requiring Training Materials = 0/50

Development Status

Not Started = 0

In Progress= 0

On Hold = 0

Complete = 0

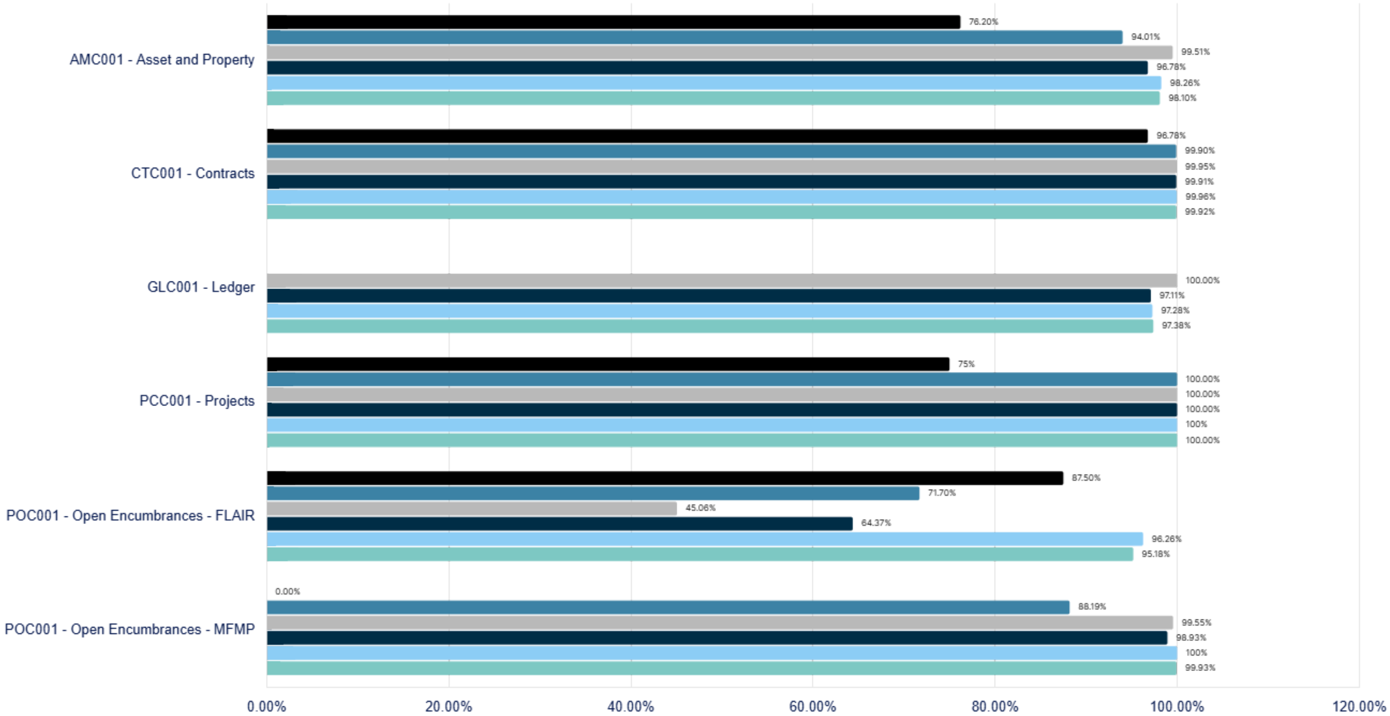
Data Readiness

Dry Run 2 Data Cleansing Status

Conversion Name	Dry Run 2 - Total Number of Records Received	Dry Run 2 - Successful Load Percentage	Dry Run 2 - Data Cleansing Status
AMC001 - Asset and Property	39441	98.10%	In Progress
CTC001 - Contracts	2402	99.92%	Complete
GLC001 - Ledger	47474	97.38%	Complete
PCC001 - Projects	8	100.00%	Complete
POC001 - Open Encumbrances	FLAIR - 83 MFMP - 6061	FLAIR - 95.18% MFMP - 99.93%	Complete

Conversion Load Percentages

● Mock 1 - Successful Load Percentage ● Mock 2 - Successful Load Percentage ● Mock 3 - Successful Load Percentage ● Mock 4 - Successful Load Percentage ● Dry Run 1 - Successful Load Percentage ● Dry Run 2 - Successful Load Percentage



