

Florida Division of Workers' Compensation
 Claims Electronic Data Interchange (EDI)
 R3 Implementation Manual Supplement

Rules:

1. Changes to external error message text only are not tracked in this document.
2. Wording changes or clarifications to edits, sequencing or duplicate rules etc., which do not change the meaning, or are not required for FL are not tracked in this document.

Table Name	DN	Change & Reason	Date
Below Included in Jan 07 Supplement			
Edit Matrix-Populations Restriction Tab	0086-Benefit Type Amount Paid	0086-059: Added less than previous exception processing for acquired claims.	11-6-06
Edit Matrix-Populations Restriction Tab	0087-Net Weekly Amount	0087-045: Added AP to edit to allow Net to Change from previously reported if different on an AP	11-6-06
Edit Matrix-Populations Restriction Tab	0211 – Net Weekly Amount Effective Date	0211-059: Added AP to edit to allow Net Eff Date to Change from previously reported if different on an AP.	11-6-06
Edit Matrix-Populations Restriction Tab	0174 – Gross Weekly Amount	0174-059: Added AP to edit to allow Gross to Change from previously reported if different on an AP	11-6-06
Edit Matrix-Populations Restriction Tab	0175 – Gross Weekly Amount Effective Date	0175-059: Added AP to edit to allow Gross Eff Date to Change from previously reported if different on an AP.	11-6-06
Edit Matrix-Populations Restriction Tab	0282 – Number of Other Benefits	0282-062: Added edit that requires an OBT segment of OBT Code 430 if MTC is SA or FN and AU or AQ has been filed.	11-7-06
Edit Matrix-DN/Error Msg Tab	0282 – Number of Other Benefits	0282-062: Added L for new edit that requires an OBT segment of OBT Code 430 if MTC is SA or FN and AU or AQ has been filed.	11-7-06
Edit Matrix-Populations Restriction Tab	0088 – Benefit Period Start Date	0088-045: Added new edit If MTC AQ or AU previously reported, BP Start Date must be > BP Thru Date previously reported. Note: This edit was subsequently removed in July 07	11-6-06

Edit Matrix-DN/Error Msg Tab	0088 – Benefit Period Start Date	0088-045: Added L for new edit: If MTC AQ or AU previously reported BP Start Date must be > BP Thru Date previously reported. Note: This edit was subsequently removed in July 07	11-6-06
Edit Matrix-DN/Error Msg Tab	0077 – Late Reason Code	0077-058: Changed L to IA on table. L was a documentation error	11-7-06
Edit Matrix-Populations Restriction Tab	0077 – Late Reason Code	0077-058: Clarified that if invalid – do not error. Removed error msg.	11-7-06
Edit Matrix-DN/Error Msg Tab	0077 – Late Reason Code	0077-064: Changed L to IA on table. L was a documentation error	11-7-06
Edit Matrix-Populations Restriction Tab	0077 – Late Reason Code	0077-064: Clarified that if invalid – do not error. Removed error msg.	11-7-06
Edit Matrix-DN/Error Msg Tab	0077 – Late Reason Code	0077-042: Added IA on table. (documentation error)	11-7-06
Edit Matrix-Populations Restriction Tab	0077 – Late Reason Code	0077-042: Added edit and clarified that if invalid – do not error.	11-7-06
Edit Matrix-Populations Restriction Tab	0288 – Number of Benefits	0288-044: Added AB to edit. (documentation error)	11-7-06
Edit Matrix-Populations Restriction Tab	0288 – Number of Benefits	0288-045: Added edits for MTC's that must have at least 1 or 2 Ben Segments.	11-7-06
Edit Matrix-Duplicate Tab	Line 1.5	00/Initial Payment equivalent filed after FROI 04 – Accept FROI instead of Reject, but not load data from FROI	11-8-06
Edit Matrix-Value Table Tab	0226 – Recovery Code	Added Recovery Code value 845 (Apportionment/Contribution Recovery) to Valid Values for FL in Section 1 & 2.	11-13-06
SROI Element Requirement Table	0005 – Jurisdiction Claim Number	Changed requirement from NA to MC for the following MTCs: AP, EP, PY, IP, PD, CD, VE (previously had not considered that these MTCs can come in after the claim has been established)	12-1-06
SROI ERT Conditional Requirements	0005 – Jurisdiction Claim Number	Added conditional requirement for the following MTCs: AP, EP, PY, IP, PD, CD, VE	12-1-06

Edit Matrix-Populations Restriction Tab	0010 – 001 - Claim Administrator Primary Address	Removed the word “Mailing” from the Populations Restriction column. This was an oversight that wasn’t caught after the IAIABC changed the name of the DN, and DWC defined it as Physical.	12-11-06
SROI Element Requirement Table	0074 Claim Type Code	Changed requirement from M to NA for CD & VE. (See March Supplement below for additional change)	12-13-06
SROI ERT Conditional Requirements	0084 Permanent Impairment Percentage	Removed SA for condition requiring a PI % when certain benefits are paid, and move SA to condition allowing for the absence of a PI % if PI Minimum Payment Indicator = Y.	12-14-06
Edit Matrix-Populations Restriction Tab	0084 Permanent Impairment Percentage	0084-059 – Added “FN” as the other MTC besides “02” that can reflect a change in the Permanent Impairment Percentage from what was previously reported.	12-14-06
SROI Element Requirement Table	0223 Permanent Impairment Minimum Payment Indicator	For MTC SA, changed requirement from MC to IA.	12-14-06
SROI ERT Conditional Requirements	0223 Permanent Impairment Minimum Payment Indicator	Changed condition to only apply to FN, and clarified that if PI Minimum Payment Indicator was previously sent as Y, a final actual rating must be obtained prior to closing the file, so this indicator must now be sent as N.	12-14-06
Edit Matrix-Populations Restriction Tab	0223 Permanent Impairment Minimum Payment Indicator	0223-059 – Added “FN” as the other MTC besides “02” that can reflect a change in the Permanent Impairment Minimum Payment Indicator from what was previously reported.	12-14-06
Edit Matrix-Populations Restriction Tab	0072 Current Return To Work Date	0072-113 Changed edit to remove = condition from the edit.	12-14-06
Edit Matrix-Populations Restriction Tab	0216 Other Benefit Type Code	0216-042 Modified the edit to allow OBT Codes 310 and 320 to be sent, if sent in conjunction with OBT Codes 311 or 321.	12-18-06
FROI Element Requirement Table	0314 Insured FEIN	For MTC 00, changed requirement from M to MC	12-20-06

FROI ERT Conditional Requirements	0314 Insured FEIN	Added Condition for MTC 00 and modified condition for MTC 04, that DN is required if Date Claim Administrator Had Knowledge of the Injury is on or after the Insurer's R3 production implementation date.	12-20-06
FROI ERT Conditional Requirements	0119 Accident Site Location Narrative	Added condition to not require unless "Date Claim Administrator had Knowledge of the Injury is on or after the Insurers R3 Implementation Date"	1-5-07
FROI ERT Conditional Requirements	0121 Accident Site City	Added condition to only require full address when Date Claim Administrator had Knowledge of the Injury is on or after the Insurers R3 Implementation Date"	1-5-07
FROI ERT Conditional Requirements	0122 Accident Site Street	Added condition to only require full address when Date Claim Administrator had Knowledge of the Injury is on or after the Insurers R3 Implementation Date"	1-5-07
FROI ERT Conditional Requirements	0123 Accident Site State Code	Added condition to only require full address when Date Claim Administrator had Knowledge of the Injury is on or after the Insurers R3 Implementation Date"	1-5-07
FROI ERT Conditional Requirements	0033 Accident Site Postal Code	Added condition to only require full address when Date Claim Administrator had Knowledge of the Injury is on or after the Insurers R3 Implementation Date"	1-5-07
FROI Element Requirement Table	0016 Employer FEIN	For MTC 00, changed requirement from M to MC	1-5-07
FROI ERT Conditional Requirements	0016 Employer FEIN	Added Condition for MTC 00 and modified condition for MTC 04, that DN is required if Date Claim Administrator Had Knowledge of the Injury is on or after the Insurer's R3 production implementation date.	1-5-07
Below Included in Feb 07 Supplement			
Edit Matrix-Populations Restriction Tab	0002-064 Maintenance Type Code	0002-064 Added edit #4 for MTC.	1-26-07
Edit Matrix-Populations Restriction Tab	0015-064 Claim Admin Claim #	Added edit to compare Clm Admin Clm # to ensure match between 148 & R21 also A49 & R22.	1-12-07

Edit Matrix-DN/Error Msg Tab	0015-064 Claim Admin Claim #	Added F to table for new edit above, per IAIABC.	1-12-07
FROI Element Requirement Table	0016 Employer FEIN	Changed AQ requirement from IA to M. When a claim is being acquired and both Claim Admin and Insurer are changing, need to have additional match data criteria.	1-30-07
Edit Matrix-DN/Error Msg Tab	0016-059 Employer FEIN	Added L to table for new edit.	1-30-07
Edit Matrix-DN/Error Msg Tab	0016-064 Employer FEIN	Added L to table for new edit.	1-30-07
Edit Matrix-Populations Restriction Tab	0016-059 Employer FEIN	0016-059 Employer FEIN – Added new edit.	1-30-07
Edit Matrix-Populations Restriction Tab	0016-064 Employer FEIN	0016-064 Employer FEIN - Added new edit.	1-30-07
FROI Element Requirement Table	0019 Employer Physical Primary Address	Changed requirement from IA to MC to be consistent with the rest of the Employer Physical Address	1-12-07
FROI ERT Conditional Requirements	0019 Employer Physical Primary Address	Added Condition to be consistent with the rest of the Employer Physical Address	1-12-07
Edit Matrix-Populations Restriction Tab	0042-111 Employee SSN	Expanded edit to ensure SSN is not sent > 9 digits because field length is 15 characters. Also, added “minimum” SSN edit to ensure Division Assigned #'s are no longer reported in SSN field.	1-19-07
Edit Matrix-Populations Restriction Tab	0057-059 – Employee Date of Death	0057-059: Added IP, AP, EP, CD, VE, PY, CB, & RB.	1-29-07
Edit Matrix-Populations Restriction Tab	0070-059 – Date of Maximum Medical Improvement	0070-059: Added CB and RB to edit.	1-29-07
Edit Matrix-Populations Restriction Tab	0084-059 – Permanent Impairment Percentage	0084-059: Added CB and RB to edit.	1-29-07
Edit Matrix-Populations Restriction Tab	0085-064 – Benefit Type Code	0085-064 Removed #4 in edit prohibiting the reporting of BTC 240 and 242, 250, 251, and 270 on same case.	2-6-07

Edit Matrix-Populations Restriction Tab	0086-111 Benefit Type Amount Paid	0086-111: Added CA & RB	1-29-07
Edit Matrix-Populations Restriction Tab	0087-059 – Net Weekly Amount	0087-059: Added RB to edit.	1-29-07
Edit Matrix-DN/Error Msg Tab	0089 Benefit Period Through Date	0089-059 Added L for new edit.	1-26-07
Edit Matrix-Populations Restriction Tab	0089 Benefit Period Through Date	0089-059 Added new edit for RB.	1-26-07
Edit Matrix-Value Table	0097 Dependent/Payee Relationship Code	Removed Shading from Dependent/Payee Numerical Birth Order “0” because we will not be loading the Birth Order part of the code.	1-12-07
Edit Matrix-Value Table Tab	0105-064 Interchange Version ID	Added “F” to table for edit below, per IAIABC.	1-16-07
Edit Matrix-Populations Restriction Tab	0105-064 Interchange Version ID	Added edit to compare Interchange Version ID to Transaction Set ID to ensure correct R3 values are sent.	1-16-07
Edit Matrix-Populations Restriction Tab	0134-059 Calculated Weekly Compensation Amount	0134-059: Added AP	1-29-07
SROI Element Requirement Table-Conditions Tab	0144 – Current Date Disability Began	Changed condition for RB to require CDDDB if CDLDW Date is present. Previous condition requiring presence of IDDB was redundant (already required for RB).	2-2-07
SROI Element Requirement Table-Conditions Tab	0145 – Current Date Last Day Worked	Changed condition for RB to require CDLDW if CDDDB Date is present.	2-2-07
Edit Matrix-Populations Restriction Tab	0146-059 – Death Result of Injury Indicator	0146-059: Added IP, AP, EP, CD, VE, PY, CB, & RB.	1-29-07
Edit Matrix-Populations Restriction Tab	0154-001 Employee ID Assigned By Jurisdiction	0154-001: Added Mandatory field not present edit.	1-19-07

Edit Matrix-Value Table Tab	0154-001 Employee ID Assigned By Jurisdiction	Added "L" to table for edit above.	1-16-07
Edit Matrix-Populations Restriction Tab	0154-111 Employee ID Assigned By Jurisdiction	0154-111: Expanded edit to ensure Employee ID Assigned By Jurisdiction is not sent > 9 digits because field length is 15 characters. Also, added edit to ensure first 4 characters = 0 and all characters are numeric.	1-19-07
Edit Matrix-Populations Restriction Tab	0211-059 – Net Weekly Amount Effective Date	0211-059: Added RB to edit to allow Net Eff Date to Change from previously reported if different on an RB.	1-29-07
Edit Matrix-Populations Restriction Tab	0223-059 – Permanent Impairment Minimum Payment Indicator	0223-059: Added CB and RB to edit.	1-29-07
Edit Matrix-Populations Restriction Tab	0256-059 Wage Effective Date	0256-059: Added AP	1-29-07
Edit Matrix-Populations Restriction Tab	0286-059 Average Wage	0286-059: Added AP	1-29-07
Edit Matrix-Populations Restriction Tab	0288-044 – Number of Benefits	0288-044: Added RB to edit.	1-26-07
Edit Matrix-Populations Restriction Tab	0289-044 Number of ACRs	0289-044: Added RB	1-29-07
Edit Matrix-Populations Restriction Tab	Error Message - 100 No Leading/Embedded Spaces	Per addition from IAIABC, added this edit to the following DNs: 0007, 0010, 0012, 0017, 0018, 0019, 0021, 0023, 0033, 0038, 0043, 0044, 0045, 0046, 0048, 0050, 0060, 0119, 0120, 0121, 0122, 0141, 0154, 0188, 0197, 0217, 0233, 0238, 0255.	1-30-07

Edit Matrix-DN/Error Msg Tab	Error Message - 100 No Leading/Embedded Spaces	Per addition from IAIABC, added L for new edit to DNs: 0007, 0010, 0012, 0017, 0018, 0019, 0021, 0023, 0033, 0038, 0043, 0044, 0045, 0046, 0048, 0050, 0119, 0120, 0121, 0122, 0154, 0188, 0197, 0217, 0233, 0255. Added "Grayed L's" for new edit to DNs: 0026, 0027, 0118, 0135, 0138, 0140, 0152, 0153, 0156, 0160, 0163, 0165, 0167, 0168, 0209. Added "IA" for new edit to DNs: 0060, 0141, 0238.	1-30-07
Edit Matrix-Duplicate Tab	Line 2.15 AU/AP(or equiv) after AQ same Clm Admin	Changed this condition from Reject to Accept FROI AU (not loaded to DWC database) and Accept and process SROI.	2-2-07
Edit Matrix-Duplicate Tab	Line 2.15 AU/AP (or equiv) after AU/AP (or equiv) from same Clm Admin	Separated this "Reject" condition from the one above.	2-2-07
Event Table (FROI, SROI, Periodics)	Event Rule "From" Column	Changed "TBD" to Insurer's Mandate Date.	2-2-07
Edit Matrix-Sequencing Tab	CB under Bus Event Group 3	Added EP to list of MTC's that must precede a CB.	2-5-07
		Below Included in March 07 Supplement	
Edit Matrix-Match Data Tab		Modified to reflect FL's processing.	3-2-07
Edit Matrix-Populations Restriction Tab	0002-001 Maintenance Type Code	Added new conditions to edit.	2-21-07
SROI Element Requirement Table	0052 – Employee Date of Birth	Changed condition on MTC 04 from M to MC.	2-21-07
SROI Element Requirement Table-Conditions Tab	0052 – Employee Date of Birth	Added condition for MTC 04 to excuse DOB when certain Denial Reason Codes are present.	2-21-07
SROI Element Requirement Table-Conditions Tab	0068-Initial Return To Work Date	Added BTC 240 & 270 to condition.	2-9-07

SROI Element Requirement Table	0068-Initial Return To Work Date, 0072-Current Return To Work Date, 0189-RTW Type Code, 0224-Physical Restrictions Indicator & 0228-RTW with Same Employer Indicator	Changed requirement on these DN's from NA to IA for MTC CA.	2-9-07
SROI Element Requirement Table	0068-Initial Return To Work Date, 0189-RTW Type Code, 0224-Physical Restrictions Indicator & 0228-RTW with Same Employer Indicator.	Changed requirement on these DN's from NA to IA for MTC PY & VE.	2-9-07
SROI Element Requirement Table	0070 – Date of Maximum Medical Improvement	Changed requirement on MTC EP, S1 and S7 from NA to IA because MMI can be initially reported on an EP, S1 or S7.	3-9-07
SROI Element Requirement Table	0074 Claim Type Code	Changed requirement from NA to IA for CD & VE. If CD or VE filed late due to delayed disability, Claim Type can be sent as L with 8 th day info to explain filing delay.	2-8-07
SROI Element Requirement Table	0083 – Permanent Impairment Body Part Code	Changed requirement on MTC EP, S1 and S7 from NA to IA because PI can be initially reported on an EP, S1 or S7.	3-9-07
SROI Element Requirement Table	0084 – Permanent Impairment Percentage	Changed requirement on MTC EP, S1 and S7 from NA to IA because PI % can be initially reported on an EP, S1 or S7.	3-9-07
Edit Matrix-Populations Restriction Tab	0086-111 Benefit Type Amount Paid	Added exception to exclude from calculation if Recovery Code = 880 is present	2-28-07
Edit Matrix-Populations Restriction Tab	0086-059 Benefit Type Amount Paid	Added edit exceptions for new Reduced Benefit Amount Code DN and Recovery Codes values	2-21-07

