

3.0 Appendix B – Project Aspire Enhancement Functional Design

ADML ID	163
ADML Description	CSFA Verification
ADML Tech #	157

3.1 Background

3.1.1 Functional Requirement

Provide an edit / validation that ensures that a CSFA number is a valid number when entered by the user.

3.1.2 Delivered Functionality

PeopleSoft does not come delivered with CSFA number.

3.1.3 Gap Description

Users need to be able to assign CSFA numbers to state funded projects where required. These numbers must be valid values as defined by LAS/PBS and should be validated against a defined list when entered.

3.2 Description of New Functionality

A new record, page, and component will be developed to provide display, add, and update capabilities. This page will be effective dated to allow for historical preservation. An effective status will also be maintained on the page to allow for the activation and inactivation of CSFA numbers. This will ensure that only active CSFA numbers are available to end-users at time of entry. Authorized users will be able to make modifications to CSFA numbers as needed.

The label for the PROJECT_USER1 field in PC_PROJ_USER page will be renamed to read CSFA. A prompt will be added to the PROJECT_USER1 field so users will only be able to select from a list of valid values when selecting the CSFA number. This prompt will point the user to a search page with the fields CSFA and Description. These will be both search

fields and list fields on the search page. A CSFA Description field will also be added to the PC_PROJ_USER page. The CSFA Description field will be related to the CSFA control field. It will display the Description associated with the values entered in the CSFA field (PROJECT_USER1).

3.3 Navigation path

PROJECT_USER1 Field:

Project Costing > Project Costing Center > Project and Activity > Project Definitions > General Information > User Fields

CFSA Number:

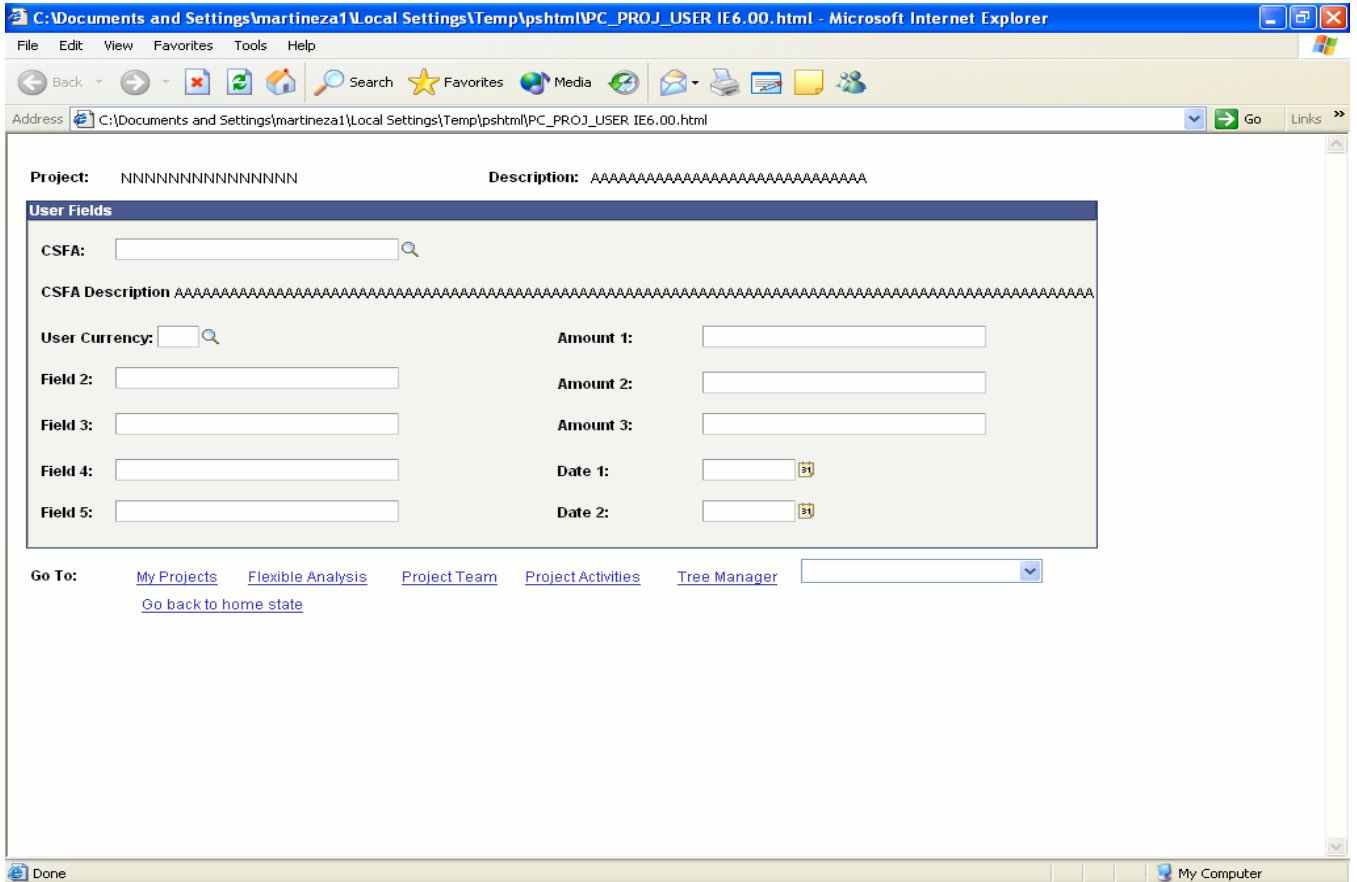
Setup Financials/Supply Chain > Product Related > Project Costing > General Options.

