

Florida **PALM**

Planning, Accounting, and Ledger Management



FLORIDA ADMINISTRATION SERVICES MEETING

MARCH 31, 2023



Florida PALM Update

Road to Amendment 8



Complete

- ▶ Personalized Agency Meetings
- ▶ Treasury Calculations Audit
- ▶ IW Assessment
- ▶ FLAIR Requirements Reconciliation
- ▶ Project Review of Requirements
- ▶ IV&V Review
- ▶ Advisory Council Requirements Review Input



In Progress

- ▶ ESC Decisions
- ▶ Confirm Requirements
- ▶ Document Customizations



These items, just like FLAIR, are over 40 years old.

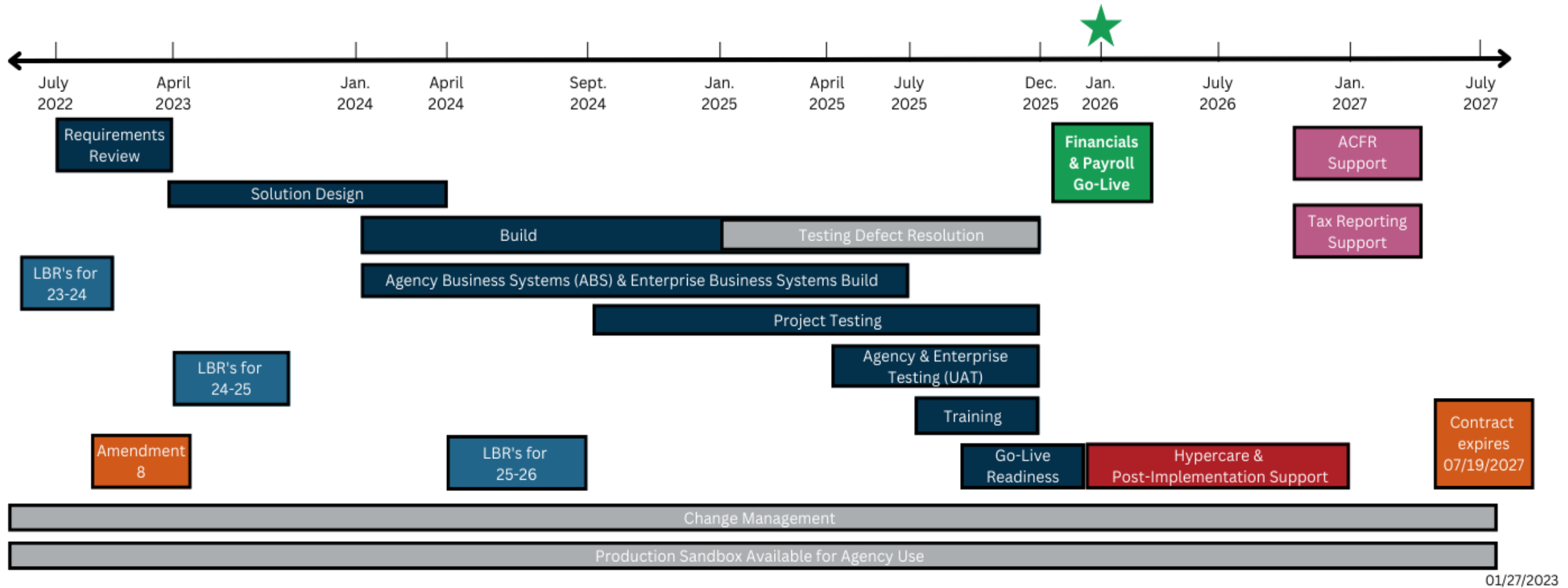


What would life look
like if we chose *comfort*
over *innovation*?