Worksheet Errors

Error Messages

- Count of Configuration Worksheet Rows with Error Messages = 0
- Count of Conversion Worksheet Rows with Error Messages = 56

Project Management

Risks

Total Count of Confirmed Risks = 10

- Confirmed Open Risks = 10
- Confirmed New Open Risks = 0
- Confirmed Closed Risks During Reporting Period = 0

Risk Ratings

- Risk Rating of High = 2
- Risk Rating of Medium = 3
- Risk Rating of 5 and Below = 5

Issues

Total Count of Confirmed Issues = 1

- Confirmed Open Issues = 1
- Confirmed New Open Issues = 0
- Confirmed Closed Issues During Reporting Period = 0

Priority Levels

- Issues with Priority Level High = 1
- Issues with Priority Level Critical = 0

Readiness Certification #3 Mitigation Status

Critical Operational Element	Criteria ID	Criteria	Planned completion date of the mitigation steps?	August Mitigation Status	August Mitigation Progress Update	Updated Planned Completion Date
Technology	3.1	All Cycle 3 interfaces have been successfully tested in UAT multiple times.	09/30/26	Complete	SCS has completed the 2 remaining Interfaces in PALM's UAT environment with our EBS Partner (SATS)	

Deployment and Cutover

Deployment Plan Questionnaire

Reporting Period	Deployment Plan Progress	Cutover Checklist Progress	Roles and Responsibilities Progress	Have you identified your Deployment Coordinator?	Downtime Fin Processing Alternatives Progress	Overall Confidence in Completing Plan Timely	Overall Confidence in Completing Plan Sufficiently	Comments
August 2026	Progress is well underway	Progress is well underway	Largely Identified	No	Some Identified	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	Somewhat confident is justified as the deployment and cutover team must tailor the generic activities for each ABS application. To fulfill this requirement, the deployment coordinator and support staff must use the tailoring plan for each ABS application. Upon completion, the team must execute a mock dry-run deployment so the business can review, approve, and sign off on each ABS application. The team must accomplish this while handling: - iteration-2 end-to-end testing, - updating and validating training materials, - and managing their daily agency operations. With only four months remaining until go-live, careful coordination and time commitments are essential. SCS is monitoring potential roadblocks to prevent delays in developing and validating multiple plans. These challenges fall into three main categories: 1- Technical Challenges: - Complex systems: Handling intricate software or data architectures. - Integration issues: Ensuring different components work together smoothly. - Quality control: Maintaining high standards during rapid testing. 2- Organizational Challenges: - Changing priorities: Adapting when project goals shift unexpectedly. - Communication gaps: Keeping teams aligned across different departments. - Approval bottlenecks: Waiting on decisions from leadership or stakeholders. 3- Resource Challenges:

								5- Resource Challenges: - Staff conflicts: Having enough skilled team members available and focused. - Time constraints: Meeting tight deadlines for validation. - Skill gaps lacking experience with specific deployment tools, cloud platforms, or automation scripts. - Competing priorities: Team members split time between fixing urgent production problems and planning the new deployment
July 2026	Initial meetings/Inform gathering have begun	Initial meetings/Info gathering have begun	Some Identified	No	Not Started	Somewhat Confident - Timely Completion	Somewhat Confident - Plan Sufficiency	

Submission

Agency Sponsor Confirmation

The form you are attempting to access is no longer active.

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SCS Progress Report Confirmation

Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:
August 2026	Eric W. Maclure, State Courts Administrator, for State Courts System	macluree@flcourts.org	08/31/26
July 2026	Eric W. Maclure, State Courts Administrator, for State Courts System	macluree@flcourts.org	07/31/26
June 2026	Eric W. Maclure, State Courts Administrator, for State Courts System	macluree@flcourts.org	06/30/26
May 2026	Eric W. Maclure, State Courts Administrator, for State Courts System	macluree@flcourts.org	05/29/26
April 2026	Eric W. Maclure, State Courts Administrator, for State Courts System	macluree@flcourts.org	04/30/26
March 2026	Eric W. Maclure, State Courts Administrator, for State Courts System	macluree@flcourts.org	03/30/26
February 2026	Eric W. Maclure, State Courts Administrator, for State Courts System	macluree@flcourts.org	02/24/26
January 2026	Eric W. Maclure, State Courts Administrator, for State Courts System	macluree@flcourts.org	01/29/26