3.4 Set Up/Control Data

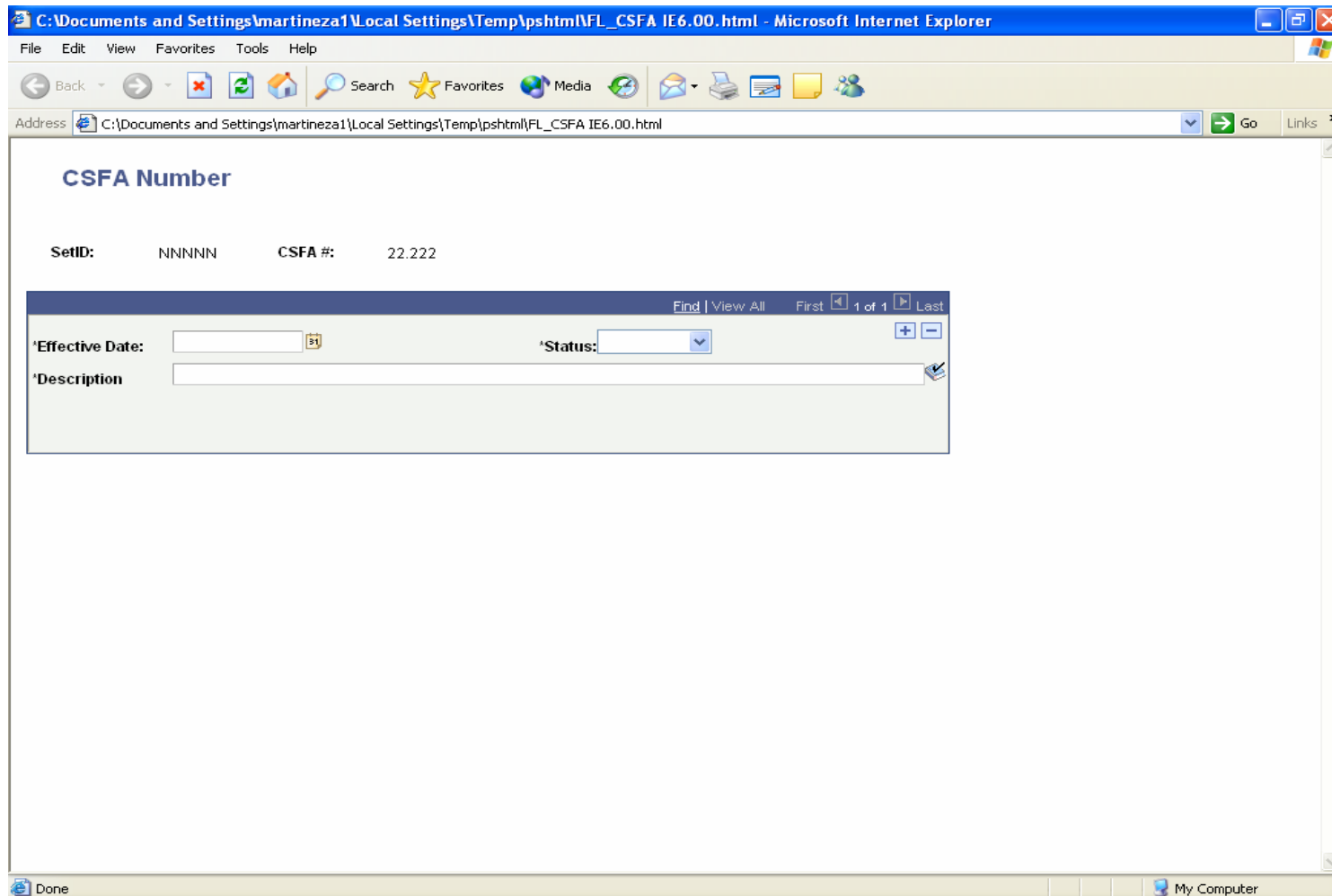
N/A

3.5 Application Changes (e.g., Pages, Components, Menus, Records, App Engines, SQRs, etc.)

Project Costing > Project Costing Center > Project and Activity > Project Definitions > General Information > User Fields



Setup Financials/Supply Chain > Product Related > Project Costing > General Options



3.6 Unit Test Considerations

Unit test will include viewing, updating, and adding CSFA numbers using the CSFA definition page; and adding a Project and assigning a CSFA.

3.7 Miscellaneous

- A user with permission to create a project will also have permission to assign a CSFA number to the project.

3.8 Assumptions

- CSFA numbers will only be assigned to State Projects (non-grants).
- CSFA numbers will be centrally maintained by DFS.
- The volume of changes to CSFA numbers is relatively low.