Edit Matrix-DN/Error Msg Tab	0125-001 – Benefit Adjustment End Date.	Added L to the table for Error 001.	2-13-07
Edit Matrix-Populations Restriction Tab	0125-001 – Benefit Adjustment End Date.	Added edit for 001.	2-13-07
Edit Matrix-DN/Error Msg Tab	0128-001 – Benefit Credit End Date.	Added L to the table for Error 001.	2-13-07
Edit Matrix-Populations Restriction Tab	0128-001 – Benefit Credit End Date.	Added edit for 001.	2-13-07
Edit Matrix-DN/Error Msg Tab	0131-045 – Benefit Redistribution Start Date.	Added L to the table for Error 045.	2-13-07
Edit Matrix-Populations Restriction Tab	0131-045 – Benefit Redistribution Start Date.	Added edit for 045.	2-13-07
Edit Matrix-DN/Error Msg Tab	0132-001 – Benefit Redistribution End Date.	Added L to the table for Error 001.	2-13-07
Edit Matrix-Populations Restriction Tab	0132-001 – Benefit Redistribution End Date.	Added edit for 001.	2-13-07
Edit Matrix-DN/Error Msg Tab	0132-044 – Benefit Redistribution End Date.	Added L to the table for Error 001.	2-13-07
Edit Matrix-Populations Restriction Tab	0132-044 – Benefit Redistribution End Date.	Added edit for 001.	2-13-07
SROI Element Requirement Table	0189-RTW Type Code, 0224-Physical Restrictions Indicator & 0228-RTW with Same Employer Indicator	Changed requirement on these DN's from NA to MC for MTC CB & EP.	2-9-07

SROI Element Requirement Table-Conditions Tab	0189-RTW Type Code, 0224-Physical Restrictions Indicator & 0228-RTW with Same Employer Indicator	Added MTC CB & EP to the existing conditions for when these fields are required.	2-9-07
Edit Matrix-Value Table Tab	0198 Full Denial Reason Code	Added values 2F-Accident not major contributing cause of injury, and 3I-Employee not reported to PEO. New codes approved by IAIABC	2-9-07
FROI Element Requirement Table	0200 – Claim Administrator Alternate Postal Code	Changed requirement on MTC AQ from NA to M because an AQ is not accompanied by a SROI.	3-9-07
Edit Matrix-DN/Error Msg Tab	0201 Anticipated Wage Loss Indicator	Added new DN and edits. New DN approved by the IAIABC.	2-9-07
SROI Element Requirement Table	0201 Anticipated Wage Loss Indicator	Added new DN and requirements. New DN approved by the IAIABC.	2-9-07
Edit Matrix-Value Table Tab	0202 Reduced Benefit Amount Code	Added new DN and Values as approved by the IAIABC.	2-9-07
Edit Matrix-DN/Error Msg Tab	0202 Reduced Benefit Amount Code	Added new DN and edits 001, 058, 059, 064. New DN approved by the IAIABC.	2-9-07
Edit Matrix-Populations Restriction Tab	0202 Reduced Benefit Amount Code	Added new DN and edits 001, 058, 059, 064. New DN approved by the IAIABC.	2-9-07
SROI Element Requirement Table	0202 Reduced Benefit Amount Code	Added new DN and requirements. New DN approved by the IAIABC.	2-9-07
SROI Element Requirement Table-Conditions Tab	0202 Reduced Benefit Amount Code	Added new DN conditions. New DN approved by the IAIABC.	2-9-07
SROI Element Requirement Table	0215 – Other Benefit Type Amount	Changed requirement on MTC AP & IP from NA to IA because Penalties and Interest should be reported on an IP if voluntarily paid by the Claim Administrator.	3-9-07

Edit Matrix-Populations Restriction Tab	0215-059 Other Benefit Type Amount	Added new conditions to edit.	2-21-07
SROI Element Requirement Table	0216 – Other Benefit Type Code	Changed requirement on MTC AP & IP from NA to IA because Penalties and Interest should be reported on an IP if voluntarily paid by the Claim Administrator.	3-9-07
Edit Matrix-Populations Restriction Tab	0222-064 Payment Reason Code	Added new edit to DN.	2-16-07
Edit Matrix-DN/Error Msg Tab	0222-064 Payment Reason Code	Added “L” for new edit	2-16-07
SROI Element Requirement Table	0223 – Permanent Impairment Minimum Payment Indicator	Changed requirement on MTC EP, S1 and S7 from NA to IA because PI Min Payment Indicator can be initially reported on an EP, S1 or S7.	3-9-07
SROI Element Requirement Table	0225 & 0226 Recovery Code & Recovery Amount	Changed requirement on MTC AP & PY from NA to IA because there could be a recovery code reported on the PY or AP.	3-12-07
Edit Matrix-Value Table Tab	0226 - Recovery Code	Added values 880- Voided Indemnity Benefit Check Recovery; and 890- Voided Other Benefit Check Recovery. New codes approved by IAIABC	2-9-07
Edit Matrix-DN/Error Msg Tab	0226-064 Recovery Code	Added “L” for new edit	2-21-07
Edit Matrix-Populations Restriction Tab	0226-064 Recovery Code	Added new edit to DN.	2-21-07
Edit Matrix-Populations Restriction Tab	0282-045, 0284-045, 0287-045	Removed edits, since they would never actually be executed.	2-16-07
Edit Matrix-DN/Error Msg Tab	0282-045, 0284-045, 0287-045	Removed edits, since they would never actually be executed.	2-16-07
Edit Matrix-DN/Error Msg Tab	0284-045 Number of Recoveries	Added “L” for new edit	2-21-07
Edit Matrix-Populations Restriction Tab	0284-045 Number of Recoveries	Added new edit to DN.	2-21-07
Edit Matrix-Populations Restriction Tab	0288-045 Number of Benefits	Added edit exceptions for new Reduced Benefit Amount Code DN and Recovery Codes values	2-16-07
SROI Element Requirement Table	0290 – Type of Loss Code	Changed requirement from M to MC on PY	2-28-07

SROI Element Requirement Table-Conditions Tab	0290 – Type of Loss Code	Added condition for PY	2-28-07
Edit Matrix-Populations Restriction Tab	0293-064 Lump Sum/Payment Settlement Code	Added 3 rd edit for new DN Reduced Benefit Amount Code Added 4 th edit for ensuring proper Payment Reason Code exists when SF.	2-16-07
Below Included in April 07 Supplement			
SROI Element Requirement Table	0068 – Initial Return To Work Date	For MTC PD – changed requirement code from NA to IA because return to work information may be applicable on a PD and we need to capture it.	4-5-07
Edit Matrix-Value Table Tab	0077 – Late Reason Code	Removed Gray from Codes L6, LA, and D1-6 because Pop Restrictions edit does not reject for an invalid code, but grayed out codes implied a rejection.	4-5-07
Edit Matrix-DN/Error Msg Tab	0100 – Date Transmission Sent	Added L to edit 111- Must be valid content.	3-26-07
Edit Matrix- Populations Restrictions Tab	0100-111 – Date Transmission Sent	Added edit to ensure that Date Transmission Sent can only be equal to or one day prior to the Current Date.	3-26-07
SROI Element Requirement Table	0134 Calculated Weekly Compensation Amount and 0286 Average Wage	Changed requirement on MTC AB from NA to M because these DN’s should be reported on an AB.	3-13-07
SROI Element Requirement Table	0144 Current Date Disability Began	Changed condition on CB from NA to MC because this DN can apply to a Change in Benefit Type	3-26-07
SROI Element Requirement Table-Conditions Tab	0144 Current Date Disability Began	Added CB to MC condition.	3-26-07
SROI Element Requirement Table	0189 – Return To Work Type Code	For MTC PD – changed requirement code from NA to IA because return to work information may be applicable on a PD and we need to capture it.	4-5-07
SROI Element Requirement Table	0195 – Payment Issue Date	Changed requirement for MTC PY from M to MC.	4-5-07

SROI Element Requirement Table-Conditions Tab	0195 – Payment Issue Date	Added Condition for MTC PY that Payment segment is not required if Reduced Benefit Amount Code “S” is present.	4-5-07
SROI Element Requirement Table	0217 - Payee	Changed requirement for MTC PY from M to MC.	4-5-07
SROI Element Requirement Table-Conditions Tab	0217 - Payee	Added Condition for MTC PY that Payment segment is not required if Reduced Benefit Amount Code “S” is present.	4-5-07
SROI Element Requirement Table	0218 – Payment Amount	Changed requirement for MTC PY from M to MC.	4-5-07
SROI Element Requirement Table-Conditions Tab	0218 – Payment Amount	Added Condition for MTC PY that Payment segment is not required if Reduced Benefit Amount Code “S” is present.	4-5-07
SROI Element Requirement Table	0219 – Payment Covers Period Start Date	Changed requirement for MTC PY from M to MC.	4-5-07
SROI Element Requirement Table-Conditions Tab	0219 – Payment Covers Period Start Date	Added Condition for MTC PY that Payment segment is not required if Reduced Benefit Amount Code “S” is present.	4-5-07
SROI Element Requirement Table	0220 – Payment Covers Period Through Date	Changed requirement for MTC PY from M to MC.	4-5-07
SROI Element Requirement Table-Conditions Tab	0220 – Payment Covers Period Through Date	Added Condition for MTC PY that Payment segment is not required if Reduced Benefit Amount Code “S” is present.	4-5-07
SROI Element Requirement Table	0222 – Payment Reason Code	Changed requirement for MTC PY from M to MC.	4-5-07
SROI Element Requirement Table-Conditions Tab	0222 – Payment Reason Code	Added Condition for MTC PY that Payment segment is not required if Reduced Benefit Amount Code “S” is present.	4-5-07
SROI Element Requirement Table	0224 – Physical Restrictions Indicator	For MTC PD – changed requirement code from NA to IA because return to work information may be applicable on a PD and we need to capture it.	4-5-07

SROI Element Requirement Table	0228 – Return to Work With Same Employer Indicator	For MTC PD – changed requirement code from NA to IA because return to work information may be applicable on a PD and we need to capture it.	4-5-07
SROI Element Requirement Table	0256 Wage Effective Date	Changed requirement on MTC AB from NA to MC because this DN should be reported on an AB, in accordance with the condition.	3-13-07
SROI Element Requirement Table-Conditions Tab	0256 Wage Effective Date	Added AB to condition.	3-13-07
Below Included in July 07 Supplement (no May or June Supplement published).			
Edit Matrix-Duplicate Tab		Added 50 byte error text column, added/modified rows in Section 2 & 3 and renumbered.	6-19-07
Edit Matrix-Populations Restriction Tab	0002-001 Maintenance Type Code	Added clarification on #2 that only PY with 0xx Ben Type is an Event Ben that requires MTC at the Ben level.	4-30-07
Edit Matrix-Populations Restriction Tab	0002-001 Maintenance Type Code	Amended edit to exclude all recoveries from edit #2 & 3.	6-8-07
Edit Matrix-Populations Restriction Tab	0002-001 Maintenance Type Code	Modified CB condition in edit #2 and edit #4.	6-12-07
Edit Matrix-Populations Restriction Tab	0002-050 Maintenance Type Code	Deleted statement that MTC 00 to uncanceled a claim will be accepted without a corresponding SROI.	5-23-07
Edit Matrix-Populations Restriction Tab	0045-059 Employee Middle Name/Initial	Added caveat to edit if Date Claim Administrator Had Knowledge of the Injury is on or after the Claim Administrator's R3 production implementation date,	5-23-07
Edit Matrix-Populations Restriction Tab	0045-100 Employee Middle Name/Initial	Added new edit that middle name/initial can not begin with a space.	5-23-07
Edit Matrix-Populations Restriction Tab	0045-111 Employee Middle Name/Initial	Reworded edit - Employee Middle Name/Initial must be valid if Date Claim Administrator Had Knowledge of the Injury is on or after the Claim Administrator's R3 production implementation date.	5-23-07

Edit Matrix-Populations Restriction Tab	0060 - 100 Occupation Description	Changed edit to N/A for FL	6-4-07
Edit Matrix-DN/Error Msg Tab	0060 - 100 Occupation Description	Changed edit code on DN/Error Tab from IA to a shaded L.	6-4-07
Edit Matrix-Populations Restriction Tab	0068-064 Initial Return To Work Date	Modified edit to clarify it only applies if RTW Type Code = A.	6-19-07
SROI Element Requirement Table-Conditions Tab	0068-Initial Return To Work Date	Removed BTC 240 from condition requiring presence of IRTW Date.	4-30-07
SROI Element Requirement Table-Conditions Tab	0072- Current Return to Work Date	Removed Condition on IP/AP	5-23-07
SROI Element Requirement Table	0072- Current Return to Work Date	Changed Condition on IP/AP from MC to IA	5-23-07
Edit Matrix-DN/Error Msg Tab	0082-045 Number of Death Dependent/Payee Relationships	Removed L because this edit is the same as 0082-062.	6-4-07
Edit Matrix-Populations Restriction Tab	0082-045 Number of Death Dependent/Payee Relationships	Removed edit. Same as 0082-062.	6-4-07
Edit Matrix-Populations Restriction Tab	0084-111 Permanent Impairment Percentage	Change edit from Fatal to EDI Reconciliation.	5-23-07
Edit Matrix-DN/Error Msg Tab	0084-111 Permanent Impairment Percentage	Change from "L" to "FL" on table.	5-23-07
Edit Matrix-Populations Restriction Tab	0085-064 Benefit Type Code	Added 4 th edit - If MTC = AB or P7, Benefit Type Code must be 020 or 021.	5-23-07
Edit Matrix-Populations Restriction Tab	0086-059 – Benefit Type Amount Paid	Amended condition number 3 and PT Reconciliation to cover all recovery codes and not just 830 and 880.	6-8-07

Edit Matrix-Populations Restriction Tab	0086-111 – Benefit Type Amount Paid	Amended condition exception number 4 to cover all recovery codes and not just 880.	6-8-07
Edit Matrix-Populations Restriction Tab	0087-045 Net Weekly Amount	Added that we will return this edit if Net is more than \$.05 less than what is calculated.	5-23-07
Edit Matrix – Value Table	0092 – Benefit Adjustment Code	Added “E” – Employer Provided Pension as a valid value for FL, for use with in line of duty disability offsets.	6-4-07
Edit Matrix-Populations Restriction Tab	0134-059 Calculated Weekly Compensation Amount	0134-059: Added RB to edit to allow Calculated Weekly Compensation Amount to Change from previously reported if different on an RB.	4-30-07
Edit Matrix-Populations Restriction Tab	0140 - 100 Claim Admin Claim Rep Name	Changed edit to N/A for FL	6-4-07
Edit Matrix-DN/Error Msg Tab	0140 - 100 Claim Admin Claim Rep Name	Changed edit code on DN/Error Tab from IA to a shaded L.	6-4-07
SROI Event Table	0146 – Death Result of Injury Indicator	Added MC Condition to MTC EP	5-23-07
SROI Element Requirement Table-Conditions Tab	0146 – Death Result of Injury Indicator	Added EP to Condition for Death Result of Injury	5-23-07
Edit Matrix-Populations Restriction Tab	0174 – 059 Gross Weekly Amount	0174-059: Added RB to edit to allow Gross to Change from previously reported if different on an RB.	4-30-07
Edit Matrix-Populations Restriction Tab	0175 – 059 Gross Weekly Amount Effective Date	0175-059: Added RB to edit to allow Gross Eff Date to Change from previously reported if different on an RB.	4-30-07
Edit Matrix-Populations Restriction Tab	0193-064 Suspension Effective Date	Added exception for 030 and 530 on Edit #1.	5-23-07
SROI Element Requirement Table-Conditions Tab	0195 – Payment Issue Date	Added Condition #2 for MTC PY to be based on Number of Payments segment counter.	6-19-07
SROI Element Requirement Table	0196 – Denial Rescission Date	Changed requirement on PY from MC to IA.	6-4-07

