

**FLORIDA DEPARTMENT OF FINANCIAL SERVICES  
OFFICE OF THE CHIEF FINANCIAL OFFICER**

**CHIEF FINANCIAL OFFICER DIRECTIVE 2020-07**

**WHEREAS**, The Executive Office of the Governor issued Executive Order 20-52, granting agency heads certain authority to waive statutory and administrative provisions to the extent strict compliance with such provisions would prevent, hinder, or delay necessary action in coping with the ongoing emergency; and

**WHEREAS**, the Center for Disease Control has issued certain guidance to employers related to the outbreak of Novel Coronavirus Disease 2019 (COVID-19), recommending the implementation of social distancing strategies; and

**WHEREAS**, the Third-Party examination provider contracted by the Department of Financial Services to provide examinations has closed all examination centers in response to the directives from the Center for Disease Control; and

**WHEREAS**, Section 626.221, Florida Statutes provides examination requirements for certain insurance agent licenses; and

**WHEREAS**, compliance with the examination requirement is not possible given the current closure of all examination centers; and

**WHEREAS**, many applicants completed all licensure requirements except for the examinations required under section 626.221, Florida Statutes, prior to closure of the testing centers; and

**WHEREAS**, it is currently possible for applicants for certain agent license types to complete all other statutory requirements besides the examination; and

**WHEREAS**, continued delay in the issuance of insurance agent licenses creates a negative impact on Florida's economy and the personal finances of its citizens.

**THEREFORE, BE IT RESOLVED THAT I, JIMMY PATRONIS**, as Chief Financial Officer of Florida, by virtue of the authorities delegated to me by the Governor pursuant to his powers under Chapter 252, Florida Statutes, promulgate the following Directive to take immediate effect:

Section 1. In order to afford flexibility to applicants for insurance agent licensure who are otherwise qualified for issuance of a Florida insurance agent license, but impacted by the closure of authorized examination sites, the examination requirements provided in Section 626.221, Florida Statutes, are hereby suspended. In lieu of requiring compliance with the examination requirement, the Department of Financial Services will issue temporary licenses to Florida residents in the following classifications: Health Agent, as provided in

Section 626.015(8), Florida Statutes, Life Agent, as provided in Section 626.015(12), Florida Statutes, and Personal Lines Agent, as provided in Section 626.015(17), Florida Statutes.

Section 2. Issuance of a temporary license as provided in Section 1. shall be dependent upon applicants meeting all other requirements of the Florida Insurance Code, including but not limited to:

- a. The application requirements in Section 626.171, Florida Statutes;
- b. The fingerprinting requirements in Section 626.202, Florida Statutes;
- c. The criminal history requirements in Section 626.207, Florida Statutes;
- d. The background requirements in Sections 626.611 and 626.621, Florida Statutes;
- e. The requirement as to knowledge, experience, or instruction for the license applied for, as noted in Sections 626.732, 626.7851, and 626.8311, Florida Statutes, as applicable.

Section 3. The holder of a temporary license issued pursuant to this order shall be appointed by a sponsoring insurer which assumes responsibility for all acts of the temporary licensee and may only solicit insurance under the direct supervision of a licensed and appointed insurance agent authorized to sell the type of insurance being solicited.

Section 4. All temporary licenses issued pursuant to this order shall expire six months after the date on which it is issued or upon issuance of permanent license of the same type and class, whichever occurs first.

Section 5. Should a holder of a temporary license violate any provision of the Florida Insurance Code while licensed pursuant to this order, the Department shall immediately revoke such temporary license.

Section 6. The Department shall cease issuing temporary licenses pursuant to this order 14 days from the date upon which at least half of the examination centers reopen, or upon expiration of Executive Order 20-52, including any extensions thereto, which ever occurs sooner.



IN TESTIMONY WHEREOF, I have hereunto set my hand and caused the Great Seal of the State of Florida to be affixed, this 17<sup>th</sup> day of April, 2020.

A handwritten signature in blue ink that reads 'Jimmy Patronis'. The signature is written in a cursive style and is positioned above a horizontal line.

Signed, Jimmy Patronis  
Chief Financial Officer  
State of Florida