

FLORIDA PALM UPDATE

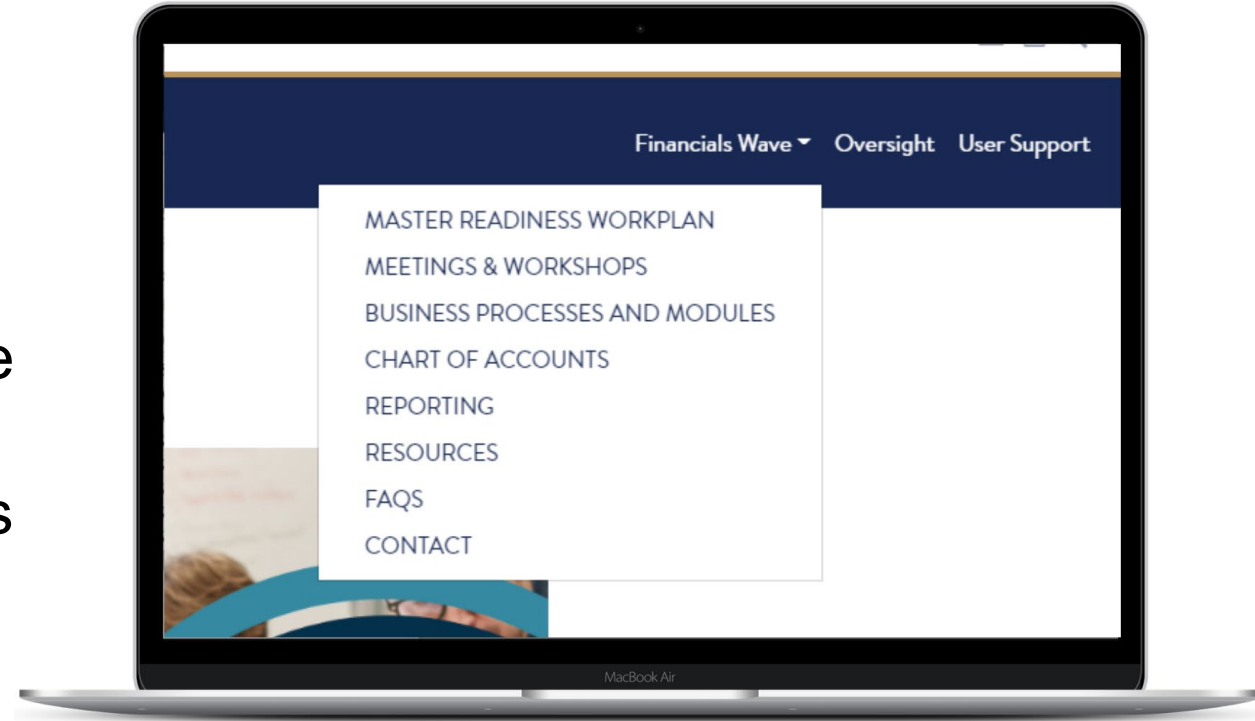
FASAASD MEETING
SEPTEMBER 24, 2021



Florida PALM Project

Website Updates

- ▶ Website updates include
 - Restructured navigation bar with three main pathways
 - Separation between Financials Wave and User Support
 - Targeted resources for the Financials Wave
- ▶ MRW Update 9/27
 - Task have been updated through December 2021



Florida PALM Project Business Transformation

- ▶ Florida PALM is a business transformation
- ▶ Agency Responsibility
 - Understand how Florida PALM will operate
 - Understand your data needs
 - Choose interfaces
 - Build interfaces
 - Cleanse data for conversion
 - Update internal processes and procedures



WHY YOU NEED A BUSINESS TRANSFORMATION

DID YOU KNOW?



Data and processes in Florida PALM will be different than FLAIR. Florida PALM will not replace FLAIR interfaces one-for-one. Interfaces may not be needed if functionality is in Florida PALM

HOW DO I DO IT?

- Consider your business and data needs
- Understand what Florida PALM will provide
- Evaluate your agency business system(s) functionality
- Choose interfaces to connect your data to Florida PALM
- Choose data to convert to Florida PALM



WHAT ARE MY TOOLS?



- Interface and Conversation Catalogs/Layouts
- Reports Catalog
- Standardized Business Process Models
- Chart of Accounts, Workgroup Materials
- Business Case for Maintaining Agency Business Systems

WHAT IF I HAVE QUESTIONS?