SROI Element Requirement Table-Conditions Tab	0196 – Denial Rescission Date	Removed PY from conditions.	6-4-07
SROI Element Requirement Table-Conditions Tab	0202 Reduced Benefit Amount Code	Amended condition to include all recoveries.	6-8-07
Edit Matrix-Populations Restriction Tab	0202-064 Reduced Benefit Amount Code	Amended edit to include all recoveries in edit.	6-8-07
Edit Matrix-Populations Restriction Tab	0215-059 Other Benefit Type Amount	Amended exception on edit to include all recovery codes.	6-19-07
SROI Element Requirement Table-Conditions Tab	0217 - Payee	Added Condition #2 for MTC PY to be based on Number of Payments segment counter.	6-19-07
SROI Element Requirement Table-Conditions Tab	0218 – Payment Amount	Added Condition #2 for MTC PY to be based on Number of Payments segment counter.	6-19-07
SROI Element Requirement Table-Conditions Tab	0219 – Payment Covers Period Start Date	Added Condition #2 for MTC PY to be based on Number of Payments segment counter.	6-19-07
SROI Element Requirement Table-Conditions Tab	0220 – Payment Covers Period Through Date	Added Condition #2 for MTC PY to be based on Number of Payments segment counter.	6-19-07
SROI Element Requirement Table-Conditions Tab	0222 – Payment Reason Code	Added Condition #2 for MTC PY to be based on Number of Payments segment counter.	6-19-07
Edit Matrix-Populations Restriction Tab	0226-064 Recovery Code	Removed edit – addressed under Number of Recoveries.	6-8-07
Edit Matrix-DN/Error Msg Tab	0238 – Witness Name	Added IA edit code on DN/Error Msg Tab to run edit on validity of name. If invalid, witness will not be loaded.	6-7-07
Edit Matrix-Populations Restriction Tab	0238-100 – Witness Name	Changed edit to N/A for FL	6-19-07
Edit Matrix-DN/Error Msg Tab	0238-100 Witness Name	Shaded L - N/A for FL	6-19-07

Edit Matrix-Populations Restriction Tab	0238-111 – Witness Name	Added edit to check that Witness Name does not contain numeric values. If invalid, witness will not be loaded.	6-7-07
Edit Matrix-Populations Restriction Tab	0255-059 Employee Last Name Suffix	Added caveat to edit if Date Claim Administrator Had Knowledge of the Injury is on or after the Claim Administrator's R3 production implementation date,	5-23-07
Edit Matrix-Populations Restriction Tab	0255-100 Employee Last Name Suffix	Added new edit that last name suffix can not begin with a space.	5-23-07
Edit Matrix-Populations Restriction Tab	0255-111 Employee Last Name Suffix	Reworded edit - Employee Last Name Suffix must be valid if Date Claim Administrator Had Knowledge of the Injury is on or after the Claim Administrator's R3 production implementation date.	5-23-07
Edit Matrix-Populations Restriction Tab	0256-059 Wage Effective Date	0256-059: Added RB to edit to allow Wage Effective Date to Change from previously reported if different on an RB.	4-30-07
Edit Matrix-Populations Restriction Tab	0283-045 Number of Payments	Added edit for MTC PY to require Number of Payments segment counter > 0 when MTC = PY and Reduced Benefit Amount Code "S" is not present.	6-19-07
Edit Matrix-Populations Restriction Tab	0286-059 Average Wage	0286-059: Added RB to edit to allow Average Wage to Change from previously reported if different on an RB.	4-30-07
Edit Matrix- Populations Restrictions Tab	0288-044 Number of Benefits	Added EP & ER to edit.	4-25-07
Edit Matrix-Populations Restriction Tab	0288-045 Number of Benefits	Amended edits #4, 5, & 6 to all for all recoveries	6-8-07
Edit Matrix-Populations Restriction Tab	0288-045 Number of Benefits	Modified CB condition in edit #2 & 3.	6-12-07
Edit Matrix-Populations Restriction Tab	0288-059 Number of Benefits	Amended edit to exclude all recoveries from the edit.	6-8-07
Edit Matrix-Populations Restriction Tab	0289-044 Number of ACRs	0289-044: Added AP	4-30-07
SROI Element Requirement Table	0293-Lump Sum Payment/Settlement Code	Changed condition for MTC PY from M to MC. Not required if Ben Type Code = 030.	6-4-07
SROI Element Requirement Table- Conditions Tab	0293-Lump Sum Payment/Settlement Code	Added condition for MTC PY. Not required if Ben Type Code = 030.	6-4-07

Edit Matrix- Populations Restrictions Tab	0294-064 Partial Denial Code	Added edit to 064 that only permits PD Code A or E to be filed on SROI PD that is filed as a DWC-1 equivalent.	4-25-07
Edit Matrix-Populations Sequencing Tab	3b. MTC AB (2 nd)	Corrected sequence to reflect that a P7 must have been accepted prior to the 2 nd filing of MTC AB.	5-23-07
Edit Matrix- Sequencing Tab	5a. & 5b. ER and RB	Added SROI PD to sequencing edit.	4-27-07
SROI Event Table	AP – Acquired Payment	Added row to identify that an AP must follow an accepted AQ if indemnity benefits will be continuing. This is to ensure proper sequencing.	4-25-07
SROI Event Table	IP – Initial Payment	Added row to identify that an IP must follow a Lump Sum Payment if indemnity benefits will be continuing. This is to ensure proper sequencing.	4-25-07
Event Table – SROI Tab	MTC 02	Removed Benefit Redistribution Code because there is only one valid value and you can't change it to another value. This was subsequently added back in because Benefit Red Code can be initially reported via an 02.	6-4-07 2-22-08
Event Table – FROI Tab	MTC AQ	Added closed claims to requirement to send an MTC AQ.	6-4-07
Event Table – SROI Tab	MTC PY	Added row for PY for BTC 030 or Advances < \$2,000 to distinguish different filing timeframe, and updated row for other Lump Sum Payments.	6-4-07
Edit Matrix-Duplicate Processing Tab	Section 1	Modified duplicate processing table to allow combo FROI/SROI filings (in some cases) to be submitted when stand alone SROI's should've been submitted. Re-numbered section 1.	4-23-07
		Below Included in September 07 Supplement (no August Supplement published).	
Form DFS-F5-DWC-EDI-1, EDI Trading Partner Profile		Changed word “transmitting” on Page 2 to “handling/adjusting”.	9-25-07
Form DFS-F5-DWC-EDI-4, TP SSL FTP Instructions		Changed SSL FTP file naming conventions for Claims acknowledgement and re-acknowledgement transactions.	8-13-07

Edit Matrix-Population Restrictions Tab	0002-001 Maintenance Type Code	Corrected MTC AB and P7 to only require 1 Event Benefits Segment	9-25-07
Edit Matrix-Population Restrictions Tab	0002-063 Maintenance Type Code	Amended edit #2.	9-4-07
Edit Matrix-Population Restrictions Tab	0002-064 Maintenance Type Code	Added new Benefit Type Code 230 to edit. Also added 530, 240, 500 and 540 to this edit.	8-28-07
Edit Matrix-Population Restrictions Tab	0002-065 Maintenance Type Code	Corrected MTC AB and P7 to only require 1 Event Benefits Segment	9-25-07
Edit Matrix-Population Restrictions Tab	0002-111 Maintenance Type Code	Added MTC AU to edit.	9-4-07
Edit Matrix-Population Restrictions Tab	0002-117 Maintenance Type Code	Added edit if 2 match data elements are changed on the same transaction.	8-28-07
Edit Matrix-DN Error Msg Table	0002-117 Maintenance Type Code	Added L for edit if 2 match data elements are changed on the same transaction.	8-28-07
FROI Element Requirement Table	0019 - Employer Physical Primary Address	Changed requirement from NA to IA to be consistent with the rest of the address e.g. Postal Code	8-09-07
FROI Element Requirement Table	0020 - Employer Physical Secondary Address	Changed requirement from NA to IA to be consistent with the rest of the address e.g. Postal Code	8-09-07
Edit Matrix-Population Restrictions Tab	0043-117 Employee Last Name	Relaxed edit for exact name match	8-09-07
Edit Matrix-Population Restrictions Tab	0044-117 Employee First Name	Relaxed edit for exact name match	8-09-07
Edit Matrix-Population Restrictions Tab	0045-059 Employee Middle Name/Initial	Relaxed edit for exact name match	8-09-07

Edit Matrix-Population Restrictions Tab	0045-100 Employee Last Name Suffix	Reworded edit to include internal reconciliation error to account for situations when Employee Last Name Suffix is not required but is not sent properly.	8-28-07
Edit Matrix-Population Restrictions Tab	0045-100 Employee Middle Name/Initial	Reworded edit to include internal reconciliation error to account for situations when Middle Name is not required but is not sent properly.	8-28-07
Edit Matrix-Population Restrictions Tab	0045-111 Employee Last Name Suffix	Reworded edit to include internal reconciliation error to account for situations when Employee Last Name Suffix is not required but is not sent properly.	8-28-07
Edit Matrix-Population Restrictions Tab	0045-111 Employee Middle Name/Initial	Reworded edit to include internal reconciliation error to account for situations when Middle Name is not required but is not sent properly.	8-28-07
Edit Matrix-Population Restrictions Tab	0057-064 Employee Date of Death	Added new Benefit Type Code 210 to edit.	8-28-07
Edit Matrix-Population Restrictions Tab	0068-064 Initial Return to Work Date	Added new Benefit Type Codes 210 to edit.	8-28-07
Edit Matrix-Population Restrictions Tab	0070-059 Date of Maximum Medical Improvement	Added AU to edit #2.	9-4-07
Edit Matrix-Population Restrictions Tab	0082-062 Number of Death Dependent/Payee Relationships	Added new Benefit Type Code 210 to edit.	8-28-07
Edit Matrix-Population Restrictions Tab	0085-042 Benefit Type Code	Added new Benefit Type Code 230 to edit.	8-28-07
Edit Matrix-Population Restrictions Tab	0085-064 Benefit Type Code	Added new Benefit Type Codes 210 & 230 to edit.	8-28-07
Edit Matrix-Population Restrictions Tab	0086-042 Benefit Type Amount Paid	Added new Benefit Type Codes 210 and 510 to edit.	8-28-07
Edit Matrix-Population Restrictions Tab	0086-064 Benefit Type Amount Paid	Moved edit #2 from Date of Death (0057-064) to Benefit Type Amount Paid.	9-4-07
Edit Matrix-DN/Error Message Tab	0086-064 Benefit Type Amount Paid	Added FL to Invalid Data Relationship for Benefit Type Amount Paid.	9-4-07
Edit Matrix-Population Restrictions Tab	0088-045 Benefit Period Start Date	Removed edit because Acquiring claim administrators may have to pay back benefits.	7-17-07

Edit Matrix-DN Error Msg Table	0088-045 Benefit Period Start Date	Removed L for edit.	7-17-07
Edit Matrix-Population Restrictions Tab	0089-064 Benefit Period Through Date	Added new Benefit Type Code 230 to edit.	8-28-07
Edit Matrix-Value Tab	0092-Benefit Type Code	Added codes 210-Employer Paid Death Benefits and code 230-Employer Paid Permanent Partial/Scheduled.	7-12-07
Edit Matrix-Population Restrictions Tab	0093-044 Benefit Adjustment Weekly Amount	Reworded edit to only execute if an "Event" Benefits Segment is being reported.	9-4-07
Edit Matrix-Population Restrictions Tab	0093-059 Benefit Adjustment Weekly Amount	Added new edit to only allow Benefit Adjustments to change when corresponding Benefits change.	9-4-07
Edit Matrix-DN/Error Message Tab	0093-059 Benefit Adjustment Weekly Amount	Added L.	9-4-07
Edit Matrix-Population Restrictions Tab	0097-064 Death Dependent/Payee Relationship Code	Added new Benefit Type Code 210 to edit.	8-28-07
Edit Matrix-Population Restrictions Tab	0129-044 Benefit Credit Weekly Amount	Reworded edit to only execute if an "Event" Benefits Segment is being reported.	9-4-07
Edit Matrix-Population Restrictions Tab	0129-059 Benefit Credit Weekly Amount	Added new edit to only allow Benefit Credits to change when corresponding Benefits change.	9-4-07
Edit Matrix-DN/Error Message Tab	0129-059 Benefit Credit Weekly Amount	Added L.	9-4-07
Edit Matrix-Population Restrictions Tab	0133-044 Benefit Redistribution Weekly Amount	Reworded edit to look at previously filed Gross Weekly Amount rather than deriving Gross Weekly Amount.	9-4-07
Edit Matrix-Population Restrictions Tab	0133-059 Benefit Redistribution Weekly Amount	Added new edit to only allow Benefit Redistribution to change when corresponding Benefits change or on MTC 02.	9-4-07

Edit Matrix-DN/Error Message Tab	0133-059 Benefit Redistribution Weekly Amount	Added L.	9-4-07
Edit Matrix-Population Restrictions Tab	0146-064 Death Result of Injury Code	Added new Benefit Type Code 210 to edit.	8-28-07
FROI Element Requirement Table	0164 - Employer Physical Country Code	Changed requirement from NA to IA to be consistent with the rest of the address e.g. Postal Code	8-09-07
Edit Matrix-Population Restrictions Tab	0187-064 – Claim Administrator FEIN	Added new edit to validate Claim Administrator relationship to Insurer per Trading Partner forms	9-11-07
Edit Matrix-DN/Error Message Tab	0187-064 – Claim Administrator FEIN	Added L.	9-11-07
Edit Matrix-Population Restrictions Tab	0193-064 Suspension Effective Date	Added new Benefit Type Code 230 to edit.	8-28-07
Edit Matrix-Population Restrictions Tab	0211-064 Net Weekly Amount Effective Date	Added < to edit because Net Eff Date can be less than Adj Start date if first check has an adjustment.	9-25-07
Edit Matrix-Population Restrictions Tab	0215-064 Other Benefit Type Amount	Moved edit #2 from Date of Death (0057-064) to Other Benefit Type Amount.	9-4-07
Edit Matrix-Value Table	0222 – Payment Reason Code	Added BTC 210 and 230 as valid values	9-25-07
Edit Matrix-DN Error Msg Table	0222-103 Payment Reason Code	Removed L for edit.	7-17-07
Edit Matrix-Population Restrictions Tab	0222-103 Payment Reason Code	Removed edit that you can not send multiple Payment segments with the same Payment Reason Code. This can happen if sending out 2 checks (different Payees) for a settlement, coded to the same Payment type.	7-17-07
Edit Matrix-Population Restrictions Tab	0223-064 Permanent Impairment Minimum Payment Indicator	Amended edit to add BTC 500 (previously looking for SF, but Lump Sum Payment Settlement Code is “X” on FN.	9-4-07
Edit Matrix-Population Restrictions Tab	0255-059 Employee Last Name Suffix	Relaxed edit for exact name match	8-09-07

Edit Matrix-Population Restrictions Tab	0273-064 Employer Paid Salary In Lieu of Compensation Indicator	Added new Benefit Type Codes 210 & 230 to edit.	8-28-07
Edit Matrix-Populations Restriction Tab	0288-044 – Number of Benefits	Added PY to edit.	9-4-07
Edit Matrix-Population Restrictions Tab	0288-059 Number of Benefits	Added new Benefit Type Code 210 to edit. Also added 510, 520 and 521 to this edit.	8-28-07
Edit Matrix-Population Restrictions Tab	0293-064 Lump Sum Payment/Settlement Code	Amended edit #2.	9-4-07
Edit Matrix- FL Calculation (Proprietary) Tab	030 IB Benefits	Added Benefit Type Codes 250, 550, 251 and 551 to calculation.	9-4-07
Benefit Segment Requirement Table	210 - Employer Paid Fatal Benefit Type Code	Added new Benefit Type Code as discussed with IAIABC R3 Issues committee.	8-28-07
Edit Matrix- FL Min_Max Tab	210, 230, 250, 251, & 242 Benefit Type Codes	Added these Benefit Type Codes to Min and Max edits.	8-28-07
Benefit Segment Requirement Table	230 - Employer Paid Permanent Partial Scheduled (IB) Benefit Type Code	Added new Benefit Type Code as discussed with IAIABC R3 Issues committee.	8-28-07
Benefit Segment Requirement Table	242, 250, 251, 270 - Employer Paid Benefit Type Codes	Changed requirement on Benefit Type Amount Paid from NA to M.	8-28-07
Benefit Segment Requirement Table	510-590 Lump Sum Payment/Settlement Benefit Types	Added row to clarify different reporting requirements for 500 & 501 from other 5xx Benefit Types. (subsequently removed 6-24-08)	8-28-07
Edit Matrix-Sequencing	Business Event Group 6 - CB	Added the caveat to condition #2 for Red Ben Amt Code-R.	7-30-07
		Below Included in January 08 Supplement	

Edit Matrix- Population Restrictions Tab	0002-063 MTC	Removed Calculated Weekly Compensation Amount from condition #53 (because CR can be changed via MTC 02)	12-21-07
Edit Matrix- Population Restrictions Tab	0002-064 MTC	Added exception to edits #2 and 3 to not require if Date Claim Admin Had Knowledge of Injury is prior to R3 Implementation Date	12-13-07
Edit Matrix- Population Restrictions Tab	0003-064 MTC Date	Added edit to ensure proper sequencing of filings.	12-27-07
Edit Matrix- DN Error Message Tab	0003-064 MTC Date	Added edit to ensure proper sequencing of filings.	12-27-07
Edit Matrix-Population Restrictions Tab	0006-117 Insurer FEIN	Amended edit to not run edit for first R3 filing.	11-6-07
Edit Matrix-Population Restrictions Tab	0014-117 Claim Administrator Postal Code	Amended edit to not run edit for first R3 filing.	11-6-07
Edit Matrix-Population Restrictions Tab	0015-117 Claim Administrator Claim Number	Amended edit to not run edit for first R3 filing.	10-26-07
Edit Matrix-Population Restrictions Tab	0052-117 Employee Date of Birth	Amended edit to not run edit for first R3 filing.	11-16-07
Element Requirement Table/SROI Element Requirements Tab	0063 – Wage Period Code	Changed condition from NA to MC for MTC PD.	11-30-07
Element Requirement Table/SROI Conditions Tab	0063 – Wage Period Code	Added PD condition.	11-30-07
Element Requirement Table/SROI Conditions Tab	0070 – Date of Maximum Medical Improvement	Added 230, 530 and 540 to edit requirement.	9-25-07
Edit Matrix-Population Restrictions Tab	0084 – 059 Permanent Impairment Percentage	Amended edit to accept initial reporting of a PI % on a stand alone PY.	12-11-07

