

3.0 Appendix B – Project Aspire Enhancement Functional Design

ADML ID	1945
ADML Description	Contracts/Grants Products TableSet Sharing
ADML Tech #	

3.1 Background

3.1.1 Functional Requirement

Contract Revenue, Billing, and Billing Detail templates will be defined at the agency level in order to default as much agency data as possible, thereby reducing the amount of data entry required by the end user. Contract/Grant related products will also be defined at the agency level, so that the templates can be attached to them.

3.1.2 Delivered Functionality

Aspire is delivered with the Grants related product tables stored under the FS_18 record control group.

3.1.3 Gap Description

Record Control Group FS_18 is shared by both Projects/Grants and P2P. Projects/Grants uses records in the control group for revenue contract products/offerings. P2P uses the master item related records in the control group. Projects/Grants needs this record group to point to the agency SetID, while P2P needs this record group to point to the SHARE SetID.

3.2 Description of New Functionality

The following Grants/Contracts related product records need to be moved to a new record control group so that Products/Offerings can be defined under the agency SetIDs.

GM_PRDCT_FF_VW

GM_PRDCT_AI_VW

GM_PRDCT_AI2_VW

3.3 Navigation path

Grants BU:

Set Up Financials/Supply Chain > Business Unit Related > Grants > Award Setup and BU Definition

Revenue Contract (Create Award Profile):

Customer Contracts > Create and Amend > General Information > Lines

Press the + button located beneath the Contract Lines section, then press the Search button

3.4 Set Up/Control Data

- Grants BU
- Contracts related Products

3.5 Application Changes (e.g., Pages, Components, Menus, Records, App Engines, SQRs, etc.)

- Remove the following records from the FS_18 record control group and add to a new, custom record control group. The new record control group should point to the Agency SetID. FS_18 should remain pointing to SHARE.
 - GM_PRDCT_FF_VW
 - GM_PRDCT_AI_VW
 - GM_PRDCT_AI2_VW

3.6 Unit Test Considerations

- Add a contract/grant related product under the agency SetID. Navigate to the Grants BU definition page, lookup on the Product field, and verify that the values displayed are those under the Agency SetID.

- Navigate to the Customer Contracts page and add a new contract. When adding the product to the contract line, verify that the products displayed are those under the Agency SetID.

3.7 Miscellaneous

- N/A

3.8 Assumptions

- Products, Revenue Plan Templates, Billing Plan Templates, and Detail Billing Plan Templates will be defined and maintained by the Agencies.