

3.0 Appendix B – Project Aspire Enhancement Functional Design

ADML ID	1292
ADML Description	Update XLAT table for Asset Management
ADML Tech#	045

3.1 Background

The PeopleSoft Asset Management XLAT tables need to be updated to reflect translate values that the state uses that are not delivered in PeopleSoft and to modify or delete delivered translate values that are not used by the state.

3.1.1 Functional Requirement

No S.O.W. requirements were specified for these items. During the Requirements Confirmation, “TO-BE” workshops, and follow-up meetings, new or modified translate values were identified as required for Acquisition Codes, Asset Status Codes, and Disposal Codes. The Translate Table (XLAT) needs to be updated to reflect the current requirements.

3.1.2 Delivered Functionality

See 4.4 Set Up/Control Data

3.1.3 Gap Description

See 4.4 Set Up/Control Data.

3.2 Description of New Functionality

See 4.4 Set Up/Control Data.

3.3 Navigation path

N/A

3.4 Set Up/Control Data

This table documents the new XLAT values for the ACQUISITION_CD field.

Acquisition Code <i>PSXLATITEM</i>
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Field Name	Value	Long Description	Short Description
<i>FIELDNAME</i>	<i>FIELDVALUE</i>	<i>XLATLONGNAME</i>	<i>XLATSHORTNAME</i>

ACQUISITION_CD	C	Constructed	Construct
ACQUISITION_CD	D	Donated	Donated
ACQUISITION_CD	L	Leased	Leased
ACQUISITION_CD	P	Purchased	Purchased
ACQUISITION_CD	T	Transferred	Transfer
ACQUISITION_CD	B	Borrowed	Borrowed
ACQUISITION_CD	F	Consol Equip Financing Program	CEFP
ACQUISITION_CD	O	Confiscated	Confiscate
ACQUISITION_CD	N	Born	Born
ACQUISITION_CD	S	Installment Purchase Contract	Installmnt
ACQUISITION_CD	E	Guar Energy Perf Sav Contract	GEPSC
ACQUISITION_CD	R	Certificate of Participation	Cert Part
ACQUISITION_CD	G	Government Surplus	Gov Srplus
ACQUISITION_CD	V	Furnished by Local Government	FurnLocGoc
ACQUISITION_CD	†	Trade In	Trade In
ACQUISITION_CD	K	Like Exchange	Like Exchange

This table documents the new XLAT values for the ASSET_STATUS field:

Asset Status <i>PSXLATITEM</i>			
Field Name	Value	Long Description	Short Description
<small>FIELDNAME</small>	<small>FIELDVALUE</small>	<small>XLATLONGNAME</small>	<small>XLATSHORTNAME</small>
ASSET_STATUS	A	Received (not in service)	Received
ASSET_STATUS	D	Disposed	Disposed
ASSET_STATUS	I	In Service	In Service
ASSET_STATUS	T	Transferred	Transferred
ASSET_STATUS	L	Lost or Stolen	LostStolen
ASSET_STATUS	P	Lost/Stolen (pend write-off)	Pending WO
ASSET_STATUS	F	On Loan From Other Dept	OnLoanFrom
ASSET_STATUS	O	On Loan To Other Dept	OnLoanTo
ASSET_STATUS	S	Surplus	Surplus
ASSET_STATUS	N	Tracking Only - Non-Federal	Track-Fed
ASSET_STATUS	K	Tracking Only -- Federal	Track-NFed
ASSET_STATUS	Y	At Contracted Facility	Contr FacI
ASSET_STATUS	H	Held in Fiduciary Capacity	Fiduciary
ASSET_STATUS	U	In Use by Federal Program	Fed Prog
ASSET_STATUS	G	Awaiting Auction	AwaitAuctn
ASSET_STATUS	1	Not State Owned, at County	Unown_Cnty
ASSET_STATUS	V	Pending InterEntity Review	Pend_Revw
ASSET_STATUS	2	Not State Owned, at other loc	Unown_Othr
ASSET_STATUS	B	Budgeted	Budgeted
ASSET_STATUS	C	Commitment	Commitment
ASSET_STATUS	M	Suspended	Suspended
ASSET_STATUS	R	Requisitioned	Requisitnd
ASSET_STATUS	W	Work In Progress	WIP

This table documents the new XLAT values for the DISPOSAL_CODE field:

Disposal Code <i>PSXLATITEM</i>			
Field Name	Value	Long Description	Short Description
<small>FIELDNAME</small>	<small>FIELDVALUE</small>	<small>XLATLONGNAME</small>	<small>XLATSHORTNAME</small>
DISPOSAL_CODE	A	Abandonment	Abandoned
DISPOSAL_CODE	C	Cannibalized for Other Assets	Cannibal
DISPOSAL_CODE	N	Donated to External Group	Donated
DISPOSAL_CODE	R	Scrapped Assets	Scrap
DISPOSAL_CODE	S	Retirement by Sale	Sale
DISPOSAL_CODE	T	Traded In for Another Asset	Trade-In
DISPOSAL_CODE	Y	Casualty Loss	Casualty
DISPOSAL_CODE	X	Transferred	Transferred
DISPOSAL_CODE	E	Dismantled / Demolished	Dismantled
DISPOSAL_CODE	Z	Deceased / Retired (animals)	DeceaseRet
DISPOSAL_CODE	G	Gift to Retiree	RetireeGft
DISPOSAL_CODE	W	CFO Write-Off Authority	CFOWriteOf
DISPOSAL_CODE			
DISPOSAL_CODE	D	Disappeared Assets	Disappear
DISPOSAL_CODE	F	Disposal Due to Theft	Theft
DISPOSAL_CODE	I	Returned to Inventory	Inventory
DISPOSAL_CODE	L	Like Kind Exchange	Like Kind
DISPOSAL_CODE	M	Missing Asset	Missing
DISPOSAL_CODE	V	Auto-Retire Fully Depr Assets	Auto-Ret
DISPOSAL_CODE	Q	Lost or Stolen	LostStolen

3.5 Application Changes (e.g., Pages, Components, Menus, Records, App Engines, SQRs, etc.)

None

3.6 Unit Test Considerations

Add an asset using EXPRESS ADD and check the drop down list for ASSET_STATUS and ACQUISITION_CODE fields. Verify that drop down list contains the valid values.

Update an asset using ASET BASIC INFORMATION – Asset Information –

Verify drop down list of valid values for Asset Status and Acquisition Code

Retire an asset using Asset Disposal – Retire/Reinstate Asset – Retire Assets -

Click on the “Retire As” box to view the drop down list of valid values for Disposal Codes.

Retire an asset using the Asset Disposal Worksheet – Asset Action – Retirement Information

Click on the Disposal Code drop down arrow and verify that the list of valid values is displayed.

3.7 Miscellaneous

N/A

3.8 Assumptions

N/A