Element Requirement Table/SROI Conditions Tab	0084 – Permanent Impairment Percentage	Added 230 to edit requirement.	9-25-07
Edit Matrix-Population Restrictions Tab	0086-111 Benefit Type Amount Paid	Amended edit to not run if Lump Sum Payment Code AD is present.	10-09-07
Element Requirement Table/Benefits Conditions Tab	0087- Net Weekly Amount	Changed condition to be consistent with Net Weekly Amount Effective Date	12-11-07
Edit Matrix-DN/Error Message Table	0088-064 Benefit Period Start Date	Added L for new edit.	9-25-07
Edit Matrix-Population Restrictions Tab	0088-064 Benefit Period Start Date	Added edit to ensure 2 Ben segments would not contain the same Benefit Period Start Date, except under conditions listed.	9-25-07
Edit Matrix- Population Restrictions Tab	0146-064 – Death Result of Injury Code	Modified edit to exclude CD, VE, PD, FROI 04 and SROI 04.	12-5-07
Element Requirement Table/Benefits Conditions Tab	0174 – Gross Weekly Amount	Changed condition to be consistent with Gross Weekly Amount Effective Date	12-11-07
Edit Matrix-Population Restrictions Tab	0187-117 Claim Administrator FEIN	Amended edit to not run edit for first R3 filing.	11-6-07
Edit Matrix- Population Restrictions Tab	0192-059 Benefit Payment Issue Date	Added PY to edit.	12-27-07
Edit Matrix-Population Restrictions Tab	0196-064 Denial Rescission Date	Modified wording on condition #1 to allow for a rescission of a partial denial.	10-3-07
Edit Matrix-Population Restrictions Tab	0200-059 Claim Administrator Alternate Postal Code	Removed edit	11-20-2007
Edit Matrix-DN Error Msg Table	0200-059 Claim Administrator Alternate Postal Code	Removed L for edit.	11-20-2007
Element Requirement Table/SROI Conditions Tab	0202 – Reduced Benefit Amount Code	Modified condition for FN to excuse need for code when case was established as 00/CD, 00/VE or 00/PD and no Ben or Other Ben types reported.	12-4-07

Edit Matrix-Population Restrictions Tab	0202-064 – Reduced Benefit Amount Code	Modified edit for FN to excuse S code when case was established as 00/CD, 00/VE or 00/PD and no Ben or Other Ben types reported.	12-4-07
Element Requirement Table/SROI Conditions Tab	0212 Non-Consecutive Period Code	Amended calculation edit on #2 for determining when a NCP Code is due.	11-6-07
SROI Conditional Requirements	0212 Non-Consecutive Period Code	Removed condition #2 for CA, CB, S1-S8	11-20-2007
Edit Matrix- Population Restrictions Tab	0284-045 – Number of Recoveries	Modified edit to exclude 02.	12-7-07
Element Requirement Table/SROI Conditions Tab	0286 – Average Wage	Removed BTC 250 from the exceptions to when Average Wage is required.	9-25-07
Element Requirement Table/SROI Element Requirements Tab	0286 – Average Wage	Changed condition from NA to MC for MTC PD.	11-30-07
Element Requirement Table/SROI Conditions Tab	0286 – Average Wage	Added PD condition.	11-30-07
Edit Matrix- Population Restrictions Tab	0288-045 Number of Benefits	Corrected wording on error msg #4 and changed condition #4 to allow for no Ben segments if CD or VE on file.	1-4-08
Edit Matrix-Population Restrictions Tab	0288-059 – Number of Benefits	Amended edit to clarify that this edit will not be run on the first R3 EDI transaction.	10-9-07
Element Requirement Table/SROI Conditions Tab	0299 – Award/Order Date	Added BTC 030 exception to condition.	1-8-08
Edit Matrix-Population Restrictions Tab	0314-064 – Insured FEIN	Amended edit to not apply to Self Insured Funds.	10-9-07
Edit Matrix-Sequencing	Business Event Group 2 – PD	Added 04 to condition	10-3-07

Element Requirement Table/Benefits Segment Requirements Tab	Lump Sum Payment/Settlement Codes 500-501 and 510-590	MTC Code requirement changed from NA to F to ensure that proper editing can be applied when MTC is sent. (MTC is not required; however, if it is sent it MUST be the same as the MTC at the transaction level).	12-27-07
		Below Included in May 08 Supplement – No Feb, March or April Supplement published.	
Edit Matrix-Population Restrictions Tab	0002-001 Maintenance Type Code	Removed condition #3 because the IAIABC determined that all SROI 04s or PDs should be Sweep Ben Segments.	1-23-08
Edit Matrix-Population Restrictions Tab	0002-063 Maintenance Type Code	Added edit #54 to prohibit certain SROI MTC's from being sent immediately after an 04 denial.	2-26-08
Edit Matrix-Population Restrictions Tab	0002-063 Maintenance Type Code	Amended edit to include PD	4-11-08
Edit Matrix-Population Restrictions Tab	0002-063 MTC Code	Changed #53 and added #55-59	4-18-08
Edit Matrix-Population Restrictions Tab	0002-065 Maintenance Type Code	Removed 04 and PD because the IAIABC determined that all SROI 04s or PDs should be Sweep Ben Segments.	1-23-08
Edit Matrix-Population Restrictions Tab	0003-064 MTC Date	Amended edit that all MTC Dates should be no more than 7 days prior to Date Sent. Added condition to not run edit if within 30 after the R3 Implementation Date.	1-22-08
Element Requirement Table – FROI Conditions Tab	0033, 0119, 0121, 0122, 0123 Accident Site Address Information	Amended edit to not require these fields if Date Claim Administrator Had Knowledge of the Injury was prior to the R3 Implementation date.	4-15-08
Edit Matrix-Population Restrictions Tab	0033, 0119, 0122, Accident Site Address Information	Amended edit to load data if sent but not required if Date Claim Administrator Had Knowledge of the Injury was prior to the R3 Implementation date.	4-15-08
Element Requirement Table – FROI and FROI Conditions Tab	0049- Employee Mailing State Code	Changed requirement from M to MC for MTC 00, 04 and AU. Added condition that only requires EE State if EE Country Code = US, Canada, Mexico or spaces.	4-29-08

Element Requirement Table – SROI Conditions Tab	0057 Employee Date of Death & 0097 Dependent/Payee Relationship Code	Added requirements for BTC 210	5-2-08
Edit Matrix-Population Restrictions Tab	0057-064 – Employee Date of Death	Added = to the condition	2-29-08
Edit Matrix-Population Restrictions Tab	0068-059 Initial Return To Work	Added S1 to edit to allow for a different Initial RTW Date on an S1.	4-25-08
Edit Matrix-Population Restrictions Tab	0070- 059 Date of MMI	Amended edit to ensure consistency with PI% edit 0084-059.	3-12-08
Element Requirement Table – SROI Conditions Tab	0083 – Permanent Impairment Body Part Code	Modified condition to not require if PI 0% is sent.	3-12-08
Edit Matrix-Population Restrictions Tab	0084 – 059 Permanent Impairment Percentage	Amended edit to accept initial reporting of a PI % on a stand alone IP, EP or AP. (PY added in previous supplement)	1-23-08
Edit Matrix-Population Restrictions Tab	0084- 059 Permanent Impairment Percentage	Amended edit to allow FN to initially report PI % if PI Min Pymnt Indicator previously on file = Y.	3-12-08
Edit Matrix-Population Restrictions Tab	0086-044 Benefit Type Amount Paid	Added edit for MTC SA or FN if PY sent and no prior IP, AP, EP on file and Ben Amt Paid has increased.	4-18-08
Edit Matrix-Population Restrictions Tab	0086-059 Benefit Type Amount Paid	Changed edit for MTC 02 to be a Reconciliation Error, rather than TR.	2-1-08
Edit Matrix-Population Restrictions Tab	0086-111 – Benefit Type Amount Paid	Add qualification to exception #1 to for 5xx	2-29-08
Edit Matrix-Population Restrictions Tab	0086-111 – Benefit Type Amount Paid	Added 02 to edit.	3-25-08
Edit Matrix-Population Restrictions Tab	0086-111 – Benefit Type Amount Paid	Amended edit to not run if BTC 5xx is present.	4-29-08
Edit Matrix-Population Restrictions Tab	0090-111 Benefit Type Claim Weeks	Added 2 weeks leeway to the calculation.	5-2-08

Edit Matrix-Population Restrictions Tab	0093-044 Benefit Adjustment Weekly Amount	Amended edit not to run if Date Claim Administrator Had Knowledge of the Injury is prior to the R3 Implementation date.	4-15-08
Edit Matrix-Population Restrictions Tab	0097-064 – Dependent/Payee Relationship Code	Amended edit to allow this code to be submitted via 02 on legacy claims.	5-2-08
Edit Matrix-Population Restrictions Tab	0104-064 – Test/Production Code	Added edit to ensure Test/Production Code on FTP file name or Advantis Message Class matches the one sent in the Header	3-4-08
Edit Matrix- DN/Error Message Tab	0104-064 – Test/Production Code	Added L for edit above.	3-4-08
Edit Matrix-Population Restrictions Tab	0129-044 – Benefit Credit Amount	Added #2. Credit Amt must not be > 20% of Gross Wkly Amt	2-26-08
Edit Matrix-Population Restrictions Tab	0129-044 Benefit Credit Amount	Changed Overpayment Credit error over 20% to a FL Reconciliation error (TA-FL).	4-18-08
Edit Matrix-Population Restrictions Tab	0129-044 Benefit Credit Weekly Amount	Amended edit not to run if Date Claim Administrator Had Knowledge of the Injury is prior to the R3 Implementation date.	4-15-08
Edit Matrix-Population Restrictions Tab	0133-044 Benefit Redistribution Weekly Amount	Amended edit not to run if Date Claim Administrator Had Knowledge of the Injury is prior to the R3 Implementation date.	4-15-08
Edit Matrix-Population Restrictions Tab	0141-111 Concurrent Employer Name	New edit to screen out and not load values that are not actual names.	1-22-08
Element Requirement Table – SROI Conditions Tab	0196 Denial Rescission Date	Separated condition on MTC PD.	3-11-08
Edit Matrix-Population Restrictions Tab	0196-001 Denial Rescission Date	Added condition to not run edit unless the Date Claim Administrator Had Knowledge of the Injury is on or after the Insurer's R3 production implementation date.	1-23-08
Edit Matrix-Population Restrictions Tab	0196-064 Denial Rescission Date	Added another condition requiring a previous denial must be on file if a Denial Rescission Date is sent.	2-1-08
Edit Matrix-Population Restrictions Tab	0197-064 Denial Reason Narrative	Amended edit to not run if paper DWC-12 denial is the only is only denial on file.	4-01-08

Element Requirement Table – SROI Element Requirements Tab	0226 Recovery Code 0225 Recovery Amount	Changed requirement from NA to IA for MTC IP and EP	4-30-08
Edit Matrix-Population Restrictions Tab	0233-064 Suspension Narrative	Amended edit to not run if paper Suspension is the only is only suspension on file.	4-01-08
Edit Matrix-Population Restrictions Tab	0282-059 Number of Other Benefits	Added condition to not run edit if it is the first R3 transaction.	1-22-08
Edit Matrix-Population Restrictions Tab	0288-044 Number of Benefits	Added condition to not run edit if it is the first R3 transaction.	1-22-08
Edit Matrix-Population Restrictions Tab	0288-045 Number of Benefits	Added #7 edit to ensure a 2xx segment is sent if Employer Paid benefits previously reported on paper or EDI.	3-11-08
Edit Matrix-Population Restrictions Tab	0288-059 Number of Benefits	Modified edits to ensure initial R3 transaction reflects the history of what was previously paid.	1-22-08
Element Requirement Table – SROI Requirements/Conditions	0293 – Lump Sum Payment/Settlement Code	Changed requirement from MC to M and removed Condition from SROI Conditions Tab.	3-10-08
Edit Matrix-Population Restrictions Tab	0293-001 – Lump Sum Payment/Settlement Code	Added note to edit that spaces can be a valid value for Lump Sum Payment/Settlement Code, if BTC 030 is the Event being reported on the MTC PY.	3-10-08
Edit Matrix-Population Restrictions Tab	0293-058 – Lump Sum Payment/Settlement Code	Added note to edit that spaces can be a valid value for Lump Sum Payment/Settlement Code, if BTC 030 is the Event being reported on the MTC PY.	3-10-08
Edit Matrix-Population Restrictions Tab	0293-064 Lump Sum Payment/Settlement Code	Added caveat to edit #4 “unless Reduced Benefit Amount Code = S.”	3-14-08
Element Requirement Table – SROI Conditions Tab	0297 Initial Date of Lost Time	Changed condition from “and” to “or” (to match Date Claim Administrator Had Knowledge of Lost Time)	4-29-08
Edit Matrix- FL Calculation (Proprietary) Tab	030 - DOI 10/1/2003 to present	Correct calculation error for IB’s if 030 is only BTC on claim and Initial RTW is present.	3-21-08

Edit Matrix-FL Calculations Tab	030 calculation for: DOI 01/01/1994 - 09/30/2003 & DOI 10/01/03 and greater	Amended calculations to not use averaging method if there is only one TT type benefit being paid and amended to handle released versus actual RTW.	4-04-08
Element Requirement Table – SROI Conditions Tab	144- Current Date Disability Began	Split condition from CB for MTC ER & RB: Required if the Date Claim Administrator Had Knowledge of the Injury is on or after the Insurer's R3 production implementation date if the Ben Type Code being commenced or reinstated is for total disability. (010, 020, 021, 050, 051, 240, 242, 250, 251, 270, 410)	2-12-08
Element Requirement Table – SROI Conditions Tab	145- Current Date Last Day Worked	Added condition #2 – if Initial RTW is sent with RTW Type Code – A.	2-12-08
Element Requirement Table – SROI Conditions Tab	212 – Non-Consecutive Period Code	Amended condition on IP and AP to exclude 070.	2-26-08
Event Table (FROI)	FROI - MTC 04, AQ & AU SROI – MTC 04, AQ, AU, CD, EP, PD, PY, VE.	Amended language that clarified reporting requirements for acquisitions – “any open lost time claim and any closed lost time claim with a date of injury that is within seven years prior to the date of acquisition”.	5-15-08
Edit Matrix- Sequencing Tab	Group 4 Suspensions	Amended sequencing rule to allow a Suspension after a denial.	4-23-08
Edit Matrix- Sequencing Tab	Group 7 Suspensions	Amended sequencing rule to allow a Suspension after another Suspension if the Effective Date is the same (S1-S7 to correct a wrong MTC) or to allow S7 or S8 after another Suspension, without a prior reinstatement.	4-18-08
Edit Matrix - FL Calculations Tab	Jurisdiction Calculated Gross Weekly Amt for BTC 030	Amended edit to fix calculation error for 030.	2-1-08
Edit Matrix-Duplicate Tab	Section 3	Added 3.20, 3.21 and 3.22 for Partial Denial Duplicates. Added 3.27 for filings after 01 Cancel.	3-12-08
Edit Matrix- Sequencing Tab	Section 3, 4, 8, 10, 11	Added edit condition/message to require FROI (DWC1) if DOI is prior to 1/1/02.	4-25-08

Edit Matrix- Duplicate Tab	Section 4	Added 4.5 to reject a true duplicate suspension	4-25-08
Edit Matrix- Sequencing Tab	Section 5 a & b	For MTC ER and RB, added conditional requirement to allow an FN to precede ER and RB.	3-24-08
Edit Matrix- Sequencing Tab	Section 9	For MTC FN, added conditional requirement to require termination of benefits prior to an FN.	3-25-08
		Below Included in Sept 08 Supplement – No June, July or August Supplement published.	
Edit Matrix- Populations Restrictions	0002-063 (#53) MTC 0087-059 Gross Weekly Amount 0174-059 Net Weekly Amount	Modified edits to allow Net & Gross Weekly Amount to be changed on MTC 02 if the TP is not doing secondary implementation	8-19-08
Edit Matrix- Populations Restrictions	0002-063 Maintenance Type Code	Added exception to #57 to not run edit if trading partner is not yet approved for Secondary Implementation.	5-16-08
Edit Matrix- Populations Restrictions	0002-063 Maintenance Type Code	Added #60 to ensure that Claim Admin is different from what is already on file if AQ or AU is sent.	5-20-08
Edit Matrix- Populations Restrictions	0002-064 Maintenance Type Code	Added edit #5. If MTC=IP, at least one BTC must = 0xx. Added edit #6. If MTC = AP at least one Benefit Type Code must = 0xx or (BTC 410 if OBT 430 is present).	5-30-08
Edit Matrix- Populations Restrictions	0002-064 Maintenance Type Code	Modified edit #4 to not run if Concurrent Employment info is present and Employer is paying salary in Lieu of Compensation.	8-26-08
Edit Matrix- Populations Restrictions	0016-059 Employer FEIN	Added exception to edit to excuse edit if Date Claim Administrator Had Knowledge of Injury is prior to Claim Administrator's R3 Implementation Date.	6-9-08
Edit Matrix- Populations Restrictions	0043-111 Employee Last Name	Added edit # 2 for unknown sent in name field.	9-9-08
Edit Matrix- Populations Restrictions	0044-111 Employee First Name	Added edit # 2 for unknown sent in name field.	9-9-08
Edit Matrix- Populations Restrictions	0052-011 Employee Date of Birth	Increased the maximum age parameter to 85 years old.	5-16-08

