IN THE CIRCUIT COURT OF THE SECOND JUDICIAL CIRCUIT, IN AND FOR LEON COUNTY, FLORIDA

In Re: The Receivership of ULTRAMEDIX HEALTH CARE SYSTEMS, INC., a Florida corporation.

CASE NO.: 98-1127

ORDER APPROVING RECEIVER'S FINAL CLAIMS REPORT, CLAIMS DISTRIBUTION REPORT AND DISTRIBUTION ACCOUNTING AND AUTHORIZING DISTRIBUTION

THIS MATTER was considered upon the Florida Department of Financial Services, as Receiver of UltraMedix Health Care Systems, Inc.'s (the "Receiver") Motion for Order Approving Final Claims Report, Claims Distribution Report and Distribution Accounting and Authorizing Distribution. The Court having reviewed the relevant pleadings of record and being otherwise fully informed in the premises, it is **ORDERED and ADJUDGED** as follows:

- 1. The Receiver's Final Claims Report dated September 29, 2011, attached as Exhibit "A" to the Receiver's Motion, is hereby approved.
- 2. The Receiver's Claims Distribution Report dated October 3, 2011, attached as Exhibit "B" to the Receiver's Motion, is hereby approved.
- 3. The Receiver's Distribution Accounting projected for an October 2011 distribution, attached as Composite Exhibit "C" to the Receiver's Motion, is hereby approved.
- 4. The Receiver is authorized and directed to make a distribution of estate assets in the amount of \$370,505.53 on allowed Class 1-3 claims in this receivership estate. The final calculations and the amount distributed may have a slight variance due to rounding at the time of check processing.

- 5. The Receiver is further authorized and directed to reserve the sum of \$12,273,766.89 for a potential secured claim payment, potential future distributions, the Receiver's cost of distribution and the subsequent discharge of the estate from receivership.
- 6. The Receiver's recommendation that the distribution amounts intended for the claimants who did not respond to the Receiver's inquiries, or where inadequate address information exists, be transferred to the Florida Department of Financial Services, Bureau of Unclaimed Property is approved.
- 7. The Receiver is authorized to incorporate any future claimant information updates resulting from the distribution process into its database.

DONE and ORDERED in Chambers at the Leon County Courthouse, Tallahassee, Leon County, Florida, this 2 day of October, 2011.

HONORABLE TERRY P. LEWIS

Circuit Judge