



# SERVE SAVE SUCCEED

*Tools for Financial Success*

## Budget Worksheet



### Monthly Net Income

Income #1	\$
Income #2	\$
Interest	\$
Other	\$
Total Income	\$

### Monthly Flexible Expenses

Food/Groceries	\$
Entertainment	\$
Credit Card Payments	\$
Gas	\$
Household Expenses (Utilities,Phone, Cable)	\$
Recreation	\$
Other	\$
Total Flexible Expenses	\$

### Monthly Fixed Expenses

Rent/Mortgage	\$
Insurance	\$
Auto Payment	\$
Childcare	\$
Other	\$
Total Fixed Expenses	\$

Total Expenses (add flexible and fixed expenses)	\$
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Total Monthly Income	\$
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Total Monthly Expenses	\$
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Total for Saving & Investing	\$
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(Subtract total monthly expenses from total monthly income)