Edit Matrix- Populations Restrictions	0056-064 Initial Date Disability Began	Added #2. If present, Initial Date Disability Began must be less than or equal to the earliest Benefit Period Start Date sent or on file.	5-16-08
Edit Matrix- Populations Restrictions	0056-064 Initial Date Disability Began	Added exception to not run edit on BTC 030 (IB)	8-22-08
Edit Matrix- Populations Restrictions	0065-102 Initial Date Last Day Worked	Added edit (IA field)	8-6-08
Edit Matrix- DN-Error Message	0065-102 Initial Date Last Day Worked	Added IA	8-6-08
Edit Matrix- Populations Restrictions	0068-064 Initial Return to Work Date	Modified edit to allow only run if the “total benefits” were the first benefits paid. Also modified edit to allow IRTW = IDDB when the EE returned to work with restrictions e.g. TP during the waiting week.	8-12-08
Element Requirement Table – SROI Conditions Tab	0074 – Claim Type Code	Changed Requirement from N/A to IA so that Claim Type M can be sent and loaded from 00/PD with Partial Denial Code-A	8-12-08
Edit Matrix- Populations Restrictions	0074-064 Claim Type Code	Added edit #2 to prevent Claim Type I from being reported if IRTW was within the waiting week. Excluding TP (070).	8-6-08
Edit Matrix- Populations Restrictions	0074-111 – Claim Type Code	Changed Edit and Error Msg #2 to allow Claim Type M with 00/PD with Partial Denial Code-A.	8-12-08
Edit Matrix- Populations Restrictions	0082-062 Number of Death Dependent/Payee Relationships	Amended edit to not run if the Date Claim Administrator Had Knowledge of the Injury is prior to the Insurer's R3 production implementation date	5-16-08
Edit Matrix- Populations Restrictions	0085-042 Benefit Type Code	Added exception to edit #3 to allow 040 or 540 to be the only BTC present if OBT 430 is present.	6-9-08
Edit Matrix- Populations Restrictions	0085-042 Benefit Type Code	Added exception to error #6 to allow IB's and PT to be paid on same claim if IB Thru Date was prior to PT Start Date.	7-15-08
Edit Matrix- Populations Restrictions	0085-042 Benefit Type Code	Clarified edit #2.	8-5-08

Edit Matrix- Populations Restrictions	0085-064 Benefit Type Code	Modified edit #4 to not run if Concurrent Employment info is present and Employer is paying Salary in Lieu of Compensation, and Claim Admin is paying the concurrent employment.	8-26-08
Edit Matrix- Populations Restrictions	0086-042 Benefit Type Amount Paid	Changed edit from TR to TA-FL	8-5-08
Edit Matrix- Populations Restrictions	0087-044 Net Weekly Amount. 0087-045	Added: 4) If trading partner is not yet approved for Secondary Implementation.	5-16-08
Edit Matrix- Populations Restrictions	0087-059 Net Weekly Amount, 0134-059 Calculated Weekly Compensation Amount, 0174-059 Gross Weekly Amount. 0175-059 Gross Weekly Amount Effective Date, Net Weekly Amount Effective Date, 0286-059 Average Wage	Added CB to edit.	6-9-08
Edit Matrix- Populations Restrictions	0088-035 Benefit Period Start Date	Added exception to not run edit on BTC 030 (IB)	8-22-08
Edit Matrix- Populations Restrictions	0088-064 Benefit Period Start Date	Modified edit so that if the Number of Concurrent Employers is > 0 and the Start Date for BTC 2xx equals the Start Date of another BTC it will not reject.	8-26-08
Edit Matrix- Populations Restrictions	0090-064 Benefit Type Claim Weeks	Added edit exception #4 and 5 to not invoke if MTC = FN and S4 or S6 is on file or if Recovery Code is present on transaction.	7-15-08
Element Requirement Table – SROI Conditions Tab	0097 Dependent/Payee Relationship Code	Added clarification to S7 to condition to only require field if Date Claim Administrator Had Knowledge of the Injury is on or after the Insurer's R3 production implementation date.	6-9-08

Edit Matrix- Populations Restrictions	0126-064 Benefit Credit Code	Added clarification to edit to ensure that credit was being applied to the benefit currently being paid.	6-9-08
Edit Matrix- Populations Restrictions	0134-044 Calculated Weekly Compensation Amount 0134-045	Added calculation for DOI's prior to 8-1-79.	5-16-08
Element Requirement Table – SROI Element Requirements	0141, 0142, 0143 Concurrent Employer DNs.	Modified requirement from NA to IA for MTC AP, AB, CA, CB, ER, P7, PY and RB to account for delayed reporting of Concurrent Employment info.	8-26-08
Element Requirement Table – SROI Element Requirements	0144 Current Date Disability Began	Amended requirement for ER & RB to only require if benefits being resumed are for a subsequent period of disability.	7-21-08
Element Requirement Table – SROI Element Requirements	0192 Benefit Payment Issue Date	Added Clarifying Note to Y ² Requirement for MTC 02: If you are sending an 02 to change the Date 1st Payment Mailed, you MUST also send a Payment segment and the Payment Issue Date in the Payment Segment MUST match the Benefit Payment Issue Date in the Benefits Segment. If an 02 is sent without a Payment segment, the change to the Date 1st Payment Mailed will not be processed.	9-9-08
Edit Matrix- Populations Restrictions	0193-064 Suspension Effective Date	Added edit #4 to prevent Suspension Effective Date from	8-19-08
Edit Matrix- Populations Restrictions	0193-064 Suspension Effective Date	Modified edit #2 to not run if Concurrent Employment info is present and Employer has paid salary in Lieu of Compensation.	8-26-08
Element Requirement Table – SROI Conditions Tab	0196 Denial Rescission Date	Modified requirement to run based on PD if PD was a “first report” PD i.e. 00/PD with Partial Denial Code A or E.	6-9-08
Edit Matrix- Populations Restrictions	0202 – 064 Reduced Benefit Amount Code	Added edit requirement for IP and PY for Red Ben Amt Code R.	8-8-08
Element Requirement Table – SROI Element Requirements	0202 – Reduced Benefit Amount Code	Changed AP requirement from MC to IA. Changed IP requirement from NA to MC.	8-8-08

Element Requirement Table – SROI Conditions Tab	0202 – Reduced Benefit Amount Code	Added condition for IP and PY for Red Ben Amt Code R.	8-8-08
Edit Matrix- Populations Restrictions	0212-064 Non-Consecutive Period Code	Added #2 – Specific requirement for TP & removed TP from edit #1.	6-9-08
Element Requirement Table – SROI Element Requirements	0215 Other Benefit Type Amount 0216 Other Benefit Type Code	Changed requirement from NA to IA (Due to Unallocated Indemnity, need to process OBT segments on a PY if sent on AU/PY)	6-18-08
Edit Matrix- Populations Restrictions	0219-045 Payment Covers Period Start Date	Modified edit to only run for MTC IP because settlement checks can have a Payment Start date of the D/A, which is usually prior to the IDDB.	9-2-08
Edit Matrix- Populations Restrictions	0222-064 Payment Reason Code	Added edit #2 to only allow Payment Reason Code 5xx for SF or SP	6-2-08
Edit Matrix- Populations Restrictions	0288-044 Number of Benefits	Added exception to allow BTC 2xx to be “added” to a future filing.	6-9-08
Edit Matrix- Populations Restrictions	0288-045 Number of Benefits	Amended edits #4, 6, & 7 to allow no Ben segments if OBT 430 is sent due to an acquisition.	6-3-08
Edit Matrix- Populations Restrictions	0288-059 Number of Benefits	Amended edits # 1 & 2 to not run if OBT 430 or MTC AP is sent.	6-3-08
Edit Matrix- Populations Restrictions	0288-062 Number of Benefits	Change condition #3 to only permit Lump Sum code SF with BTC 500. Added condition #4 to only permit Lump Sum code SP with BTC 500 or 501.	6-24-08
Edit Matrix- Populations Restrictions	0288-064 Number of Benefits	Amended exception on edit to not run if trading partner is not yet approved for Secondary Implementation.	6-10-2008
Element Requirement Table – FROI & SROI Conditions Tab	0290 Type of Loss Code	Modified requirement to not run if the Date Claim Administrator Had Knowledge of the Injury is prior to the Insurer's R3 production implementation date.	5-16-08
Edit Matrix- Populations Restrictions	0293-064 Lump Sum Payment/Settlement Code	Changed #4 edit to apply to BTC Code 500 only. And added #5: If Lump Sum Payment/Settlement Code must = SP, Payment Reason Code 500 or 501 must be present, unless Reduced Benefit Amount Code = S.	6-24-08

Benefit Segment Requirement Table	510-590 Lump Sum Payment/Settlement Benefit Types	Removed Start & Through Dates and Weeks/Days reporting requirements for 510-590.	6-24-08
Event Table – SROI Tab	PY	Fixed typo on 2 nd & 3 rd PY entries related to advances & 2,000 (also corrected MTC filing instructions) – rows 52 & 53	8-19-08
Edit Matrix- Sequencing Tab	Section 8	For MTC FN, amended condition to allow FN after CD or VE without termination of benefits.	9-2-08
		Below Included in Jan 09 Supplement – No Oct, Nov, Dec 08 Supplement published.	
Edit Matrix – Populations Restrictions	0001-064 Transaction Set Id	Added new edit to return when program/data base errors are encountered during the nightly processing of the transaction.	11-19-2008
Edit Matrix – DN Error Message Tab	0001-064 Transaction Set Id	Added L for new edit.	11-19-2008
Edit Matrix – Populations Restrictions	0002-061 Maintenance Type Code	Amended edit #2 to only run if BTC 2xx are the only BTC(s) present, to ensure that if only employer paid that employer is not only paying for waiting week. The edit previously was not allowing for another benefit type to precede the employer paid for the 8 th day of disability (Initial Date of Lost Time).	11-21-2008
Edit Matrix- Populations Restrictions	0002-063 Maintenance Type Code	Clarified edit # 57 and 58 that Ben Adj or Credit Amount can not be initially reported on MTC 02 unless it is first R3 filing.	9-19-08
Edit Matrix – Populations Restrictions	0002-063 Maintenance Type Code	Amended #54 to include CA if Ben Through Date is <= Through Date on file.	1-20-09
Edit Matrix- Populations Restrictions	0002-064 Maintenance Type Code	Added edit #7 to prohibit BTC 5xx on MTC AP because MTC PY should be used.	9-19-08
Edit Matrix- DN Error Messages	0002-117 Maintenance Type Code	Removed edit.	10-1-08

Edit Matrix- Populations Restrictions	0002-117 Maintenance Type Code	Removed edit.	10-1-08
Edit Matrix-Population Restrictions Tab	0023-058 Employer Physical Postal Code	Amended edit to not run if Country is non-US	10-14-08
Edit Matrix- Populations Restrictions	0031-117 Date of Injury	Added edit # 2 and # 3. DOI can not be changed via MTC 02 at same time as Employee ID/SSN, and both JCN and Clm Admin Clm # must match if changing DOI. We changed this because we are now allowing more than one match data element to change at the same time, with this exception.	10-1-08
Edit Matrix- Populations Restrictions	0042-117 Employee SSN	Added edit # 2 and # 3. SSN can not be changed via MTC 02 at same time as DOI, and both JCN and Clm Admin Clm # must match if changing SSN. We changed this because we are now allowing more than one match data element to change at the same time, with this exception.	10-1-08
Edit Matrix- Populations Restrictions	0052-117 Employee Date of Birth	Added edit # 2 for MTC AQ. If Employee DOB different than what is on file, TA-FL error generated.	10-1-08
SROI ERT SROI Requirements Conditions	0056 – Initial Date Disability Began	Modified requirement if 030 is “first” BTC on claim instead of “only” BTC.	1-20-2009
Edit Matrix – Populations Restrictions	0056-064 Initial Date Disability Began	Amended edit #2 to exclude 5xx.	1-16-09
Element Requirement Table – SROI Conditions Tab	0070-001 Date of Maximum Medical Improvement	Changed requirement on SA if PI Min Pymnt Ind is present, so that it matched the PI requirement.	1-16-09
Edit Matrix-Population Restrictions Tab	0070-059 Date of Maximum Medical Improvement	Amended edit # 1 to allow MMI to change on an AP, S1, S7, or (PY with BTC 5xx).	10-14-08
Edit Matrix – DN Error Message Tab	0072-114 Current Return To Work	Removed L from table because edit removed. This edit does not work if there are 3 or more periods of disability and not a 3 rd RTW.	11-21-2008
Edit Matrix – Populations Restrictions	0072-114 Current Return To Work	Removed edit. This edit does not work if there are 3 or more periods of disability and not a 3 rd RTW.	11-21-2008

Element Requirement Table – FROI Tab	0074 – Claim Type 0290 – Type of Loss Code	Changed requirement on FROI 02 from IA to Y, to allow edits to be run.	11-14-08
Edit Matrix- Populations Restrictions	0074-064 Claim Type Code	Added 240 to exception on edit #2 to account for the situation where the employer paid the TP benefits using the generic 240 employer paid code.	10-7-08
Element Requirement Table – SROI Conditions Tab	0083 – Permanent Impairment Body Part Code	Modified condition to require if segment number counter is sent. This change will allow us to load PI of 0% when intentionally sent.	11-04-08
SROI ERT SROI Requirements Conditions	0083 – Permanent Impairment Body Part Code	Amended condition to require this if Date of MMI is sent, even though it may not be required, including 0% ratings, unless BTC 500 is present.	1-20-09
Element Requirement Table – SROI Conditions Tab	0084-001 Permanent Impairment Percentage	Changed requirement wording to be consistent with Date of Maximum Medical Improvement.	1-16-09
Edit Matrix-Population Restrictions Tab	0084-059 Permanent Impairment Percentage	Amended edit # 1 to allow PI to change on an AP, S1, S7, or (PY with BTC 5xx).	10-14-08
Edit Matrix-Population Restrictions Tab	0084-111 Permanent Impairment Percentage	Added edit # 1 to reject if PI% is sent less than 00100 or greater than 10000, unless = 00000.	10-17-08
Edit Matrix-Population Restrictions Tab	0086-044 Benefit Type Amount Paid	Added CA and 02 to edit, because both a CA and 02 could adjust the amount previously submitted on a PY.	10-10-08
Edit Matrix – FL Min_Max (Proprietary) Tab	0086-045 030, 230, 530	Changed minimum tolerance from \$.05 to \$5.00.	1-12-09
Edit Matrix – FL Min_Max (Proprietary) Tab	0086-045 030, 230, 530; 040, 540; 070, 570.	Added edit clarification to factor in Adjustment and Credit total amount when applying minimum calculation.	1-13-09
Edit Matrix – Populations Restrictions	0087-044 & 0087-045 Net Weekly Amount	Added exception e, and Edit # 2 to handle Concurrent Employment if present or on file.	1-13-09

Element Requirement Table – Benefits Conditions Tab	0088 Benefit Period Start Date 0089 Benefit Period Through Date	Amended condition to clarify that Start and Through Date ARE required on BTC 240 if the Division Receive Date is on or after 12/03/2008 regardless of whether or not it is a legacy claim, because Start and Through Date are the only elements that can be required in a 240 Ben segment per the IAIABC requirements.	10-7-08
Element Requirement Table – Benefits Conditions Tab	0088 Benefit Period Start Date	Amended condition to clarify that Start Date IS required on BTC 020 if the Division Received Date is on or after 1/01/2009 regardless of whether or not it is a legacy claim, because Start Date is the equivalent of the PT Acceptance Date which has always been required.	11-14-08
Edit Matrix – Populations Restrictions	0088-064 Benefit Period Start Date	Numbered edits and added edit #4 to allow Start Date to be the same for BTC 020 and 021.	1-6-09
Edit Matrix – Populations Restrictions	0088-064 Benefit Period Start Date	Added exception #5 to not run edit if one or both Start Dates are not required.	1-13-09
Edit Matrix – Populations Restrictions	0089-064 Benefit Period Through Date	Changed edit to allow Through Date to be 4 weeks after date transmission sent.	1-16-09
Edit Matrix – Populations Restrictions	0090-064	Added edit exception # 6 to account for the fact that IB money could've partially been paid by the previous claim administrator.	1-12-09
Edit Matrix- Populations Restrictions	0090-111 Benefit Type Claim Weeks	Added exception to edit to not run if Start and Through dates are not required.	10-7-08
SROI ERT SROI Requirements	0092- Benefit Adjustment Code 0094- Benefit Adjustment Start Date 0125- Benefit Adjustment End Date 0093- Benefit Adjustment Weekly Amount	Changed requirement code from N/A to IA for MTC PY so we will load these if applicable.	1-16-09
Element Requirement Table – SROI Element Requirements	0097 - Dependent/Payee Relationship Code	Changed requirement for PY and EP from IA to MC.	9-19-08