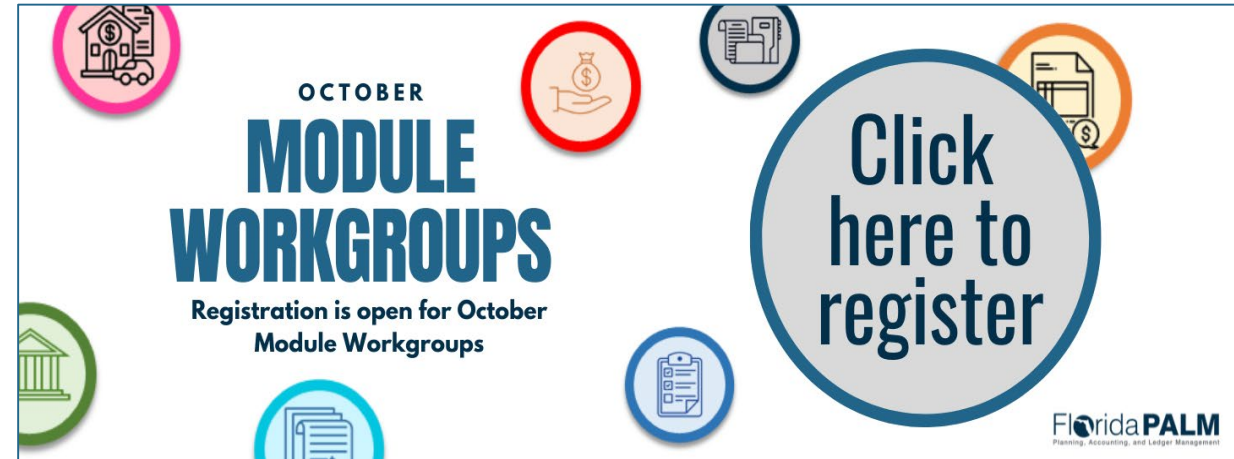
Remember, you can always schedule a meeting with us to discuss Florida PALM.



Florida PALM Project

Module Workgroups

- ▶ Module Workgroups began on September 14th and will go through December
- ▶ October registration is now opened
 - October [Module Workgroup Schedule](#) is now available
- ▶ [Pathfinder](#) is now available

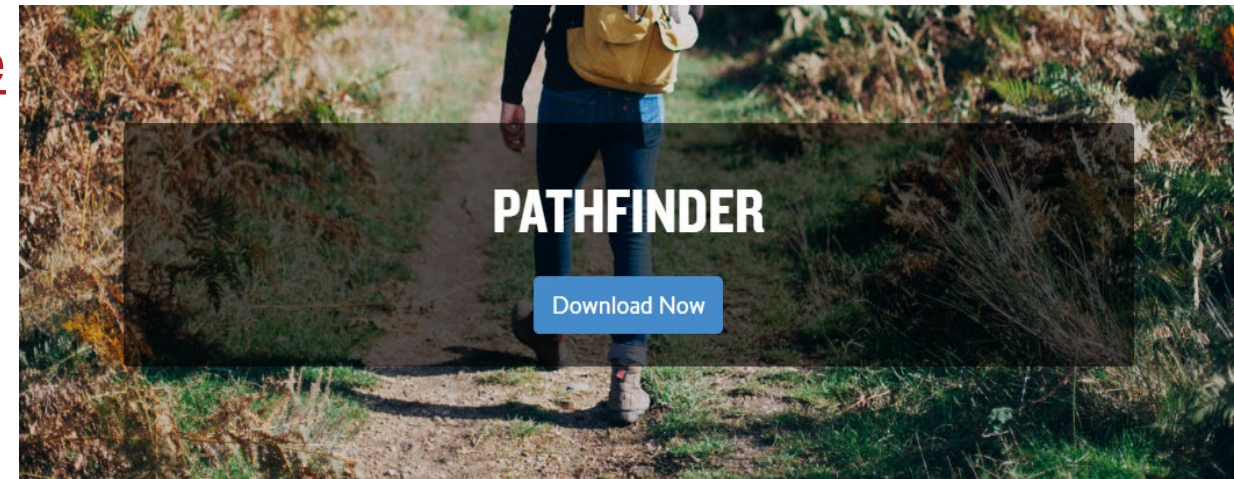


OCTOBER
MODULE WORKGROUPS
Registration is open for October Module Workgroups

Click here to register

Florida PALM
Planning, Accounting, and Ledger Management

The banner features several circular icons: a pink icon with a house and dollar sign, a red icon with a hand holding a dollar sign, a blue icon with a folder, an orange icon with a document and dollar sign, a green icon with a classical building, a light blue icon with a document, and a blue icon with a clipboard.



PATHFINDER

Download Now

The banner shows a person in a yellow jacket and blue jeans walking on a dirt path through a field of tall grass. A semi-transparent dark rectangle is overlaid on the path, containing the text 'PATHFINDER' and a blue button with the text 'Download Now'.





Embrace the Journey

Florida PALM
Planning, Accounting, and Ledger Management

FASAASD Meeting

CONTACT INFORMATION

CONTACT US

FLORIDAPALM@MYFLORIDACFO.COM

PROJECT WEBSITE

WWW.MYFLORIDACFO.COM/FLORIDAPALM/