Transforming the Future Together

Florida PALM
Planning, Accounting, and Ledger Management

Florida PALM Update Implementation Timeline

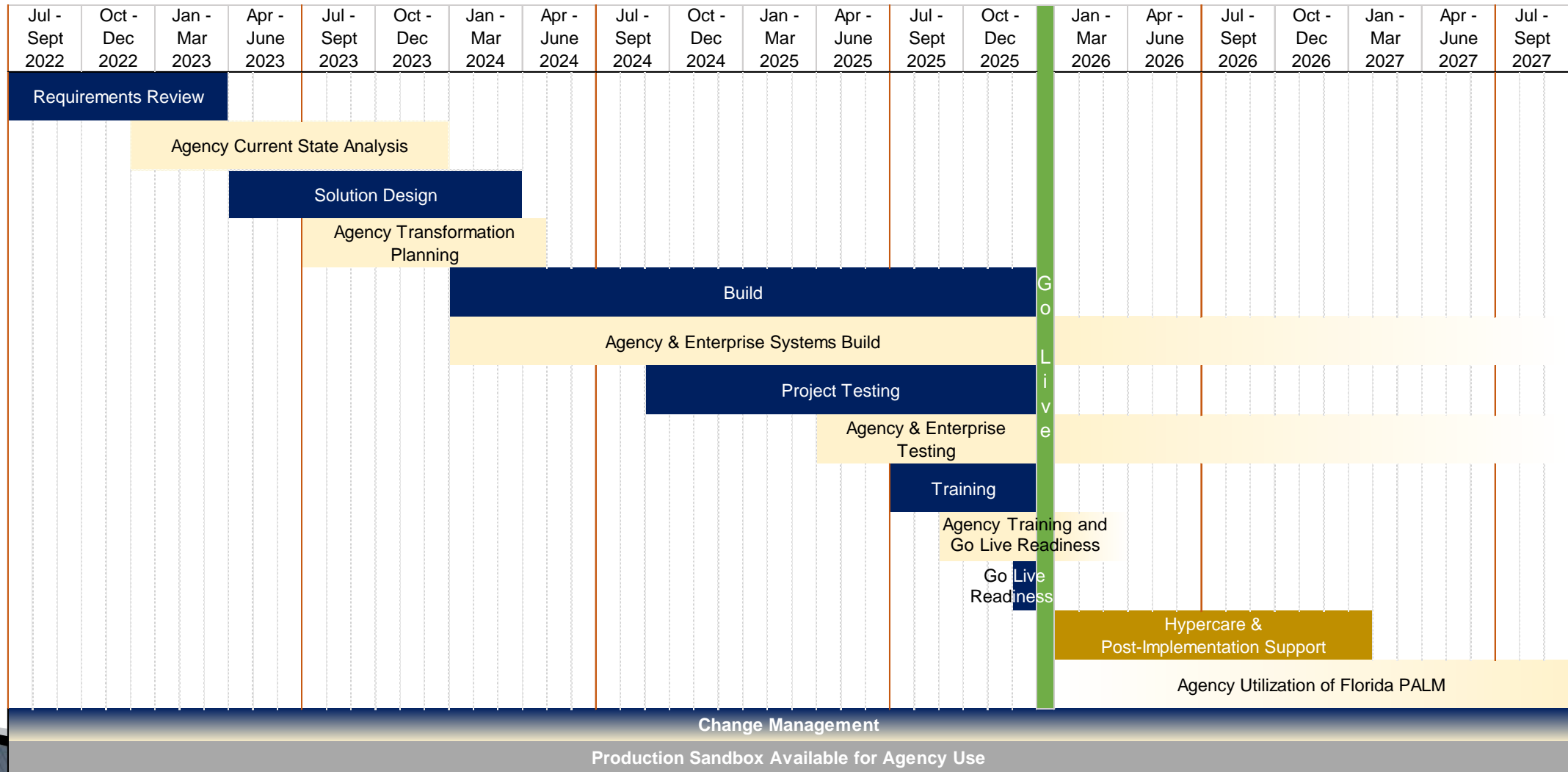


01/27/2023



Florida PALM Update

Project and Agency Activities



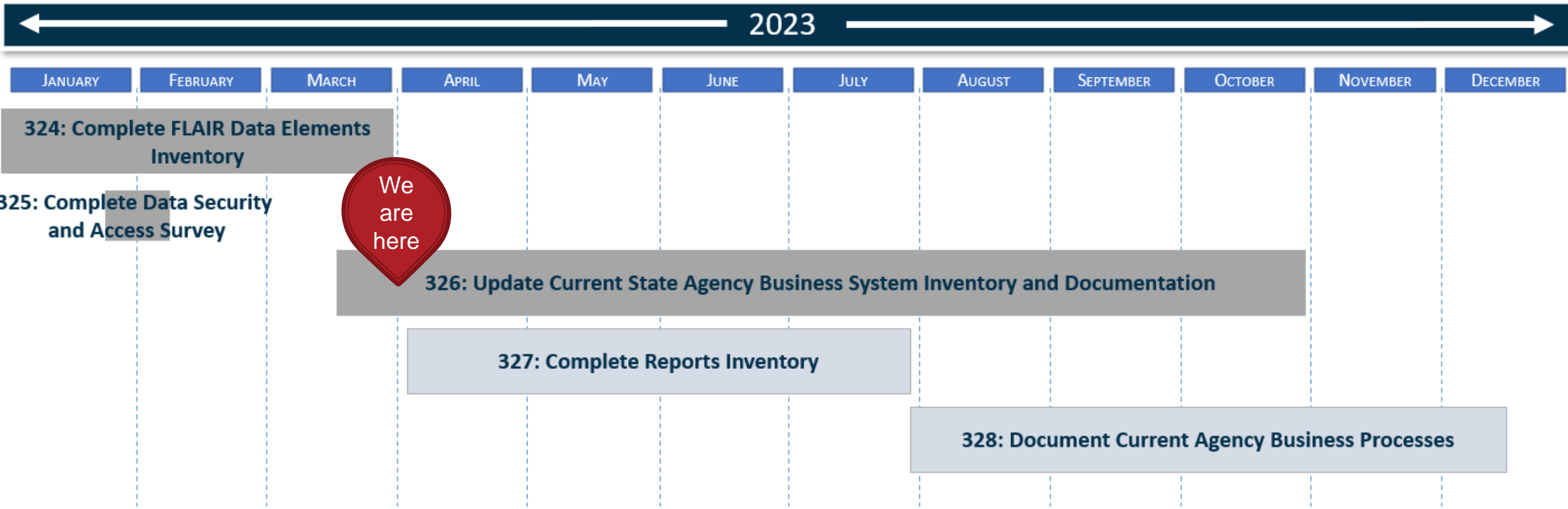
Legend

- Agency Activity
- Project Activity



Florida PALM Update

Agency Current State Analysis



Florida PALM Update

End User Milestones

Agency Current State Analysis

Change Management

End users should understand:

- ✓ What they are doing today in FLAIR
- ✓ Florida PALM is coming

Agency Transformation Planning

Change Management

End users should understand:

- ✓ Why they do what they do in FLAIR
- ✓ Basic differences between Florida PALM and FLAIR

Agency & Enterprise Systems Build

Change Management

End users should understand:

- ✓ New terminology
- ✓ Benefits of Florida PALM
- ✓ Anticipated process changes with Florida PALM, including agency business systems

Agency & Enterprise Testing

Agency Training and Go Live Readiness

Change Management

End users should understand:

- ✓ Changes in their job functions
- ✓ How to complete their job in Florida PALM
- ✓ Agency specific values and processes

Agency Utilization of Florida PALM

Change Management

End users should understand:

- ✓ How to continue to access training
- ✓ How to practice in the Sandbox
- ✓ Where to go for help





Transforming the Future Together

CONTACT INFORMATION

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