Element Requirement Table – SROI Conditions Tab	0097 - Dependent/Payee Relationship Code	Changed requirement for PY and EP from IA to MC.	9-19-08
SROI ERT SROI Requirements	0126- Benefit Credit Code 0127- Benefit Credit Start Date 0128- Benefit Credit End Date 0129- Benefit Credit Weekly Amount	Changed requirement code from N/A to IA for MTC PY so we will load these if applicable.	1-16-09
Edit Matrix- Populations Restrictions	0126-064 Benefit Credit Code	Amended edit to allow retroactive reporting of previous offsets on previously paid benefits.	9-23-08
Edit Matrix – Populations Restrictions	0126-064 Benefit Credit Code	Modified edit to check for latest Benefit Period End Date rather than most recent Benefit Period Start Date to allow for a credit to be applied to a BTC that was originally the first BTC on file, and now is being paid again e.g. TP – then TT – now TP again & credit is being applied to TP.	12-2-2008
SROI ERT SROI Requirements	0130- Benefit Redistribution Code 0131- Benefit Redistribution Start Date 0132- Benefit Redistribution End Date 0133- Benefit Redistribution Weekly Amount	Changed requirement code from N/A to IA for MTC PY so we will load these if applicable.	1-16-09
SROI ERT SROI Elements and Conditional Requirements	0134 – Calculated Weekly Compensation Amount	Amended conditions and requirements to match Average Wage. New requirements for P7 and S1-S8 will be required on or after 3-1-09.	12-16-2008

SROI ERT SROI Requirements Conditions	0134 – Calculated Weekly Compensation Amount 0286 – Average Wage	Amended requirement to not run if there are no Ben segments present, such as after a VE.	1-20-09
Edit Matrix – Populations Restrictions	0144-035 Current Date Disability Began	Clarified that edit will not run if IDDB is not present or on file.	1-20-2009
Edit Matrix – Populations Restrictions	0146-059 Death Result of Injury Code	Amended edit to not run if Claim Administrator's Knowledge of the Injury is prior to their R3 production implementation date.	12-12-08
Edit Matrix – Populations Restrictions	0146-064 Death Result of Injury Code	Amended edit #1 to include BTC 500.	12-16-08
Edit Matrix- Populations Restrictions	0154-117 Employee ID Assigned By Jurisdiction	Added edit # 2 and # 3. Employee ID Assigned By Jurisdiction can not be changed via MTC 02 at same time as DOI, and both JCN and Clm Admin Clm # must match if changing Employee ID Assigned By Jurisdiction. We changed this because we are now allowing more than one match data element to change at the same time, with this exception.	10-1-08
Edit Matrix – Populations Restrictions	0174-045 & 0174-044 Gross Weekly Amount	Added exception to not run if Concurrent Employment is present or on file.	1-13-09
Edit Matrix-Population Restrictions Tab	0193-064 Suspension Effective Date	Added edit #5 to restrict old Suspensions from being currently filed. Added caveat to #1 to not run if Benefit Period Through Date is not required in all Ben segments.	10-14-08
Edit Matrix – Populations Restrictions	0196-064 Denial Rescission Date	Amended edit #2 to allow a SROI 02 to be filed to rescind a Denial if no payments are being made at this time. Rule 56 requires a Denial Rescission to be filed but only permitted a denial rescission to be reported on a “payment” transaction. See edit for details.	12-9-2008
Edit Matrix- DN Error Messages	0211-045 Net Effective Date	Removed Edit.	9-23-08

Edit Matrix- Populations Restrictions	0211-064 Net Effective Date	Amended edit and added #2 and #3 to allow variations in the reporting of Net Eff Date in relation to an Adjustment or Credit End Date. This accounts for an Adjustment/Credit Starting and Ending on the same transaction.	9-23-08
SROI ERT Conditional Requirements	0212 – Non Consecutive Period Code	We removed = symbol from behind > for MTC IP and AP (top one) because IRTW and IDDB can not be = in a Non TP situation. (We couldn't strike = because you wouldn't see the strike out). We bolded > symbol.	12-16-2008
Element Requirement Table – SROI Conditions Tab	0215 – Other Benefit Type Amount 0216 – Other Benefit Type Code	Changed condition on AP, IP and PY from IA to MC in order to be able to run an edit that the Number of Other Benefits (Counter) sent should match the Number of Other Benefit segments received.	11-14-08
SROI Element Requirement Table	0215 & 0216 Other Benefit Type Code and Other Benefit Amount	Changed all conditions to MC, except MTC 04 to load all OBT's sent if counter is > 0.	12-12-08
SROI ERT Conditional Requirements	0215 & 0216 Other Benefit Type Code and Other Benefit Amount	Changed condition to MC for all MTC's, except MTC 04 to load all OBT's sent if counter is > 0.	12-12-08
Edit Matrix-Population Restrictions Tab	0215-059 Other Benefit Type Amount	Added MTC 02 to edit to not reject if amount is not consistent with amount previously reported to allow typos to be fixed.	10-17-08
Edit Matrix- Populations Restrictions	0222-064 Payment Reason Code	Changed #2 and added edit #3 to clarify that if Lump Sum Payment/Settlement Code = SF, the most recent Payment Reason Code must = 500 and if Lump Sum Payment/Settlement Code = SP, the most recent Payment Reason Code must = 500 or 501, unless Reduced Benefit Amount Code = S.	11-17-08
Edit Matrix-Population Restrictions Tab	0223-064 Permanent Impairment Minimum Payment Indicator	Amended edit to allow an FN with PIMPI set to Y if a previous S2 filed because EE will not return to Dr.	10-10-08

SROI ERT SROI Requirements	0225 Recovery Amount 0226 Recovery Code	Amended requirement for MTC 04 and PD from NA to IA	1-20-2009
Edit Matrix-Population Restrictions Tab	0233-100 Suspension Narrative	Removed edit.	10-10-08
Edit Matrix-DN Error Tab	0233-100 Suspension Narrative	Removed L.	10-10-08
Edit Matrix-Population Restrictions Tab	0287-064 Number of Suspension Narratives	Moved edit from 0233-064 to 0287-064	10-21-08
Edit Matrix- Populations Restrictions	0293-064 Payment Reason Code	Enhanced edit #4 to check if a Payment segment for 500 was previously filed.	9-23-08
Edit Matrix – Populations Restrictions	0299-064 Award/Order Date	Amended edit to accept this field if Date Claim Administrator Had Knowledge of Injury is on or after R3 Implementation. This is to cover the fact that a settlement may have occurred from the date of last paper filing and prior to first R3 EDI filing.	1-16-09
Edit Matrix – Populations Restrictions	052-111 Employee Date of Birth	Added edit to prohibit ages >= 100 years of age.	12-16-2008
Edit Matrix – Duplicate Tab	4.4 P7	Added duplicate edit for P7 with the same Suspension Effective Date.	1-13-09
Edit Matrix-Population Restrictions Tab	6 Number of Other Benefits	Clarified that indemnity benefits needed to be from a different claim administrator for OTB 430 to be required.	10-21-08
Edit Matrix – FL Sequencing Tab	Business Event Group 11 – SROI 02	Amended edit #2 to allow a SROI 02 to follow a FROI 04 if the purpose of the SROI 02 is to rescind a Full Denial when no indemnity payments are being made.	12-12-08
Edit Matrix – FL Sequencing Tab	Business Event Group 3 – CB	Amended edit #3 to not run if Initial Date Disability Began is not required.	12-12-08
Edit Matrix- Sequencing Tab	Business Group 1 (AQ)	Added caveat to not require FROI filing if DOI < 1-1-02. This will allow filers to submit AQ's if we have no DWC-1 on file but do have a previous record established in our system.	10-14-08

Edit Matrix- Sequencing Tab	Business Group 1d (AQ)	Added edit 1 to require an accident to be established in the Division's database if DOI is < 1/1/02 in order for an AQ to be accepted. This does not require a DWC1, but does require some evidence of an accident e.g. DWC4, DWC13.	10-28-08
Edit Matrix- Sequencing Tab	Business Group 3 (CA)	Modified allow MTC CA to be filed after an EP because a proper sequence of events could be 00/EP Sx, RB, CA.	11-04-08
Edit Matrix- Sequencing Tab	Business Group 3 (CB)	Added exception to edit to allow waiting week with different BTC to be added via MTC CB	11-04-08
Edit Matrix- Sequencing Tab	Business Group 3a (P7) & 4 (S1-7)	Added PY to sequence requirement #2.	10-24-08
Edit Matrix- Sequencing Tab	Business Group 8 (FN) and Business Group 10 (SA)	Added caveat to not require SROI filing if DOI < 1-1-02. This will allow filers to submit periodics if we have no DWC-1 on file but do have a previous record established in our system, and they have submitted no other SROI filing.	10-07-08
Edit Matrix- Match Data	Existing Claims	Modified "Existing Claims" Match Data logic to allow more than one match data element to be changed at the same time on MTC 02. (Note: this excludes Employee ID and DOI changing concurrently).	10-01-08
Edit Matrix- Match Data	Existing Claims (AQ)	Removed Date of Birth as match data. Added TA-FL error to catch differences.	10-01-08
Event Table – FROI & SROI	FROI 04 and SROI PD	Removed Report Trigger Criteria C = Lost Time from certain FROI 04s and SROI PDs, as these are required filings regardless of Lost Time.	12-9-2008
Edit Matrix - FL Calculations Tab	Jurisdiction Calculated Gross Weekly Amt for BTC 030	Amended edit to fix calculation error for 030. Split in to multiple cells for readability.	9-23-08
Edit Matrix – FL Calculations Tab	Note at bottom	Added note at bottom for minimum gross weekly amount calculation for 020, 050, and 410.	12-9-08

Edit Matrix- Sequencing Tab	Section 3 AB	Amended sequencing edit to allow an AB if a previous EP is sent to allow for concurrent Employer paid and Insurer paid benefits if concurrent employment is present.	9-16-08
Edit Matrix- Sequencing Tab	Section 3 CA	Amended sequencing edit to allow PY prior to first CA	9-12-08
Event Table (SROI)	SROI EP	Added row to allow EP to serve as electronic notice of rescinded denial if employer is paying indemnity after initially denying the claim.	1-7-09
Event Table (SROI)	SROI EP, IP and PY	Added rows to identify that an EP, IP or PY must follow a SROI 02 that rescinded a denial, if indemnity benefits were not initially payable at the time of denial rescission.	1-7-09
		Below Included in May 09 Supplement – No Feb, March or April 09 Supplement published.	
Edit Matrix – Duplicate Tab	0002-063 Maintenance Type Code Row 3.27	Added FROI 02 to edit.	4-28-2009
Edit Matrix – Sequencing Tab	0002-063 MTC SA	Amended edit #2 for SA (Business Event Group 10) to allow the initial SA to be reported 5 days early.	2-4-09
Edit Matrix – Populations Restrictions	0002-064 Maintenance Type Code	Added BTC 524 for a settlement by the employer.	4-14-09
Edit Matrix – Populations Restrictions	0006-117 – Insurer FEIN	Added TA-FL edit to question acquisition where Insurer FEIN has changed (unless it is being changed to an insolvent insurer).	1-27-09
Edit Matrix – DN Error Message Tab	0042-064 Employee Social Security Number	Added L to table for new edit.	4-7-09
Edit Matrix – Populations Restrictions	0042-064 Employee Social Security Number	Added edit to ensure that SSN verified by SSA or DAN number assigned is not changed via MTC 02.	4-7-09

Edit Matrix – Populations Restrictions	0068-064 – Initial Return To Work Date 0189-064 – Return To Work Type Code 0224-064 – Physical Restrictions Indicator	Effective 8-12-09, if any RTW field sent on an 02, all related RTW fields must be sent. This was already required on all other MTC's.	3-13-09
SROI ERT SROI Requirements	0070- Date of Maximum Medical Improvement 0084 - Permanent Impairment Percentage 0083 –Permanent Impairment Body Part Code	Amended requirements to change CA from NA to MC, and to change EP, S1 and S7 from IA to MC to allow us to require MMI if PI is sent, or vice versa. This change to MC does not require either of these <u>unless</u> MMI is sent but no PI, or vice versa. Additionally we clarified that these DN's are not required if DOI < 7-1-90.	1-27-09
SROI ERT SROI Requirements Conditions	0070- Date of Maximum Medical Improvement 0084 - Permanent Impairment Percentage 0083 –Permanent Impairment Body Part Code	Amended condition on CA, EP, S1 and S7 to MC to allow us to require MMI if PI is sent, or vice versa. Additionally we clarified that these DN's are not required if DOI < 7-1-90.	1-27-09
Edit Matrix – Populations Restrictions	0074-064 Claim Type	Amended edit #2 to account for the fact that both TP and TT can both be paid in the waiting week, and the Claim is still a legitimate Claim Type I.	2-3-09
Edit Matrix – Populations Restrictions	0084-059 Permanent Impairment Percentage	Added exception to edit #2 to not run this edit if PI % = 0 and the Date Claim Administrator Had Knowledge of the Injury is prior to the Insurer's R3 production implementation date.	1-27-09
Edit Matrix – Populations Restrictions	0086-044 Benefit Type Amount Paid	Added BTC 524 for a settlement by the employer.	4-14-09
Edit Matrix – FL Min_Max (Proprietary)	0086-044 Benefit Type Amount Paid	Added BTC 524 for a settlement by the employer.	4-14-09

Edit Matrix – Populations Restrictions	0086-044, 0086-045, 0086-111 – Benefit Type Amount Paid	Added MTC 02 (with 02 in the Benefit Segment) to these edits (TA-FL), so that suspect benefit money is evaluated when first reported, rather than later in the claim at an SA or FN.	1-23-09
Edit Matrix – Populations Restrictions	0086-045 Benefit Type Amount Paid	Added BTC 524 for a settlement by the employer.	4-14-09
Edit Matrix – FL Min_Max (Proprietary)	0086-045 Benefit Type Amount Paid	Added BTC 524 for a settlement by the employer.	4-14-09
Edit Matrix – Populations Restrictions	0086-059 – Benefit Type Amount Paid	Added edit exception #4 to the first edit to not run if Reduced Benefit Amount Code = R, and Benefit Type 240 is being reported for the first time.	3-20-09
Edit Matrix – Populations Restrictions	0086-059 Benefit Type Amount Paid	Added BTC 524 for a settlement by the employer.	4-14-09
Edit Matrix – Populations Restrictions	0088-035 Benefit Period Start Date	Amended edit to not run if Date Claim Administrator Had Knowledge of the Injury is prior to the claim administrator's R3 production date.	2-3-09
Edit Matrix – Populations Restrictions	0089-059 Benefit Period Through Date	Added edit #2 for transactions on or after 4-6-09, to prohibit Benefit Period Through Date from advancing after a Suspension and prior to an RB.	2-3-09
Edit Matrix – Populations Restrictions	0089-059 Benefit Period Through Date	Added exception to not run edit #1 if Trading Partner was not approved for Secondary MTC Implementation.	2-27-09
Edit Matrix – Populations Restrictions	0090-0042 Benefit Type Claim Weeks	Added exception D to not run edit if OBT 430 is present, also changed exception to not run if BTC 500 is present, rather than Lump Sum Code.	2-4-09
Edit Matrix – Populations Restrictions	0090-042 Benefit Type Claim Weeks	Added BTC 524 for a settlement by the employer.	4-14-09
Edit Matrix – Populations Restrictions	0090-064 Benefit Type Claim Weeks	Added exception #7 to not run edit if claim has been fully denied and not rescinded.	1-23-09
Edit Matrix – Populations Restrictions	0090-064 Benefit Type Claim Weeks	Added exception #8 to excuse edit if Reduced Ben Amount Code = S.	2-4-09
Edit Matrix – Populations Restrictions	0090-064 Benefit Type Claim Weeks	Added BTC 524 for a settlement by the employer.	4-14-09
Edit Matrix – Populations Restrictions	0091-042 Benefit Type Claim Days	Added BTC 524 for a settlement by the employer.	4-14-09

SROI ERT SROI Requirements & Conditions	0097 – Dependent/Payee Relationship Code	Changed requirement for PD, S3 and S7 from NA to MC to correspond with edit number 0082-062 which was already requiring it.	2-17-09
SROI ERT SROI Requirements	0097- Dependent/Payee Relationship Code	Changed X to MC for SROI 04. Escalated discrepancy to IAIABC. SROI 04 can contain Dependent/Payee Relationship Code if Death benefits paid prior to Denial.	3-3-09
SROI ERT SROI Requirements Conditions	0097- Dependent/Payee Relationship Code	Added SROI 04 to condition for Dependent/Payee Relationship Code. See above.	3-3-09
SROI ERT SROI Requirements Conditions	0134 – Calculated Weekly Compensation Amount	Amended requirement for SA and FN to not require Comp Rate if BTC 500 is present (case settled).	1-30-09
Edit Matrix – Populations Restrictions	0146-064 Death Result of Injury Indicator	Added OBT 430 and 440 as a condition to Edit #1.	2-24-09
Edit Matrix – Populations Restrictions	0146-064 Death Result of Injury Indicator	Added BTC 524 for a settlement by the employer.	4-14-09
Edit Matrix – DN Error Message Tab	0154-064 Employee ID Assigned by Jurisdiction	Added L to table for new edit.	4-7-09
Edit Matrix – Populations Restrictions	0154-064 Employee ID Assigned by Jurisdiction	Added edit to ensure that DAN number assigned is not changed via MTC 02.	4-7-09
Edit Matrix – DN-Error Message Tab	0189-064 – Return To Work Type Code 0224-064 – Physical Restrictions Indicator	Added L to table for new error.	3-13-09
Edit Matrix – Populations Restrictions	0198-064 Full Denial Reason Code	Added edit #3 that Full Denial Reason Code 3F (Statute of Limitations expired) can not be reported unless MTC Date is >= one year after the DOI.	4-7-09

Element Requirement Table/SROI Conditions Tab	0202 – Reduced Benefit Amount Code	Modified condition for SA and FN to excuse need for code when case was established as a volunteer. Previously had documented exception for R3 filings on FN, but had not included paper filings, or MTC SA.	4-28-09
SROI ERT SROI Requirements	0202- Reduced Benefit Amount Code	Changed requirement from NA to MC for MTC CD and VE, to enable editing for improper reporting.	3-10-09
SROI ERT SROI Requirement Conditions	0202- Reduced Benefit Amount Code	Added condition to multiple MTC's that if present, it will be considered required, and therefore editable.	3-10-09
Edit Matrix – Populations Restrictions	0202-064 Reduced Benefit Amount Code	Added edits 4, 5 & 6 effective 8-12-09 to preclude improper use of Reduced Benefit Amount Code – R (e.g. sending it when benefits are first initiated and have clearly not been reclassified).	3-10-09
Edit Matrix – Populations Restrictions	0222-064 Payment Reason Code	Added BTC 524 for a settlement by the employer.	4-14-09
Edit Matrix – Populations Restrictions	0223-064 Permanent Impairment Minimum Payment Indicator	Added BTC 524 for a settlement by the employer.	4-14-09
Edit Matrix – Populations Restrictions	0284-045 – Number of Recoveries	Added exception to edit if OBT 430 is present.	4-7-09
SROI ERT SROI Requirements Conditions	0286 – Average Wage	Amended requirement for SA and FN to not require Average Wage if BTC 500 is present (case settled).	1-30-09
Edit Matrix – Populations Restrictions	0288-062 Number of Benefits	Added BTC 524 for a settlement by the employer.	4-14-09
Edit Matrix – Populations Restrictions	0293-064 Lump Sum Payment/Settlement Code	Amended edit #4 & 5 to not run on MTC 02.	1-30-09
Edit Matrix – Populations Restrictions	0293-064 Lump Sum Payment/Settlement Code	Added BTC 524 for a settlement by the employer.	4-14-09
Element Requirement Table/SROI Conditions Tab	0299 Award/Order Date	Added BTC 530 to exception	5-5-09

Edit Matrix – Populations Restrictions	0299-064 Award/Order Date	Amended edit to not run if Date Claim Administrator Had Knowledge of the Injury is prior to the claim administrator's R3 production date.	1-30-09
Edit Matrix – Duplicates Tab	2.19, 2.24, 2.32, 3.28, 3.29	Added new duplicate (sequencing) rules to prevent a payment transaction after a settlement. Renumbered section 2 to account for newly inserted rows.	1-27-09
Edit Matrix – Sequencing Tab	Business Event Group 5b. - RB	Clarified that an RB is only allowed after a PD if benefits HAD been previously paid.	3-10-09
Event Table (SROI)	MTC CB	Changed filing timeframe to 14 days after payment mailed for different benefit type, because claim admin's system would not report a new BTC/trigger a CB until payment is actually issued for a different BTC.	3-12-09
Edit Matrix – Duplicate Tab	Row 3.30 – Duplicate Tab	Effective Division Received Date On or After 8-12-09: For all MTC's except S1-S7, no MTC can be filed after an S8 Jurisdiction Transfer.	5-5-09
Event Table (SROI)	SROI 02	Added row to identify that an SROI may follow a FROI or SROI 04 (Full Denial), or a FROI 00/SROI PD (Partial Denial) that rescinded a denial, if indemnity benefits were not initially payable at the time of denial rescission.	3-12-09
		Below Included in July 09 Supplement – No June Supplement published.	
Edit Matrix – Populations Restrictions	0002-064 – Maintenance Type Code	Added edit # 8 to ensure BTC 5xx is first reported using MTC PY.	6-23-09
Edit Matrix – Populations Restrictions	0018-111 Employer Name	Added edit 111, for Division Received Date on or after 9-1-09, Employer Name can not be unknown. Employer Name is required for all filings, even those denied for no coverage.	5-22-09
Edit Matrix – DN/Error Message	0045-001 – Employee Middle Name/Initial	Removed edit due to the fact that we were encountering issues between multiple trading partners with discrepancies with Middle Name/Initial, due to our relational database.	6-9-2009

Edit Matrix – Populations Restrictions	0045-001 – Employee Middle Name/Initial 0045-059 0045-100 0045-111	Changed editing due to the fact that we were encountering issues between multiple trading partners with discrepancies with Middle Name/Initial, due to our relational database. We determined that these discrepancies need not be reconciled and that we would update our database with the most current information available unless the most current information is spaces. If the most current information is spaces, we are not going to update our database; however, we are not going to edit on spaces.	6-9-2009
Edit Matrix – Populations Restrictions	0046-111 Employee Mailing Primary Address	Added edit #3 for Div Rec on or after 8/12/09 to prevent the defaulting of Employee Address to Employer Address to coincide with rule change.	5-12-09
SROI ERT SROI Requirements Conditions	0068- Initial Return to Work Date	For Div Rec'd Date on or after 10/1/09, added a new condition to require Initial RTW Date if BTC 030 is the only benefit type reported. This is being added to ensure that proper data is sent so that the FL Calc Gross and Net Weekly Amounts are properly calculated.	6-26-09
Edit Matrix – Populations Restrictions	0074- 064 Claim Type Code	For Division Rec'd Date on or after 10/1/09 and MTC = EP, AP, modified edits 1 and 2 and added edit # 3 to ensure proper reporting of Claim Type to avoid data validation audit penalties.	6-26-09
Edit Matrix – Populations Restrictions	0074-064 Claim Type Code	Added exception number 2 to not run edit #2 if OBT Code 430 is present because TP could've been paid by the prior claim admin which is why it is not on the transaction.	6-12-09
Edit Matrix – Populations Restrictions	0084-042 Permanent Impairment Percentage	Added edit #2 to clarify that PI % must be >0 if closing the file (FN) or filing an 02 after FN, and BTC 030 is present.	5-22-09

Edit Matrix – Populations Restrictions	0089-059 Benefit Period Through Date	Added exception to #2 to allow the Benefit Period Through Date to advance no more than 2 weeks via an MTC 02 to allow for a change to an incorrect (premature) Benefit Period Through Date. Tied this edit exception to 0193-064 Susp Effective Date to ensure Suspension Effective Date was also advanced. If Suspension filed prematurely by more than 2 weeks, MTC RB must be reported to allow additional payments after Suspension.	5-12-09
Edit Matrix – Populations Restrictions	0090-045 Benefit Type Claim Weeks	Added edit: For all MTCs on or after Division Received Date 10-1-09: If required, Benefit Type Claim Weeks must be > 0 if Benefit Type Claim Days = 0 or spaces. This is because the requirement edit only dictates that something was sent in Weeks/Days and 0 qualifies as a value sent. You can't send 0 in both Weeks and Days.	6-12-09
Edit Matrix – Populations Restrictions	0090-064 Benefit Type Claim Weeks	Amended exception #6 to be based on MMI Date rather than Benefit Period Start Date, since Start Date resets after an acquisition and would always be after the MTC date of the acquisition. Exception should only be granted if MMI occurred prior to acquisition.	6-12-09
Edit Matrix – Populations Restrictions	0097-064 - Dependent/Payee Relationship Code	Allowed relationship code to be present if BTC 500 because if reporting a full or partial settlement of a death claim, it will need to be reported under BTC 500 along with Dependent/Payee Relationship Code.	6-23-09
Edit Matrix – Populations Restrictions	0193-064 Suspension Effective Date	Added MTC 02 to #1 to ensure that changes to Suspension Effective Date still coincide with Benefit Period Through Date. See change to 0089-059 made on 5-12-09.	5-12-09
Edit Matrix – DN/Error Message	0195-064 Payment Issue Date	Removed this edit because determined not necessary to compare Payment Issue Date to Ben Payment Issue Date (despite the standard defines them to be the same) because we are getting multiple payments for the same Payment Reason Code that are mailed on different days, so they do not match Ben Payment Issue Date.	5-29-09

Edit Matrix – Populations Restrictions	0195-064 Payment Issue Date	Removed this edit because determined not necessary to compare Payment Issue Date to Ben Payment Issue Date (despite the standard defines them to be the same) because we are getting multiple payments for the same Payment Reason Code that are mailed on different days, so they do not match Ben Payment Issue Date.	5-29-09
SROI ERT SROI Requirements Conditions	0212 Non-Consecutive Period Code	Added exception to not run for BTC 030 only since not applicable where there is no actual disability.	6-29-09
SROI ERT SROI Requirements Conditions	0223 – Permanent Impairment Minimum Payment Indicator	Added 020 – PT to the condition exception. PI is not required for a PT claim, but will be required if MMI Date is sent. File can be closed with PI Min Pymnt Ind.	6-15-09
Edit Matrix – Populations Restrictions	0288-059 Number of Benefits	Modified reconciliation process to generate TA-FL if PT, Death and/or settlement benefits disappear, even where recovery code is present. Typically recoveries do not entirely eliminate these benefit types.	5-22-09
Edit Matrix – Populations Restrictions	0288-062 Number of Benefits	Added edit #5 effective with Division Recv'd Date 10-1-09 – requiring PT (020) money to be present of PT Supp (021) money is reported, unless there is a recovery present.	6-12-09
Edit Matrix – Populations Restrictions	0288-062 Number of Benefits	Effective for Division Rec'd Dates on or after 10/1/2009 - Added new condition # 6 to require BTC 020 or 520 if BTC 521 is sent on transaction.	07-07-09
Edit Matrix – Populations Restrictions	0293-064 Lump Sum Payment/Settlement Code	Amended edit #1 to allow an SP to be sent after an SP because that is how it is presently identified in the standard, although recent discussions at the national level may change this to an SF.	6-12-09
Element Requirement Table/SROI Conditions Tab	0297 Initial Date of Lost Time	Added AP to exception to requirement when BTC 030 is only BTC reported; appears AP was inadvertently left off initial exception.	5-12-09

SROI ERT SROI Requirements Conditions	0297 Initial Date of Lost Time 0298 Date Claim Admin. Had Knowledge of Lost Time	Added exception to not require these data elements for MTC 00/EP or EP if BTC = 230 only.	7-07-09
Element Requirement Table/SROI Conditions Tab	0298 Date Claim Administrator Had Knowledge of Lost Time	Added AP to exception to requirement when BTC 030 is only BTC reported; appears AP was inadvertently left off initial exception.	5-12-09
Edit Matrix – Duplicate Processing	Section 1 – 1.20 FROI 04 Denials	Modified edit to preclude acceptance of a FROI 04 following any SROI or paper claim form on file. The proper total denial after a SROI filing is a SROI 04.	07-07-09
		Below Included in September 09 Supplement – No August Supplement published.	
Edit Matrix – Populations Restrictions	0002-063 Maintenance Type Code	Added an exception to edit # 54 to allow a CB to be sent without a denial rescission date if the denial on file was a Partial Denial Code B or G (Indemnity in Part). If only one type of benefit or period of time is being denied, the TP should be able to report a change in benefits without having to rescind the denial.	8/28/2009
Edit Matrix – Populations Restrictions	0056-064 Initial Date Disability Began	Added exception to #1 to not run edit for 030 or 5xx since payment of these benefits could precede the initial date dis began.	07/31/09
Edit Matrix – Populations Restrictions	0093-059 Benefit Adjustment Weekly Amount	Added exception not to run edit if trading partner is not approved for Secondary MTCs.	08/04/09
Edit Matrix – Populations Restrictions	0129 -059 Benefit Credit Weekly Amount	Added exception not to run edit if trading partner is not approved for Secondary MTCs.	08/04/09
Edit Matrix – Populations Restrictions	0133-059 Benefit Redistribution Weekly Amount	Added exception not to run edit if trading partner is not approved for Secondary MTCs.	08/04/09

Edit Matrix – Populations Restrictions	0146-064 Death Result of Injury Code	Added exception to minimum edit to not run if Date of Death is > 5 years after DOI. This is a legitimate statutory exception.	07-28-09
Edit Matrix – Populations Restrictions	0218-064 Payment Amount	For Division Rec'd Date on or after 11/1/09, added new edit that will preclude 00/IP and PY filings where the Payment Amount is not equal to or less than the Benefit Type Amount Paid.	07-28-09
SROI Event Table	PY – Payment Report	Added a row to require PY (standalone or with FROI 00) to report DOI where a settlement of indemnity benefits covered multiple dates of injury, including this DOI but where the settlement amount was reported on a different DOI..	09/10/09
SROI Event Table	RB - Reinstatement	Clarified that RB is filed to report resumption of indemnity (vs. CB) where prior filings reported payment, then denial via SROI 04 as well as PD with Partial Denial Code A or E.	09/10/09
		Below Included in Feb 2010 Supplement – No Nov - Dec 09 or Jan 10 Supplement published.	
Edit Matrix – Populations Restrictions	0002-001	Modified edit to allow Reduced Benefit Amount Code “N” as exception since there is no need to include MTC in a benefit segment.	10/26/09
Edit Matrix – Populations Restrictions	0052-111	Effective 4/30/2010 added edit to preclude ages from being < = to 5. Reviewed filings & determined that DOBs that yielded this age were filed incorrectly. Additionally, we are getting DOBs defaulting to DOI & current edits do not catch this issue (Standard edit is DOB must be < = to DOI). TA_FL edit will catch ages from 6 – 12 and over 85.	12/29/2009
SROI ERT SROI Requirements Conditions	0072 Current RTW	Change requirement from NA to IA so that we will load CRTW if sent on the following MTCs PD, PY, VE, and EP. If CRTW is sent, indicators & qualifiers need to be associated with CRTW rather than IRTW (even if CRTW is not required).	1/5/2010

Edit Matrix – Populations Restrictions	0086-059 Benefit Amount Type Paid	Added #5 and #4 (to 02 reconciliation error); previously edit exceptions required “R” with the presence of OBT 430 to invoke the exception; however R is not necessarily applicable when 430 is present . R code is only applicable if indemnity has been reclassified to another indemnity category; so in a acquisition with the initial reporting of OBT 430, the R code would not be sent..	1/12/2010
Edit Matrix – Populations Restrictions	0087-045 Net Weekly Amount 0087-044	Modified edits # 1 to not run if the Wage Effective Date is later than the last date benefits were paid through. When Wage is amended due to the suspension of fringe benefits and not retroactive to the DOI, benefits paid prior to date Wage change should be calculated on the basis of the former Wage (not new Wage).	10/26/09
SROI ERT SROI Requirements	0134 Calculated Weekly Compensation Rate 0286 Average Wage	Changed requirement from NA to MC on a PY. Effective 2-1-2010.	11/6/2009
SROI ERT SROI Requirements Conditions	0134 Calculated Weekly Compensation Rate 0286 Average Wage	Added condition on a PY to require AWW/Comp Rate if the settlement/lump sum payment is for BTC 0xx. In this case, we need the information to correctly calculate 0xx benefits due. Effective 2-15-2010.	11/6/2009
Edit Matrix – Populations Restrictions	0202-0064 Reduced Benefit Amount Code	Added exception to #6 to not run the edit if a BTC dropped off the current transaction. This is due to the fact that the money could be reclassified into the BTC currently being paid & not impact the non-current BTC.	11/13/2009
Edit Matrix – Populations Restrictions	0202-059 Reduced Benefit Amount Code	Added new value “N” to edit to prohibit the initial reporting of this Reduced Benefit Amount Code on MTC 02 (should be initially reported on MTC PY.)	10/26/09

Edit Matrix – Populations Restrictions	0202-064 Reduced Benefit Amount Code	Modified edit to allow new value “N” to excuse the presence of benefit segments on MTC PY, SA, FN (where the parties negotiated a settlement for \$0 paid to the employee and carrier will not pursue third party lien claim.	10/26/09
Edit Matrix – Populations Restrictions	0222-064 Payment Reason Code	Modified edit #'s 2 and 3 to not require BTC 500, 501 or 524 in conjunction with full or partial settlement when Reduced Benefit Amount Code = N.	10/26/09
SROI ERT SROI Requirements Condition	0223 Permanent Impairment Minimum Payment Indicator	Program was modified to not require the reporting of PI Minimum Payment Indicator by an acquiring claim administrator what did not initial the indicator.	10/13/2009
SROI ERT SROI Requirements Conditions	0223 Permanent Impairment Minimum Payment Indicator	Removed editing from condition. Edit will be applied via 0223-064. Condition should only have presence edits & not value edits.	1/5/2010
Edit Matrix – Populations Restrictions	0223-064 Permanent Impairment Minimum Payment Indicator	Added 020 & 021 as an exception to requiring “Y” on an FN because an employee can be accepted PT without reaching MMI with an assigned rating.	1/5/2010
Edit Matrix – Populations Restrictions	0282-059 Number of Other Benefits	Added exception #8 to clarify that this edit should not be run the first time OBTS are sent after an acquisition if OBT 440 is present.	1/19/10
Edit Matrix – Populations Restrictions	0283-045 Number of Payments 0284-045 Number of Recoveries 0288-045 Number of Benefits	Excused segment counter requirements (must be >0) when Reduced Benefit Amount Code = N since no payments, recoveries or benefits are applicable when the settlement involves \$0 payout.	10/26/09
Edit Matrix – Populations Restrictions	0288-045 Number of Benefits	Added exception to # 7 to excuse presence of 2xx if Recovery Code sent.	2/2/10
Edit Matrix – Populations Restrictions	0288-062 Number of Benefits	Added value “N” to edit #'s 3 and 4 to excuse BTC 500, 524, 501 where settlement involves no actual \$ payment.	10/26/09

Edit Matrix – Populations Restrictions	0293-045 Lump Sum Payment/Settlement Code	Modified edit # 3 to force Lump Sum Payment Settlement Code as SF if “N” is reported; modified edits # 4 & 5 to add Reduced Benefit Amount Code N as exception. Again, corresponding Payment Reason Code not needed when settlement = \$0.	10/26/09
SROI ERT SROI Requirements Conditions	0297 Initial Date of Lost Time 0298 Date Claim Admin. Had Knowledge of Lost Time	Modified edit to not require these DN’s where 030 was first BTC paid/reported. These DN’s are not relevant when BTC 030 is the first reported BTC.	09/22/2009
Edit Matrix – Sequencing	Business Event Group 7 (S1 – S8)	Added EP to edit. Second suspension should be allowed if an intervening EP is sent, since the EP implies that payments were resumed by the employer.	9/22/2009
Edit Matrix – Sequencing	Business Event Group 8 - FN	Revised requirement to allow FN following an AQ (with no subsequent AP or PY) because acquiring claim may not have initiated any payments that needed to be suspended, denied, or settled prior to closing the file.	10/29/09
Event Table – FROI and SROI Tab	MTC AU/SROI (various) MTC 04 (FROI) MTC AQ MTC AP	Amended requirements to file acquisition-related transactions for closed claims for DOI’s that are within 5 years prior to the date of acquisition (formerly 7 years.)	11/5/09
Edit Matrix – Duplicate Tab	Row 4.7 – S7	Amended edit to allow an S7 to follow an S1-6 if the suspension effective date is the same. This will allow correction of an incorrectly reported suspension using S7.	1/15/2010
Edit Matrix – Duplicate Processing	Section 4	Add rows 4.7 – 4.11 to duplicates tab to clarify program operation for sequencing of suspension (see Sequencing Tab Business Event Group 7)	11/13/2009
Edit Matrix – Duplicate Processing	Section 4	Effective 2/15/2010 add row 4.12 to preclude an Sx from being accepted after an FN (and the accident is closed)	11/13/2009
Below Included in March 2010 Supplement			

Element Requirement Table/SROI Element Requirements Tab	0063 – Wage Period Code	Changed condition from NA to MC for MTC PY.	2/23/2010
Element Requirement Table/SROI Conditions Tab	0063 – Wage Period Code	Effective Div Receive 6/1/2010 - Added PY condition to match Average Wage conditions. This was an oversight on our part; should have changed Wage Period Conditions when Average Wage condition was changed. See supplement entry dated 11/6/2009 for Average Wage changes.	2/23/2010
SROI ERT SROI Requirements Conditions	202 Reduced Benefit Amount Code	Added exception to PY requirement #1 to not run requirement if OBT 430 is present. Exception is needed because after an acquisition the acquiring claim administrator will not be reporting employer paid benefits from the prior claim administrator.	2/16/2010
Edit Matrix – FL Calculation	BTC 030 Calculation	Amended BTC 030 calculation to allow for the payment of EITHER a 37.5% or a 75% rate when the claimant has actually returned to work per First DCA ruling on February 5, 2010	3/2/2010
		Below Included in June 2010 Supplement - No April or May Supplement published.	
Edit Matrix – Population Restrictions	0002-064 Maintenance Type Code	Remove Edit # 4 to allow Claim Administrators to reinstate more than one benefit in a single transaction. This will handle the situation where the Claim Administrator cuts two checks before sending DWC the RB.	04/25/2010
Element Requirement Table/SROI Element Requirements Tab	0072 – Current Return To Work	Changed condition from IA to MC for MTC IP, EP and AP.	05/27/2010

Element Requirement Table/SROI Conditions Tab	0072 – Current Return To Work	Added condition for IP, EP and AP to require Current Return To Work if sent. This condition was added so that if both IRTW and CRTW are sent with the same value we can generate the proper error for CRTW. Additionally, if both IRTW and CRTW are sent related codes must be associated with CRTW. Therefore, CRTW must be required so codes can be properly associated.	05/27/2010
Edit Matrix – Population Restrictions	0089-059 Benefit Period Through Date	Amended edit # 2 to not run on an AP since Benefit Period Through Date on file belongs to the prior Claim Administrator	3/16/2010
Edit Matrix – Population Restrictions	0089-059 Benefit Period Through Date	Added an exception to edit # 2 to not run if PY is at the benefit segment level. This is to allow for AS, AW to advance the through date when applicable.	04/25/2010
Edit Matrix – Population Restrictions	0097-064 Dependent/Payee Relationship Code	Amended Edit # 2 to allow Dependent/Payee Relationship Code to be first reported on an MTC 02 when Benefit Type Code 010, 210, 510 or 500 is on the transaction. This is to allow for situations when death benefits are first reported on an MTC 02 e.g. reclassification	04/25/2010
Edit Matrix – Duplicates Tab	Section 3 CD	Amended 3.7 to allow a SROI 02 to come in & still accept the CD. The SROI 02 can be sent in with out indicating payment of benefits therefore a CD would still be applicable.	04/25/2010
Event Table - Periodics	Sub-Annual (SA)	Added filing requirement/due date for first SA where initial payment is BTC 030 (IB) Only; also added due date for first SA where initial payment is BTC 5xx (settlement).	05/27/2010
Below Included in July 2010 Supplement			
Edit Matrix – Population Restrictions	0002-064 – Maintenance Type Code	Added exception to # 2 if OBT 430 is present since IB benefits could have been paid by the prior administrator.	6/29/2010
Element Requirement Table/SROI Conditions Tab	0070 – Date of Maximum Medical Improvement	Changed date of requirement from 07/01/90 to 01/01/94 to not require MMI & PI for “Wage Loss”.	6/29/2010

Edit Matrix – Population Restrictions	0074-064 Claim Type Code	For Division Receive date 10/01/10 or greater: Added edit #4 to require Claim Type “L” if BTC 030 is the first BTC paid. This edit was requested by M&A to minimize incorrect claim types causing CPS penalties.	6/29/2010
Element Requirement Table/SROI Conditions Tab	0083 – Permanent Impairment Body Part Code	Changed date of requirement from 07/01/90 to 01/01/94 to not require MMI & PI for “Wage Loss”.	6/29/2010
Element Requirement Table/SROI Conditions Tab	0084 – Permanent Impairment Percentage	Changed date of requirement from 07/01/90 to 01/01/94 to not require MMI & PI for “Wage Loss”.	6/29/2010
Edit Matrix – Population Restrictions	0195-059 Payment Issue Date	Added reconciliation edit to DN 0195 and removed from DN 0192 (Benefit Payment Issue Date) since we are loading First Payment Issue Date from DN 0195 rather than DN 0192.	6/15/2010
Edit Matrix – Duplicates Tab	Section 3 CD	Clarified 3.7 to allow any SROI without benefits to come in & still accept the CD. Any SROI without benefits (e.g. 00/PD) can be sent in with out indicating payment of benefits therefore a CD would still be applicable.	6/08/2010
Below Included in November 2010 Supplement			
Element Requirement Table/ FROI Element Requirements Tab	0329 – Employer UI Number	Changed from NA to Y in order to allow Claim Administrators to change Employer UI Number if desired.	8/31/2010

Edit Matrix – Population Restrictions	0041-064 Date Claim Administrator Had Knowledge of the Injury	Added edit for Division Received Date on or after 1/1/2011, If required by MTC, Date Claim Administrator Had Knowledge of the Injury must be less than or equal to the Date Claim Administrator Had Knowledge of Lost Time. This edit is being added because Claim Administrators are reporting that their knowledge of the 8 th Day of Disability (Lost Time) is prior to their knowledge of the injury itself per feedback from Bureau of Monitoring & Audit.	9/07/2010
Edit Matrix – DN Error Message Tab	0041-064 Date Claim Administrator Had Knowledge of the Injury	Added L to the table for Error 064.	9/07/2010
Edit Matrix – Population Restrictions	0298-064 Date Claim Administrator Had Knowledge of Lost Time	Added edit for Division Received Date on or after 1/1/2011 Date Claim Administrator Had Knowledge of Lost Time must be > = Date Claim Administrator Had Knowledge of Injury. This edit is being added because Claim Administrators are reporting that their knowledge of the 8 th Day of Disability (Lost Time) is prior to their knowledge of the injury itself per feedback from Bureau of Monitoring & Audit.	9/07/2010
Element Requirement Table/SROI Conditions Tab	0212 Nonconsecutive Period Code	Added BTC 270 to the first requirement since 070 was already excused.	9/07/2010
Edit Matrix – Population Restrictions	0043-111 – Employee Last Name	Added edit for Division Received Date on or after 2/1/2011 to not allow suffix embedded in the Employee Last Name field.	10/19/2010
Edit Matrix – DN Error Message Tab	0225-045 Recovery Amount	Added L to the table for Error 045.	10/19/2010
Edit Matrix – Population Restrictions	0225-045 Recovery Amount	Added edit for Division Received Date on or after 2/1/2011, the Recovery Amount must be greater than zero.	10/19/2010
Edit Matrix – DN Error Message Tab	0133-045 Benefit Redistribution Weekly Amount	Added L to the table for Error 045.	10/19/2010

Edit Matrix – Population Restrictions	0133-045 Benefit Redistribution Weekly Amount	Added edit for Division Received Date on or after 2/1/2011, the Benefit Redistribution Weekly Amount must be greater than zero.	10/19/2010
Edit Matrix – Population Restrictions	0074-064 Claim Type Code	For Division Receive date 2/1/2011 or greater: Added edit #5 to require Initial Date of Lost Time and Date Claim Administrator Had Knowledge of Lost Time must be present if Claim Type is changed to “L” on a MTC 02. Needed to add edit to ensure that if Claim Administrator changed Claim Type they sent required fields.	10/19/2010
Event Table – SROI Tab	MTC CB	For Division Received Date on or after 2/1/2011: Added Event for MTC CB to report waiting week, while our edits required the CB there were no Events that covered the circumstance.	10/19/2010
Event Table – SROI Tab	MTC AB	For Division Received Date on or after 2/1/2011: Added Event for MTC AB to report the additional benefit due to concurrent employment, while our edits supported the AB there were no Events that covered the circumstance.	10/19/2010
Below Included in March 2011 Supplement			
Edit Matrix – Duplicate Tab	1.3 00/IP 1.7 00/EP 2.20 AU/AP 2.25 AU/EP 3.1 IP 3.14 EP	Added NS to Lump Sum Payment Settlement Code condition. (New Code approved by the IAIABC)	02/04/2011
Edit Matrix – Population Restrictions	0074-064 Claim Type Code	Added exception to condition #5. Edit was running when 8 th day information was not initially required.	2/18/2011
Edit Matrix – Population Restrictions	0002-001 MTC 0086-059 BTC Amt 0089-059 BTC Thru 0202-064 RBAC 0288-045 Num BTC 0288-059 Num BTC	Added D to edits and exceptions (New Code approved by the IAIABC)	02/04/2011

Edit Matrix – Sequencing Tab	SA	Modified “5 day” rule to be based on MTC Date rather than Div Receive Date so that the Missing SA process & Sequencing rules are consistent.	1/28/2011
Edit Matrix – Value Tab	0293 - Lump Sum Payment/Settlement Code	Added NS to Lump Sum Payment Settlement Code values. (New Code approved by the IAIABC)	02/04/2011
Edit Matrix – Value Tab	0202 - Reduced Benefit Amount Code	Added D to Reduced Benefit Amount Code values. (New Code approved by the IAIABC)	02/04/2011
Element Requirement Table/ SROI Element Requirements Tab	0216 Other Benefit Type Code	Added requirement for SROI 04 to require if # of other benefits is greater than zero. Previously, requirement for SROI 04 was “X”; had to change to MC to allow us to pick up other benefits on SROI 04. This was particularly an issue when an acquiring Claim Administrator was reporting OBT 430 to explain why benefits were missing from their first SROI filing.	12/17/2010
Element Requirement Table/ SROI Element Requirements Tab	0144 Current Date Disability Began	Changed SROI 02 requirement from NA to Y ¹ to allow changes and match Current Return To Work.	01/04/2011
Element Requirement Table/ SROI Element Requirements Tab	0145 Current Date Last Day Worked	Changed SROI 02 requirement from NA to Y ¹ to allow changes and match Current Return To Work.	01/04/2011
Element Requirement Table/ SROI Element Requirements Tab	0299 – Award/Order Date	Modified exception to also not require Award/Order Date when Lump Sum Payment Settlement Code = NS (New Code approved by the IAIABC)	02/04/2011
Element Requirement Table/ SROI Element Requirements Tab	0202 – Reduced Benefit Amount Code	Added Reduced Benefit Amount Code D where appropriate (New Code approved by the IAIABC).	02/04/2011
Element Requirement Table/SROI Conditions Tab	0215 Other Benefit Type Amount	Added requirement for SROI 04 to require if # of other benefits is greater than zero. Previously, requirement for SROI 04 was “X”; had to change to MC to allow us to pick up other benefits on SROI 04. This was particularly an issue when an acquiring Claim Administrator was reporting OBT 430 to explain why benefits were missing from their first SROI filing.	12/17/2010

Element Requirement Table/SROI Conditions Tab	0216 Other Benefit Type Code	Added requirement for SROI 04 to require if # of other benefits is greater than zero. Previously, requirement for SROI 04 was "X"; had to change to MC to allow us to pick up other benefits on SROI 04. This was particularly an issue when an acquiring Claim Administrator was reporting OB 430 to explain why benefits were missing from their first SROI filing.	12/17/2010
Element Requirement Table/SROI Element Requirements Tab	0215 Other Benefit Type Amount	Added requirement for SROI 04 to require if # of other benefits is greater than zero. Previously, requirement for SROI 04 was "X"; had to change to MC to allow us to pick up other benefits on SROI 04. This was particularly an issue when an acquiring Claim Administrator was reporting OB 430 to explain why benefits were missing from their first SROI filing.	12/17/2010
Below Included in May 2011 Supplement			
Edit Matrix – Population Restrictions Tab	0256 – 059 Wage Effective Date	Added CB to edit. Average Wage was allowed to be changed on a CB; however Wage Effective Date was not. Change made to be consistent.	03/22/2011
Edit Matrix – Population Restrictions Tab	0289-044 Number of Benefit ACR	Added 02 to allow Redistributions to come in via an MTC 02. Apparently we left this off, because an 02 can introduce redistribution.	03/25/2011
Below Included in August 2011 Supplement			
Edit Matrix – Population Restrictions	0023-111, 0033-111, 0050-111	Suspended TA-FL edit for city matching Postal Code. May reinstate at a later date.	5/24/2011
Edit Matrix – Value Table	0023-111, 0033-111, 0050-111	Suspended TA-FL edit for city matching Postal Code. May reinstate at a later date.	5/24/2011
Edit Matrix – FL Calculation (Proprietary) Tab	0087-044 Net Weekly Amount	Added a new row for TT Cat (BTC 051) to account for situations when the \$700 max would be LESS than the Max Comp Rate for TT.	5/13/2011
Element Requirement Table – SROI Conditions Tab	0134 - Calculated Weekly Compensation Amount	For Division Receive 10/15/2011 and after. Added requirement for PY if BTC is 5xx (other than 500 or 501). If BTC is 550, the Division needs to be able to calculate proper TT payments.	06/28/2011

Element Requirement Table – SROI Conditions Tab	0256 – Wage Effective Date	For Division Receive 10/15/2011 and after. Added requirement for PY if BTC is 0xx or 5xx (other than 500 or 501). If BTC is 050 or 550, the Division needs to be able to calculate proper TT payments.	07/19/2011
Element Requirement Table – SROI Conditions Tab	0286 – Average Wage	For Division Receive 10/15/2011 and after. Added requirement for PY if BTC is 5xx (other than 500 or 501). If BTC is 550, the Division needs to be able to calculate proper TT payments.	07/19/2011
		Below Included in xxx 2011 Supplement	